FREIGHT AND LOGISTICS OVERVIEW
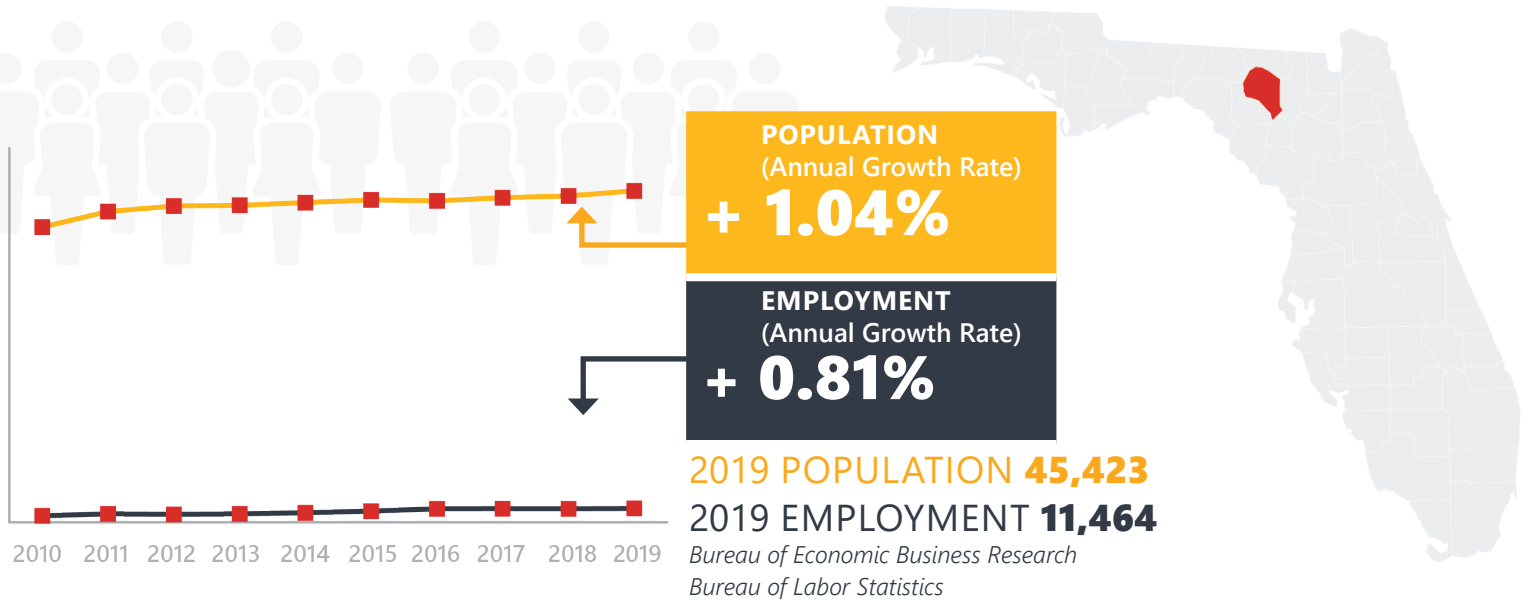## FEBRUARY 2021

SUWANNEE COUNTY

FDOT

Mission: The department will provide a safe transportation system that ensures the mobility of people and goods, enhances economic prosperity, and preserves the quality of our environment and communities.

SUWANNEE COUNTY HIGHLIGHTS

"FRESHWATER DIVING CAPITAL OF AMERICA"		AREA (SQ . MILES)	692
COUNTY SEAT	LIVE OAK	LARGEST CITY (SIZE)	LIVE OAK

POPULATION
(Annual Growth Rate)

+ 1.04%

EMPLOYMENT
(Annual Growth Rate)

+ 0.81%

2010 2011 2012 2013 2014 2015 2016 2017 2018 2019

2019 POPULATION **45,423**
2019 EMPLOYMENT **11,464**
Bureau of Economic Business Research
Bureau of Labor Statistics

LARGEST INDUSTRY SECTORS BY EMPLOYMENT (2019)
Office of Economic and Demographic Research

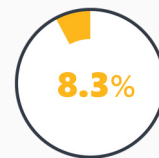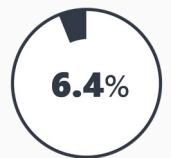| 21.4%	16.6%	12.1%	8.3%	6.4%
Trade, transportation & utilities	Manufacturing	Education & health services	Leisure & hospitality	Natural resources and mining

FASTEST GROWING INDUSTRIES (2010-2019)

	JOBS ADDED
MANUFACTURING	358
TRADE, TRANSPORTATION, AND UTILITIES	302
CONSTRUCTION	221
LEISURE AND HOSPITALITY	132
PROFESSIONAL AND BUSINESS SERVICES	78

Bureau of Labor Statistics

DID YOU KNOW?

A number of large springs are found in the county, among them Newland (Falmouth) Springs near Falmouth, Branford, Little River, Royal, Peacock, Suwannee Springs, and Sulfur Springs.

The county is home to Spirit of the Suwannee Music Park, the Wellborn Blueberry Festival and Christmas on the Square events.

170 miles of navigable waters of the Suwannee River are home to more than 62 species of freshwater fish and underwater caves. More than 250 species of birds frequent the river basin.

COMMODITY FLOW HIGHLIGHTS

	IMPORTS		WITHIN COUNTY		EXPORTS	
	2018	**2045**	**2018**	**2045**	**2018**	**2045**
Tonnage:	1.51 M	1.93 M	155.76 K	195.70 K	3.54 M	5.10 M
Value:	$ 0.74 B	$ 0.78 B	$ 79.06 M	$ 77.86 M	$ 1.06 B	$ 1.48 B

TOP COMMODITY
by Tonnage, 2018

Nonmetallic Minerals	347,836		Nonmetallic Minerals	2,203,080
Lumber or Wood Products	308,658		Lumber or Wood Products	439,440
Farm Products	305,362		Farm Products	377,950
Food or Kindred Products	161,800		Clay, Concrete, Glass, Stone	238,221
Clay, Concrete, Glass, Stone	113,318		Food or Kindred Products	192,170

TOP COMMODITY
by Value, 2018

Farm Products	$ 321,547,716		Farm Products	$ 421,823,645
Food or Kindred Products	$ 115,599,461		Food or Kindred Products	$ 292,695,291
Warehouse, Distribution Center and Drayage Movements	$ 84,405,681		Lumber or Wood Products	$ 251,486,882
Lumber or Wood Products	$ 72,019,267		Clay, Concrete, Glass, Stone	$ 25,324,748
Petroleum or Coal Products	$ 46,404,397		Waste or Scrap Materials	$ 25,004,711

Transearch - Commodity Classification is based on Standard Transportation Commodity Code (STCC) 2 digit codes

SUWANNEE COUNTY EXPORTS AND IMPORTS

DOMESTIC EXPORTS (TONS)
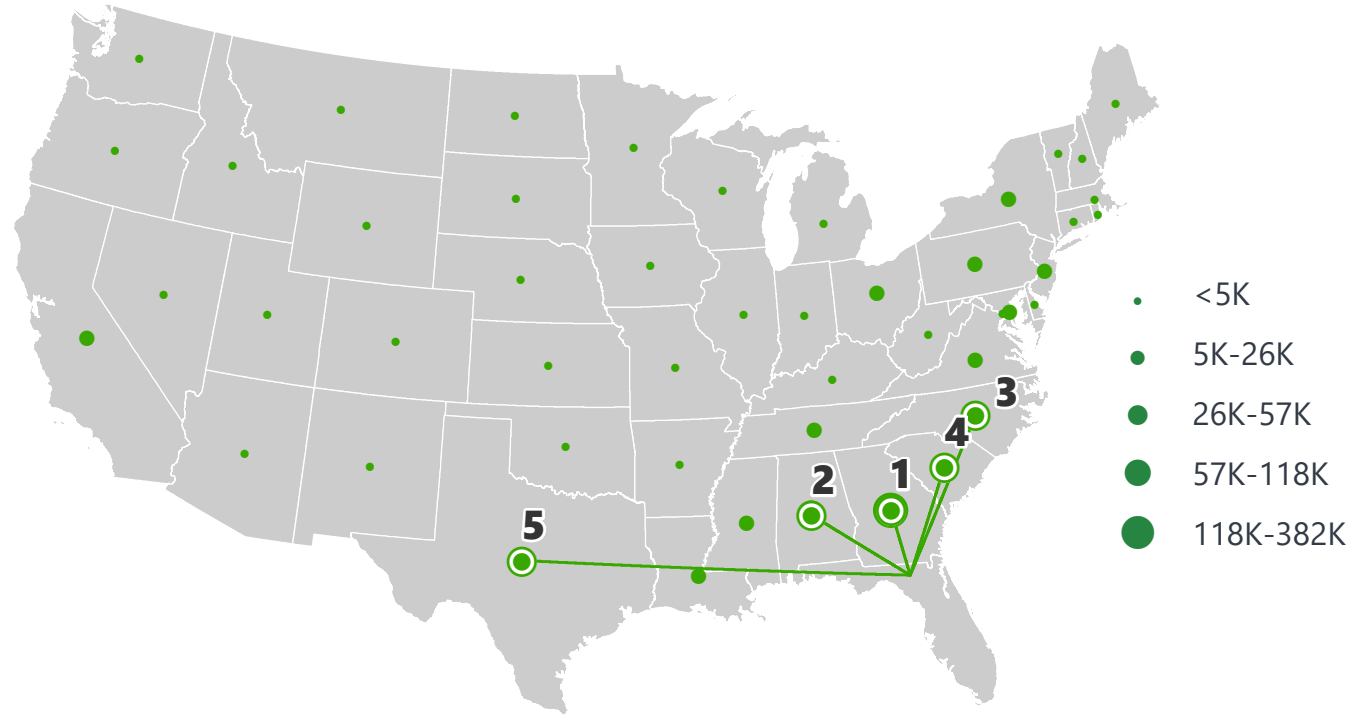
Legend:
- <5K
- 5K-26K
- 26K-57K
- 57K-118K
- 118K-382K

INTRASTATE EXPORTS (TONS)

Legend:
- <10K
- 10K-32K
- 32K-70K
- 70K-110K
- 110K-344K

DOMESTIC IMPORTS (TONS)

Legend:
- <5K
- 5K-20K
- 20K-48K
- 48K-140K
- 140K-301K

INTRASTATE IMPORTS (TONS)

Legend:
- <2K
- 2K-7K
- 7K-15K
- 15K-32K
- 32K-83K
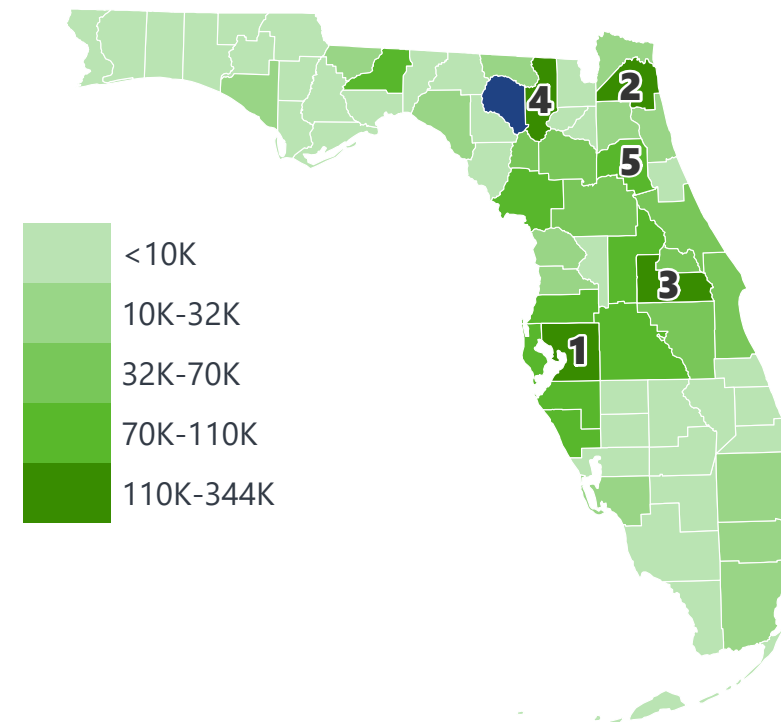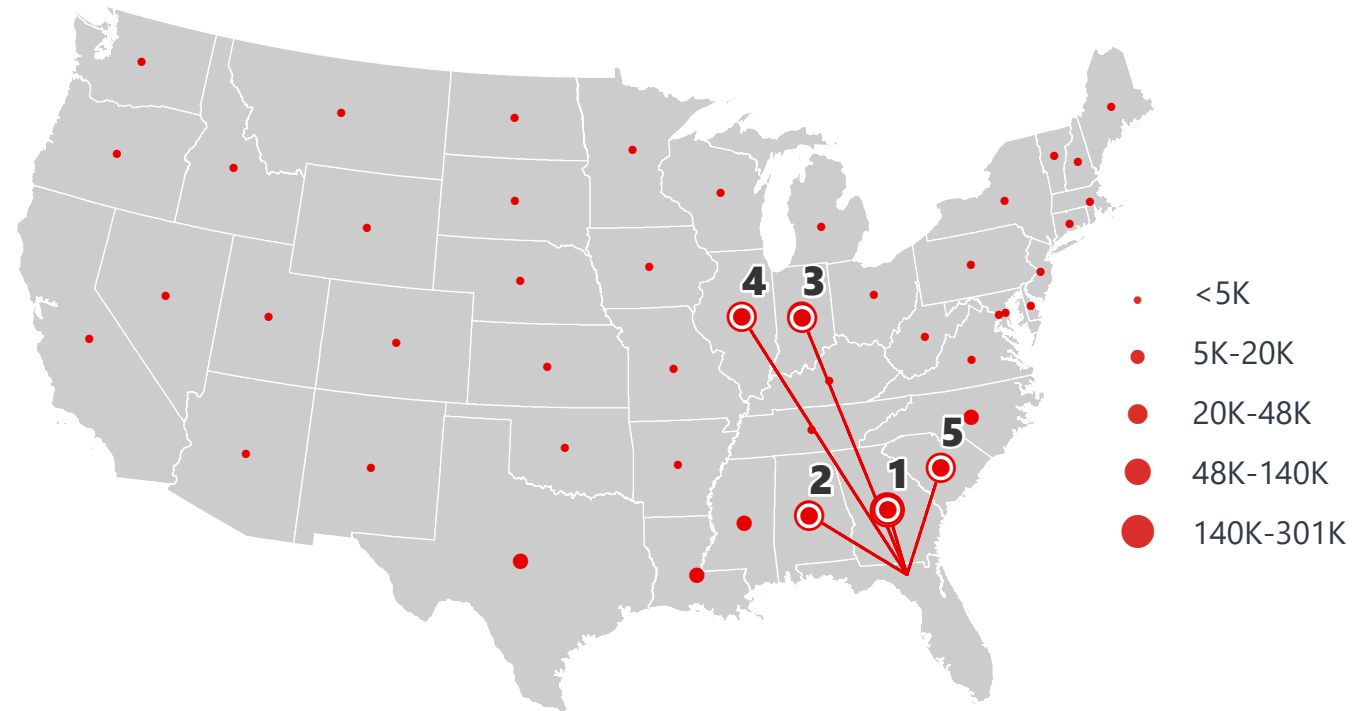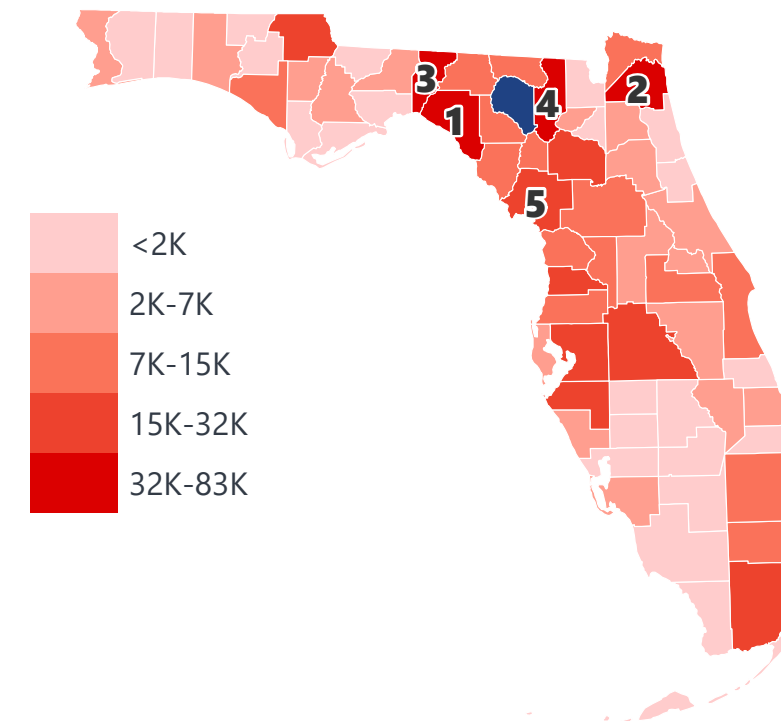
DOMESTIC EXPORTS (TONNAGE)		
1	Georgia	381,241
2	Alabama	118,964
3	North Carolina	57,471
4	South Carolina	51,072
5	Texas	26,392

INTRASTATE EXPORTS (TONNAGE)		
1	Hillsborough	343,576
2	Duval	295,519
3	Orange	242,556
4	Columbia	231,271
5	Putnam	110,887

DOMESTIC IMPORTS (TONNAGE)		
1	Georgia	300,475
2	Alabama	139,982
3	Indiana	130,411
4	Illinois	48,725
5	South Carolina	33,611

INTRASTATE IMPORTS (TONNAGE)		
1	Taylor	82,194
2	Duval	77,055
3	Jefferson	57,402
4	Columbia	51,294
5	Levy	31,901

Transearch

SUWANNEE COUNTY FREIGHT INFRASTRUCTURE

Madison

Hamilton

Duke Energy

1

2

Pilgrim's Pride

10

10

129

3

International Mulch

90

75

5

CSXT

10

Major Freight Parcels:
Includes parcels greater than 100K square feet floor area and are related to wholesale, retail, manufacturing, industrial, distribution centers, dairies, feed lots, utilities, mining, oil/gas lands and sewage/wastewater.

90

129

Taylor

Columbia

129

- ▄▄▄▄ SIS Rail
- ═══ SIS Highway
- ▅▅▅ National Highway Freight Network
- ─── Other Roadways
- ▬ Major Freight Parcels
- ▨ Aviation Facility

Lafayette

Union

27

4

129

N

Gilchrist

Alachua

0   1.5   3   6 Miles

LARGEST FREIGHT EMPLOYERS

1	Pilgrims Pride	1K-2K
2	Klausner Lumber	300-400
3	Shenandoah Dairy	100-200
4	Suwannee Cement	50-100
5	H&M Bay Inc.	50-100

MAJOR FREIGHT LAND USES

1.5 M SQ.FT Floor Area

40.09%	Light manufacturing
37.73%	Warehousing and distribution centers
17.23%	Utilities
3.39%	Lumber yards, sawmills, planing mills
0.92%	Open storage

68.2 M SQ.FT LAND AREA

45.97%	Mining lands, petroleum lands, or gas lands
24.14%	Light manufacturing
10.49%	Warehousing and distribution centers
7.49%	Lumber yards, sawmills, planing mills
6.67%	Utilities

Florida Department of Economic Opportunity, 2018
Florida Department of Revenue, 2019

MAJOR COUNTY COMMODITIES

IMPORTS   EXPORTS

TOP COMMODITY
by Tonnage, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share	FL Rank	Commodity	% Florida Share
5	Forest Products	5.65%	6	Lumber or Wood Products	4.72%
13	Lumber or Wood Products	2.30%	13	Farm Products	2.71%
10	Farm Products	2.05%	14	Nonmetallic Minerals	2.13%
25	Waste or Scrap Materials	0.70%	13	Food or Kindred Products	1.25%
30	Food or Kindred Products	0.63%	16	Forest Products	1.25%

TOP COMMODITY
by Value, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share	FL Rank	Commodity	% Florida Share
7	Forest Products	5.22%	4	Lumber or Wood Products	5.02%
8	Farm Products	3.75%	6	Farm Products	4.72%
24	Lumber or Wood Products	0.92%	12	Food or Kindred Products	1.91%
26	Waste or Scrap Materials	0.52%	16	Nonmetallic Minerals	1.57%
39	Nonmetallic Minerals	0.33%	19	Forest Products	1.19%

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE

96.13%
TONNAGE

98.41%
VALUE

260 K	Daily Truck Miles Traveled
1.19	Planning Time Index
1,547	Public Roadway Mileage

0.00%
TONNAGE

0.00%
VALUE

88 Miles	Distance from closest major seaport (JAXPORT)

3.86%
TONNAGE

1.56%
VALUE

23.38	Class I Mainline Miles (CSX)
-	Class II Mainline Miles
-	Class III Mainline Miles

0.00%
TONNAGE

0.00%
VALUE

69 Miles	Distance from closest major airport (Gainesville Regional Airport)

FLORIDA HIGHLIGHTS

3rd most populous US State

$1T Gross Domestic Product

4th Largest US Economy and **17th Largest** Economy in World

Nation's **3rd largest** workforce

1 in 5 U.S. exporters are located in Florida

$153B International Trade

1.76M jobs supported by Trade, Transportation and Utilities industry sector

1.25M jobs supported by Leisure and Hospitality industry sector

131M annual visitors

CAPITAL	**TALLAHASSEE**
AREA (SQ . MILES)	**53,624**
LARGEST CITY (SIZE)	**JACKSONVILLE**
POPULATION (2019)	**21,208,589**
ANNUAL POP GROWTH RATE (2010-2019)	**1.4%**
EMPLOYMENT (2019)	**8,884,065**
ANNUAL EMP GROWTH RATE (2010-2019)	**2.8%**

Bureau of Economic Business Research, Bureau of Labor Statistics

DOMESTIC IMPORTS

1	GEORGIA	$44B
2	CALIFORNIA	$29B
3	TEXAS	$26B
4	ALABAMA	$18B
5	ILLINOIS	$18B

INTERNATIONAL IMPORTS

1	CHINA	$9.5B
2	JAPAN	$6.5B
3	BRAZIL	$6.4B
4	MEXICO	$4.5B
5	CHILE	$3.7B

DOMESTIC EXPORTS

1	GEORGIA	$22B
2	TEXAS	$19B
3	CALIFORNIA	$15B
4	NORTH CAROLINA	$12B
5	NEW YORK	$10B

INTERNATIONAL EXPORTS

1	BRAZIL	$13.4B
2	COLOMBIA	$4.2B
3	ARGENTINA	$3.6B
4	DOMINICAN REPUBLIC	$3.1B
5	CHILE	$3B

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE

83% TONNAGE   **71%** VALUE

- **123,104** Public roadway mileage
- **12,130** State Highway System (SHS) mileage
- **30.7M** Daily truck miles traveled on SHS
- **98** Public truck parking facilities

3.5% TONNAGE   **2.9%** VALUE

- **15** Deepwater seaports
- **4.1M** Twenty-foot equivalent units (TEUs)
- **16.8M** Annual cruise passengers

6.7% TONNAGE   **1.8%** VALUE

- **2,936** Miles of roads
- **6.9M** Annual rail passenger traffic

0.1% TONNAGE   **5.4%** VALUE

- **129** Public use airports
- **20** Commercial service airports
- **2** Active spaceports

3.6% TONNAGE   **1%** VALUE

- **5,899** Miles of gas transmission and hazardous liquid pipelines

3.1% TONNAGE   **17.9%** VALUE

Includes shipments by multiple modes and by parcel delivery services, U.S. Postal Service, or couriers (capped at 150 pounds). This category is not limited to containerized or trailer-on-flatcar shipments.

FLORIDA COMMODITY FLOWS (2018-2045)

IMPORTS

WITHIN FL

EXPORTS

	IMPORTS 2018	IMPORTS 2045	WITHIN FL 2018	WITHIN FL 2045	EXPORTS 2018	EXPORTS 2045
TONNAGE	142M	190M	656M	761M	57M	103M
VALUE	$321B	$690B	$402B	$844B	$180B	$606B

Freight Analysis Framework (FAF) 4.5.1.

Legend:
- Spaceports
- Seaports
- Commercial Service Airports
- Interstates
- Railway Corridors
- Turnpike

Freight Activity
- Low
- Medium
- High

Map labels: Tallahassee, Pensacola, Jacksonville, Orlando, Tampa, Miami

Interstates: I-10, I-75, I-4, 95

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FM
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