

FREIGHT AND LOGISTICS OVERVIEW

FEBRUARY 2021

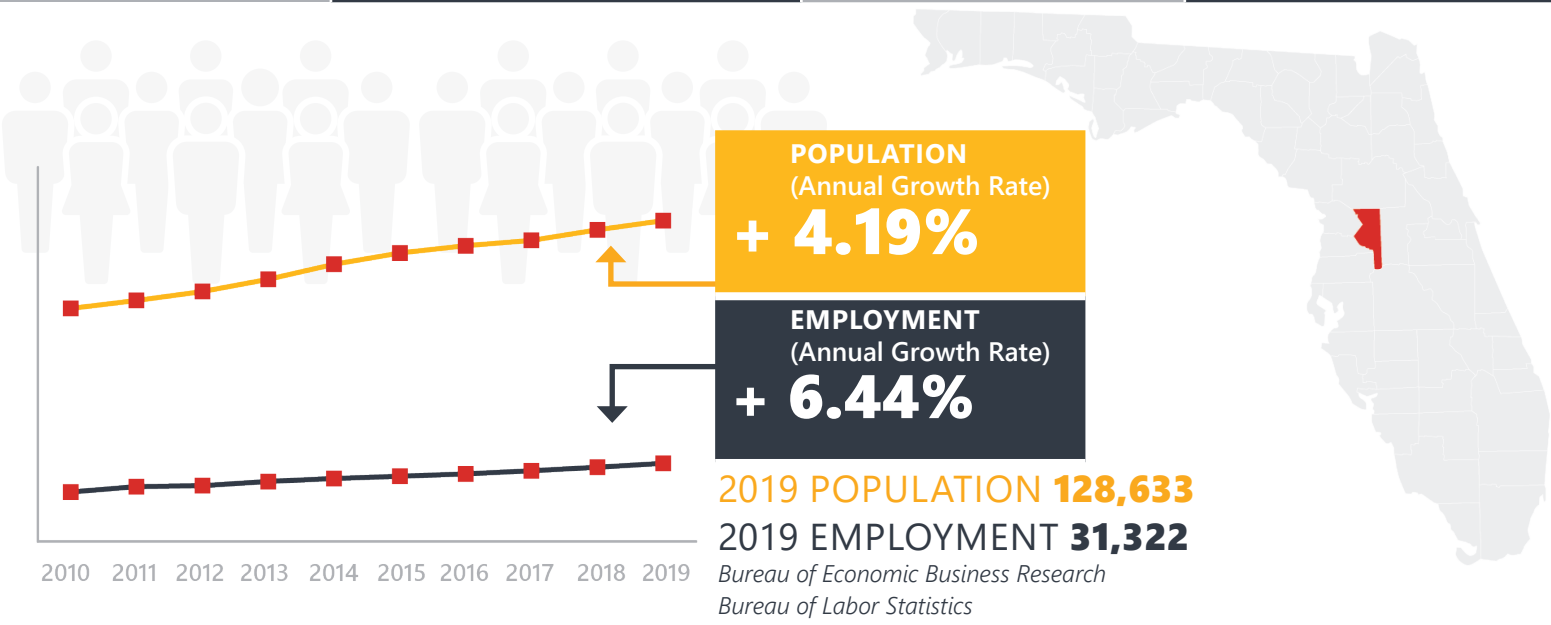
SUMTER COUNTY



Mission: The department will provide a safe transportation system that ensures the mobility of people and goods, enhances economic prosperity, and preserves the quality of our environment and communities.

SUMTER COUNTY HIGHLIGHTS

"HOG COUNTY"		AREA (SQ . MILES)	580
COUNTY SEAT	BUSHNELL	LARGEST CITY (SIZE)	WILDWOOD



LARGEST INDUSTRY SECTORS BY EMPLOYMENT (2019)

Office of Economic and Demographic Research



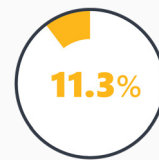
Education & health Services



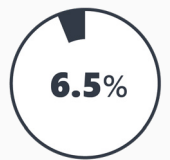
Trade, transportation & utilities



Leisure & hospitality



Construction



Professional & business services

FASTEST GROWING INDUSTRIES (2010-2019)

EDUCATION AND HEALTH SERVICES	JOBS ADDED	3,751
CONSTRUCTION		2,025
TRADE, TRANSPORTATION, AND UTILITIES		1,912
PROFESSIONAL AND BUSINESS SERVICES		1,271
FINANCIAL ACTIVITIES		673

Bureau of Labor Statistics

DID YOU KNOW?

Sumter has the oldest median age (62.7 years) of any U.S. county.

The Villages, the largest community of Sumter County, was the fastest growing metropolitan area in the United States between 2010 and 2017 with a growing rate of 32.8 percent.

As the only city in the state that has immediate access to Florida's Turnpike, I-75, US 301 and SR 44, Wildwood has become a transportation hub for industries and businesses.

COMMODITY FLOW HIGHLIGHTS



IMPORTS

2018 **2045**

Tonnage:	2.47 M	2.86 M
Value:	\$ 0.93 B	\$ 1.4 B

WITHIN COUNTY

2018 **2045**

Tonnage:	89.13 K	107.62 K
Value:	\$ 9.07 M	\$ 11.65 M

EXPORTS

2018 **2045**

Tonnage:	5.12 M	13.02 M
Value:	\$ 0.43 B	\$ 0.67 B



TOP COMMODITY *by Tonnage, 2018*

Nonmetallic Minerals	1,206,364
Clay, Concrete, Glass, Stone	320,428
Petroleum or Coal Products	231,418
Waste or Scrap Materials	228,147
Warehouse, Distribution Center and Drayage Movements	194,959



Nonmetallic Minerals	3,837,603
Clay, Concrete, Glass, Stone	847,979
Waste or Scrap Materials	180,864
Lumber or Wood Products	96,068
Food or Kindred Products	56,905



TOP COMMODITY *by Value, 2018*

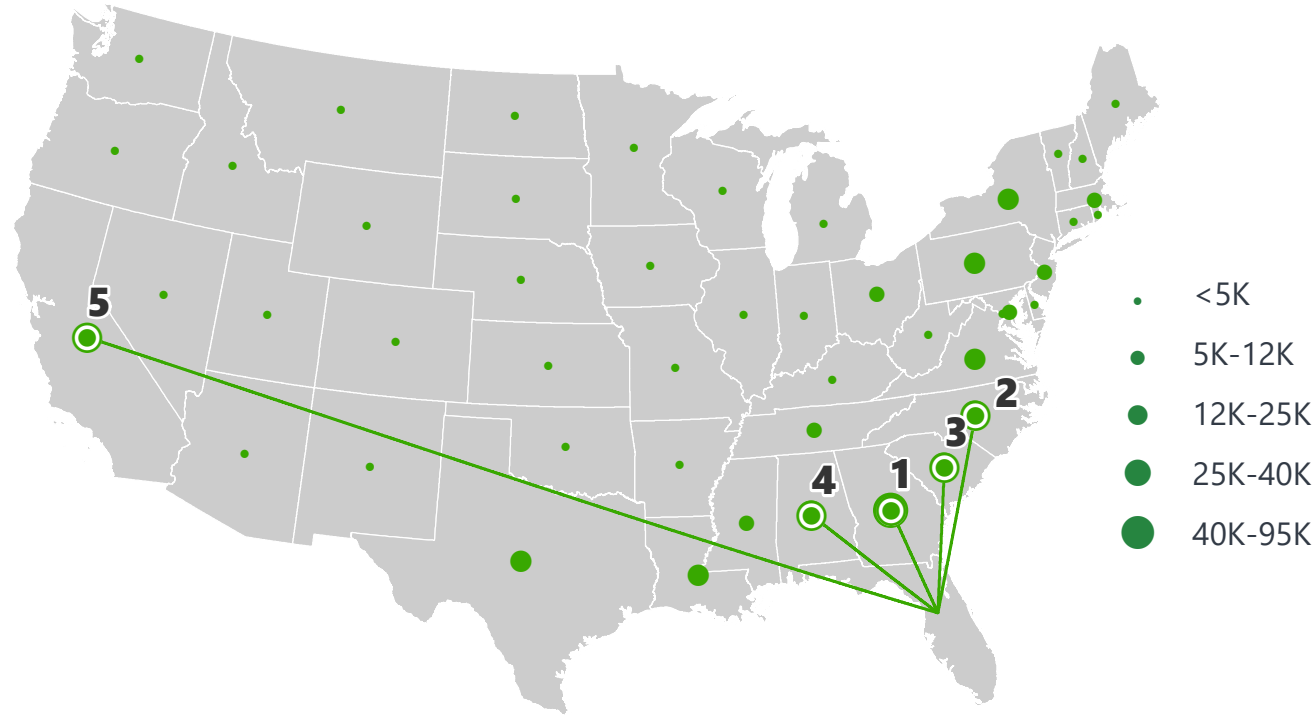
Warehouse, Distribution Center and Drayage Movements	\$ 238,955,030
Petroleum or Coal Products	\$ 117,462,177
Chemicals or Allied Products	\$ 99,065,941
Transportation Equipment	\$ 94,223,060
Food or Kindred Products	\$ 93,702,825



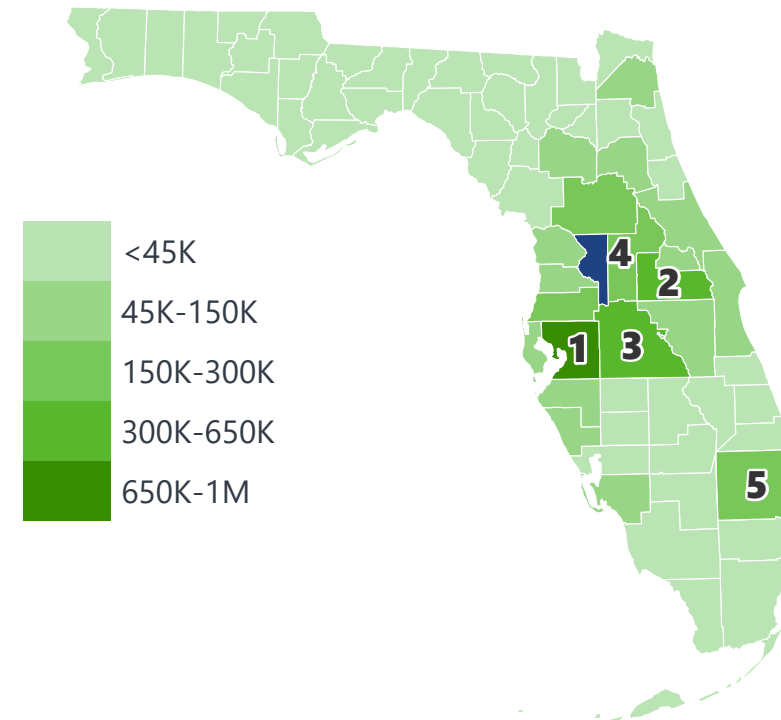
Clay, Concrete, Glass, Stone	\$ 115,433,372
Food or Kindred Products	\$ 111,838,883
Lumber or Wood Products	\$ 52,264,642
Waste or Scrap Materials	\$ 47,271,733
Nonmetallic Minerals	\$ 38,074,063

SUMTER COUNTY EXPORTS AND IMPORTS

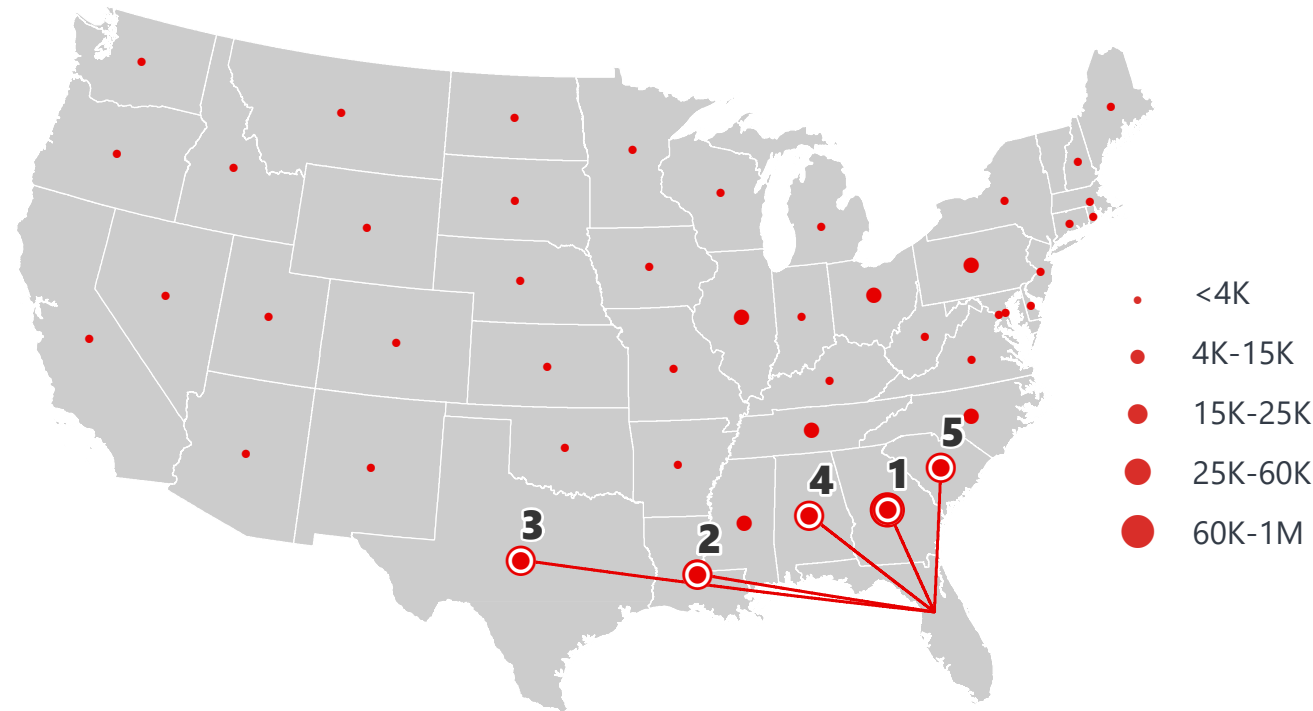
DOMESTIC EXPORTS (TONS)



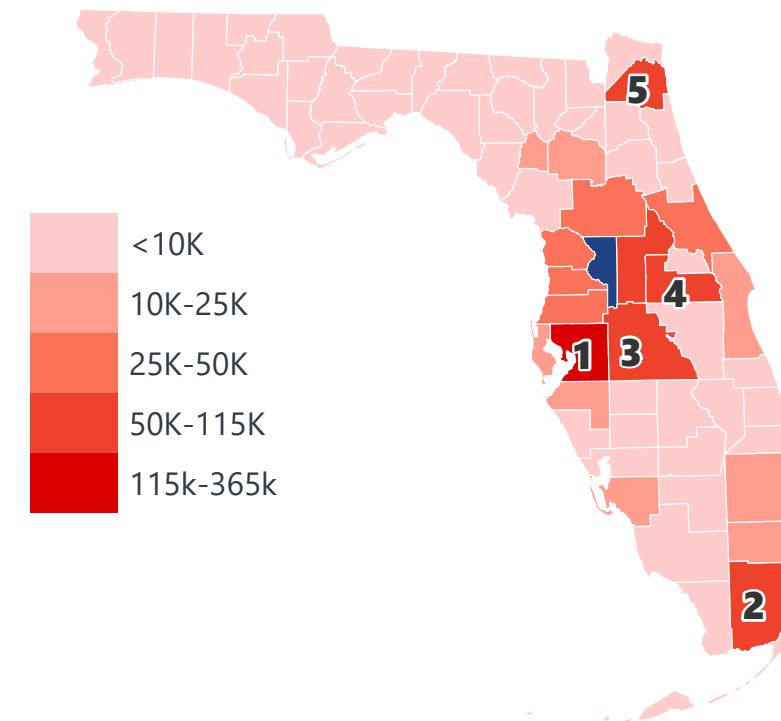
INTRASTATE EXPORTS (TONS)



DOMESTIC IMPORTS (TONS)



INTRASTATE IMPORTS (TONS)



DOMESTIC EXPORTS (TONNAGE)

1	Georgia	94,667
2	North Carolina	41,394
3	South Carolina	30,438
4	Alabama	30,146
5	California	24,292

INTRASTATE EXPORTS (TONNAGE)

1	Hillsborough	1,011,021
2	Orange	640,316
3	Polk	388,678
4	Lake	300,905
5	Palm Beach	224,042

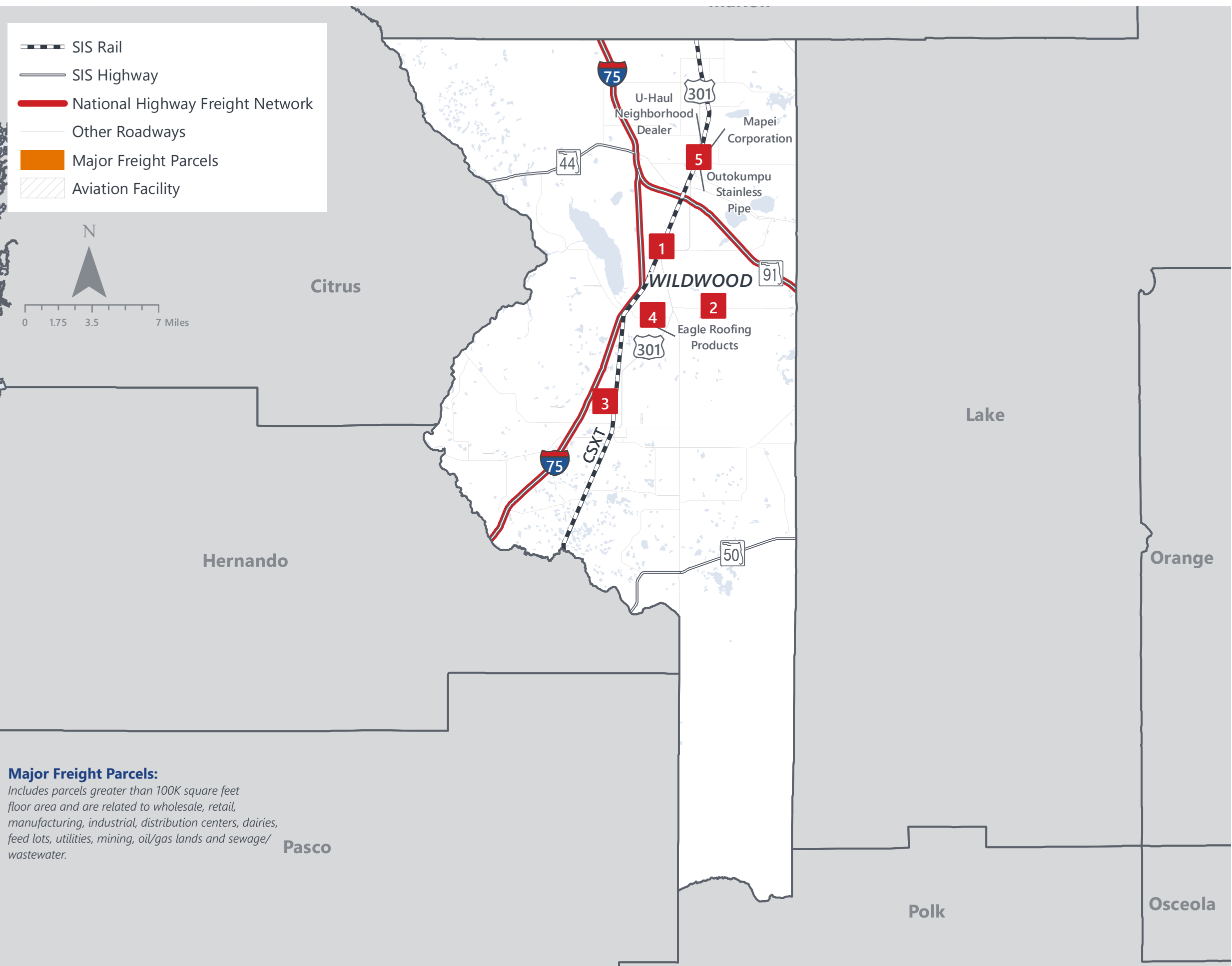
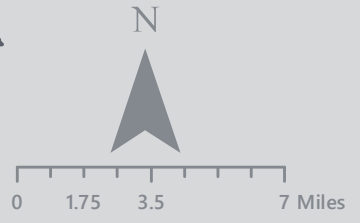
DOMESTIC IMPORTS (TONNAGE)

1	Georgia	1,047,400
2	Louisiana	56,939
3	Texas	25,799
4	Alabama	25,494
5	South Carolina	14,992

INTRASTATE IMPORTS (TONNAGE)

1	Hillsborough	363,415
2	Miami-Dade	114,922
3	Polk	85,322
4	Orange	77,969
5	Duval	69,163

SUMTER COUNTY FREIGHT INFRASTRUCTURE



Major Freight Parcels:
 Includes parcels greater than 100K square feet floor area and are related to wholesale, retail, manufacturing, industrial, distribution centers, dairies, feed lots, utilities, mining, oil/gas lands and sewage/wastewater.

LARGEST FREIGHT EMPLOYERS

1	Central Florida Transport	100-200
2	Suwannee America	100-200
3	Metal Industries	100-200
4	Eagle Roofing	100-200
5	Primus Pipe	50-100

MAJOR FREIGHT LAND USES

2.2 M SQ.FT Floor Area

40.01%	Light manufacturing
36.69%	Warehousing and distribution centers
4.07%	Utilities
3.57%	Heavy industrial
3.46%	Other food processing

119.2 M SQ.FT LAND AREA

29.65%	Mining lands, petroleum lands, or gas lands
19.86%	Utilities
12.11%	Light manufacturing
12.05%	Sewage disposal and waste land
8.87%	Warehousing and distribution centers

Florida Department of Economic Opportunity, 2018
 Florida Department of Revenue, 2019

MAJOR COUNTY COMMODITIES



IMPORTS



TOP COMMODITY by Tonnage, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share
17	Waste or Scrap Materials	1.45%
24	Forest Products	1.03%
22	Nonmetallic Minerals	1.00%
30	Clay, Concrete, Glass, Stone	0.77%
29	Marine Products	0.60%

EXPORTS



FL Rank	Commodity	% Florida Share
6	Nonmetallic Minerals	3.72%
18	Clay, Concrete, Glass, Stone	1.72%
32	Lumber or Wood Products	1.03%
30	Waste or Scrap Materials	0.68%
35	Farm Products	0.41%

TOP COMMODITY by Value, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share
26	Forest Products	0.93%
24	Nonmetallic Minerals	0.82%
24	Waste or Scrap Materials	0.66%
26	Farm Products	0.65%
29	Marine Products	0.58%

FL Rank	Commodity	% Florida Share
9	Nonmetallic Minerals	2.51%
20	Clay, Concrete, Glass, Stone	1.52%
30	Lumber or Wood Products	1.04%
20	Food or Kindred Products	0.73%
30	Waste or Scrap Materials	0.71%



TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE



86.11%
TONNAGE
93.09%
VALUE

610 K | Daily Truck Miles Traveled
1.22 | Planning Time Index
1,237 | Public Roadway Mileage



0.00%
TONNAGE
0.00%
VALUE

54 Miles | Distance from closest seaport
(Port Tampa Bay)



13.89%
TONNAGE
6.90%
VALUE

28.35 | Class I Mainline Miles (CSX)
- Class II Mainline Miles
- Class III Mainline Miles



0.00%
TONNAGE
0.00%
VALUE

50+ Miles | Distance from closest airports
(Tampa International Airport
and Orlando International
Airport)

FLORIDA HIGHLIGHTS

3rd most populous US State
\$1T Gross Domestic Product
4th Largest US Economy and 17th Largest Economy in World
Nation's 3rd largest workforce
1 in 5 U.S. exporters are located in Florida
\$153B International Trade
1.76M jobs supported by Trade, Transportation and Utilities industry sector
1.25M jobs supported by Leisure and Hospitality industry sector
131M annual visitors

CAPITAL	TALLAHASSEE
AREA (SQ . MILES)	53,624
LARGEST CITY (SIZE)	JACKSONVILLE
POPULATION (2019)	21,208,589
ANNUAL POP GROWTH RATE (2010-2019)	1.4%
EMPLOYMENT (2019)	8,884,065
ANNUAL EMP GROWTH RATE (2010-2019)	2.8%

Bureau of Economic Business Research, Bureau of Labor Statistics

DOMESTIC IMPORTS

1	GEORGIA	\$44B
2	CALIFORNIA	\$29B
3	TEXAS	\$26B
4	ALABAMA	\$18B
5	ILLINOIS	\$18B

INTERNATIONAL IMPORTS

1	CHINA	\$9.5B
2	JAPAN	\$6.5B
3	BRAZIL	\$6.4B
4	MEXICO	\$4.5B
5	CHILE	\$3.7B

DOMESTIC EXPORTS

1	GEORGIA	\$22B
2	TEXAS	\$19B
3	CALIFORNIA	\$15B
4	NORTH CAROLINA	\$12B
5	NEW YORK	\$10B

INTERNATIONAL EXPORTS

1	BRAZIL	\$13.4B
2	COLOMBIA	\$4.2B
3	ARGENTINA	\$3.6B
4	DOMINICAN REPUBLIC	\$3.1B
5	CHILE	\$3B

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE



83%
TONNAGE

71%
VALUE

- 123,104** Public roadway mileage
- 12,130** State Highway System (SHS) mileage
- 30.7M** Daily truck miles traveled on SHS
- 98** Public truck parking facilities



3.5%
TONNAGE

2.9%
VALUE

- 15** Deepwater seaports
- 4.1M** Twenty-foot equivalent units (TEUs)
- 16.8M** Annual cruise passengers



6.7%
TONNAGE

1.8%
VALUE

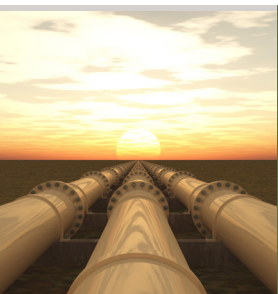
- 2,936** Miles of roads
- 6.9M** Annual rail passenger traffic



0.1%
TONNAGE

5.4%
VALUE

- 129** Public use airports
- 20** Commercial service airports
- 2** Active spaceports



3.6%
TONNAGE

1%
VALUE

- 5,899** Miles of gas transmission and hazardous liquid pipelines



3.1%
TONNAGE

17.9%
VALUE

Includes shipments by multiple modes and by parcel delivery services, U.S. Postal Service, or couriers (capped at 150 pounds). This category is not limited to containerized or trailer-on-flatcar shipments.

FLORIDA COMMODITY FLOWS (2018-2045)



IMPORTS



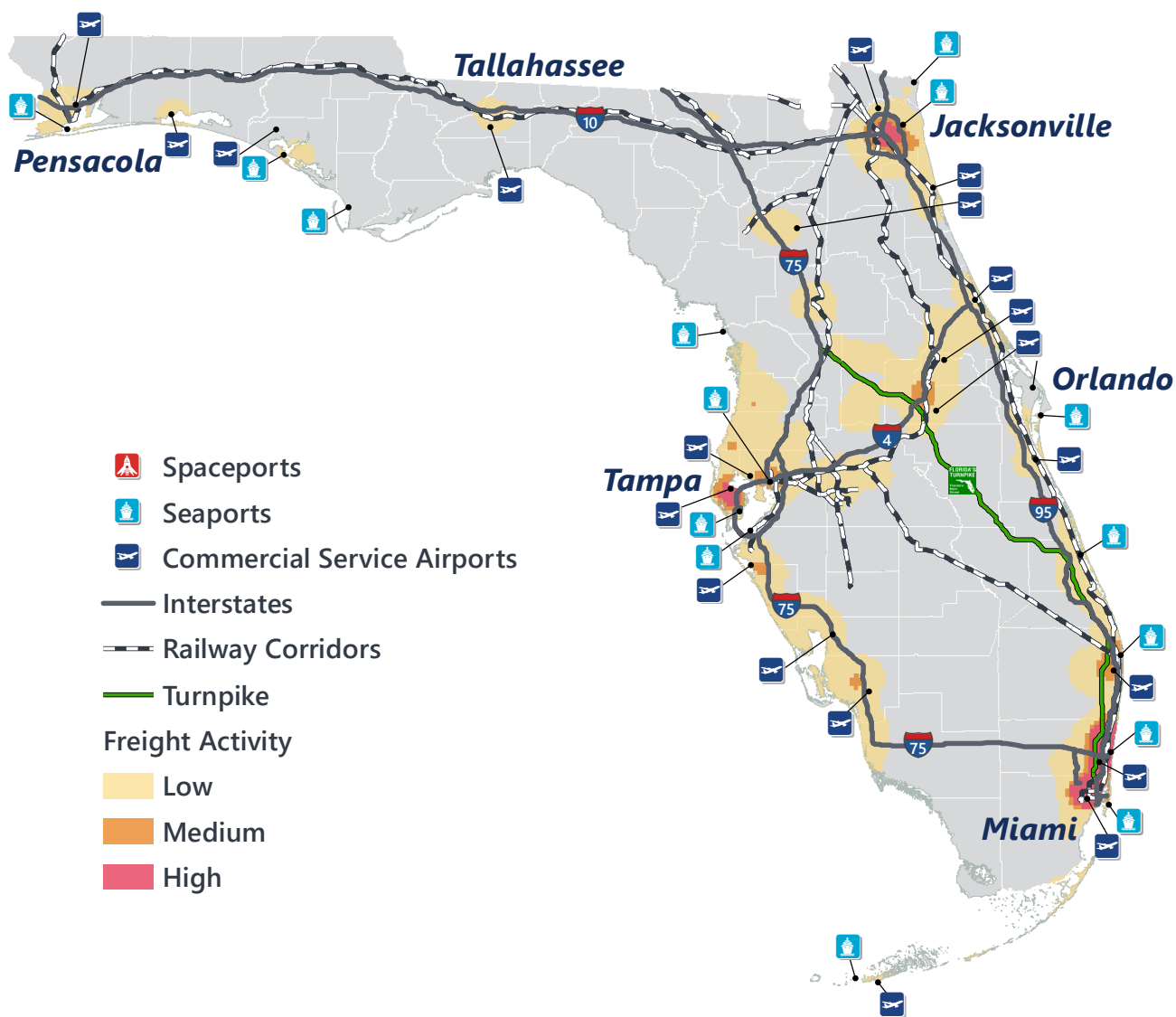
WITHIN FL



EXPORTS

	2018	2045	2018	2045	2018	2045
TONNAGE	142M	190M	656M	761M	57M	103M
VALUE	\$321B	\$690B	\$402B	\$844B	\$180B	\$606B

Freight Analysis Framework (FAF) 4.5.1.



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