

FREIGHT AND LOGISTICS OVERVIEW

FEBRUARY 2021

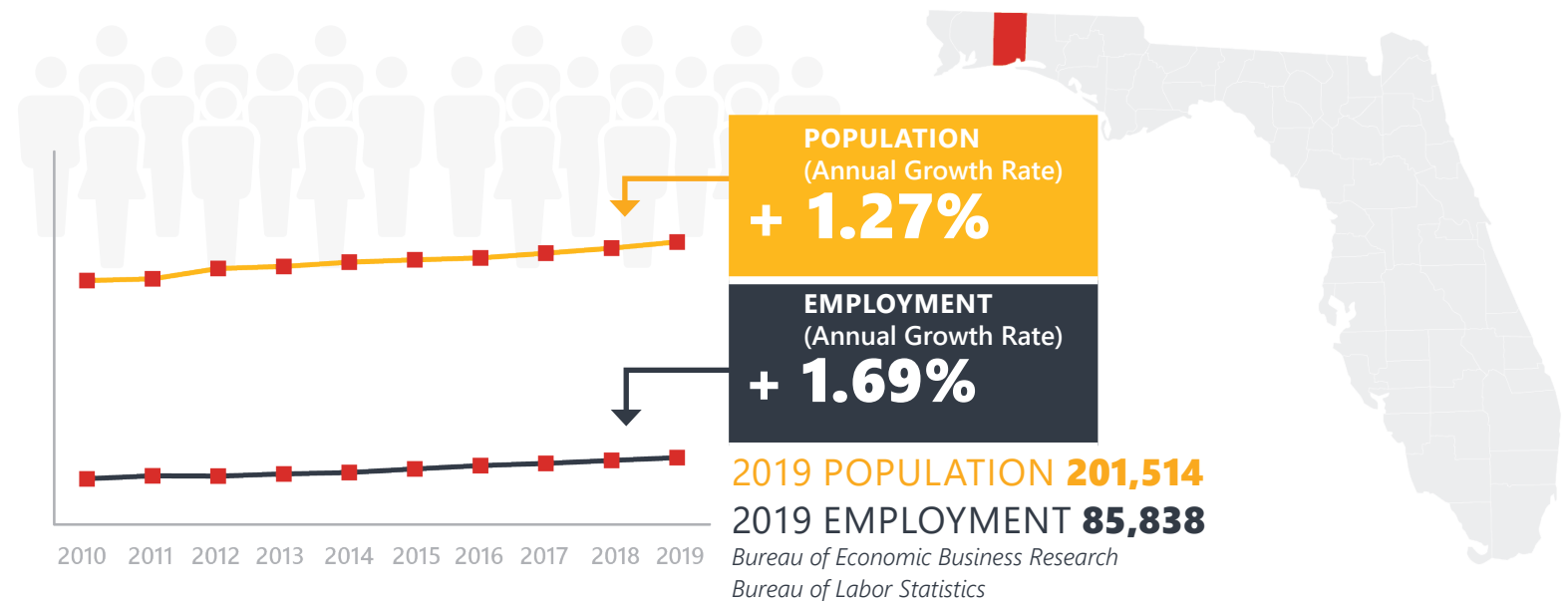
OKALOOSA COUNTY



Mission: The department will provide a safe transportation system that ensures the mobility of people and goods, enhances economic prosperity, and preserves the quality of our environment and communities.

OKALOOSA COUNTY HIGHLIGHTS

"EMERALD COAST"		AREA (SQ . MILES)	1,082
COUNTY SEAT	CRESTVIEW	LARGEST CITY (SIZE)	FT. WALTON BEACH

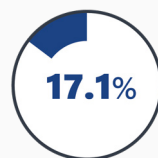


LARGEST INDUSTRY SECTORS BY EMPLOYMENT (2019)

Office of Economic and Demographic Research



Leisure & hospitality



Trade, transportation & utilities



Professional & business services



Education & health services



Manufacturing

FASTEST GROWING INDUSTRIES (2010-2019)

LEISURE AND HOSPITALITY	JOBS ADDED	3,617
PROFESSIONAL AND BUSINESS SERVICES		3,423
TRADE, TRANSPORTATION, AND UTILITIES		1,499
EDUCATION AND HEALTH SERVICES		1,081
CONSTRUCTION		545

Bureau of Labor Statistics

DID YOU KNOW?

Florida's Emerald Coast offers 24 miles of white-sand beaches stretching along the Gulf of Mexico. This sand, made up of pure Appalachian quartz, gives the waters their trademark emerald-green color.

Eglin Air Force Base (the largest air force base in the country by land area) is one of the largest employers in Okaloosa County.

The 100-Fathom Curve draws closer to Destin than any other spot in Florida, providing the speediest deep-water access on the Gulf of Mexico.

COMMODITY FLOW HIGHLIGHTS



IMPORTS

WITHIN COUNTY

EXPORTS

	2018	2045	2018	2045	2018	2045
Tonnage:	2.03 M	2.38 M	0.16 M	0.27 M	1.59 M	2.63 M
Value:	\$ 2.11 B	\$ 2.46 B	\$ 0.16 B	\$ 0.21 B	\$ 1.49 B	\$ 2.17 B



TOP COMMODITY by Tonnage, 2018



Petroleum or Coal Products	617,564
Warehouse, Distribution Center and Drayage Movements	369,791
Nonmetallic Minerals	310,208
Clay, Concrete, Glass, Stone	213,861
Food or Kindred Products	171,417

Warehouse, Distribution Center and Drayage Movements	609,743
Petroleum or Coal Products	458,674
Clay, Concrete, Glass, Stone	276,475
Waste or Scrap Materials	197,509
Farm Products	15,889



TOP COMMODITY by Value, 2018

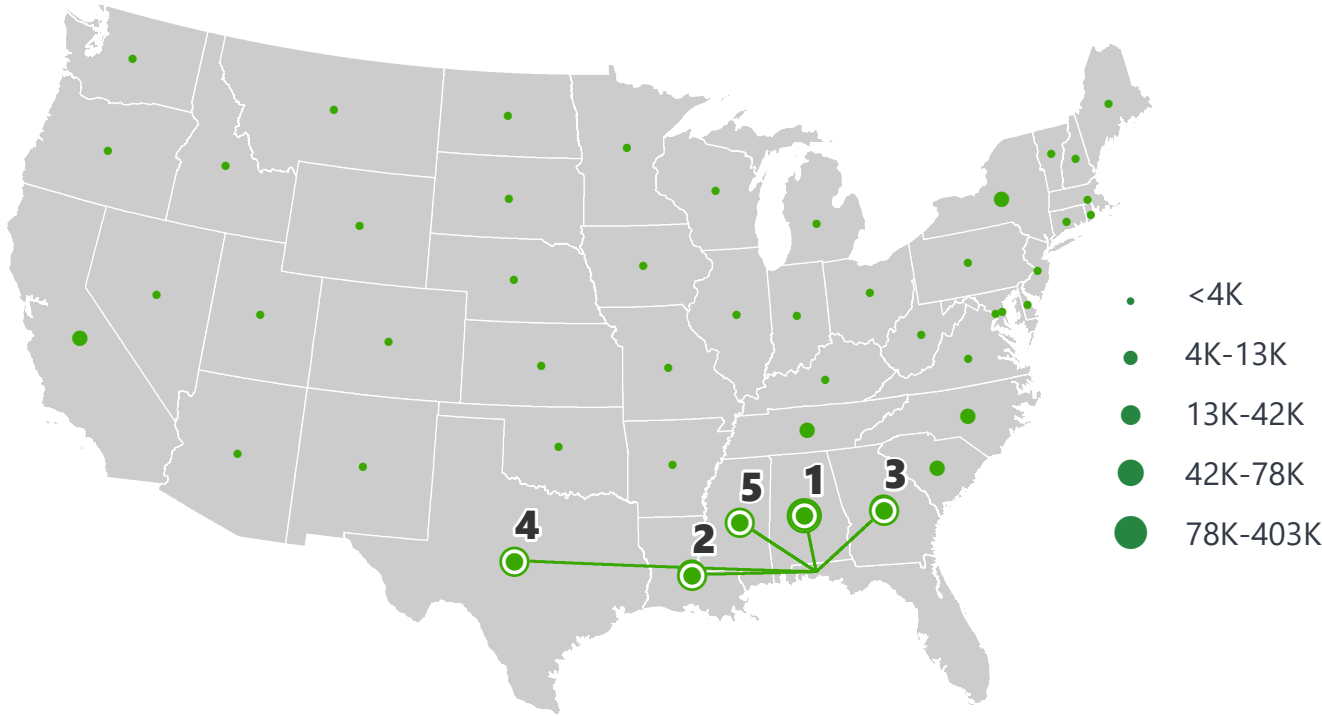


Warehouse, Distribution Center and Drayage Movements	\$ 453,602,811
Transportation Equipment	\$ 417,069,351
Petroleum or Coal Products	\$ 392,040,532
Food or Kindred Products	\$ 234,813,437
Electrical Equipment	\$ 81,051,222

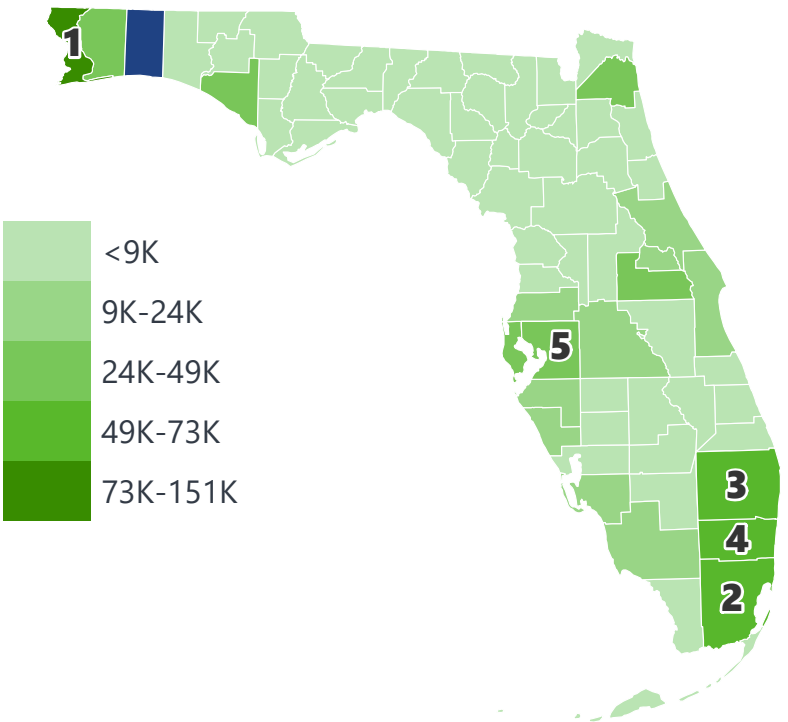
Warehouse, Distribution Center and Drayage Movements	\$ 747,391,935
Petroleum or Coal Products	\$ 317,885,066
Transportation Equipment	\$ 113,482,663
Electrical Equipment	\$ 91,031,141
Marine Products	\$ 58,861,421

OKALOOSA COUNTY EXPORTS AND IMPORTS

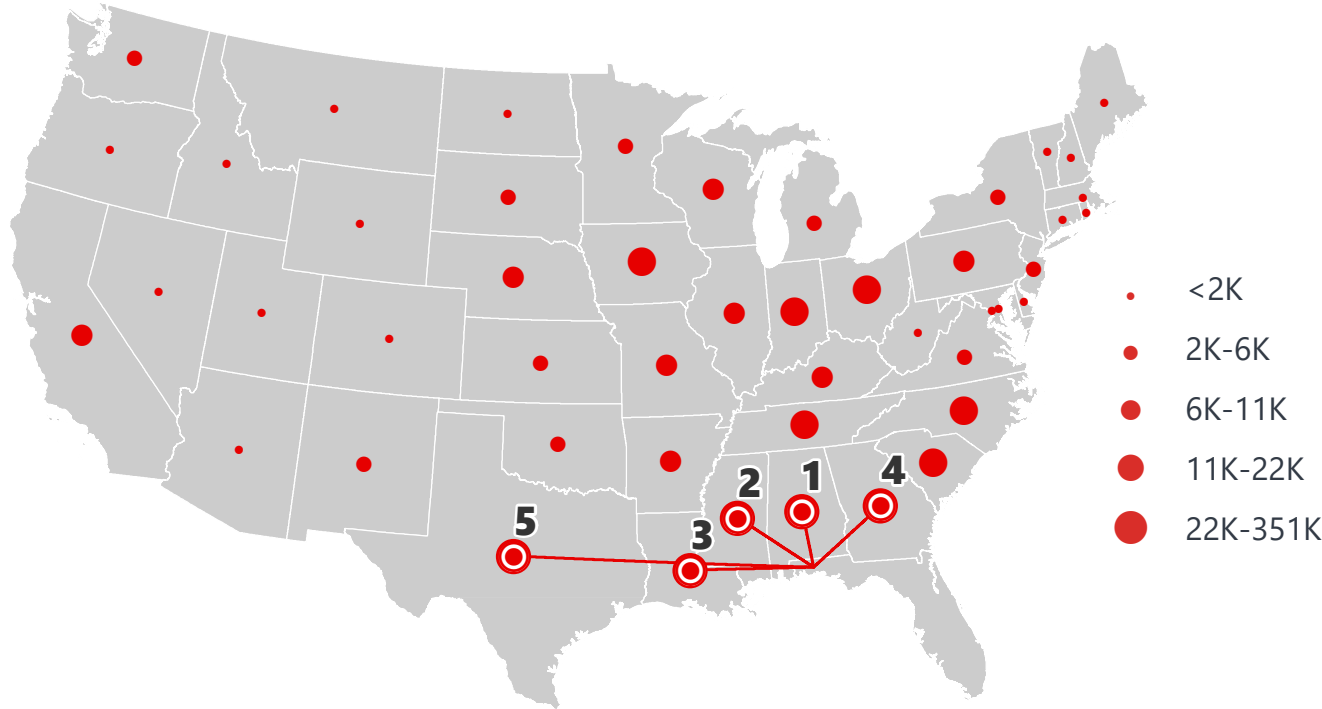
DOMESTIC EXPORTS (TONS)



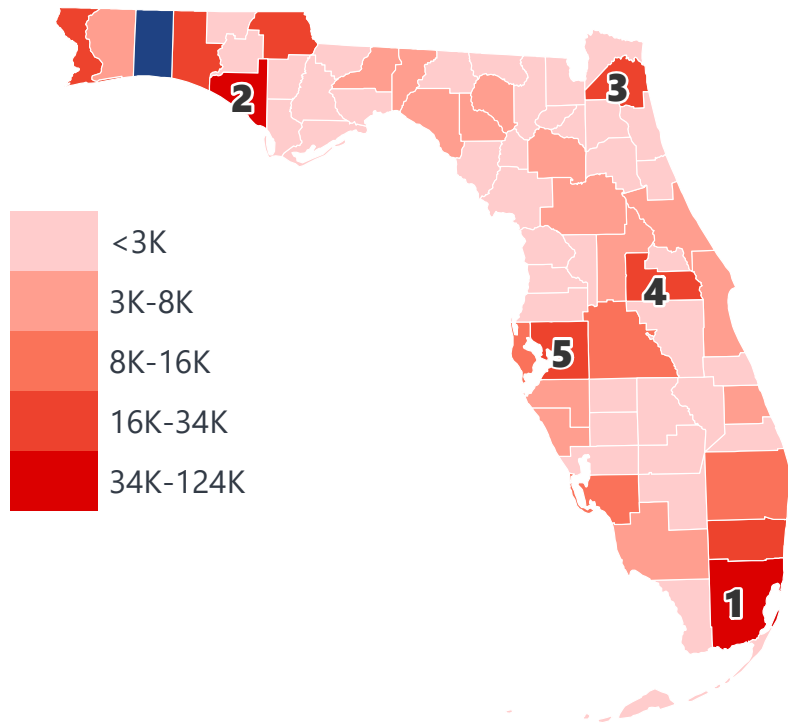
INTRASTATE EXPORTS (TONS)



DOMESTIC IMPORTS (TONS)



INTRASTATE IMPORTS (TONS)



DOMESTIC EXPORTS (TONNAGE)

1	Alabama	402,304
2	Louisiana	78,735
3	Georgia	61,483
4	Texas	41,989
5	Mississippi	28,556

INTRASTATE EXPORTS (TONNAGE)

1	Escambia	150,616
2	Miami-Dade	72,881
3	Palm Beach	69,279
4	Broward	59,720
5	Hillsborough	48,926

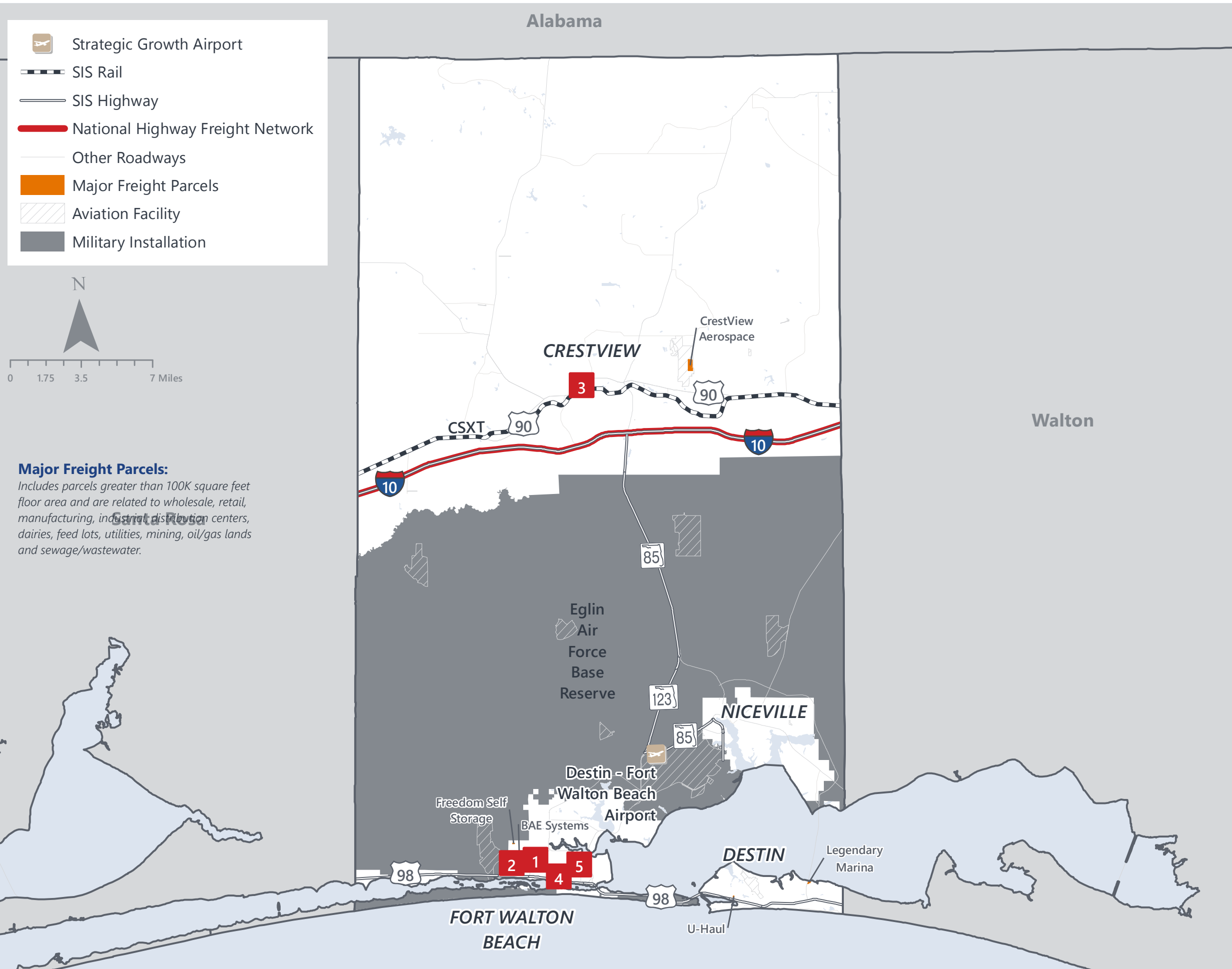
DOMESTIC IMPORTS (TONNAGE)

1	Alabama	350,527
2	Mississippi	272,744
3	Louisiana	232,195
4	Georgia	209,686
5	Texas	155,172

INTRASTATE IMPORTS (TONNAGE)

1	Miami-Dade	123,786
2	Bay	103,435
3	Duval	34,350
4	Orange	27,342
5	Hillsborough	25,284

OKALOOSA COUNTY FREIGHT INFRASTRUCTURE



LARGEST FREIGHT EMPLOYERS

1	Boeing	200-300
2	DRS Training	200-300
3	L-3 Comm.	100-200
4	UPS	100-200
5	Fort Walton Machining	100-200

MAJOR FREIGHT LAND USES

10.2 M SQ.FT Floor Area

70.44%	Warehousing and distribution centers
26.69%	Light manufacturing
1.99%	Utilities
0.40%	Heavy industrial
0.25%	Minerals processing and construction material plants

85 M SQ.FT LAND AREA

33.72%	Sewage disposal and waste land
33.46%	Warehousing and distribution centers
16.74%	Light manufacturing
10.73%	Utilities
3.06%	Minerals processing and construction material plants

Florida Department of Economic Opportunity, 2018
Florida Department of Revenue, 2019

MAJOR COUNTY COMMODITIES



IMPORTS



TOP COMMODITY by Tonnage, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share
20	Marine Products	1.15%
24	Petroleum or Coal Products	0.88%
26	Warehouse, Distribution Center and Drayage Movements	0.87%
24	Waste or Scrap Materials	0.82%
19	Electrical Equipment	0.73%

EXPORTS



FL Rank	Commodity	% Florida Share
4	Marine Products	3.18%
11	Electrical Equipment	1.97%
14	Warehouse, Distribution Center and Drayage Movements	1.74%
12	Petroleum or Coal Products	1.27%
29	Waste or Scrap Materials	0.74%

TOP COMMODITY by Value, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share
17	Marine Products	1.27%
22	Petroleum or Coal Products	0.93%
22	Waste or Scrap Materials	0.81%
26	Food or Kindred Products	0.62%
16	Ordinance or Accessories	0.61%

FL Rank	Commodity	% Florida Share
4	Marine Products	3.66%
9	Petroleum or Coal Products	1.94%
14	Warehouse, Distribution Center and Drayage Movements	1.08%
29	Waste or Scrap Materials	0.73%
23	Fabricated Metal Products	0.64%



TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE



335 K | Daily Truck Miles Traveled
1.16 | Planning Time Index
1,584 | Public Roadway Mileage



54 Miles | Distance from closest major seaport (Port of Pensacola)



26.40 | Class I Mainline Miles (CSX)
- Class II Mainline Miles
- Class III Mainline Miles



1 Major Airport | Northwest Florida Regional Airport

FLORIDA HIGHLIGHTS

3rd most populous US State

\$1T Gross Domestic Product

4th Largest US Economy and **17th Largest** Economy in World

Nation's **3rd largest** workforce

1 in 5 U.S. exporters are located in Florida

\$153B International Trade

1.76M jobs supported by Trade, Transportation and Utilities industry sector

1.25M jobs supported by Leisure and Hospitality industry sector

131M annual visitors

CAPITAL **TALLAHASSEE**

AREA
(SQ. MILES) **53,624**

LARGEST
CITY (SIZE) **JACKSONVILLE**

POPULATION
(2019) **21,208,589**

ANNUAL POP
GROWTH RATE
(2010-2019) **1.4%**

EMPLOYMENT
(2019) **8,884,065**

ANNUAL EMP
GROWTH RATE
(2010-2019) **2.8%**

*Bureau of Economic Business Research,
Bureau of Labor Statistics*

DOMESTIC IMPORTS

1	GEORGIA	\$44B
2	CALIFORNIA	\$29B
3	TEXAS	\$26B
4	ALABAMA	\$18B
5	ILLINOIS	\$18B

DOMESTIC EXPORTS

1	GEORGIA	\$22B
2	TEXAS	\$19B
3	CALIFORNIA	\$15B
4	NORTH CAROLINA	\$12B
5	NEW YORK	\$10B

INTERNATIONAL IMPORTS

1	CHINA	\$9.5B
2	JAPAN	\$6.5B
3	BRAZIL	\$6.4B
4	MEXICO	\$4.5B
5	CHILE	\$3.7B

INTERNATIONAL EXPORTS

1	BRAZIL	\$13.4B
2	COLOMBIA	\$4.2B
3	ARGENTINA	\$3.6B
4	DOMINICAN REPUBLIC	\$3.1B
5	CHILE	\$3B

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE



83%
TONNAGE

71%
VALUE

123,104 Public roadway mileage
12,130 State Highway System (SHS) mileage
30.7M Daily truck miles traveled on SHS
98 Public truck parking facilities



3.5%
TONNAGE

2.9%
VALUE

15 Deepwater seaports
4.1M Twenty-foot equivalent units (TEUs)
16.8M Annual cruise passengers



6.7%
TONNAGE

1.8%
VALUE

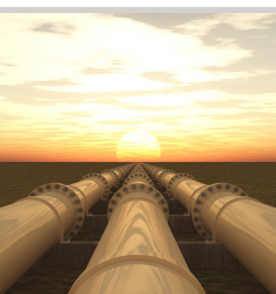
2,936 Miles of roads
6.9M Annual rail passenger traffic



0.1%
TONNAGE

5.4%
VALUE

129 Public use airports
20 Commercial service airports
2 Active spaceports



3.6%
TONNAGE

1%
VALUE

5,899 Miles of gas transmission and hazardous liquid pipelines



3.1%
TONNAGE

17.9%
VALUE

Includes shipments by multiple modes and by parcel delivery services, U.S. Postal Service, or couriers (capped at 150 pounds). This category is not limited to containerized or trailer-on-flatcar shipments.

FLORIDA COMMODITY FLOWS (2018-2045)



IMPORTS



WITHIN FL



EXPORTS

	2018	2045	2018	2045	2018	2045
TONNAGE	142M	190M	656M	761M	57M	103M
VALUE	\$321B	\$690B	\$402B	\$844B	\$180B	\$606B

Freight Analysis Framework (FAF) 4.5.1.



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