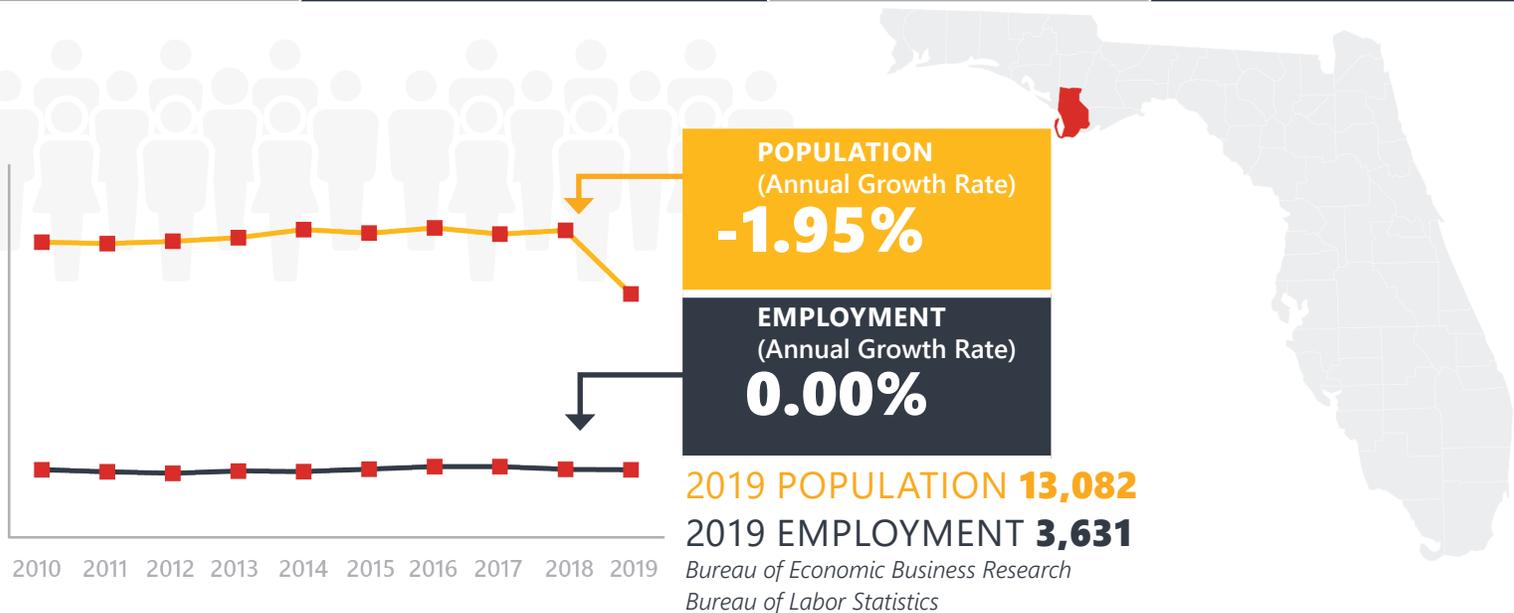# FREIGHT AND LOGISTICS OVERVIEW
FEBRUARY 2021

GULF COUNTY

Mission: *The department will provide a safe transportation system that ensures the mobility of people and goods, enhances economic prosperity, and preserves the quality of our environment and communities.*

FDOT

GULF COUNTY HIGHLIGHTS

"SMALL TOWN WITH A BIG HEART"	AREA (SQ . MILES)	756
COUNTY SEAT — PORT ST. JOE	LARGEST CITY (SIZE)	PORT ST. JOE

POPULATION (Annual Growth Rate)
-1.95%

EMPLOYMENT (Annual Growth Rate)
0.00%

2010 2011 2012 2013 2014 2015 2016 2017 2018 2019

2019 POPULATION 13,082
2019 EMPLOYMENT 3,631
Bureau of Economic Business Research
Bureau of Labor Statistics

LARGEST INDUSTRY SECTORS BY EMPLOYMENT (2019)
Office of Economic and Demographic Research

18.5%	12.6%	10.5%	9.9%	9.0%
Trade, transportation & utilities	Education & health services	Construction	Leisure & hospitality	Professional & business services

FASTEST GROWING INDUSTRIES (2010-2019)

Industry	Jobs Added
PROFESSIONAL AND BUSINESS SERVICES	190
CONSTRUCTION	162
TRADE, TRANSPORTATION, AND UTILITIES	107
NATURAL RESOURCES AND MINING	47
FINANCIAL ACTIVITIES	9

Bureau of Labor Statistics

DID YOU KNOW?

Gulf County has 42 miles of coastline along the Gulf of Mexico.

Gulf County is #1 for sea turtle nesting in Northwest Florida.

The county is home to the St. Vincent National Wildlife Refuge which serves as a breeding site for endangered red wolves.

COMMODITY FLOW HIGHLIGHTS

	IMPORTS		WITHIN COUNTY		EXPORTS	
	2018	2045	2018	2045	2018	2045
Tonnage:	80.78 K	113.82 K	1.41 K	1.27 K	47.32 K	70.11 K
Value:	$ 47.59 M	$ 90.37 M	$ 312.81 K	$ 212.32 K	$ 36.07 M	$ 78.46 M

TOP COMMODITY
by Tonnage, 2018

Petroleum or Coal Products	22,233		Lumber or Wood Products	25,489
Warehouse, Distribution Center and Drayage Movements	18,446		Waste or Scrap Materials	9,449
Clay, Concrete, Glass, Stone	17,598		Clay, Concrete, Glass, Stone	6,609
Nonmetallic Minerals	11,687		Forest Products	2,905
Lumber or Wood Products	8,313		Farm Products	1,573

TOP COMMODITY
by Value, 2018

Warehouse, Distribution Center and Drayage Movements	$ 22,609,566		Marine Products	$ 14,909,365
Petroleum or Coal Products	$ 12,388,703		Lumber or Wood Products	$ 13,960,007
Transportation Equipment	$ 6,757,143		Forest Products	$ 3,740,391
Lumber or Wood Products	$ 2,228,456		Waste or Scrap Materials	$ 2,311,225
Clay, Concrete, Glass, Stone	$ 1,857,850		Clay, Concrete, Glass, Stone	$ 581,129

Transearch - Commodity Classification is based on Standard Transportation Commodity Code (STCC) 2 digit codes

GULF COUNTY EXPORTS AND IMPORTS

DOMESTIC EXPORTS (TONS)
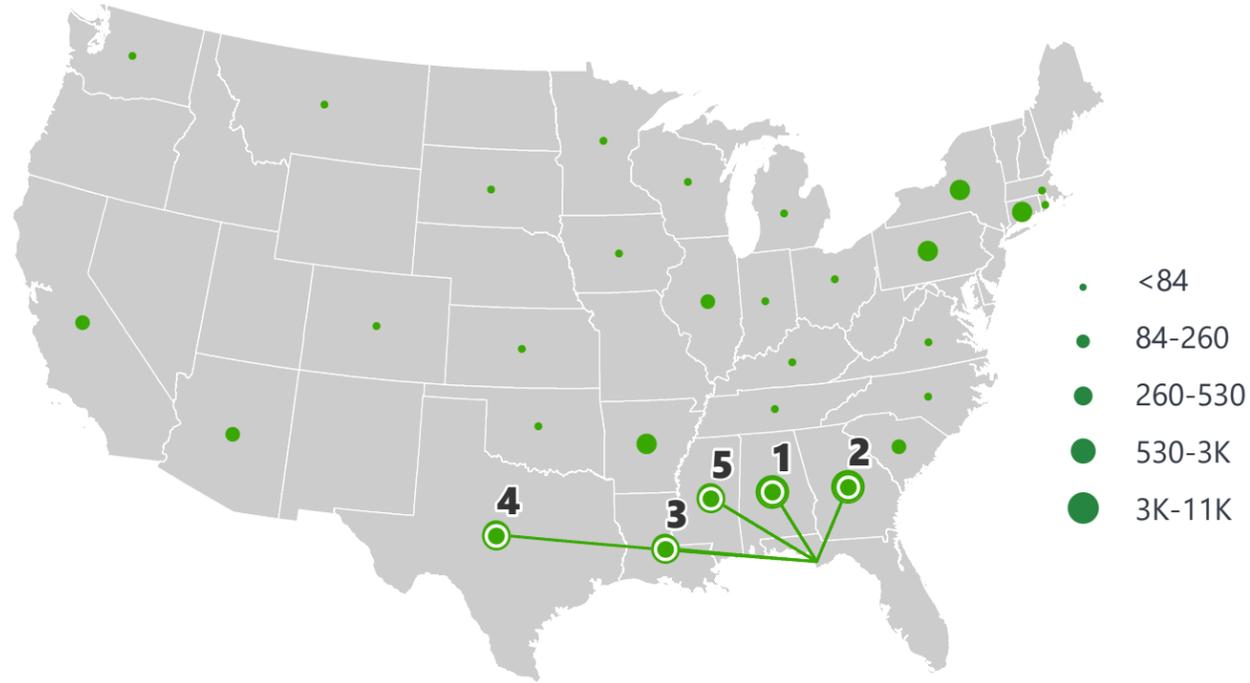
•	<84	
•	84-260	
•	260-530	
●	530-3K	
●	3K-11K	

INTRASTATE EXPORTS (TONS)

<150
150-400
400-900
900-2K
2K-9K

DOMESTIC IMPORTS (TONS)

·	<170	
•	170-1K	
•	1K-2K	
●	2K-5K	
●	5K-26K	

INTRASTATE IMPORTS (TONS)

<350
350-850
850-2K
2K-3K
3K-9K
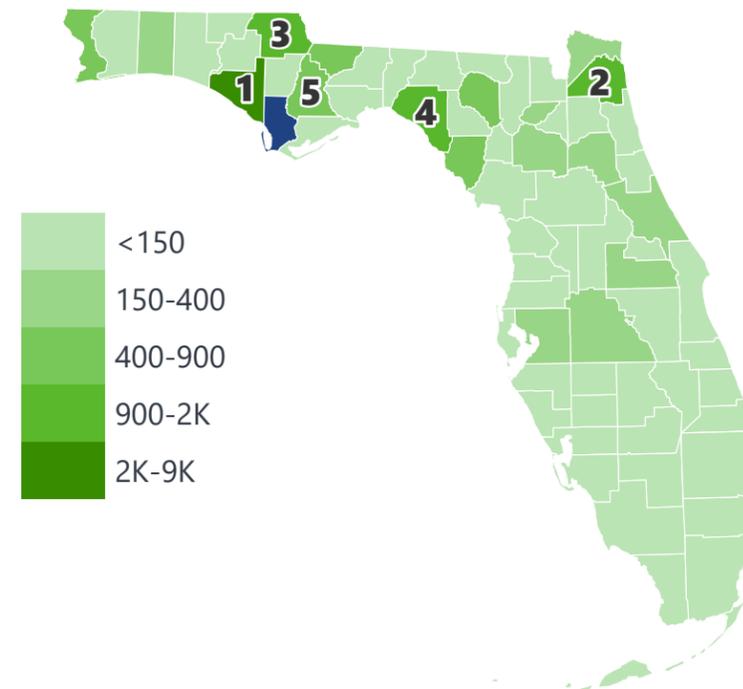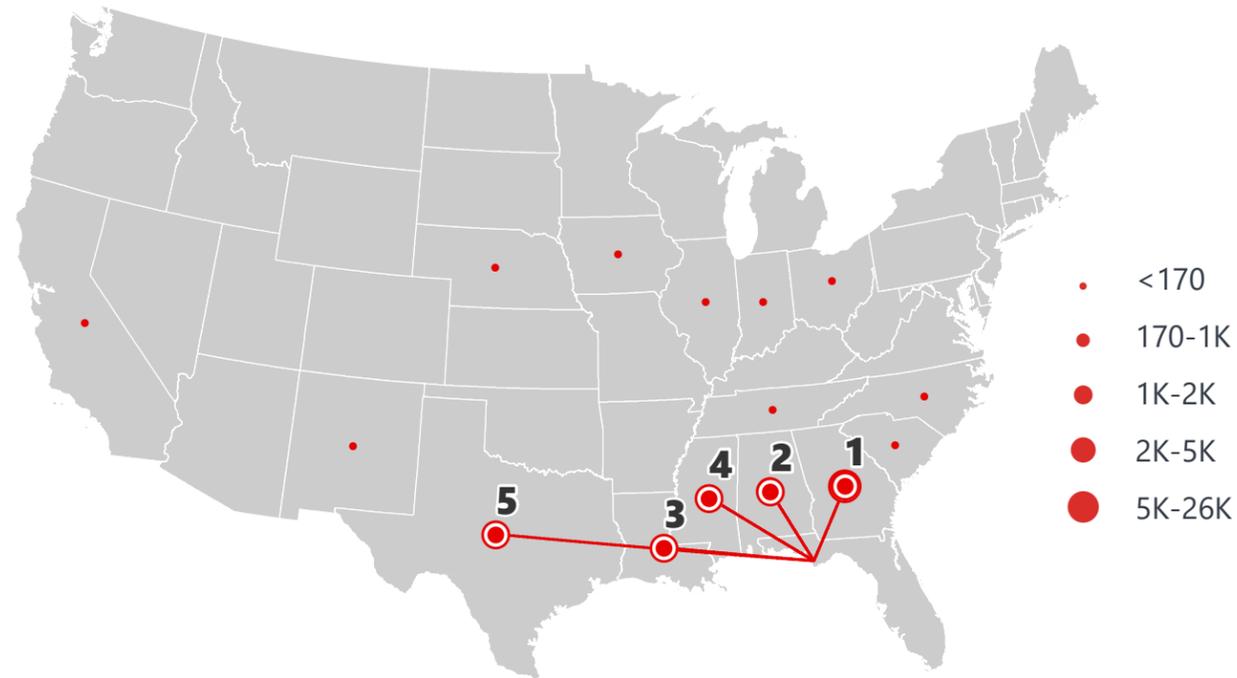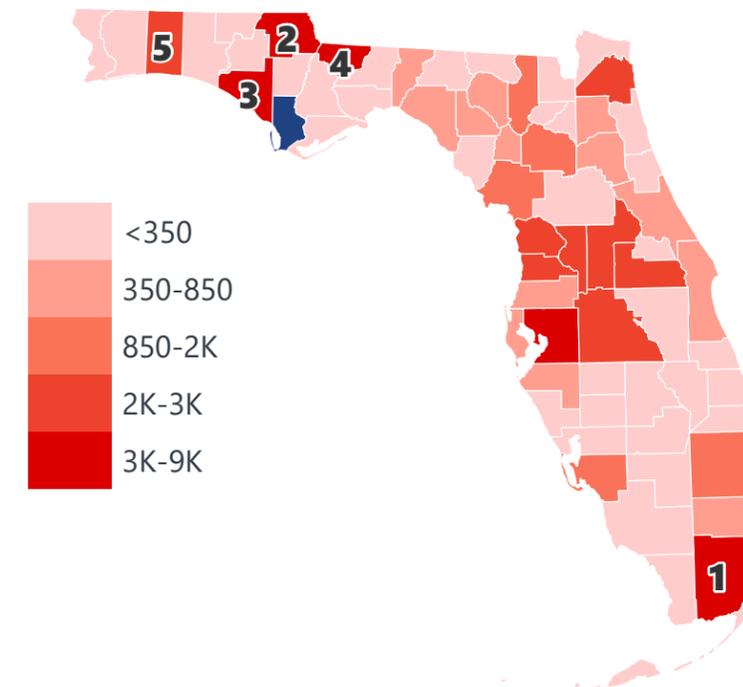
DOMESTIC EXPORTS (TONNAGE)

1	Alabama	10,105
2	Georgia	8,399
3	Louisiana	2,553
4	Texas	1,927
5	Mississippi	1,508

INTRASTATE EXPORTS (TONNAGE)

1	Bay	8,075
2	Duval	1,706
3	Jackson	1,321
4	Taylor	1,280
5	Liberty	893

DOMESTIC IMPORTS (TONNAGE)

1	Georgia	25,142
2	Alabama	4,729
3	Louisiana	2,269
4	Mississippi	963
5	Texas	778

INTRASTATE IMPORTS (TONNAGE)

1	Miami-Dade	8,047
2	Jackson	5,410
3	Bay	5,367
4	Gadsden	4,563
5	Okaloosa	2,634

Transearch

GULF COUNTY FREIGHT INFRASTRUCTURE

Calhoun

Bay

Liberty

2

Franklin

98

1
5

Port of Port
St. Joe

3
4

98
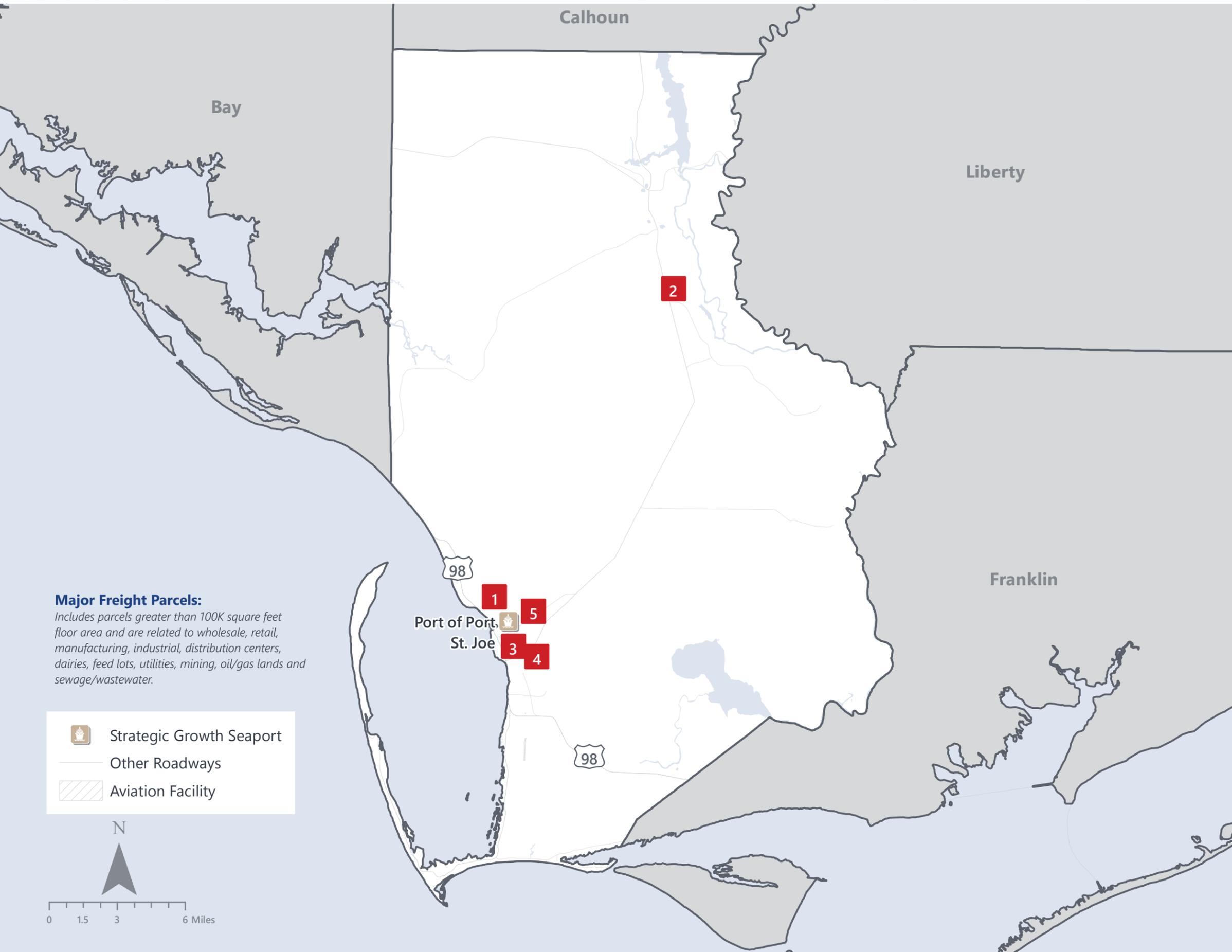
Major Freight Parcels:
Includes parcels greater than 100K square feet floor area and are related to wholesale, retail, manufacturing, industrial, distribution centers, dairies, feed lots, utilities, mining, oil/gas lands and sewage/wastewater.

Strategic Growth Seaport
Other Roadways
Aviation Facility

N

0   1.5   3   6 Miles
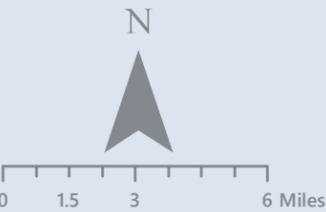
LARGEST FREIGHT EMPLOYERS

1	Payroll Management	0-50
2	Taunton	0-50
3	Landrum Professional Employers	0-50
4	USPS	0-50
5	Premier Chemicals	0-50

MAJOR FREIGHT LAND USES

0.5 M SQ.FT Floor Area

29.87%	Light manufacturing
20.77%	Utilities
17.11%	Fruit, vegetable and meat packing plants
15.57%	Warehousing and distribution centers
5.79%	Lumber yards, sawmills, planing mills

59 M SQ.FT LAND AREA

70.50%	Utilities
11.46%	Minerals processing and construction material plants
11.12%	Sewage disposal and waste land
2.73%	Light manufacturing
1.64%	Warehousing and distribution centers

MAJOR COUNTY COMMODITIES

IMPORTS

EXPORTS

TOP COMMODITY
by Tonnage, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share	FL Rank	Commodity	% Florida Share
59	Lumber or Wood Products	0.06%	14	Forest Products	1.51%
59	Warehouse, Distribution Center and Drayage Movements	0.04%	17	Marine Products	0.78%
61	Clay, Concrete, Glass, Stone	0.04%	54	Lumber or Wood Products	0.27%
63	Petroleum or Coal Products	0.03%	60	Waste or Scrap Materials	0.04%
54	Forest Products	0.03%	51	Clay, Concrete, Glass, Stone	0.01%

TOP COMMODITY
by Value, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share	FL Rank	Commodity	% Florida Share
63	Petroleum or Coal Products	0.03%	15	Forest Products	1.51%
60	Warehouse, Distribution Center and Drayage Movements	0.03%	15	Marine Products	0.93%
61	Lumber or Wood Products	0.03%	48	Lumber or Wood Products	0.28%
61	Clay, Concrete, Glass, Stone	0.03%	60	Waste or Scrap Materials	0.03%
54	Forest Products	0.02%	52	Clay, Concrete, Glass, Stone	0.01%

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE

99.99% TONNAGE
99.97% VALUE

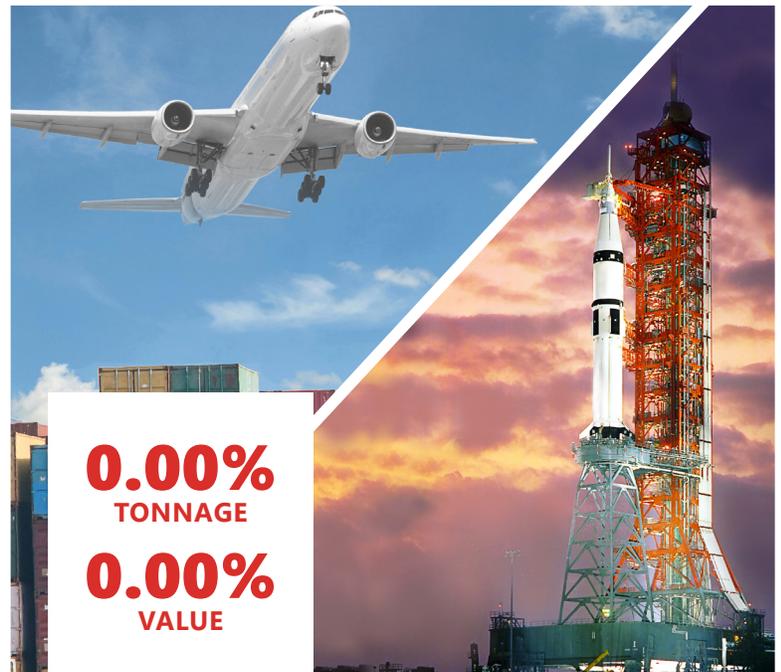| 38 K | Daily Truck Miles Traveled |
| - | Planning Time Index |
| 419 | Public Roadway Mileage |

0.00% TONNAGE
0.00% VALUE

| 1 Major Seaport | Port of Port St. Joe |

0.00% TONNAGE
0.00% VALUE

-	Class I Mainline Miles
-	Class II Mainline Miles
14.38	Class III Mainline Miles (AN)

0.00% TONNAGE
0.00% VALUE

| 63 Miles | Distance from closest airport (Northwest Florida - Beaches International Airport) |

FLORIDA HIGHLIGHTS

3rd most populous US State

$1T Gross Domestic Product

4th Largest US Economy and **17th Largest** Economy in World

Nation's **3rd largest** workforce

1 in 5 U.S. exporters are located in Florida

$153B International Trade

1.76M jobs supported by Trade, Transportation and Utilities industry sector

1.25M jobs supported by Leisure and Hospitality industry sector

131M annual visitors

CAPITAL	**TALLAHASSEE**
AREA (SQ . MILES)	**53,624**
LARGEST CITY (SIZE)	**JACKSONVILLE**
POPULATION (2019)	**21,208,589**
ANNUAL POP GROWTH RATE (2010-2019)	**1.4%**
EMPLOYMENT (2019)	**8,884,065**
ANNUAL EMP GROWTH RATE (2010-2019)	**2.8%**

Bureau of Economic Business Research, Bureau of Labor Statistics

DOMESTIC IMPORTS

1	GEORGIA	$44B
2	CALIFORNIA	$29B
3	TEXAS	$26B
4	ALABAMA	$18B
5	ILLINOIS	$18B

INTERNATIONAL IMPORTS

1	CHINA	$9.5B
2	JAPAN	$6.5B
3	BRAZIL	$6.4B
4	MEXICO	$4.5B
5	CHILE	$3.7B

DOMESTIC EXPORTS

1	GEORGIA	$22B
2	TEXAS	$19B
3	CALIFORNIA	$15B
4	NORTH CAROLINA	$12B
5	NEW YORK	$10B

INTERNATIONAL EXPORTS

1	BRAZIL	$13.4B
2	COLOMBIA	$4.2B
3	ARGENTINA	$3.6B
4	DOMINICAN REPUBLIC	$3.1B
5	CHILE	$3B

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE

83% TONNAGE | **71%** VALUE

- **123,104** Public roadway mileage
- **12,130** State Highway System (SHS) mileage
- **30.7M** Daily truck miles traveled on SHS
- **98** Public truck parking facilities

3.5% TONNAGE | **2.9%** VALUE

- **15** Deepwater seaports
- **4.1M** Twenty-foot equivalent units (TEUs)
- **16.8M** Annual cruise passengers

6.7% TONNAGE | **1.8%** VALUE

- **2,936** Miles of roads
- **6.9M** Annual rail passenger traffic

0.1% TONNAGE | **5.4%** VALUE

- **129** Public use airports
- **20** Commercial service airports
- **2** Active spaceports

3.6% TONNAGE | **1%** VALUE

- **5,899** Miles of gas transmission and hazardous liquid pipelines

3.1% TONNAGE | **17.9%** VALUE

Includes shipments by multiple modes and by parcel delivery services, U.S. Postal Service, or couriers (capped at 150 pounds). This category is not limited to containerized or trailer-on-flatcar shipments.

FLORIDA COMMODITY FLOWS (2018-2045)

	IMPORTS		WITHIN FL		EXPORTS	
	2018	**2045**	**2018**	**2045**	**2018**	**2045**
TONNAGE	142M	190M	656M	761M	57M	103M
VALUE	$321B	$690B	$402B	$844B	$180B	$606B

Freight Analysis Framework (FAF) 4.5.1.

Legend:
- 🚀 Spaceports
- ⚓ Seaports
- ✈ Commercial Service Airports
- —— Interstates
- ┅┅ Railway Corridors
- —— Turnpike

Freight Activity
- Low
- Medium
- High

Map labels: Pensacola, Tallahassee, Jacksonville, Orlando, Tampa, Miami
Interstate markers: I-10, I-75, I-4, I-95

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FDOT

FMO
FREIGHT & MULTIMODAL OPERATIONS