

FREIGHT AND LOGISTICS OVERVIEW

FEBRUARY 2021

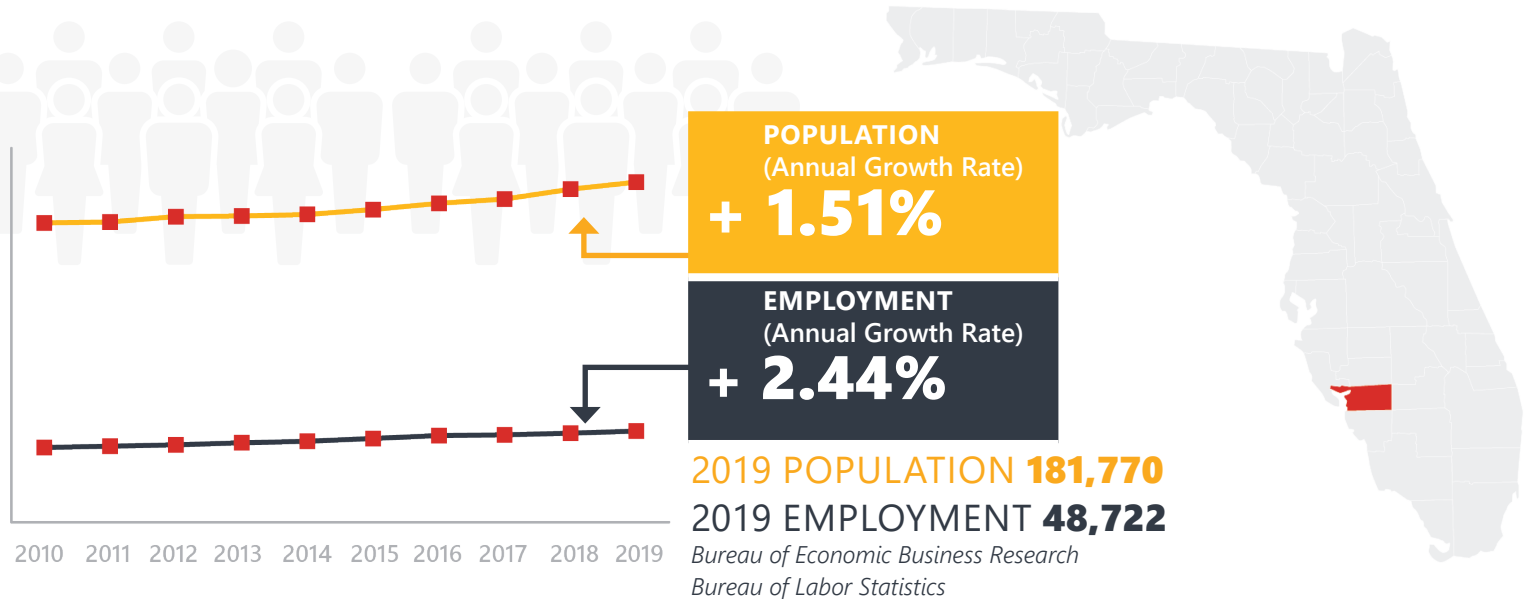
CHARLOTTE COUNTY



Mission: The department will provide a safe transportation system that ensures the mobility of people and goods, enhances economic prosperity, and preserves the quality of our environment and communities.

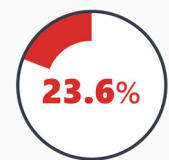
CHARLOTTE COUNTY HIGHLIGHTS

"FAT POINT"		AREA (SQ . MILES)	859
COUNTY SEAT	PUNTA GORDA	LARGEST CITY (SIZE)	PUNTA GORDA



LARGEST INDUSTRY SECTORS BY EMPLOYMENT (2019)

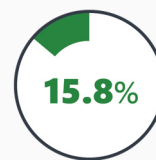
Office of Economic and Demographic Research



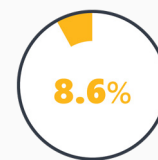
Trade,
transportation
& utilities



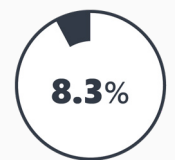
Education &
health
services



Leisure &
hospitality



Construction



Professional &
business
services

FASTEST GROWING INDUSTRIES (2010-2019)

TRADE, TRANSPORTATION, AND UTILITIES	JOBS ADDED	2,310
LEISURE AND HOSPITALITY		1,900
CONSTRUCTION		1,794
EDUCATION AND HEALTH SERVICES		1,261
PROFESSIONAL AND BUSINESS SERVICES		850

Bureau of Labor Statistics

DID YOU KNOW?

Punta Gorda Airport's Aviation Expansion Area, called PGD AviEx is strategically located between Tampa and Miami in a Foreign Trade Zone at a small-hub commercial airport with two direct connections to I-75.

Charlotte Harbor is Florida's second-largest estuarine system.

Charlotte County has three geographic areas certified by the U.S. Treasury as Economic Opportunity Zones.

COMMODITY FLOW HIGHLIGHTS



IMPORTS

WITHIN COUNTY

EXPORTS

	2018	2045	2018	2045	2018	2045
Tonnage:	1.96 M	2.45 M	104.99 K	83.54 K	1.88 M	1.75 M
Value:	\$ 1.21 B	\$ 1.75 B	\$ 13.53 M	\$ 15.81 M	\$ 0.26 B	\$ 0.36 B



TOP COMMODITY by Tonnage, 2018

Nonmetallic Minerals	656,331
Clay, Concrete, Glass, Stone	352,142
Petroleum or Coal Products	333,031
Warehouse, Distribution Center and Drayage Movements	261,842
Food or Kindred Products	126,270



Nonmetallic Minerals	1,302,087
Clay, Concrete, Glass, Stone	291,177
Waste or Scrap Materials	174,958
Farm Products	68,882
Petroleum or Coal Products	18,787



TOP COMMODITY by Value, 2018

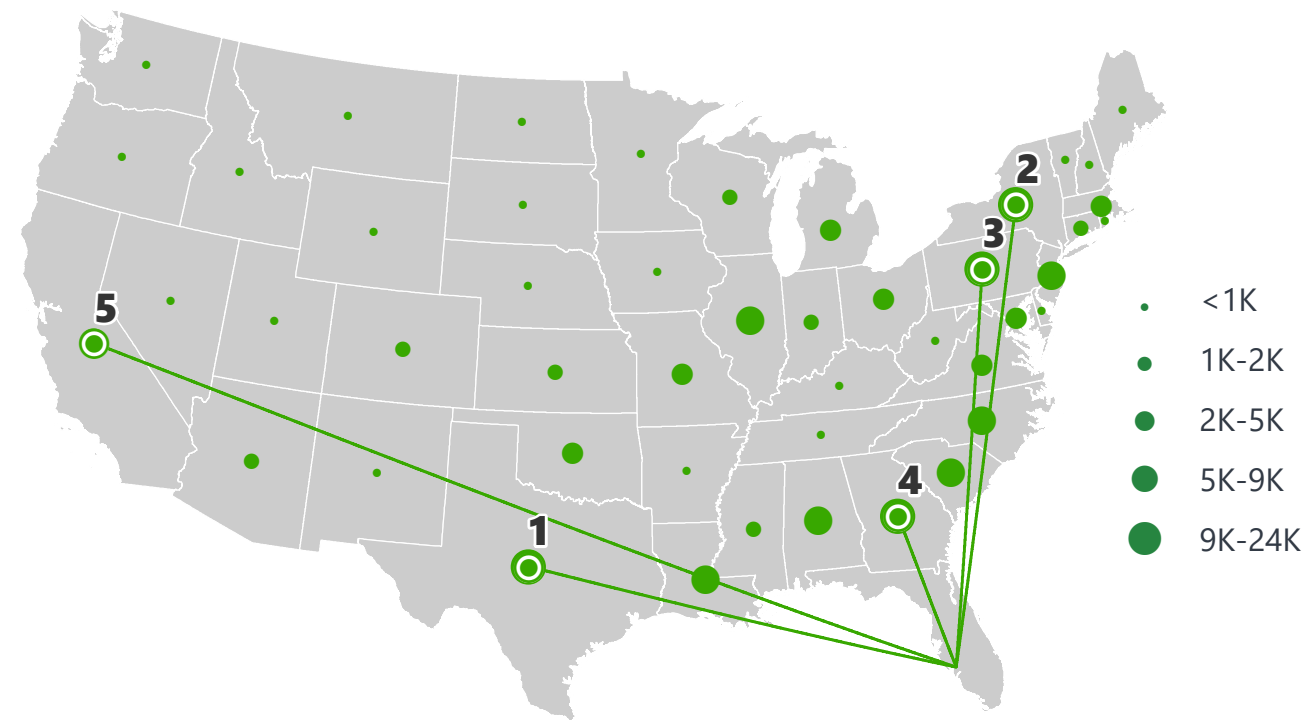
Warehouse, Distribution Center and Drayage Movements	\$ 323,834,306
Transportation Equipment	\$ 223,207,299
Petroleum or Coal Products	\$ 167,043,348
Food or Kindred Products	\$ 145,684,148
Chemicals or Allied Products	\$ 58,186,161



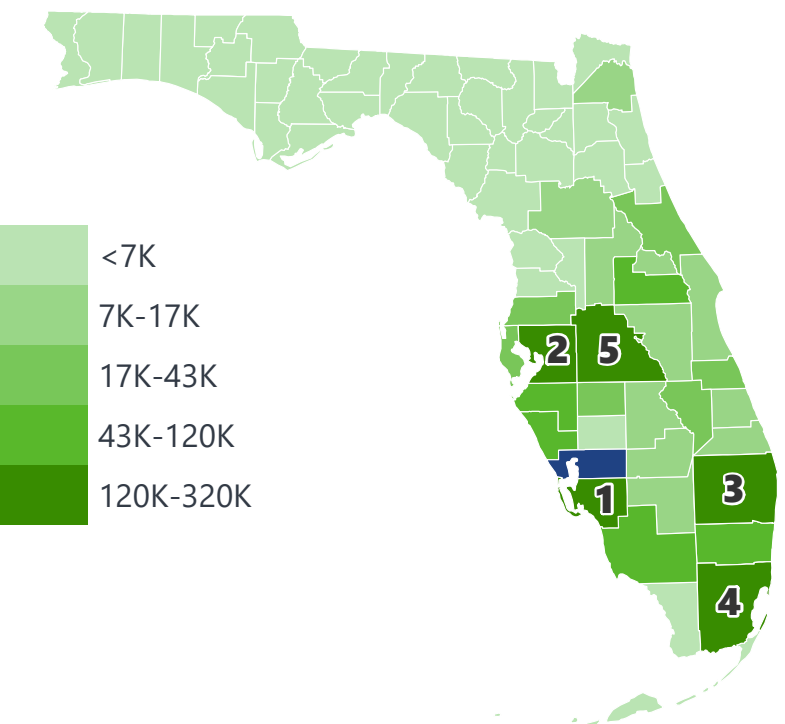
Farm Products	\$ 46,034,342
Waste or Scrap Materials	\$ 43,161,751
Clay, Concrete, Glass, Stone	\$ 40,245,600
Machinery	\$ 37,581,764
Food or Kindred Products	\$ 24,607,191

CHARLOTTE COUNTY EXPORTS AND IMPORTS

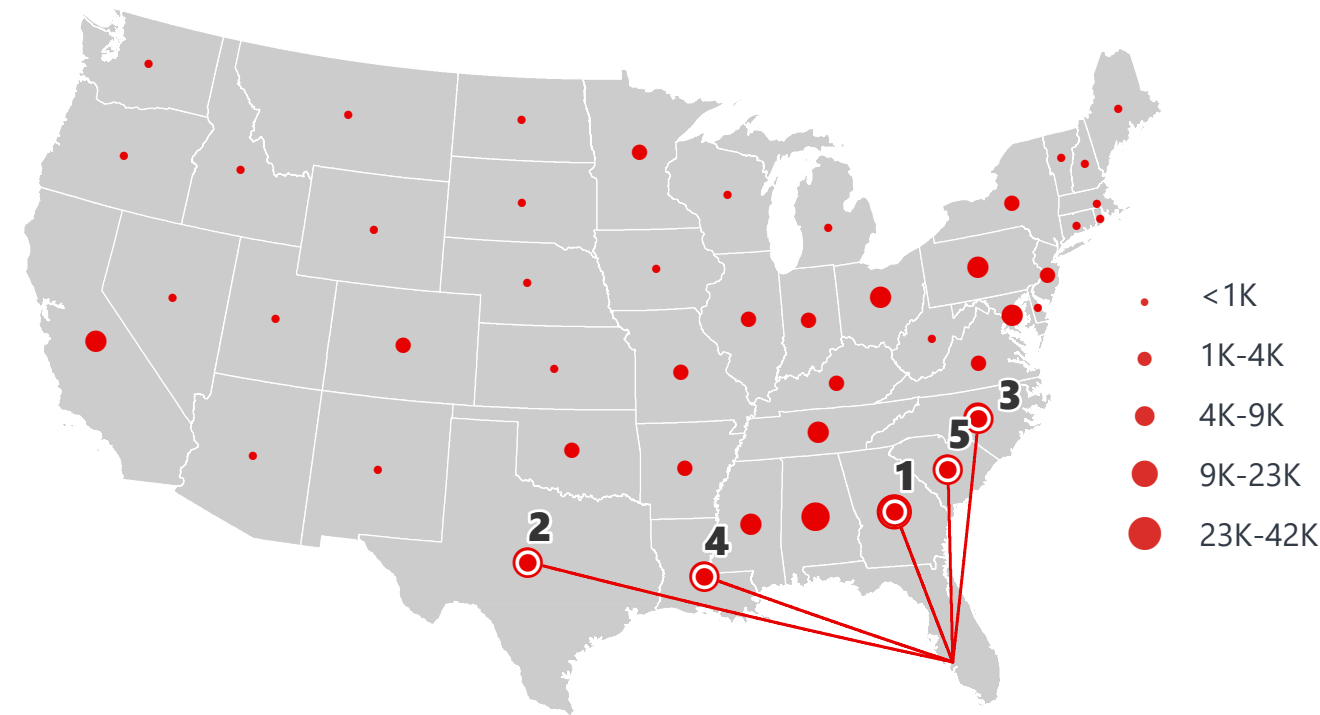
DOMESTIC EXPORTS (TONS)



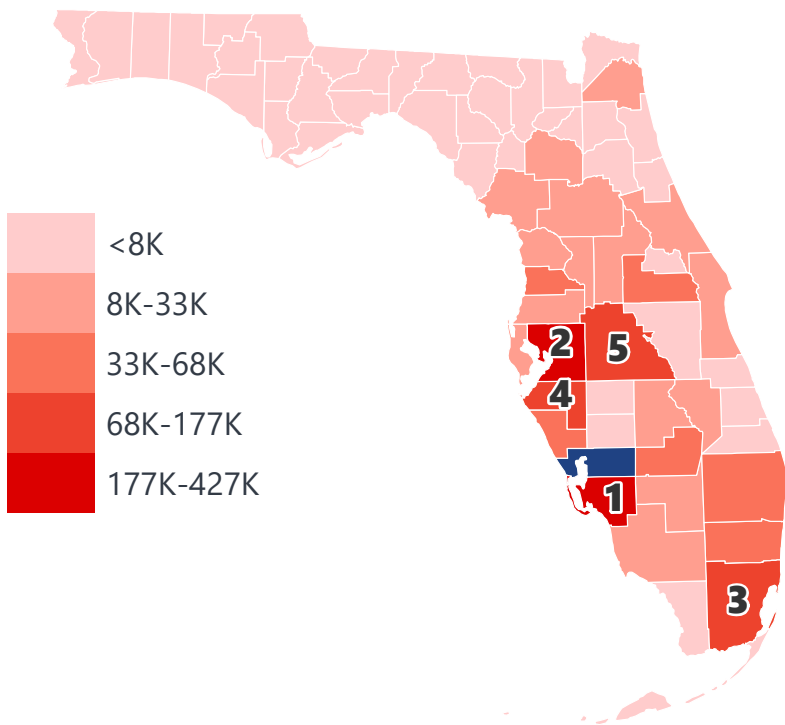
INTRASTATE EXPORTS (TONS)



DOMESTIC IMPORTS (TONS)



INTRASTATE IMPORTS (TONS)



DOMESTIC EXPORTS (TONNAGE)

1	Texas	23,340
2	New York	16,944
3	Pennsylvania	13,324
4	Georgia	12,513
5	California	8,474

INTRASTATE EXPORTS (TONNAGE)

1	Lee	319,099
2	Hillsborough	172,867
3	Palm Beach	162,645
4	Miami-Dade	157,677
5	Polk	144,880

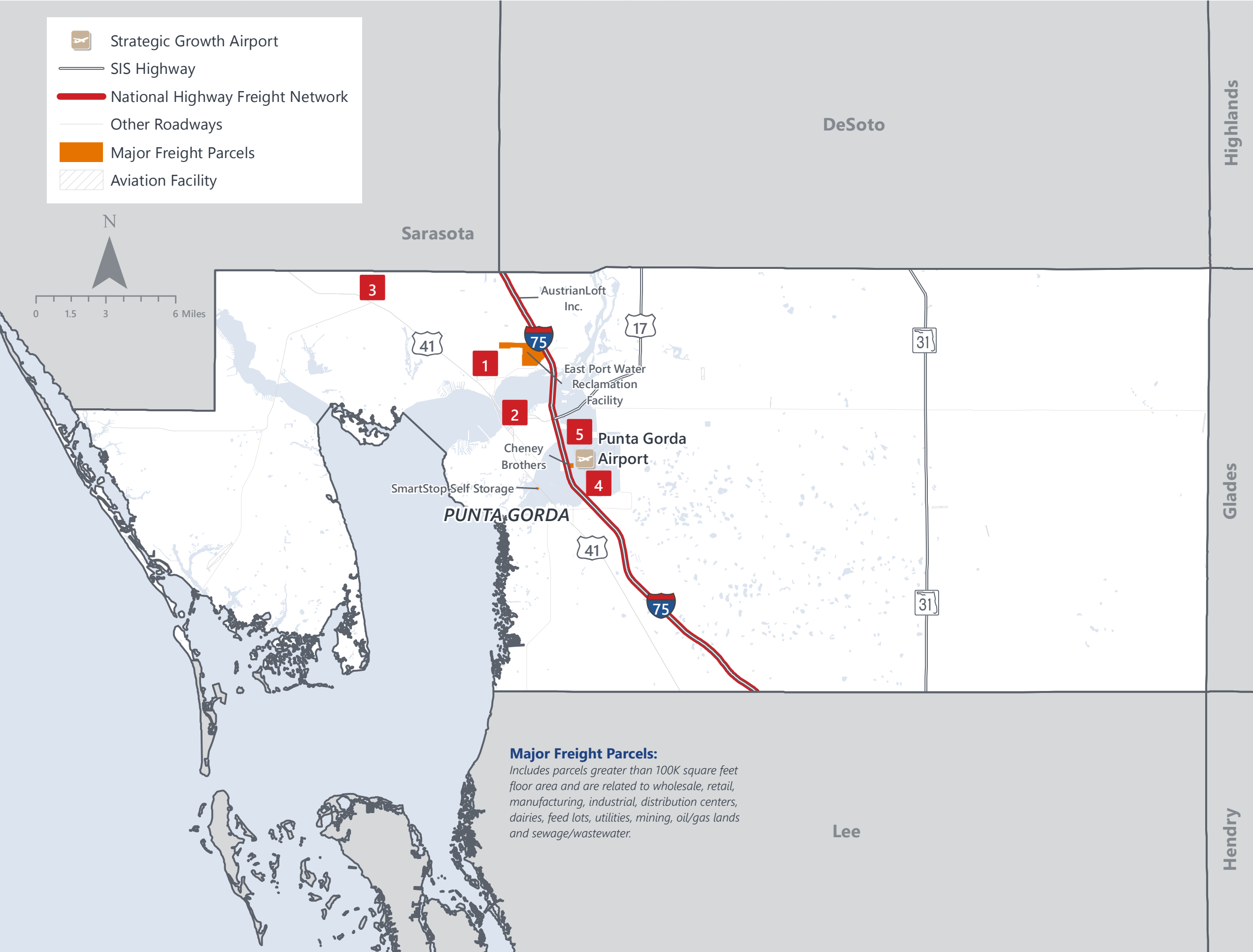
DOMESTIC IMPORTS (TONNAGE)

1	Georgia	41,191
2	Texas	23,176
3	North Carolina	14,150
4	Louisiana	13,901
5	South Carolina	11,998

INTRASTATE IMPORTS (TONNAGE)

1	Lee	426,717
2	Hillsborough	298,615
3	Miami-Dade	176,410
4	Manatee	95,104
5	Polk	93,587

CHARLOTTE COUNTY FREIGHT INFRASTRUCTURE



LARGEST FREIGHT EMPLOYERS

1	UPS	100-200
2	USPS	50-100
3	USPS	50-100
4	Peace River Distributing	50-100
5	Pulsafeeder Inc.	50-100

MAJOR FREIGHT LAND USES

7.6 M SQ.FT Floor Area

74.14%	Warehousing and distribution centers
12.58%	Airports, bus terminals and marine terminals
4.64%	Utilities
2.37%	Light manufacturing
1.80%	Open storage

1 B SQ.FT LAND AREA

60.24%	Sewage disposal and waste land
23.08%	Mining lands, petroleum lands, or gas lands
11.50%	Utilities
3.12%	Warehousing and distribution centers
1.02%	Airports, bus terminals and marine terminals

Florida Department of Economic Opportunity, 2018
Florida Department of Revenue, 2019

MAJOR COUNTY COMMODITIES



IMPORTS



TOP COMMODITY by Tonnage, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share
26	Clay, Concrete, Glass, Stone	0.85%
31	Warehouse, Distribution Center and Drayage Movements	0.62%
32	Nonmetallic Minerals	0.55%
33	Marine Products	0.50%
32	Food or Kindred Products	0.49%

EXPORTS



FL Rank	Commodity	% Florida Share
23	Nonmetallic Minerals	1.26%
32	Waste or Scrap Materials	0.66%
35	Clay, Concrete, Glass, Stone	0.59%
30	Farm Products	0.49%
26	Misc. Manufacturing Products	0.40%

TOP COMMODITY by Value, 2018 (relative to Florida)

FL Rank	Commodity	% Florida Share
29	Clay, Concrete, Glass, Stone	0.64%
34	Marine Products	0.50%
30	Nonmetallic Minerals	0.46%
29	Waste or Scrap Materials	0.45%
31	Leather or Leather Products	0.43%

FL Rank	Commodity	% Florida Share
26	Nonmetallic Minerals	0.70%
32	Waste or Scrap Materials	0.65%
35	Clay, Concrete, Glass, Stone	0.53%
31	Farm Products	0.52%
25	Machinery	0.36%



TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE



307 K | Daily Truck Miles Traveled
1.17 | Planning Time Index
2,287 | Public Roadway Mileage



77 Miles | Distance from closest major seaport (Port of Manatee)



- | Class I Mainline Miles
- | Class II Mainline Miles
25.60 | Class III Mainline Miles (SGLR)



38 Miles | Distance from closest major airport (Southwest Florida International Airport)

FLORIDA HIGHLIGHTS

3rd most populous US State

\$1T Gross Domestic Product

4th Largest US Economy and **17th Largest** Economy in World

Nation's **3rd largest** workforce

1 in 5 U.S. exporters are located in Florida

\$153B International Trade

1.76M jobs supported by Trade, Transportation and Utilities industry sector

1.25M jobs supported by Leisure and Hospitality industry sector

131M annual visitors

CAPITAL **TALLAHASSEE**

AREA
(SQ. MILES) **53,624**

LARGEST
CITY (SIZE) **JACKSONVILLE**

POPULATION
(2019) **21,208,589**

ANNUAL POP
GROWTH RATE
(2010-2019) **1.4%**

EMPLOYMENT
(2019) **8,884,065**

ANNUAL EMP
GROWTH RATE
(2010-2019) **2.8%**

*Bureau of Economic Business Research,
Bureau of Labor Statistics*

DOMESTIC IMPORTS

1	GEORGIA	\$44B
2	CALIFORNIA	\$29B
3	TEXAS	\$26B
4	ALABAMA	\$18B
5	ILLINOIS	\$18B

DOMESTIC EXPORTS

1	GEORGIA	\$22B
2	TEXAS	\$19B
3	CALIFORNIA	\$15B
4	NORTH CAROLINA	\$12B
5	NEW YORK	\$10B

INTERNATIONAL IMPORTS

1	CHINA	\$9.5B
2	JAPAN	\$6.5B
3	BRAZIL	\$6.4B
4	MEXICO	\$4.5B
5	CHILE	\$3.7B

INTERNATIONAL EXPORTS

1	BRAZIL	\$13.4B
2	COLOMBIA	\$4.2B
3	ARGENTINA	\$3.6B
4	DOMINICAN REPUBLIC	\$3.1B
5	CHILE	\$3B

TRANSPORTATION STATISTICS AND FREIGHT MOVEMENT BY MODE



83%
TONNAGE

71%
VALUE

123,104 Public roadway mileage
12,130 State Highway System (SHS) mileage
30.7M Daily truck miles traveled on SHS
98 Public truck parking facilities



3.5%
TONNAGE

2.9%
VALUE

15 Deepwater seaports
4.1M Twenty-foot equivalent units (TEUs)
16.8M Annual cruise passengers



6.7%
TONNAGE

1.8%
VALUE

2,936 Miles of roads
6.9M Annual rail passenger traffic



0.1%
TONNAGE

5.4%
VALUE

129 Public use airports
20 Commercial service airports
2 Active spaceports



3.6%
TONNAGE

1%
VALUE

5,899 Miles of gas transmission and hazardous liquid pipelines



3.1%
TONNAGE

17.9%
VALUE

Includes shipments by multiple modes and by parcel delivery services, U.S. Postal Service, or couriers (capped at 150 pounds). This category is not limited to containerized or trailer-on-flatcar shipments.

FLORIDA COMMODITY FLOWS (2018-2045)



IMPORTS



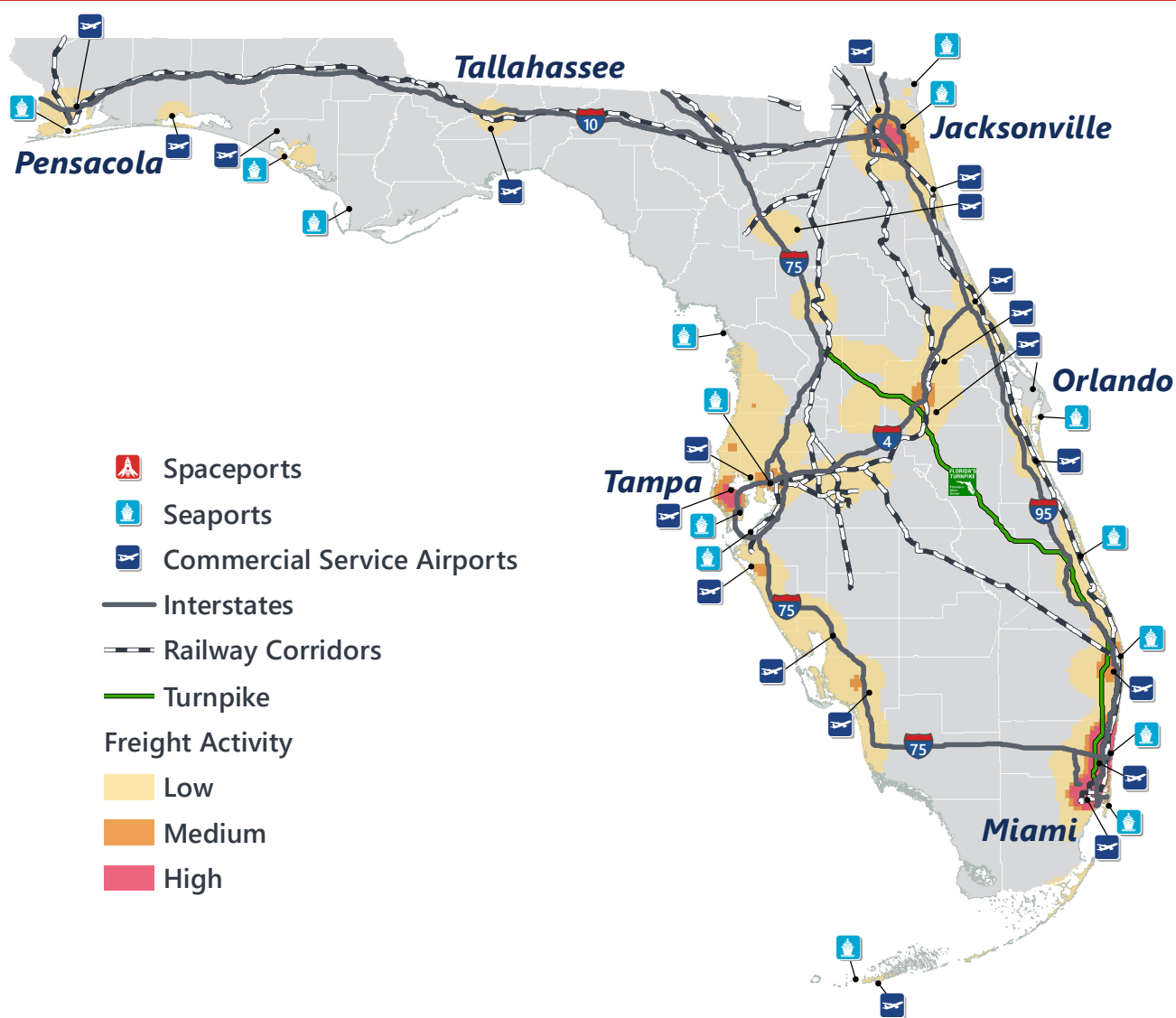
WITHIN FL



EXPORTS

	2018	2045	2018	2045	2018	2045
TONNAGE	142M	190M	656M	761M	57M	103M
VALUE	\$321B	\$690B	\$402B	\$844B	\$180B	\$606B

Freight Analysis Framework (FAF) 4.5.1.



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