

ORIGINATION FORM

Date: **11-26-12**

Originator: Stefanie Maxwell

Contact Information: 850-414-4314, Stefanie.maxwell@dot.state.fl.us

Specification Title: **Directional Bore**

Specification Section, Article, or Subarticle Number: **Article 555-2, Subarticle 555-4.2, Subarticle 555-4.5, Subarticle 555-4.6, Subarticle 555-6.2, Article 555-7, Article 555-8**

Why does the existing language need to be changed? **Existing language is modified or deleted, because it is included in Section 630 for conduit. *Also deleted language related to equipment requirements and thrust/pullback requirements because it is no longer needed.***

Summary of the changes: **Delete Materials Article, Modify Product Locating and Tracking Subarticle, *Equipment and Thrust/Pullback Requirement Subarticles*, Modify As-Built Plans Subarticle, Modify Method of Measurement Article, and Delete Basis of Payment from Section 555.**

Are these changes applicable to all Department jobs? **Yes**

If not, what are the restrictions?

Will these changes result in an increase or decrease in project costs? **No**

If yes, what is the estimated change in costs?

With who have you discussed these changes? **Trey Tillander, Chester Henson, David Sadler, Rudy Powell, Melissa Hollis, Gordon Wheeler, Tom Bane, and Ron Meyer**

What other offices will be impacted by these changes? **Estimates and Design**

Are changes needed to the PPM, Design Standards, SDG, CPAM or other manual? **Yes to PPM in conjunction with changes to Section 630 conduit spec changes.**

Is a Design Bulletin, Construction Memo, or Estimates Bulletin needed? **Yes in conjunction with conduit changes.**

Contact the State Specifications Office for assistance in completing this form.

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ANANTH PRASAD, P.E.
SECRETARY

MEMORANDUM

DATE: December 13, 2012

TO: Specification Review Distribution List

FROM: Trey Tillander, State Specifications Engineer

SUBJECT: Proposed Specification: **5550000 Directional Bore - REVISED.**

In accordance with Specification Development Procedures, we are sending you a copy of a proposed specification change.

This change was proposed by Stefanie Maxwell of the State Construction Office to delete or modify language that will be included in Section 630 for conduit and to update the language for current practice.

Please share this proposal with others within your responsibility. Review comments are due within four weeks and should be sent to Mail Station 75 or to my attention via e-mail at SP965TT or trey.tillander@dot.state.fl.us. Comments received after **January 9, 2013**, may not be considered. Your input is encouraged.

TT/dt
Attachment

DIRECTIONAL BORE.
(REV ~~11-2026~~12-13-12)

SECTION 555 (Pages 722 – 728) is deleted and the following substituted:

SECTION 555
DIRECTIONAL BORE

555-1 Description.

555-1.1 Scope of Work: The work specified in this Section documents the approved construction methods, procedures and materials for ~~D~~directional ~~B~~boring, also commonly called ~~H~~horizontal ~~D~~directional ~~D~~drilling (HDD).

555-1.2 General: HDD is a trenchless method for installing a product that serves as a carrier pipe for transporting solids, liquids or gasses (under pressure or gravity flow), or serves as a conduit, casing, or duct for a carrier pipe, cable, or wire line products. It is a multi-stage process consisting of site preparation and restoration, equipment setup, and drilling a pilot bore along a predetermined path and then pulling the product back through the drilled space. When necessary, enlargement of the pilot bore hole may be necessary to accommodate a product larger than the pilot bore hole size. This process is referred to as back reaming and is done at the same time the product is being pulled back through the pilot bore hole.

Accomplish alignment of the bore by proper orientation of the drill bit head as it is being pushed into the ground by a hydraulic jack and determine orientation and tracking of the drill bit. In order to minimize friction and prevent collapse of the bore hole, introduce a soil stabilizing agent (drilling fluid) into the annular bore space from the trailing end of the drill bit.

Select or design drilling fluids for the site specific soil and ground water conditions. Confine free flowing (escaping) slurry or drilling fluids at the ground surface during pull back or drilling. Remove all residual slurry from the surface and restore the site to preconstruction conditions.

555-2 Materials.

~~555-2.1 General: Materials are defined as carrier pipe or conduit, casing, or duct that becomes the installed product. Incidental materials that may or may not be used to install the product depending on field requirements are not paid for separately and will be included in the cost of the installed product. Plastic pipe sections are to be butt fused. Metal pipe sections are to be butt welded. Restrained joint connectors (external connectors, bell and spigot and any joint that overlaps a portion of the product to be installed) are to be installed according to the manufacturer's specifications and instructions.~~

~~555-2.2 Material Type: The following material standards are to be interpreted as the minimum in place standards. Use materials that are appropriate for the stresses generated by the selected equipment and field conditions. It is not intended to portray that the use of materials with these minimum material standards will retain their required properties if the stress limits are exceeded for which they were designed during installation. Ensure that the appropriate material is used to retain compliance once it is installed.~~

Material Standards for HDD Installation		
Material Type	Non-Pressure	Pressure

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Material Standards for HDD Installation		
Polyethylene (PE)	ASTM D3350 ASTM F714	ASTM D 2513 ASTM D3350 ASTM F714
High Density Polyethylene (HDPE)	ASTM D3350 ASTM F714	ASTM D3350 ASTM F714 ASTM D2513
Polyvinyl Chloride (PVC)	ASTM D4396 ASTM D1784	ASTM D1784 AWWA C900 AWWA C905 AWWA C605
Steel	ASTM A 139 Grade B ⁽⁺⁾	AWWA C200 API 2B ⁽²⁾
⁽⁺⁾ No hydrostatic test required ⁽²⁾ Dimensional tolerances only		

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555-3-2 Construction Site Requirements.

555-32.1 Pedestrian Traffic: When and where installations temporarily disrupt use of a pedestrian way, provide a safe alternate route in accordance with the Design Standards, Index Nos.- 600 and 660.

555-32.2 Site Conditions:

(a) Carry out excavation for entry, exit, recovery pits, slurry sump pits, or any other excavation as specified in Section 120. Sump pits are required to contain drilling fluids if vacuum devices are not operated throughout the drilling operation, unless approved by the Engineer.

(b) Within 48 hours of completing installation of the product, clean the work site of all excess slurry or spoils. Take responsibility for the removal and final disposition of excess slurry or spoils. Ensure that the work site is restored to pre-construction conditions or as identified on the plans.

(c) Provide MOT in accordance with the Design Standards and the MUTCD when and where the former is silent.

(d) Exposure of product shall be limited to 3 feet and 14 consecutive days unless approved by the Engineer.

555-32.3 Damage Restoration: Take responsibility for restoration for any damage caused by heaving, settlement, separation of pavement, escaping drilling fluid (frac-out), or the directional drilling operation, at no cost to the Department.

555-32.3.1 Remediation Plans: When required by the Engineer, provide detailed plans which show how damage to any roadway facility will be remedied. These details will become part of the As-Built Plans Package. Remediation plans must follow the same guidelines for development and presentation of the As-Built Plans. When remediation plans are required, they must be approved by the Engineer before any work proceeds.

555-4.3 Quality Control.

555-43.1 General: Take control of the operation at all times. Have a representative who is thoroughly knowledgeable of the equipment, boring and Department procedures, present at the

job site during the entire installation and available to address immediate concerns and emergency operations. Notify the Engineer 48 hours in advance of starting work. Do not begin installation until the Engineer is present at the job site and agrees that proper preparations have been made.

555-43.1.1 Product Testing: When there is any indication that the installed product has sustained damage and may leak, stop all work, notify the Engineer and investigate the damage. The Engineer may require a pressure test and reserves the right to be present during the test. Perform pressure test within 24 hours, unless otherwise approved by the Engineer. Furnish a copy of test results to the Engineer for review and approval. The Engineer is allowed up to 72 hours to approve or determine if the product installation is not in compliance with the specifications. The Engineer may require non-compliant installations to be filled with excavatable flowable fill.

555-43.1.2 Testing Methods: Testing may consist of one of the following methods and must always meet or exceed the Department's testing requirements:

- (a) Follow the product manufacturer's pressure testing recommendations.
- (b) Ensure carrier pipes installed without a casing meet the pressure requirements set by the owner. If the owner does not require pressure testing, the Engineer may require at least one test.
- (c) A water tight pipe and joint configuration where the product is installed beneath any pavement (including sidewalk) and front shoulders is required. The Engineer will determine when and where water tight joint requirements will be applied to the ultimate roadway section for future widening. When a product is located elsewhere, the pipe and joint configuration must meet or exceed soil tight joint requirements. Conduct tests for joint integrity for one hour. The test for a soil tight joint allows up to 0.1 gallon of water leakage at a sustained pressure of 2 **PSIpsi**. The water tight joint criteria allows no leakage at all for a sustained pressure of 5 **PSIpsi**.

555-43.1.3 Failed Bore Path: If conditions warrant removal of any materials installed in a failed bore path, as determined by the Engineer, it will be at no cost to the Department. Promptly fill all voids with excavatable flowable fill.

555-43.2 Product Locating and Tracking: The method of locating and tracking the drill head during the pilot bore will be shown in the **pPlans**. The Department recognizes walkover, wire line, and wire line with surface grid verification, or any other system as approved by the Engineer, as the accepted methods of tracking directional bores. Use a locating and tracking system capable of ensuring the proposed installation is installed as intended. If an area of radio signal interference is expected to exceed 5 feet, the Engineer may specify the use of a suitable tracking system. The locating and tracking system must provide information on:

- (a) Clock and pitch information
- (b) Depth
- (c) Transmitter temperature
- (d) Battery status
- (e) Position (x,y)
- (f) Azimuth, where direct overhead readings (walkover) are not possible (i.e. subaqueous or limited access transportation facility)
- (g) Ensure proper calibration of all equipment before commencing directional drilling operation.
- (h) Take and record alignment readings or plot points such that elevations on top of and offset dimensions from the center of the product to a permanent fixed feature are

provided. Such permanent fixed feature must have prior approval of the Engineer. Provide elevations and dimensions at all bore alignment corrections (vertical and horizontal) with a minimum distance between points of 100 feet. Provide a sufficient number of elevations and offset distances to accurately plot the vertical and horizontal alignment of the installed product. A minimum of three elevation and plot points are required.

~~Install all facilities such that their location can be readily determined by electronic designation after installation. For non-conductive installations, attach a minimum of two separate and continuous conductive tracking (tone wire) materials, either externally, internally or integral with the product. Use either a continuous green sheathed solid conductor copper wire line (minimum #No. 12 AWG for external placement with the carrier pipes or minimum #No. 14 AWG for internal placement in the conduit, casing or duct) or a coated conductive tape. Conductors must be located on opposite sides when installed externally. Connect any break in the conductor line before construction with an electrical clamp, or solder, and coat the connection with a rubber or plastic insulator to maintain the integrity of the connection from corrosion. Clamp connections must be made of brass or copper and of the butt end type with wires secured by compression. Soldered connections must be made by tight spiral winding of each wire around the other with a finished length minimum of 3 inches overlap. Tracking conductors must extend 2 feet beyond bore termini. Test conductors for continuity. Each conductor that passes must be identified as such by removing the last 6 inches of the sheath. No deductions are allowed for failed tracking conductors. Failed conductor ends must be wound into a small coil and left attached for future use.~~

555-43.3 Product Bore Hole Diameter: Minimize potential damage from soil displacement/settlement by limiting the ratio of the bore hole to the product size. The size of the back reamer bit or pilot bit, if no back reaming is required, will be limited relative to the product diameter to be installed as follows:

Maximum Pilot or Back-Reamer Bit Diameter When Rotated 360 Degrees	
Outside Pipe Diameter Inches*	Maximum Bit Diameter Inches
<8	Diameter + 4
8 to 24	1.5 x Diameter
>24	Diameter + 12

*Use manufacturer's recommendation for pipe with restrained joints.

555-43.4 Drilling Fluids: Use a mixture of bentonite clay or other approved stabilizing agent mixed with potable water with a minimum pH of 6.0 to create the drilling fluid for lubrication and soil stabilization. Do not use any other chemicals or polymer surfactants in the drilling fluid without written consent from the Engineer. Certify to the Engineer in writing that any chemicals to be added are environmentally safe and not harmful or corrosive to the facility. Identify the source of water for mixing the drilling fluid. Any water source used other than a potable water source may require a pH test.

~~**555-43.5 Equipment Requirements:** Ensure that appropriate equipment is provided to facilitate the installation as follows:~~

System Description	Pipe ⁽⁺⁾ Diameter Inches	HDD Equipment		
		Bore Length Feet	Torque Ft-Lbs	Trust/Pullback Lbs

Comment [sm1]: Delete this paragraph. This is covered in Section 630. The requirement for a tone wire should be included in the item being installed, not just in the directional bore, i.e. if conduit, water lines, or sleeves are installed, the requirement for tone wire should be required when it is directional bored or open trenched.

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Comment [dt2]: Deleted because level of expertise has improved to the point that guidance in this area is no longer needed.

HDD Equipment				
System Description	Pipe ⁽⁺⁾ Diameter Inches	Bore Length Feet	Torque Ft Lbs	Trust/Pullback Lbs
Maxi HDD	18 and greater	>1,000	>10,000	>70,000
Midi HDD	Up to 16	Up to 1,000	1,900 to 9,999	20,001 to 69,999
Mini HDD	Up to 6	Up to 600	Up to 1,899	Up to 20,000

⁽⁺⁾ For the above, multiple pipe or conduit installations must not exceed the total outside pipe diameters stated above (not coupler diameter if using pipe with restrained joints).

Match equipment to the size of pipe being installed. Obtain the Engineer's approval for installations differing from the above chart. Ensure that the drill rod can meet the bend radius required for the proposed installation.

555-43.6 Thrust/Pullback Requirements: Unless approved by the Engineer, limit use of HDD equipment to installing the following product sizes and lengths based on the following product size, force and length relationships:

Comment [dt3]: Deleted because level of expertise has improved to the point that guidance in this area is no longer needed.

HDD Bore Equipment Thrust/Pullback Capacity						
Lbs	5,000 to 7,000	7,001 to 12,000	12,001 to 16,000	16,001 to 25,000	25,001 to 40,000	>40,000
Product Size ⁽⁺⁾ Inches	Maximum Pullback Distance In Feet					
4 or <	400 or <					
6 or <		600 or <				
8 or <			800 or <			
10 or <				1,000 or <		
12 [300] or <					2,000 or <	
>12 [300]						Engineer's Discretion

⁽⁺⁾ For the above, where a single pull of multiple conduits is to be attempted, the applicable product size must be determined by the diameter of a circle that will circumscribe the individual conduits as a group.

555-5-4 Drilling Operations:

555-54.1 Installation Process: Ensure adequate removal of soil cuttings and stability of the bore hole by monitoring the drilling fluids such as the pumping rate, pressures, viscosity and density during the pilot bore, back reaming and pipe installation. Relief holes can be used as necessary to relieve excess pressure down hole. Obtain the Engineer's approval of the location and all conditions necessary to construct relief holes to ensure the proper disposition of drilling fluids is maintained and unnecessary inconvenience is minimized to other facility users.

To minimize heaving during pull back, the pull back rate is determined in order to maximize the removal of soil cuttings without building excess down hole pressure. Contain

excess drilling fluids at entry and exit points until they are recycled or removed from the site or vacuumed during drilling operations. Ensure that entry and exit pits are of sufficient size to contain the expected return of drilling fluids and soil cuttings.

Ensure that all drilling fluids are disposed of or recycled in a manner acceptable to the appropriate local, state, or federal regulatory agencies. When drilling in suspected contaminated ground, test the drilling fluid for contamination and appropriately dispose of it. Remove any excess material upon completion of the bore. If in the drilling process it becomes evident that the soil is contaminated, contact the Engineer immediately. Do not continue drilling without the Engineer's approval.

When conditions warrant, as determined by the Engineer, back reaming for enlarging the bore diameter shall be accomplished by connecting the reamer to trailing drill stems at the exit pit of the pilot bore. The drill pipe shall remain in the bore hole until the final product is pulled into place. After the pilot bore is established, do not push anything from the entry pit to the exit pit.

The timing of all boring processes is critical. Install a product into a bore hole within the same day that the pre-bore is completed to ensure necessary support exists.

555-54.2 Boring Failure: If an obstruction is encountered during boring which prevents completion of the installation in accordance with the design location and specification, the pipe may be taken out of service and left in place at the discretion of the Engineer. Immediately fill the product left in place with excavatable flowable fill. Submit a new installation procedure and revised plans to the Engineer for approval before resuming work at another location. If, during construction, damage is observed to the FDOT facility, cease all work until resolution to minimize further damage and a plan of action for restoration is obtained and approved by the Engineer.

555-6-5 Documentation Requirements.

555-65.1 Boring Path Report: Furnish a Bore Path Report to the Engineer within seven days of the completion of each bore path. Include the following in the report:

- (a) Location of project and financial project number including the Permit Number when assigned
- (b) Name of person collecting data, including title, position and company name
- (c) Investigation site location (Contract plans station number or reference to a permanent structure within the project right of way)
- (d) Identification of the detection method used
- (e) Elevations and offset dimensions as required in 555-4.2

555-65.2 As-Built Plans: Provide the Engineer a complete set of As-Built Plans showing all bores (successful and failed) within 30 calendar days of completing the work. Ensure that the plans are dimensionally correct copies of the Contract ~~p~~PPlans and include roadway plan and profile, cross-section, boring location and subsurface conditions as directed by the Engineer. The plans must show appropriate elevations ~~and be referenced to a~~ *permanent FDOT feature (i.e. mast arm foundation, manhole inlet cover, head wall, etc).* ~~Department Bench Mark when associated with a Department project, otherwise to a U.S. Geological Survey (USGS) grid system and datum, or a specific location on top of an existing Department head wall.~~ Plans must be same scale in black ink on white paper, of the same size and weight as the Contract ~~p~~PPlans. Submittal of electronic plans data in lieu of hard copy plans is preferred and may be approved by the Engineer if compatible with the Department software. Specific plans content requirements include but may not be limited to the following:

Comment [sm4]: This is more practical and still provides what we are looking for.

(a) The Contract ~~p~~*P*lan view shows the center line location of each facility installed, or installed and placed out of service, to an accuracy of 1 inch at the ends and other points physically observed in accordance with the bore path report.

(b) As directed by the Engineer, provide either a profile plan for each bore path, or a cross-section of the roadway at a station specified by the Engineer, or a roadway centerline profile. Show the ground or pavement surface and crown elevation of each facility installed, or installed and placed out of service, to an accuracy within 1 inch at the ends and other exposed locations. On profile plans for bore paths crossing the roadway show stationing of the crossing on the Contract ~~p~~*P*lans. On the profile plans for the bore paths paralleling the roadway, show the Contract ~~p~~*P*lans stationing. If the profile plan for the bore path is not made on a copy of one of the Contract profile or cross-section sheets, use a 10 to 1 vertical exaggeration.

(c) If, during boring, an obstruction is encountered which prevents completion of the installation in accordance with the design location and specification, and the product is left in place and taken out of service, show the failed bore path along with the final bore path on the plans. Note the failed bore path as "Failed Bore Path - Taken Out of Service". Also show the name of the ~~U~~*U*tility owner, location and length of the drill head and any drill stems not removed from the bore path.

(d) Show the top elevation, diameter and material type of all utilities encountered and physically observed during the subsoil investigation. For all other obstructions encountered during a subsoil investigation or the installation, show the type of material, horizontal and vertical location, top and lowest elevation observed, and note if the obstruction continues below the lowest point observed.

(e) Include bore notes on each plan stating the final bore path diameter, product diameter, drilling fluid composition, composition of any other materials used to fill the annular void between the bore path and the product, or facility placed out of service. Note if the product is a casing as well as the size and type of carrier pipes placed within the casing as part of the Contract work.

~~555-7-6 Method of Measurement~~*Compensation.*

No direct payment will be made for directional bore. Include the cost to perform this operation in the Contract price for the item being installed.

No ~~payment~~*compensation* will be made for failed bore paths, injection of excavatable flowable fill, products taken out of service or incomplete installations.

No ~~payment~~*compensation* will be made for directional boring until a Bore Path Report has been delivered to the Engineer. ~~The method of measurement will be based on the length of product measured in place along the surface of the ground, complete and accepted. No additions or deductions will be made for sweeps in either the vertical or horizontal direction to complete the installation.~~

~~555-8 Basis of Payment.~~

~~Price and payment will be full compensation for all work specified in this Section, including furnishing and installing product, from plan point of beginning to plan point of ending at plan depth, removal of excavated materials and spoils, removal and disposal of drilling fluids, backfilling, and complete restoration of the site. Bundled product in a single bore will be paid for as a single bore based on the equivalent outside pipe diameter (not restrained joint diameter). Separate payment shall not be made for individual products in a bundle.~~

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All Jobs

~~———— The cost to populate the installed product (such as wires, pipes or carriers in conduit/casing/ducts) will be made under a separate pay item.~~

~~———— The installation and attachment of tracking conductors (wire or tape) will be included in the cost of the bore and will not be paid for separately.~~

~~———— No payment *compensation* will be made for failed bore paths, injection of excavatable flowable fill, products taken out of service or incomplete installations.~~

~~———— No payment *compensation* will be made for directional boring until a Bore Path Report has been delivered to the Engineer.~~

~~———— Payment will be made under:~~

~~Item No. 555-1 ——— Directional Bore — per foot.~~