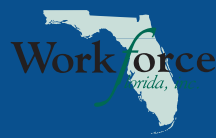




136 S. Bronough Street
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A message from Governor
Scott on the future of
Florida's Freight and Trade

ST. LUCIE COUNTY FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION

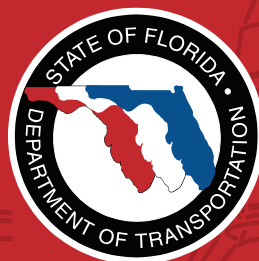
FDOT CONTACTS

Ananth Prasad, P.E.
Secretary of Transportation
Phone (850) 414-5205
Ananth.Prasad@dot.state.fl.us

Juan Flores
Administrator, Freight Logistics &
Passenger Operations
Phone (850) 414-5245
Juan.Flores@dot.state.fl.us

Richard Biter
Assistant Secretary for Intermodal
Systems Development
Phone (850) 414-5235
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James Wolfe
District 4, Secretary
Phone (954) 777-4110
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Federal Legislative Contacts

United States Senate
Bill Nelson
Phone (202) 224-5274

United States Senate
Marco Rubio
Phone (202) 224-3071

US House of Representatives
District 18, Patrick Murphy
Phone (202) 225-3026

State Legislative Contacts:

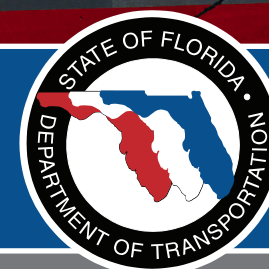
Florida Senate
District 21, Denise Grimsley
Phone (850) 487-5021

Florida House of Representatives
District 54, Debbie Mayfield
Phone (850) 487-5054

Florida House of Representatives
District 55, Cary Pigman
Phone (850) 717-5055

Florida House of Representatives
District 83, Gayle Harrell
Phone (850) 717-5083

Florida House of Representatives
District 84, Larry Lee, Jr.
Phone (850) 717-5084



FDOT MISSION:

THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.



In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see www.freightmovesflorida.com.



January 2013

St. Lucie County

FREIGHT & LOGISTICS OVERVIEW

COUNTY SEAT

LARGEST CITY

AREA

POPULATION

POPULATION GROWTH RATE

Ft. Pierce, FL

Ft. Pierce, FL

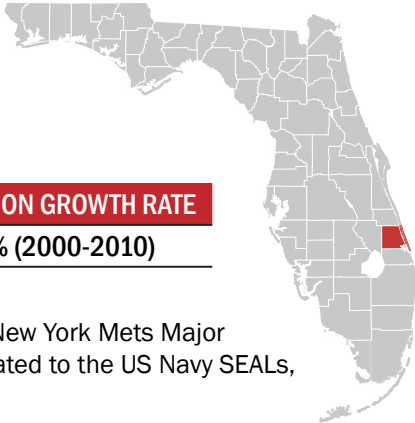
688 square miles

277,789

44.2% (2000-2010)

Primary Economic Development Contact: <http://www.youredc.com>

- St. Lucie County boasts 21 miles of beaches, over 10,000 acres of parks and preserves, the New York Mets Major League Baseball Spring Training facilities, championship golf at PGA Village, a museum dedicated to the US Navy SEALs, and an award-winning waterfront downtown.
- The world famous Indian River Lagoon is home to over 4,000 species of plants and animals and a breeding ground for game fish. This diverse fishery is home to the world-record spotted sea trout, as well as impressive tarpon, red drum, and snook.





Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Retail Trade	1,109
2. Accommodation and Food Services	802
3. Administrative, Support, Waste Management, and Remediation Services	497
4. Health Care and Social Assistance	481
5. Educational Services	412

Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011.



Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Trade, Transportation, and Utilities	23.2%
2. Education and Health Services	15.9%
3. Leisure and Hospitality	10.9%

Source: Enterprise Florida



Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Wal-Mart	Retail	2,105
2. Liberty Medical Supply	Medical Supply	1,670
3. QVC	Inbound Call Center	1,200
4. Publix Supermarkets	Retail Food Markets	1,154
5. Lawnwood regional medical Center	Healthcare	1,140

Source: Enterprise Florida

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.


Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

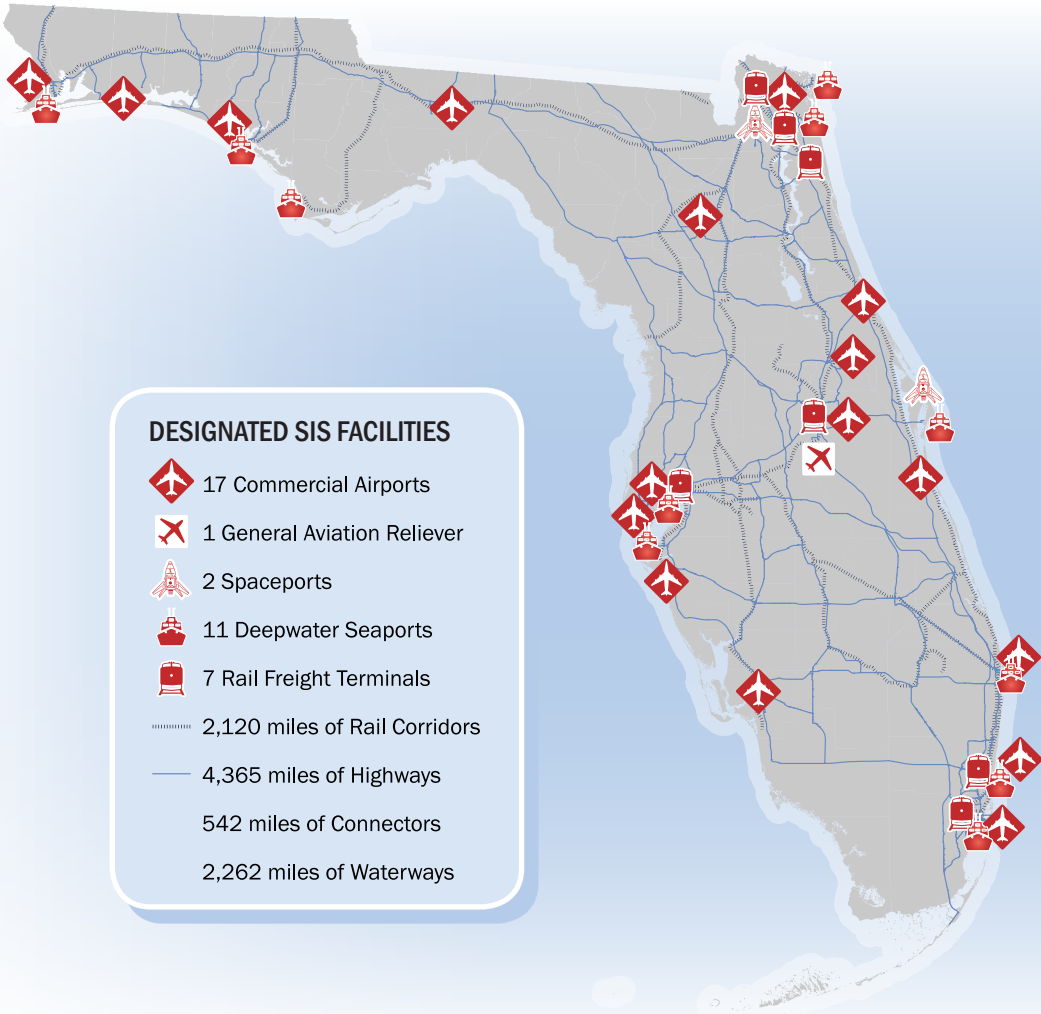
Florida's Strategic Intermodal System (SIS)

- Strategic** – Consists of statewide and regionally significant facilities and services
- Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship





DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

Florida

FREIGHT & LOGISTICS OVERVIEW

POPULATION	POPULATION RANK	AREA	AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: <http://www.flchamber.org>

Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

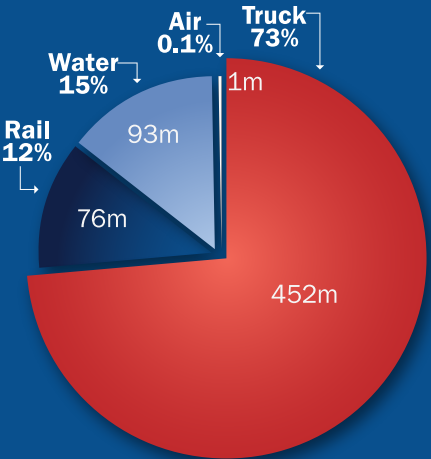
Top International Trade Partners

The state of Florida is a major international hub accounting for approximately \$149 billion in international trade activity in 2011.

EXPORTS		IMPORTS	
1. Switzerland		1. China	
2. Brazil		2. Mexico	
3. Venezuela		3. Japan	
4. Canada		4. Canada	
5. Colombia		5. Colombia	

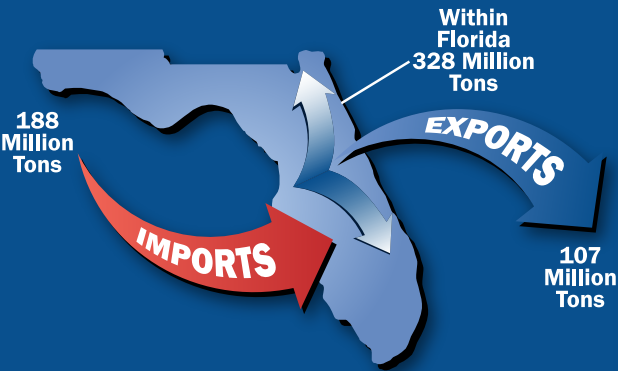
Source: Trade & Logistics Study, Florida Chamber 2009

DOMESTIC AND INTERNATIONAL MODAL MIX (millions of tons)



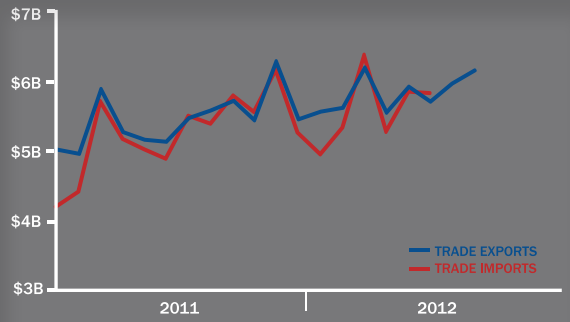
Source: Trade & Logistics Study, Florida Chamber 2009

TOTAL FREIGHT FLOWS









Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY



Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS		I-95, Florida's Turnpike, SR 70
SIS RAILROADS		FEC
SIS AIRPORTS		Palm Beach International Airport
SEAPORTS		Port of Ft. Pierce
NON SIS STATE HIGHWAYS		US1, SR A1A, SR 607, SR 713
GENERAL AVIATION AIRPORTS		St. Lucie County



Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Bulk Movement in Boxcars	579,412
2. Food or Kindred Products	247,041
3. Clay, Concrete, Glass or Stone	246,001
4. Nonmetallic Minerals	217,921
5. Petroleum or Coal Products	216,509

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Nonmetallic Minerals	1,640,568
2. Farm Products	494,732
3. Bulk Movement in Boxcars	371,172
4. Clay, Concrete, Glass or Stone	348,627
5. Petroleum or Coal Products	266,556

Source: IHS Global Inc.'s Transearch, 2011



Top Trading Partners

IMPORTS	TRUCK TONNAGE
Palm Beach County, FL	396,778
Miami-Dade County, FL	124,299
Broward County, FL	54,561
Hillsborough County, FL	47,807
Polk County, FL	46,246

Source: IHS Global Inc.'s Transearch, 2011

Top Trading Partners

EXPORTS	TRUCK TONNAGE
Palm Beach County, FL	1,355,054
Broward County, FL	348,947
Martin County, FL	264,847
Miami-Dade County, FL	187,046
Indian River County, FL	170,223

Source: IHS Global Inc.'s Transearch, 2011

St. Lucie County

FREIGHT INFRASTRUCTURE

LEGEND

- Strategic Intermodal System (SIS) Highways
- Rail Lines
- Other State Highways
- Seaports
- Liberty** Largest Employers by Number of Employees
- Freight Distribution Centers
- Airports - General Aviation
- Nearby Key Transportation Facilities (Mileage from County Seat)

