FLORIDA STATEWIDE

TRANSPORTATION TRENDS & CONDITIONS

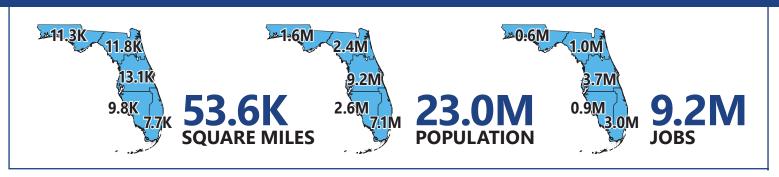


Florida has experienced steady population and economic growth, driven by its tropical climate, global reputation as a tourist destination, thousands of miles of scenic coastline with world-renowned beaches, unique natural and protected environments, and a mixed economic base. From 2010 to 2024, Florida's population increased by 22.4%, adding 4.2 million residents, representing 13.4% of the nation's total population growth during that period. This growth affects each of Florida's regions differently, requiring carefully targeted transportation investments to support economic development and enhance the quality of life for its communities.

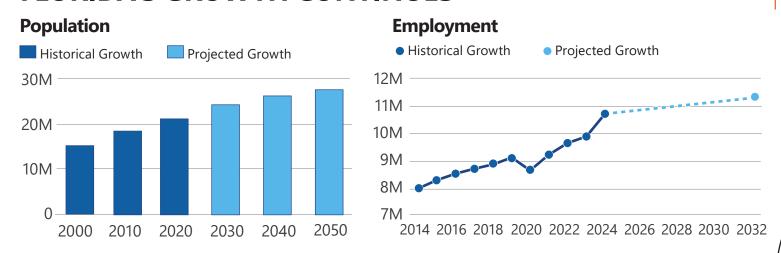
TRANSPORTATION SYSTEM HIGHLIGHTS

- 124,581 Public Road Miles
- **2,777** Rail Mainline Miles
- **1,594** Existing SUN Trail Miles
- 13,048 Highway Bridges
- **48** Transit Systems
- **21** Commercial Service Airports
- **16** Seaports
- **26** Military Installations
- **7** Spaceport Territories

[Florida Transportation Fast Facts]



FLORIDA'S GROWTH CONTINUES



FLORIDA TOPS TOURISM CHARTS

(2024)



#1 Destination for international tourists



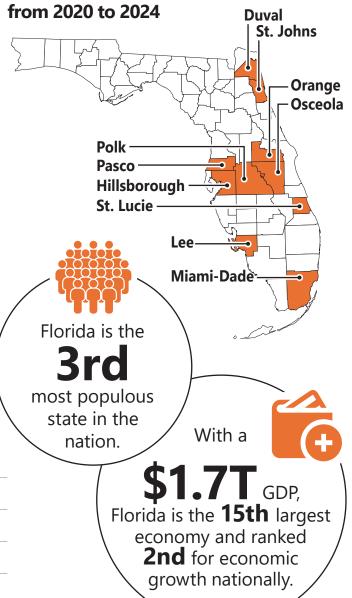
7.7M International Visitors outpacing New York by 1.6M



#2 Destination for domestic tourists



10 FASTEST GROWING COUNTIES BY POPULATION



[Statewide Trends & Conditions Storymap]

TRANSPORTATION TRENDS & CONDITIONS



STRENGTHENING FLORIDA'S INFRASTRUCTURE TO SUPPORT GROWING NEEDS

Florida's growing population and economy necessitate a robust transportation system to ensure the efficient movement of people and goods. With steadily increasing demand, safety strategies and infrastructure preservations are crucial to reduce congestion and maintain smooth traffic flow. The Florida Department of Transportation (FDOT) is proactively maintaining and preserving the state's existing infrastructure and providing essential transportation links to address rising travel demand and congestion.

A FOCUS ON SAFETY

On Florida's Roads Each Day

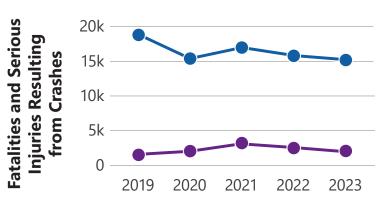


44 People are seriously injured

FDOT is committed to **Target Zero**, aiming to eliminate all transportation-related fatalities and serious injuries by designing roads that enhance safety, while promoting safe road-user behaviors through education and enforcement.



Fatal and Serious Injury Crashes are Declining Serious Injuries Fatalities



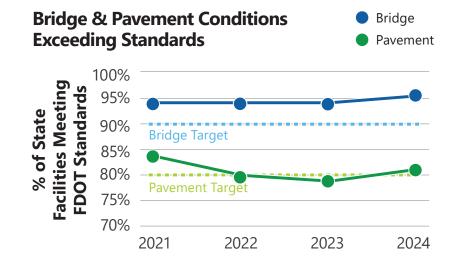
\$60M dedicated to installing rumble strips on over 3,000 miles of

roadway.

Lane departure crashes cause
43% of fatalities and 44% of serious injuries in Florida.

sarture
tause
tatalities
of
njuries
tatewide median
barrier initiative
to be deployed
in 2026.

A COMMITMENT TO PRESERVING OUR INVESTMENTS

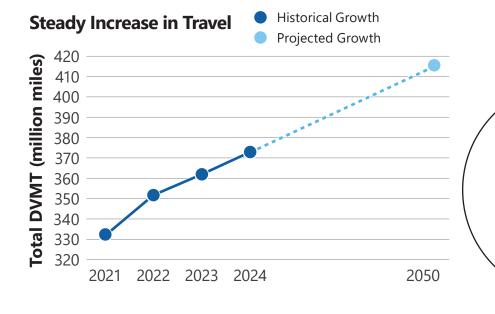


\$100M pedestrian intersection lighting retrofit program will be completed in 2025.

68% of fatalities and 85% of serious injuries from pedestrian and bicyclist crashes occur in unlit areas.

MANAGING CONGESTION AMIDST INCREASING TRAVEL DEMAND

Florida's growing movement of people and goods has pushed daily vehicle miles traveled (DVMT) to 371 million in 2024, and it is expected to rise by **12% to 416 million by 2050**.



Daily Vehicle
Hours of Delay

decreased
8.2%
from 2017 to

2024.

\$4B
allocated for projects
along 20 corridors to
reduce congestion,
enhance safety, and
support economic
growth.

MOVING FLORIDA

FORWARD

Infrastructure Initiative

Tolls: **18%**

TRANSPORTATION TRENDS & CONDITIONS



MANAGING TRANSPORTATION DEMANDS AMID RISING EXPENSES AND MORE FREQUENT DISASTERS

With growing travel demand and competing priorities, Florida takes a strategic statewide approach to balance urban and rural investments, keep freight flowing, and connect every community to economic and emergency lifelines.

FDOT's Top 2 Construction RISING COSTS Materials Have Surged in Cost Concrete Asphalt cubic yard) **Construction Cost** 2 140 **Index (CCI)** combines 120 prices for steel, cement, and asphalt, plus labor per and equipment, into a 140 🐱 single measure to track whether construction 2021 2022 2023 2024 2025 costs are rising or falling over time. CCI has Inflated **LEVERAGING MANY** 62% 25% **FUNDING SOURCES** since 2019. **Increase** in FDOT **Average Contract FDOT Work Program Funding Sources** Prices from 2020 to (FY 2026-2030) 2025 due to rising construction State Funding. 15% Total 5-Year Adopted costs. Work Program: \$68.06 Billion Bonding & Other Transportation Financing: 3% Investments have Local & Other **Grown 75%** Funds: 4% Turnpike & from 2019 to

KEEPING THE SUPPLY CHAIN MOVING

Our transportation system supports supply chains, delivering essential goods to all Floridians. The state's 16 seaports process **\$68 billion of international imports** and **\$41 billion of international exports**.



113.4M Seaport Tonnage

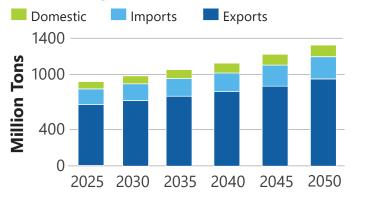


2024.

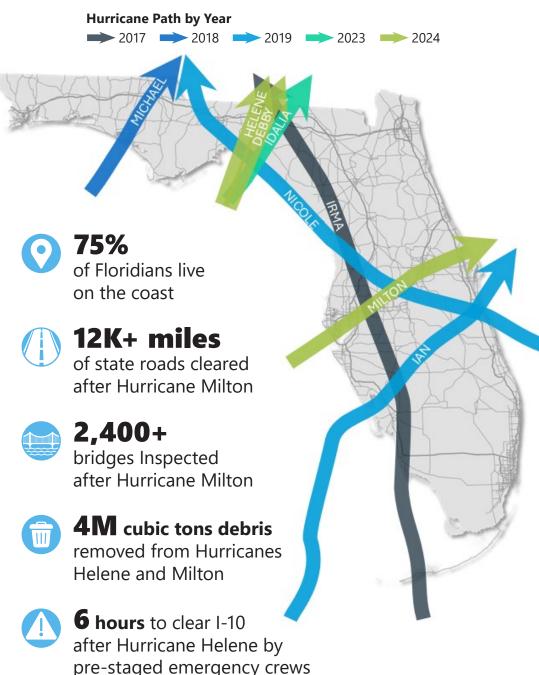
674.6M Truck Tonnage



Florida Cargo Traffic Will Continue to Grow



SWIFT RESPONSE TO DISASTERS



FLORIDA STATEWIDE

TRANSPORTATION TRENDS & CONDITIONS



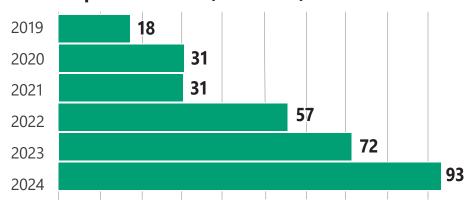
EMBRACING THE FUTURE

Florida is a national leader in aviation, aerospace, and transportation technologies. FDOT is committed to integrating emerging technologies into the state's transportation infrastructure to better serve residents and visitors. Through proactive planning, testing, and deployment, FDOT is not only advancing transportation innovation but also setting a national standard for the adoption of cutting-edge mobility solutions.

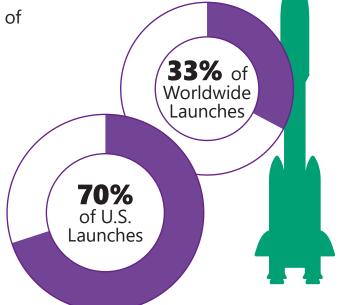
MAINTAINING OUR AEROSPACE LEADERSHIP

Florida outpaces every other country in the total number of space launches.

Florida Space Launches (2019-2024)



DRIVING INNOVATION IN TRANSPORTATION



MOVING FORWARD TOGETHER

Florida is home to a rich tapestry of communities, each with unique characteristics and transportation needs and priorities. FDOT will continue to partner with stakeholders to deliver innovative programs and projects that empower these thriving communities for a smarter future.



Northeast Region

<u>Southwest</u>

27 Metropolitan Planning Organizations (MPOs), 67 counties, 411 municipalities.



- 2 Okaloosa-Walton TPO
- 3 Bay County TPO 4 Capital Region TPA
- 5 Gainesville MTPO 6 North Florida TPO
- 7 Ocala/Marion TPO
- 8 Hernando/Citrus MPO
- **9** Lake-Sumter MPO **10** Volusia-Flagler TPO
- 11 MetroPlan Orlando **12** Space Coast TPO
- **13** Pasco County MPO
- **14** Forward Pinellas
- **15** Hillsborough TPO **16** Polk TPO
- 17 Indian River County MPO
- **18** Sarasota/Manatee MPO 19 Heartland Regional TPO
- 20 St. Lucie TPO
- **21** Martin MPO
- 22 Charlotte County-Punta Gorda MPO
- 23 Lee County MPO
- 24 Collier MPO
- 25 Palm Beach MPO
- 26 Broward MPO
- 27 Miami-Dade TPO





FDOT uses innovative technology to **test high-tech concrete** and is one of the nation's leading agencies using reclaimed

asphalt pavement mixture to conserve natural resources and make efficient use of resurfacing funds.

The **Advanced Air Mobility (AAM)** market is projected to reach \$1 Trillion

by 2040.

investment in workforce development, strategic partnerships, and high value research and innovation.

Florida maintains its role at the forefront of aerospace and transportation advancement through continued

FDOT is expanding the SunTrax facility to establish an AAM headquarters and accelerate operational implementation of the state's AAM network.

Not Within an MPO Planning Area

[Sources]