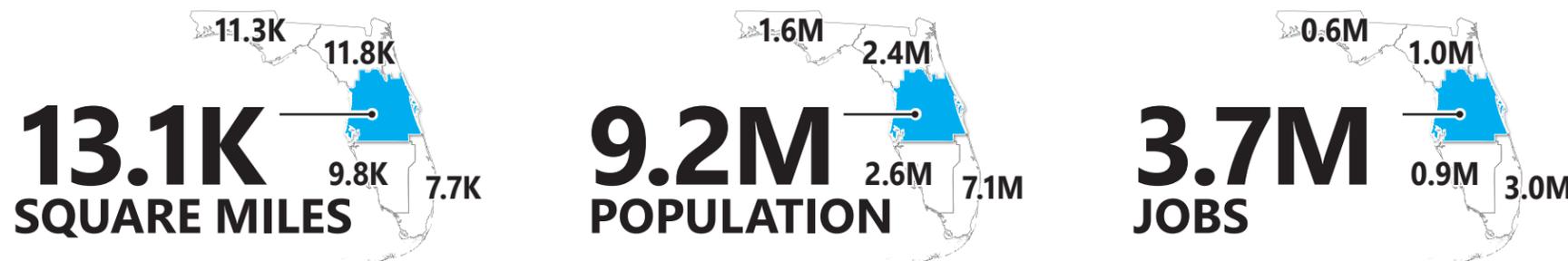


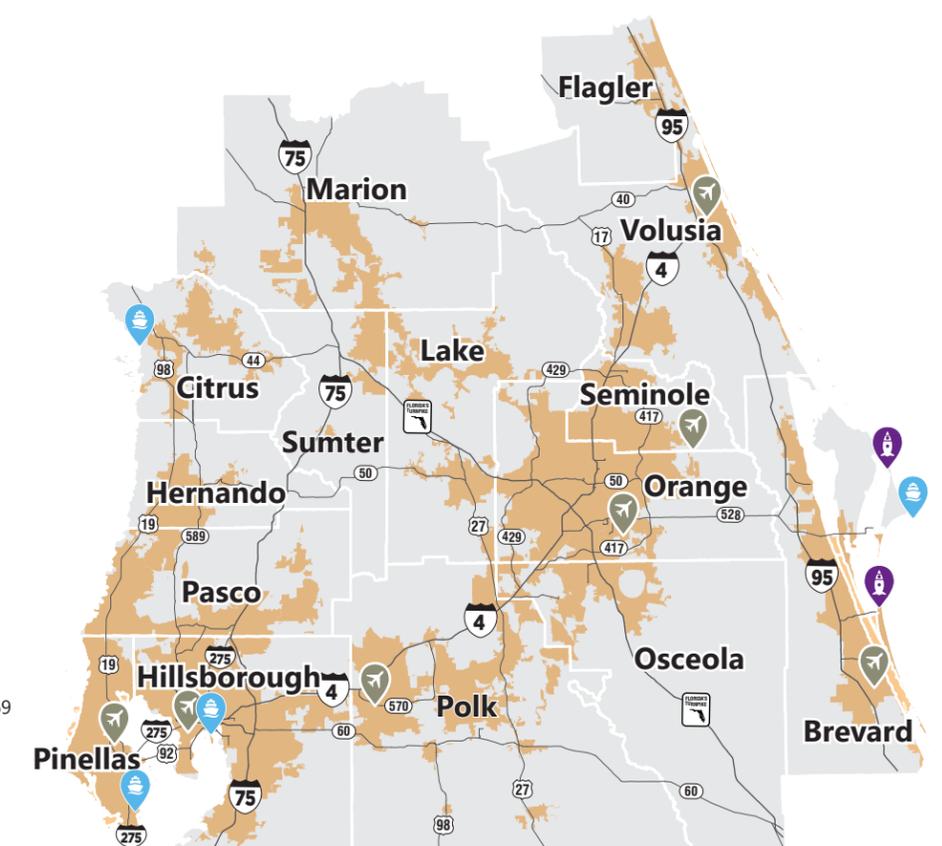
CENTRAL FLORIDA

TRANSPORTATION TRENDS & CONDITIONS

Nestled in the heart of Florida between the Gulf Coast and the Atlantic Ocean, Central Florida encompasses a tapestry of natural ecosystems, extensive urban development, and thriving recreational attractions. With nearly twice the roadway mileage compared to other Florida regions, this megaregion is projected to sustain its rapid growth trajectory, accompanied by ongoing shifts in its demographic composition and age distribution. The area's existing high-density population, increasing number of new residents, and more than 100 million annual visitors significantly impact congestion and multimodal safety. To address these issues and maintain economic competitiveness, Central Florida communities are thoughtfully integrating land use and transportation decisions. These communities are developing strategic plans and programs that strengthen interregional connectivity and expand access for all users, while integrating emerging transportation technologies into their solutions. In particular, Central Florida has positioned itself as a leader in aviation innovation, driving the state's progress in advanced air mobility and continuing to be a global hub for the space industry.



[Statewide Transportation Trends & Conditions]



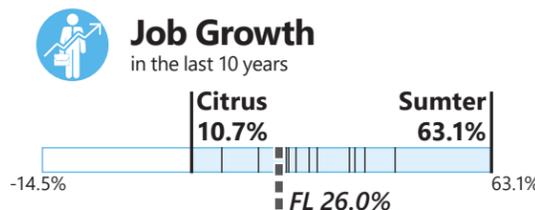
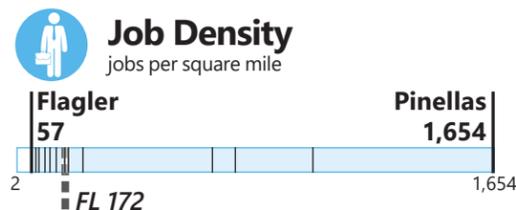
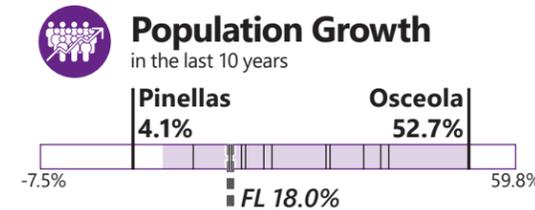
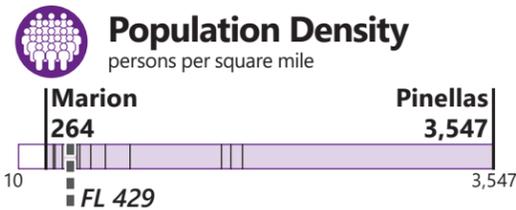
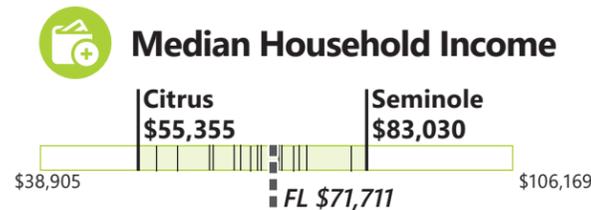
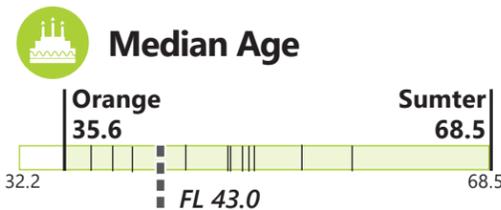
TRANSPORTATION SYSTEM HIGHLIGHTS

- 45,051** Public Road Miles
- 880** Rail Mainline Miles
- 646** Existing SUN Trail Miles
- 4,137** Highway Bridges
- 15** Transit Systems
- 7** Commercial Service Airports
- 4** Seaports
- 2** Spaceports Territories

[Florida Transportation Fast Facts]

DEMOGRAPHIC CHARACTERISTICS

Reference scale bars reflect the range of values for each demographic characteristic across the state. Lines within shaded areas reflect values for Central communities.



[Florida Trends & Conditions]

- Urban Area
- Airport
- Seaport
- Spaceport
- Roadways

■ Florida (FL)
■ Median

[Sources]

CENTRAL FLORIDA'S RAPID GROWTH CONTINUES

2.7 million new residents
2.7 million new jobs
by 2050



From Citrus Farms to Urban Centers: In the early to mid-19th century, Central Florida was primarily characterized by citrus farms and small settlements, initially relying on river routes and railroads. The 20th century ushered in significant development, driven by the completion of I-4, the establishment of cities and activity centers, the opening of several commercial airports, and substantial advancements in technology and aerospace industries. Orlando and Tampa continued to have rapid expansion and suburbanization through the early 21st century amid record population growth.



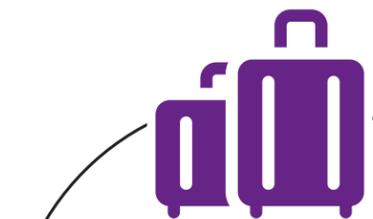
Exurban Growth: Looking forward to 2050, large population increases are projected in Pasco, Polk, Lake, Sumter, Flagler, and Osceola Counties, propelled by the rising cost of living in urban areas and rural lands around the urban fringe.



Rural Area Industries & Freight Activity: Continued expansion to rural areas is bringing increased industrial growth and freight activity. In 2025, Amazon is adding two new distribution centers in Volusia County, a strategic location at the intersection of I-4 and I-95 that would allow the company to serve its east coast and Central Florida markets. Amazon's Project Zeppelin, a 117-acre site west of I-95 near U.S. 192 and St. Johns Heritage Parkway is targeted to transform open pastureland into a regional logistics hub.



Among Citrus, Hernando, Hillsborough, Pasco, and Pinellas Counties, **warehousing and distribution make up almost 60% of the freight land use** and more than 70% of freight movement relying on commercial trucks.

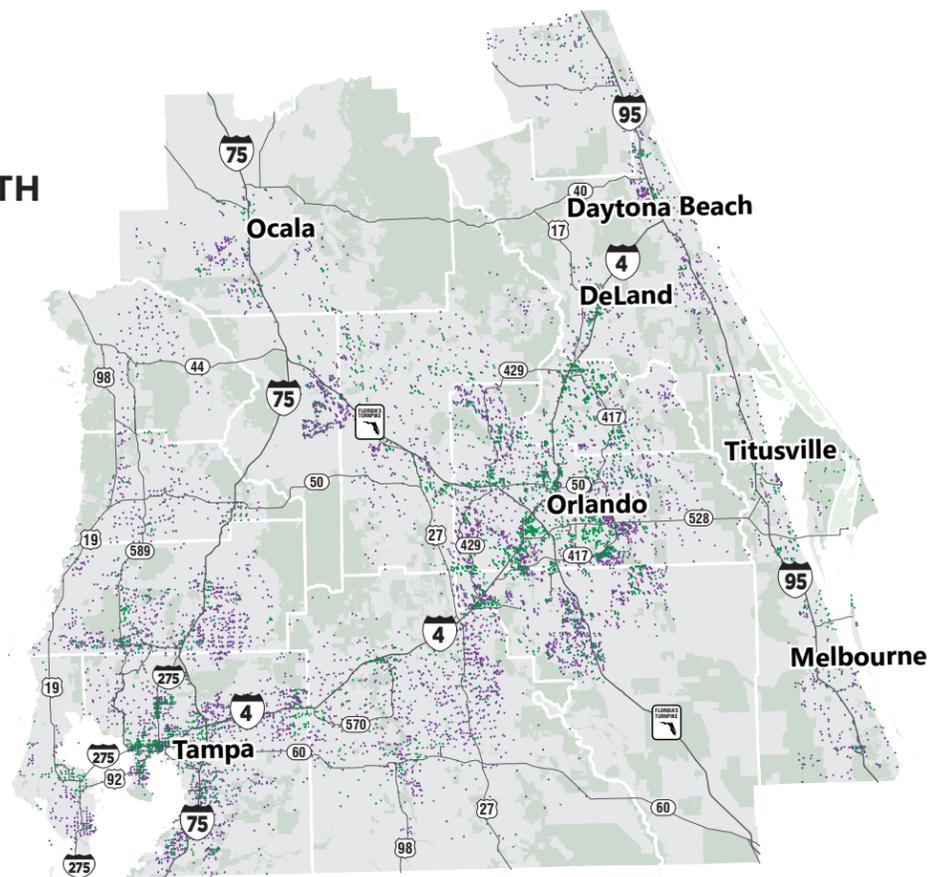


Central Florida boasts world-renowned theme parks and beautiful natural landscapes, including lakes, springs, and beaches, drawing more than **100 million visitors** every year.

Ocala's rapid population growth made it the **fastest growing metro area** in the nation from 2023 to 2024.

30-YEAR GROWTH

- 500 New Jobs
- 500 New Residents
- Conservation Lands
- Roadways



LEVERAGING ADVANCED TECHNOLOGY SOLUTIONS

93 launches in 2024
150+ launches projected for 2025

As Central Florida continues to welcome more residents, businesses, and visitors, the region has a unique opportunity to embrace innovative transportation solutions in shaping a smarter, more efficient, and safer mobility future.



The **I-4 Florida Regional Advanced Mobility Elements (FRAME)** and the **I-75 FRAME** projects are regional integrated corridor management projects. The I-4 FRAME project covers 77 miles of I-4, 122 miles of other limited-access routes, and 491 traffic signals. The I-75 FRAME project aims to facilitate better east-west movement between I-75 and U.S. 301/441 corridors in Central Florida. Both projects leverage new technologies to improve safety and alleviate congestion, including Connected Vehicles, Automated Traffic Signal Performance Measures, transit signal priority, pedestrian safety elements, and fiber optic communications.



SunTrax, a 475-acre FDOT test facility dedicated to the research and testing of emerging transportation technologies, opened in 2023. It includes a 2.25-mile multi-lane track, which is the only high-speed autonomous vehicle testing facility in the Southeastern U.S. In 2025, **SunTrax was designated as the state's headquarters for Advanced Air Mobility (AAM).**



The Orlando and Tampa airports are exploring how to integrate **electric vertical takeoff and landing (eVTOL)** aircrafts for regional air mobility services and to support the state's **AAM** efforts.



Recognized as the 2025 East Central Florida Diamond Awards winner, the newly implemented District 5 **Digital Analytics Notification for Incident and Event Localization (DANIEL)** system leverages advanced computer vision technology to monitor over 1,000 traffic cameras. This enables operators at the District's Regional Transportation Management Center to detect incidents more quickly, resulting in faster response and clearance times, reduced congestion, and a lower risk of secondary crashes.



SunTrax Facility

Source: suntrax.com

Source: tampaairport.com

Tampa International Airport hosted an "air taxi" test flight

MOVING PEOPLE AND GOODS FOR A MEGAREGION

TRAVELING ON LAND

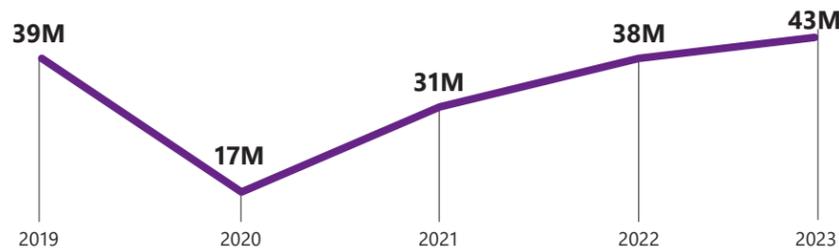
In 2023, Central Florida residents and visitors traveled over 140 million vehicle miles daily on state roadways and took over 47 million transit passenger trips. With dense urban centers and a growing population, Central Florida has been experiencing safety challenges as roadways get busier. Agencies across the region continue to prioritize transportation safety, adopting and implementing significant safety policies and projects.

Central Florida's roads carry over 7 million combination truck miles traveled daily, accounting for 38% of the state's total truck traffic. Despite having 60% of truck parking hotspots in Florida, the region has only 20% of the state's total truck parking spaces. FDOT and its partners are advancing truck parking solutions along I-4, I-75, and I-95. Over 900 truck parking spaces will be added along I-4, and a new 40-acre, 120-space truck parking facility is under construction near the Hillsborough-Polk County Line, with an expected opening in 2026. An additional 132-space truck parking lot in Seminole County is currently under design, with construction anticipated in 2026.

TRAVELING BY AIR

In 2023, Central Florida recorded 43.2 million passenger enplanements and almost 540,000 tons of air cargo. Orlando International Airport and Tampa International Airport together account for 93% of aviation enplanements and 69% of air cargo in the region. Collectively, they also represent 38% of Florida's total aviation enplanements and 11% of total air cargo volume, highlighting their significance as transportation hubs both regionally and statewide.

Central Florida Enplanements from 2019 to 2023



31% of fatal crashes in Central Florida involved a pedestrian or bicyclist in 2023.



There are **more than 1,100 bikeshare bikes and e-scooters** in Central Florida



Florida's busiest airport, **Orlando International Airport**, had over **28 million enplanements** in 2023. Following the opening of its new Terminal C, the airport looks forward to its next improvements, including a **\$2.2 billion consolidated rental car facility** and **\$235 million** in improvements for Terminals A and B.



TRAVELING OVER SEA

Central Florida is home to two major ports in Tampa Bay and Cape Canaveral, which capture a large share of the state's cruise activity. These ports have reinforced the area's tie with both coasts, bolstering Florida's tourism and trade activities with other continents.

Port Canaveral is Investing \$500M to accommodate the world's largest cruise ships that can hold **5,600 passengers**.



Port Tampa Bay
1.4M Passengers
51M Tons of Cargo Annually by 2030

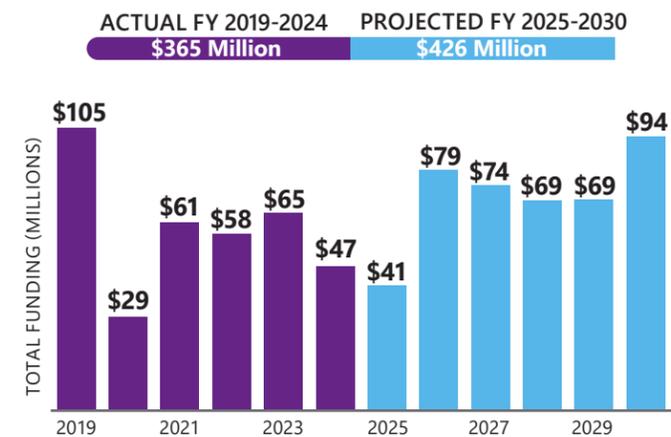


Port Canaveral
8M Passengers
30M Tons of Cargo Annually by 2048

TRAVELING TO SPACE

FDOT and its partners continue their commitment to grow the country's space travel.

Spaceport Investments (Millions)



2024 Cape Canaveral Spaceport Activities

93 Launches | **2.7M** Pounds to Orbit | **1,358** Payloads

The second of two new **NASA Causeway bridges** was completed in March 2025, six months ahead of schedule. The taller and wider bridges support the increasing spaceport-bound payloads and number of vehicles and eliminates the need for drawbridge openings.



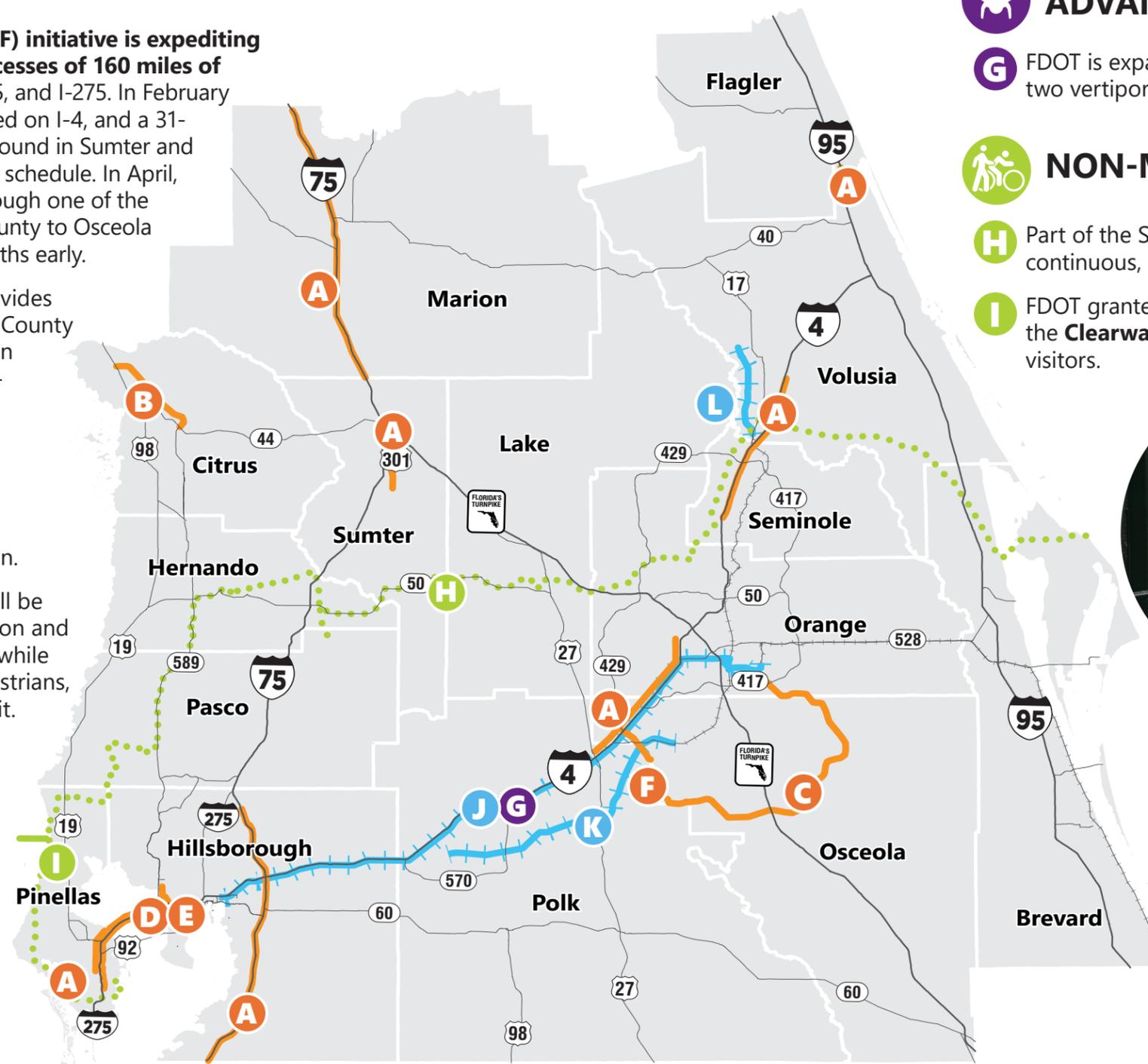
In FY 2023, Florida's NASA activities generated **35,000+ Florida jobs** and **\$8.2 billion** in economic output.

ENHANCING INTERREGIONAL & INTERMODAL CONNECTIVITY

Local agencies continue to heavily invest in interregional and intermodal infrastructure—comprehensive transit connections, extensive trail systems, arterial and local streets, and robust highway express lanes—to more seamlessly link the major metro areas of Orlando and Tampa.

HIGHWAY

- A** The **Moving Florida Forward (MFF)** initiative is expediting the design and construction processes of **160 miles of managed lanes** along I-4, I-75, I-95, and I-275. In February 2025, dynamic tolling was introduced on I-4, and a 31-mile I-75 widening project broke ground in Sumter and Marion Counties, 10 years ahead of schedule. In April, congestion relief lanes running through one of the busiest sections of I-4, from Polk County to Osceola County, were completed eight months early.
- B** **Suncoast Parkway Extension** provides improved mobility between Citrus County and the Tampa Bay area. It offers an alternative to U.S. 19 for the north-south trip while enhancing the hurricane evacuation route.
- C** **50 miles of new expressways** will be added to address rapid growth, per the Central Florida Expressway Authority's future vision.
- D** The **Howard Frankland Bridge** will be reconstructed to alleviate congestion and better withstand weather impacts while also accommodating bicyclists, pedestrians, and potential future regional transit.
- E** Several sections of the **Selmon Greenway** will be enhanced with safety improvements, as well as upgrades to lighting, landscaping, and wayfinding signage.
- F** The 3-mile **Poinciana Parkway Extension** and the 4-mile **Poinciana Connector** are being advanced by the Central Florida Expressway and Florida's Turnpike Enterprise, respectively, to improve traffic flow and regional connectivity in the area.



ADVANCED AIR MOBILITY

- G** FDOT is expanding the **SunTrax** testing facility to include two vertiports, leading the nation in AAM research.



NON-MOTORIZED MODES

- H** Part of the SUN Trail network, the **Florida Coast-to-Coast Trail** will provide a continuous, 250-mile trail between the Gulf of Mexico and the Atlantic Ocean.
- I** FDOT granted \$655,000 to Pinellas Suncoast Transit Agency to expand the **Clearwater Ferry Service**, providing another option for residents and visitors.



Source: FDOT

The **SUN Trail** program has advanced several Central Florida projects to completion in 2024, including:

- Good Neighbor Trail, Downtown Brooksville.
- Palmetto Avenue Trail, Daytona Beach and South Daytona Beach.

TRANSIT

- J** A \$15.9 million federal grant was received by **Brightline** for service design from Orlando to Tampa.
- K** **SunRail Extension to Lakeland**, is forecasted to add 315,000 in ridership to the SunRail system. Phase One of the extension to Haines City has advanced to the project development and environmental study stage.
- L** **SunRail was extended 12 miles** to the DeLand station in August 2024, connecting the commuter rail to the DeLand Amtrak Station and adding 5,000 more riders monthly.