2015 Auto Accessibility Report: Florida

Prepared for the state of Florida by

Accessibility Observatory at the University of Minnesota

March 2017



Authors

Andrew Owen

Director, Accessibility Observatory University of Minnesota

Brendan Murphy

Researcher, Accessibility Observatory University of Minnesota

Contents

1	Introduction	1				
2	Accessibility Evaluation Results	2				
	2.1 Statewide Accessibility	2				
	2.2 Accessibility in Metropolitan Areas	5				
	2.3 Accessibility by County	86				
3	Data Sources and Methodology	90				
	3.1 Travel Times by Auto	90				
	3.2 Geography	90				
	3.3 Population and Job Distribution	90				
	3.4 Accessibility Calculation	90				
	3.5 Congestion Impact	91				

1 Introduction

This report presents the results of an evaluation of accessibility to jobs by auto throughout the state of Florida. *Accessibility* refers to the ease of reaching valued destinations. It combines the simpler metric of mobility with the understanding that travel is driven by a desire to reach destinations. Accessibility can be measured for various transportation modes, to different types of destinations, and at different times of day. There are a variety of ways to define accessibility, but the number of destinations reachable within a given travel time is highly comprehensible and transparent — as well as the most directly comparable across locations.

This study focuses on access to jobs, the most significant non-home travel destination. Accessibility is calculated at the Census block level by computing the travel time from each block to surrounding blocks, and then adding up the total number of jobs that can be reached within different travel time thresholds. This process is repeated for every block within the state of Florida, and the results are aggregated to provide accessibility summaries for each county, and the jurisdiction of each metropolitan planning organization (MPO), within the state.

Additionally, the impact of traffic congestion on job accessibility is estimated by comparing accessibility during congested periods with accessibility during uncongested periods. This congestion impact metric shows the reduction in job access that travelers experience when congestion reduces road and highway speeds.

Section 2 presents these results, summarized statewide, by MPO, and by county. Section 3 provides an overview of the data sources and methodology used in this study. A separate document, *Access Across America: 2015 Methodology*, describes the methodology and data sources in greater detail.

2 Accessibility Evaluation Results

2.1 Statewide Accessibility

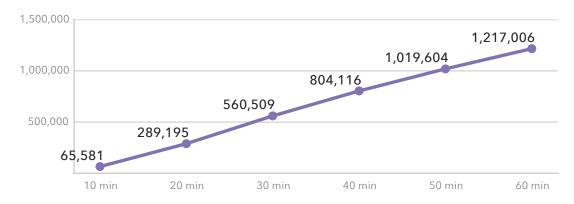
Florida

Job Accessibility Results - Auto, 2015

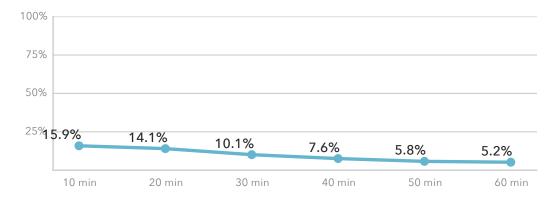
Total Jobs 7,524,616 Average Job Density (per mi²) 140 Total Workers 7,522,794 Average Worker Density (per mi²) 140

Job and worker totals are based on LEHD estimates and may not match other sources.

Average Job Accessibility by Travel Time Threshold (worker-weighted)

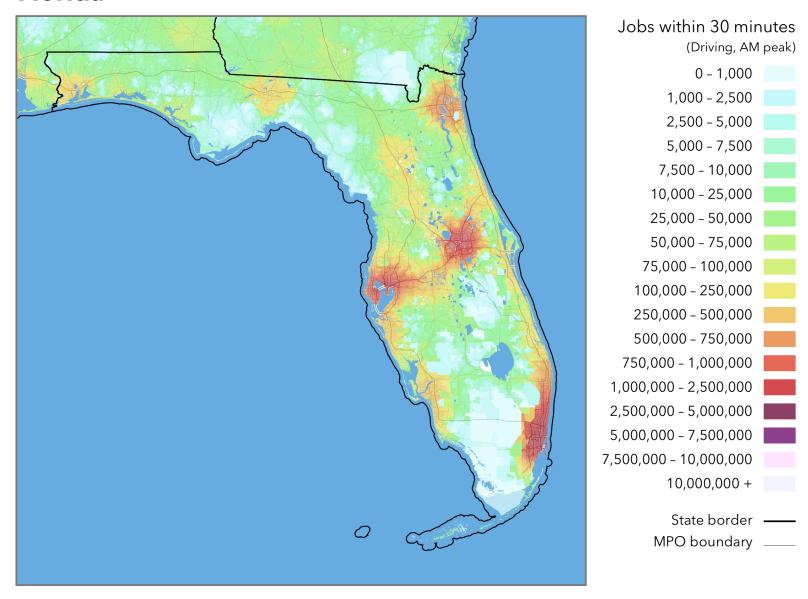


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

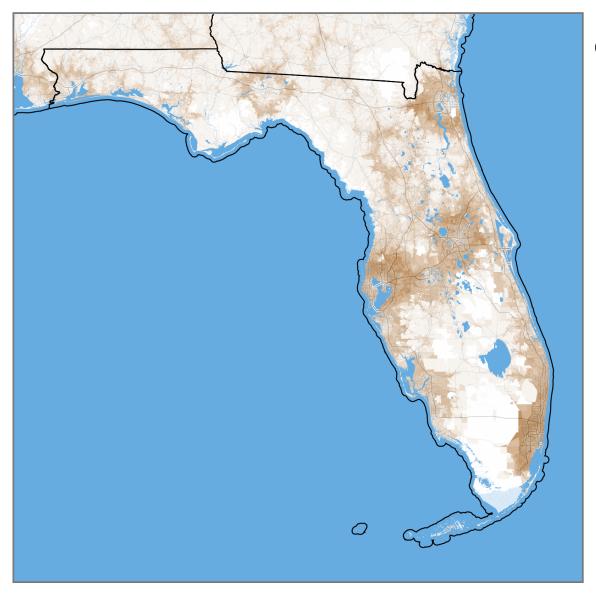


Florida

 \mathcal{S}

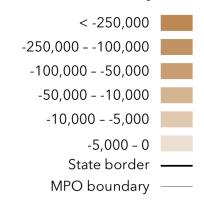


Florida



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



2.2 Accessibility in Metropolitan Areas

The following sections analyze accessibility in the metropolitan areas (as defined by jurisdictions of metropolitan planning organizations (MPOs)) that lie within or partially within the state of Florida. The following MPO jurisdictions are included:

- Bay County Transportation Planning Organization
- Broward MPO
- Capital Region Transportation Planning Agency
- Charlotte County Punta Gorda MPO
- Collier MPO
- Florida-Alabama Transportation Planning Organization
- Gainesville MTPO
- Hernando County MPO
- Hillsborough County MPO
- Indian River County MPO
- Lake-Sumter MPO
- Lee County MPO
- METROPLAN Orlando
- Martin County MPO
- Miami-Dade MPO
- North Florida Transportation Planning Organization
- Ocala Marion County Tranportation Planning Organization
- Okaloosa-Walton Transportation Planning Organization
- Palm Beach MPO
- Pasco County MPO
- Pinellas County MPO
- Polk County Transportation Planning Organization
- River to Sea Transporation Planning Organization MPA

- Sarasota-Manatee MPO
- Space Coast Transportation Planning Organization
- St. Lucie Transportation Planning Organization

Table 1 provides the average (worker-weighted) job accessibility by auto during the AM peak period for each MPO, and Table 2 indicates the accessibility congestion impact. The following pages provide additional details and maps for each MPO.

Table 1: Average Job Accessibility by Travel Time Threshold for Metropolitan Areas (Auto, AM Peak)

MPO	10 min	20 min	30 min	40 min	50 min	60 min
Bay County Transportation Planning Organization	22,176	52,029	67,766	76,157	87,632	113,304
Broward MPO	108,870	540,594	1,123,523	1,688,143	2,049,701	2,195,494
Capital Region Transportation Planning Agency	39,293	102,329	138,054	166,578	189,348	210,007
Charlotte County - Punta Gorda MPO	12,983	34,572	78,495	176,340	309,715	461,645
Collier MPO	26,042	80,287	128,728	216,124	284,344	319,379
Florida-Alabama Transportation Planning Organization	31,874	91,794	139,826	175,697	223,622	316,638
Gainesville MTPO	44,343	100,938	115,577	162,124	227,773	273,088
Hernando County MPO	7,793	28,569	66,139	147,834	342,250	663,799
Hillsborough County MPO	88,217	367,374	725,293	1,044,199	1,305,509	1,529,496
Indian River County MPO	20,426	50,781	84,676	146,999	232,512	296,726
Lake-Sumter MPO	12,319	45,502	176,841	492,620	860,780	1,227,135
Lee County MPO	25,779	111,388	196,322	266,275	329,152	369,542
METROPLAN Orlando	78,588	410,633	770,231	990,534	1,169,662	1,383,716
Martin County MPO	18,486	58,733	147,569	315,750	475,683	648,120
Miami-Dade MPO	137,813	614,760	1,116,910	1,465,518	1,699,604	1,878,506
North Florida Transportation Planning Organization	51,414	234,389	399,918	506,008	584,966	639,027
Ocala - Marion County Tranportation Planning Organization	15,048	54,213	97,272	160,714	253,401	379,882
Okaloosa-Walton Transportation Planning Organization	14,457	32,227	58,142	85,861	135,951	208,789
Palm Beach MPO	66,238	274,359	553,582	839,240	1,184,371	1,558,241
Pasco County MPO	16,602	78,296	274,650	646,809	1,006,016	1,238,926
Pinellas County MPO	89,395	328,144	721,239	1,015,642	1,206,176	1,379,150
Polk County Transportation Planning Organization	24,385	102,790	235,635	552,176	1,007,486	1,569,667
River to Sea Transporation Planning Organization MPA	20,044	65,865	166,254	352,266	562,653	873,331
Sarasota-Manatee MPO	39,161	122,446	214,200	367,782	689,797	1,043,412
Space Coast Transportation Planning Organization	22,621	76,923	133,390	217,569	442,133	749,837
St. Lucie Transportation Planning Organization	13,731	59,446	110,708	178,984	318,192	470,141

Table 2: Average Accessibility Congestion Impact by Travel Time Threshold for Metropolitan Areas (Auto, AM Peak)

MPO	10 min	20 min	30 min	40 min	50 min	60 min
Bay County Transportation Planning Organization	8.90%	4.58%	2.11%	1.47%	3.67%	5.65%
Broward MPO	16.31%	16.56%	15.08%	9.39%	3.16%	1.25%
Capital Region Transportation Planning Agency	9.87%	4.05%	2.76%	2.17%	1.61%	2.09%
Charlotte County - Punta Gorda MPO	6.27%	4.76%	10.60%	10.47%	8.62%	6.59%
Collier MPO	10.25%	4.38%	6.14%	6.83%	2.75%	1.87%
Florida-Alabama Transportation Planning Organization	8.31%	5.72%	3.64%	3.58%	6.26%	7.09%
Gainesville MTPO	11.18%	2.03%	1.20%	6.36%	2.78%	5.39%
Hernando County MPO	6.54%	6.48%	8.74%	23.52%	29.96%	19.62%
Hillsborough County MPO	15.22%	13.36%	9.75%	6.81%	4.13%	3.02%
Indian River County MPO	5.66%	6.65%	5.85%	9.46%	7.34%	5.29%
Lake-Sumter MPO	7.15%	8.69%	17.48%	9.94%	7.28%	5.89%
Lee County MPO	10.98%	8.56%	5.23%	5.19%	3.63%	2.15%
METROPLAN Orlando	13.56%	9.01%	4.77%	2.58%	2.31%	2.84%
Martin County MPO	9.63%	6.90%	11.66%	10.95%	9.51%	12.11%
Miami-Dade MPO	22.29%	19.47%	10.79%	7.63%	5.85%	4.92%
North Florida Transportation Planning Organization	14.18%	10.17%	5.28%	3.80%	2.10%	2.21%
Ocala - Marion County Tranportation Planning Organization	10.04%	6.77%	5.12%	6.70%	6.89%	9.55%
Okaloosa-Walton Transportation Planning Organization	5.42%	5.10%	4.66%	5.73%	9.89%	7.29%
Palm Beach MPO	11.42%	9.90%	8.97%	10.31%	12.24%	13.14%
Pasco County MPO	9.89%	23.47%	30.50%	21.97%	10.99%	6.91%
Pinellas County MPO	10.39%	10.13%	5.82%	2.69%	2.18%	1.99%
Polk County Transportation Planning Organization	9.34%	8.15%	11.82%	12.94%	12.19%	10.47%
River to Sea Transporation Planning Organization MPA	7.08%	8.81%	19.27%	14.21%	16.17%	12.60%
Sarasota-Manatee MPO	10.08%	6.57%	4.47%	8.40%	9.19%	6.11%
Space Coast Transportation Planning Organization	8.89%	6.22%	4.95%	12.09%	11.61%	8.61%
St. Lucie Transportation Planning Organization	9.02%	11.36%	5.68%	11.67%	13.31%	11.88%

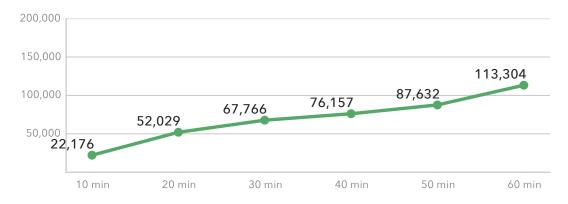
Bay County Transportation Planning Organization

Job Accessibility Results - Auto, 2015

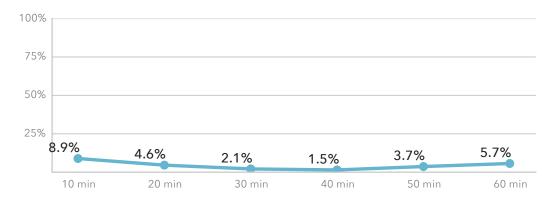
Total Jobs 73,268
Average Job Density (per mi²) 183
Total Workers 68,107
Average Worker Density (per mi²) 170

Job and worker totals are based on LEHD estimates and may not match other sources.

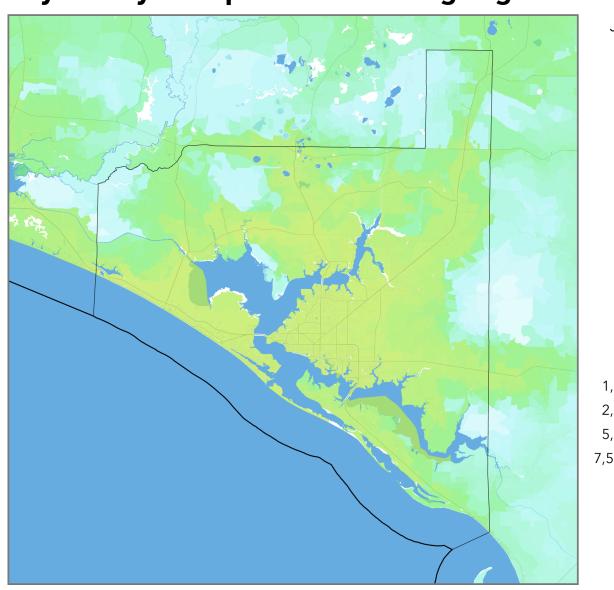
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

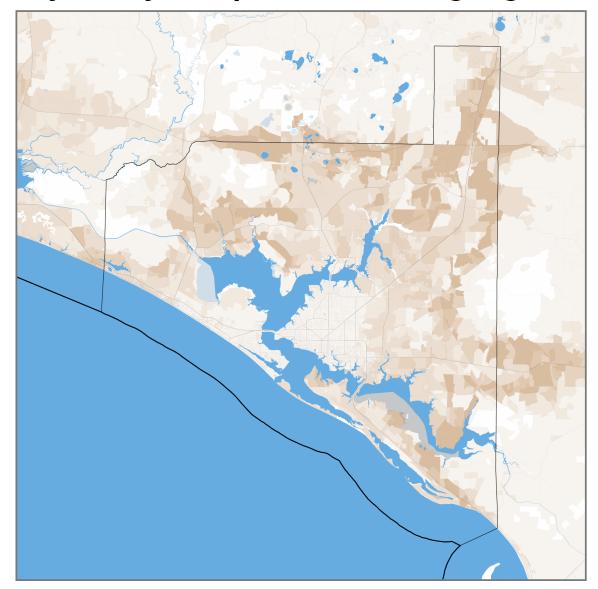


Bay County Transportation Planning Organization

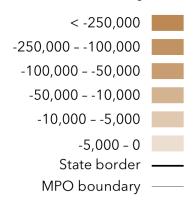




Bay County Transportation Planning Organization



Congestion Impact (Change in jobs within 30 minutes due to congestion)



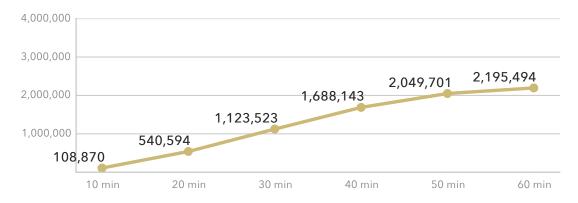
Broward MPO

Job Accessibility Results - Auto, 2015

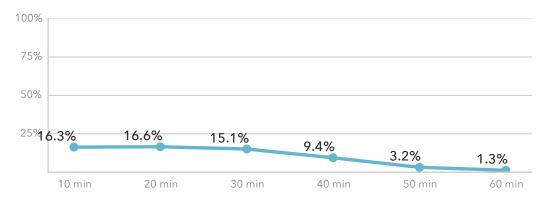
Total Jobs 742,952
Average Job Density (per mi²) 1,571
Total Workers 770,542
Average Worker Density (per mi²) 1,630

Job and worker totals are based on LEHD estimates and may not match other sources.

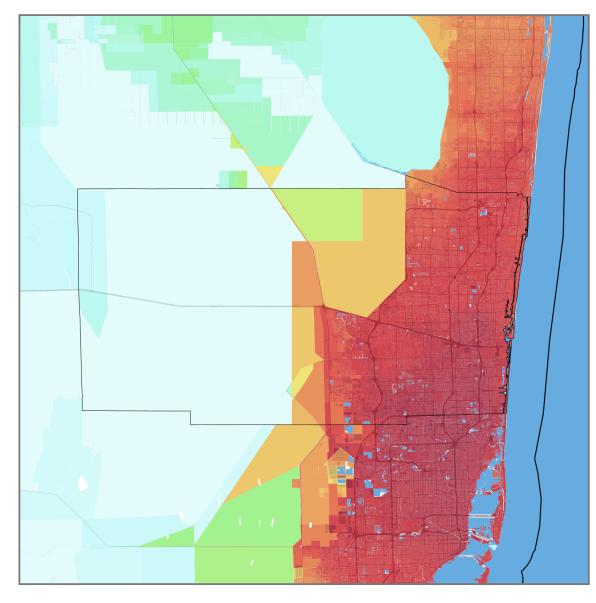
Average Job Accessibility by Travel Time Threshold (worker-weighted)

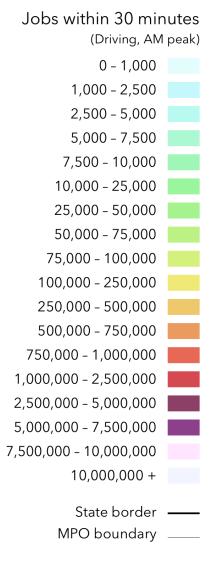


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

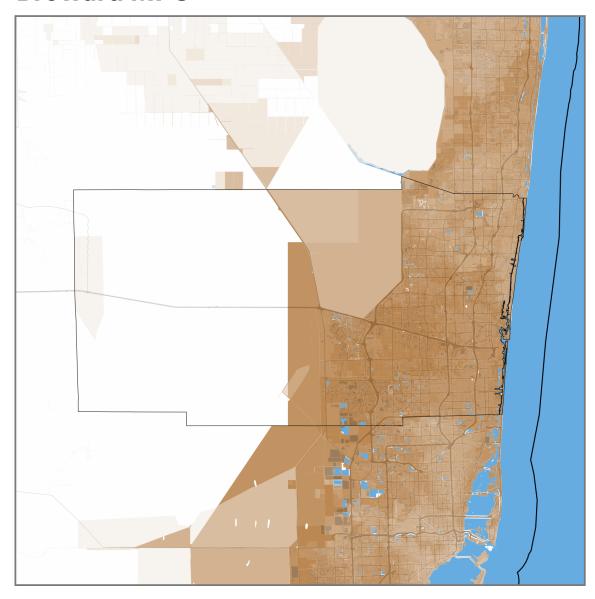


Broward MPO



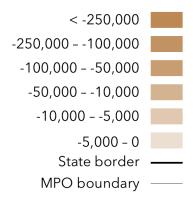


Broward MPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



Capital Region Transportation Planning Agency

Job Accessibility Results – Auto, 2015

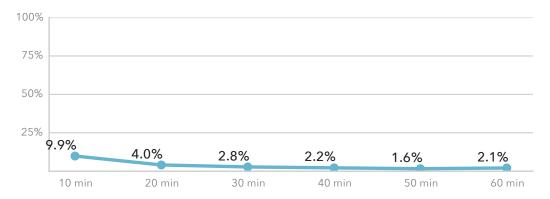
Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)
167,491
176
144,596
152

Job and worker totals are based on LEHD estimates and may not match other sources.

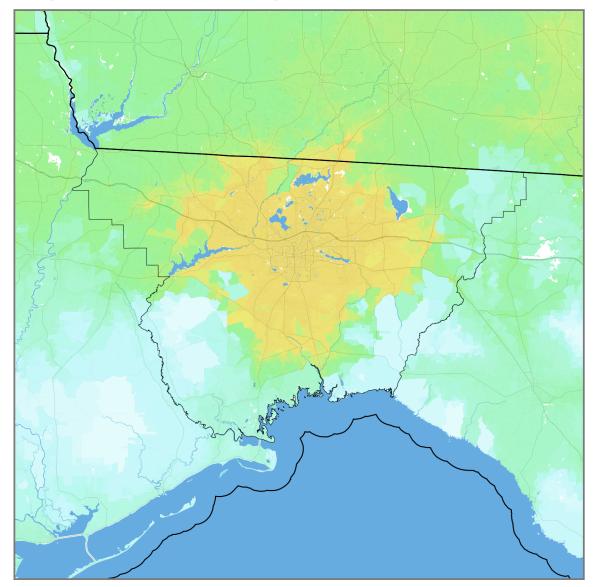
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

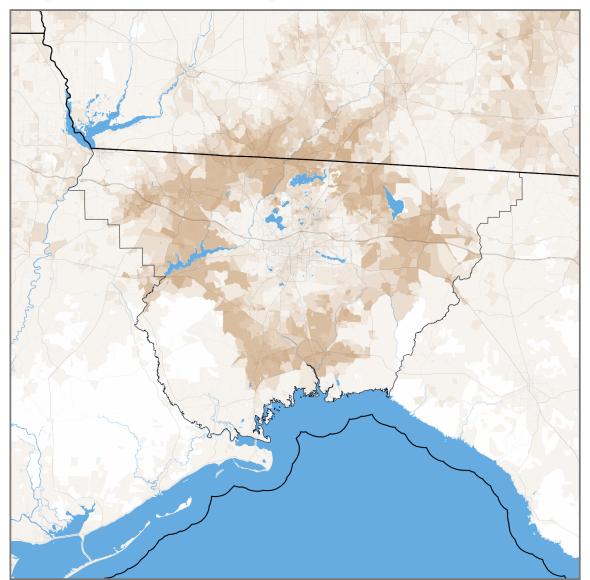


Capital Region Transportation Planning Agency

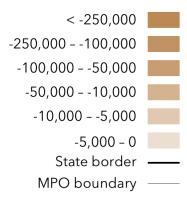




Capital Region Transportation Planning Agency



Congestion Impact (Change in jobs within 30 minutes due to congestion)



Charlotte County - Punta Gorda MPO

Job Accessibility Results - Auto, 2015

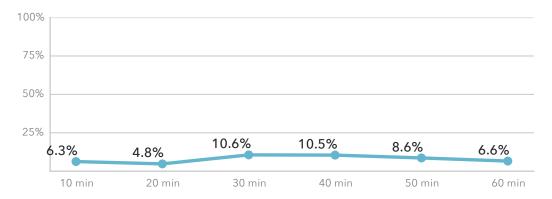
Total Jobs 41,908 Average Job Density (per mi²) 151 Total Workers 48,337 Average Worker Density (per mi²) 174

Job and worker totals are based on LEHD estimates and may not match other sources.

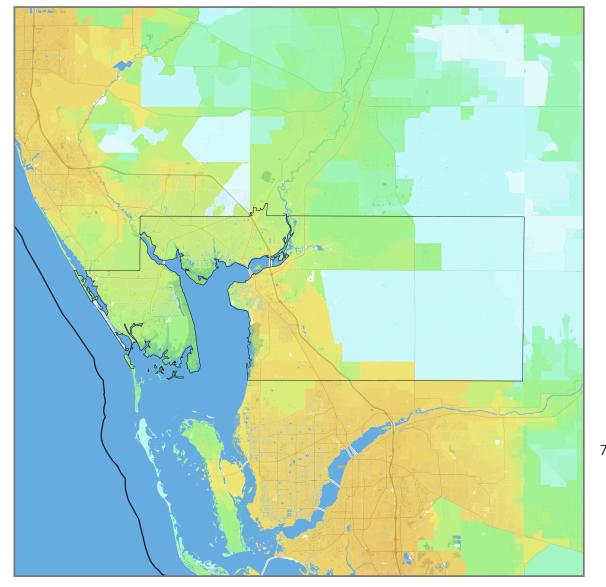
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

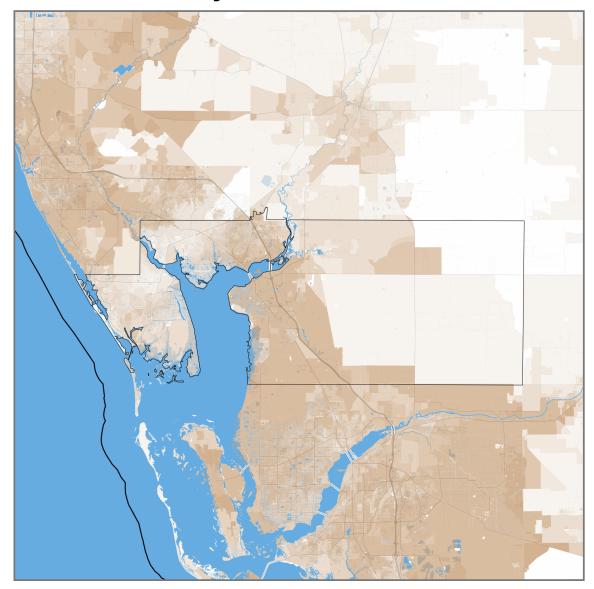


Charlotte County - Punta Gorda MPO

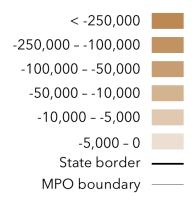




Charlotte County - Punta Gorda MPO



Congestion Impact (Change in jobs within 30 minutes due to congestion)



Collier MPO

Job Accessibility Results – Auto, 2015

Total Jobs
Average Job Density (per mi²)

Total Workers
Average Worker Density (per mi²)

119,107

148

119,769

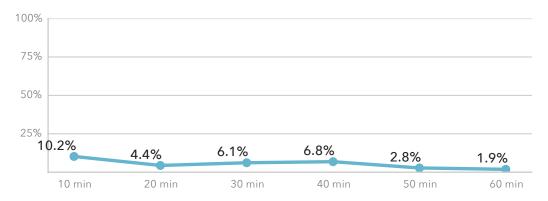
149

Job and worker totals are based on LEHD estimates and may not match other sources.

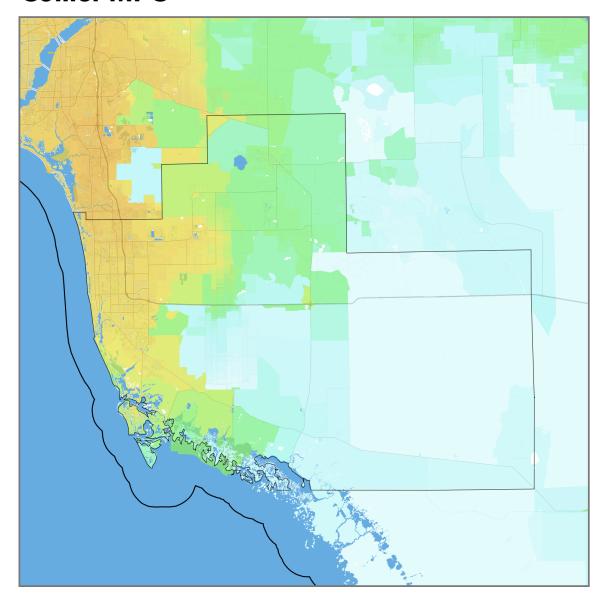
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

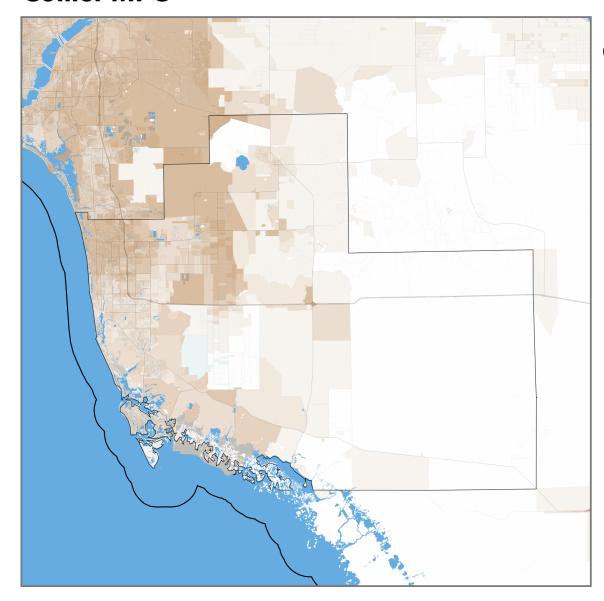


Collier MPO



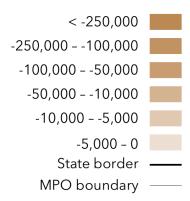


Collier MPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



Florida-Alabama Transportation Planning Organization

Job Accessibility Results – Auto, 2015

Total Jobs
Average Job Density (per mi²)

Total Workers
Average Worker Density (per mi²)

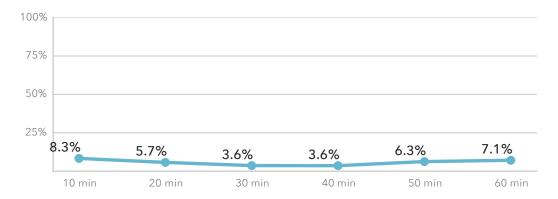
364

Job and worker totals are based on LEHD estimates and may not match other sources.

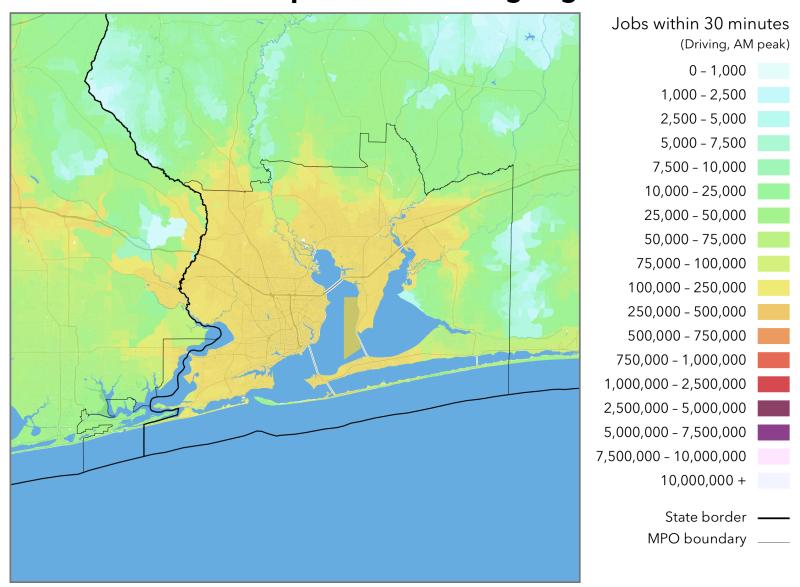
Average Job Accessibility by Travel Time Threshold (worker-weighted)



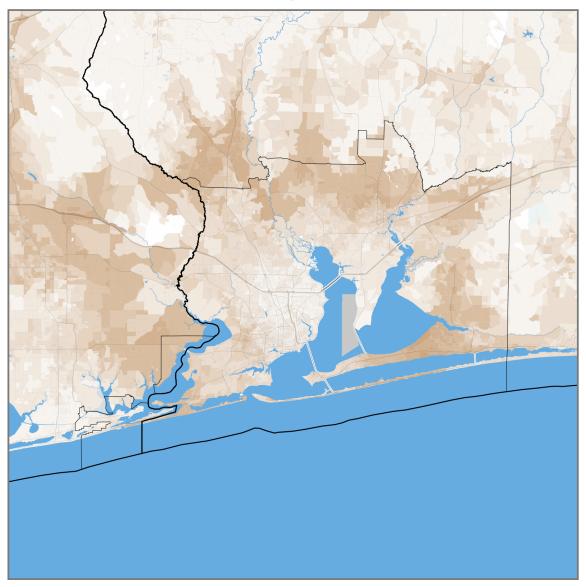
Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion



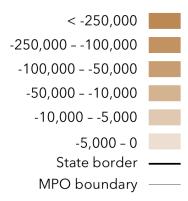
Florida-Alabama Transportation Planning Organization



Florida-Alabama Transportation Planning Organization



Congestion Impact (Change in jobs within 30 minutes due to congestion)



Gainesville MTPO

Job Accessibility Results - Auto, 2015

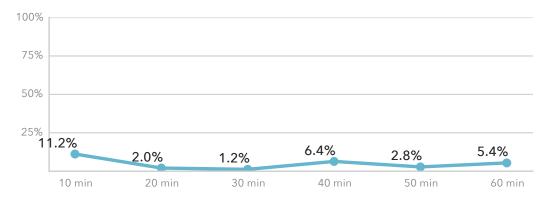
Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)
1,004

Job and worker totals are based on LEHD estimates and may not match other sources.

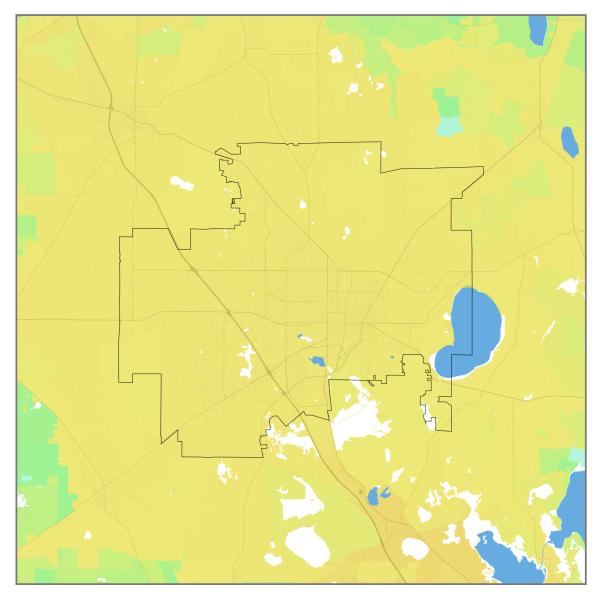
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

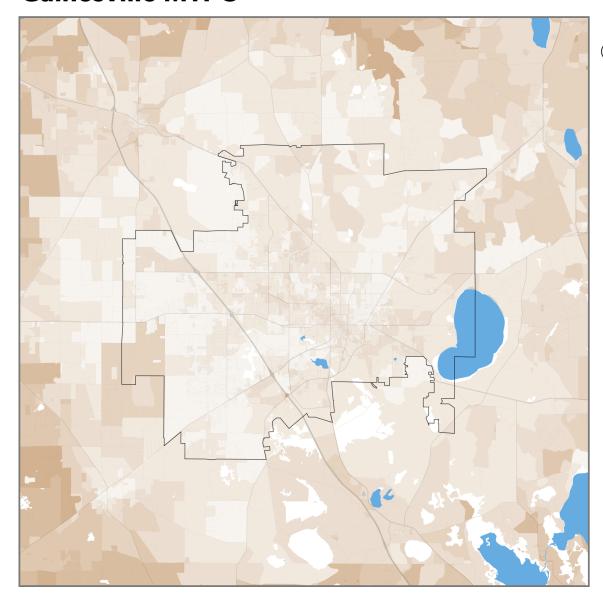


Gainesville MTPO



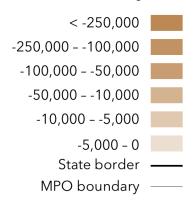


Gainesville MTPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



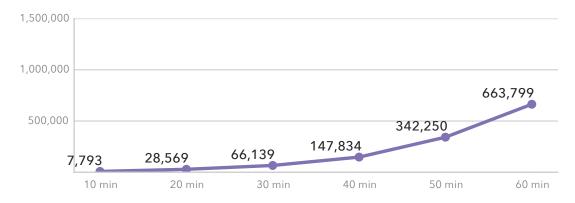
Hernando County MPO

Job Accessibility Results – Auto, 2015

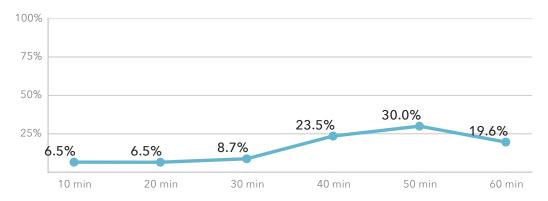
Total Jobs 71,324
Average Job Density (per mi²) 164
Total Workers 90,519
Average Worker Density (per mi²) 209

Job and worker totals are based on LEHD estimates and may not match other sources.

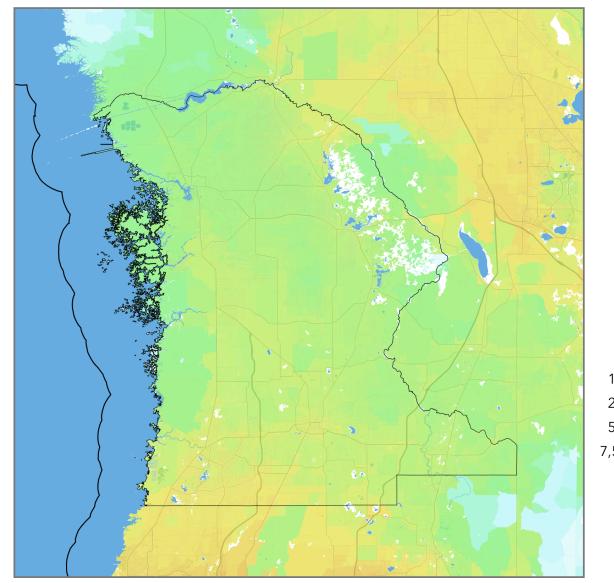
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

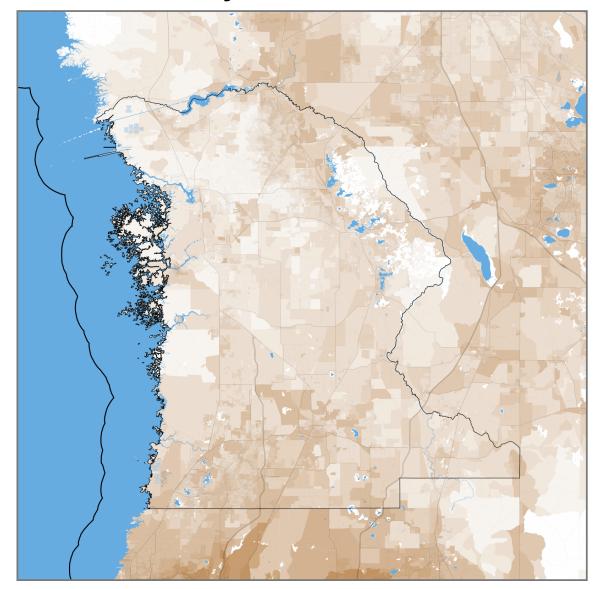


Hernando County MPO

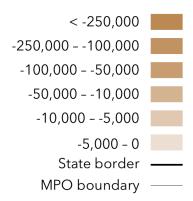




Hernando County MPO



Congestion Impact (Change in jobs within 30 minutes due to congestion)



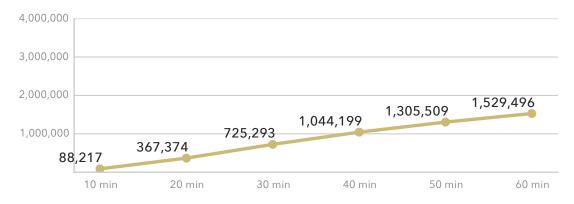
Hillsborough County MPO

Job Accessibility Results - Auto, 2015

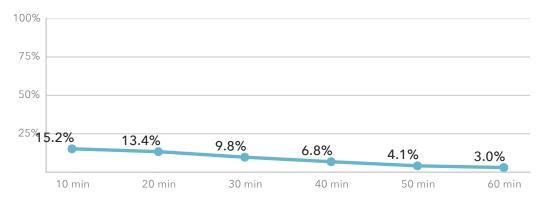
Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)
1,234

Job and worker totals are based on LEHD estimates and may not match other sources.

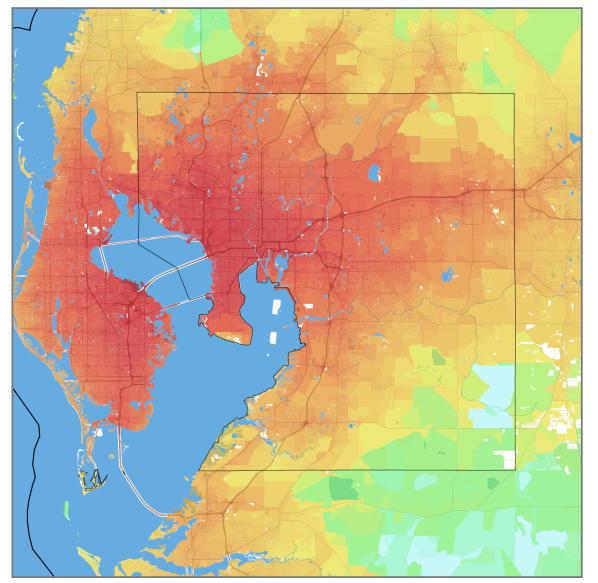
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

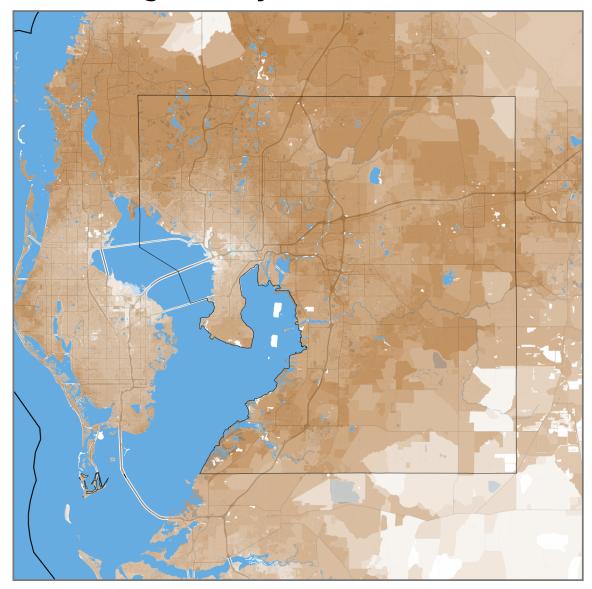


Hillsborough County MPO



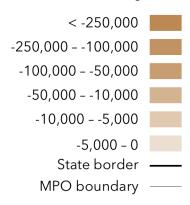


Hillsborough County MPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



Indian River County MPO

Job Accessibility Results – Auto, 2015

Total Jobs
Average Job Density (per mi²)

Total Workers

Average Worker Density (per mi²)

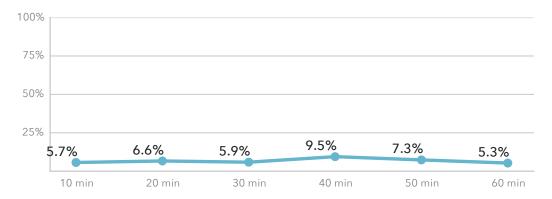
786

Job and worker totals are based on LEHD estimates and may not match other sources.

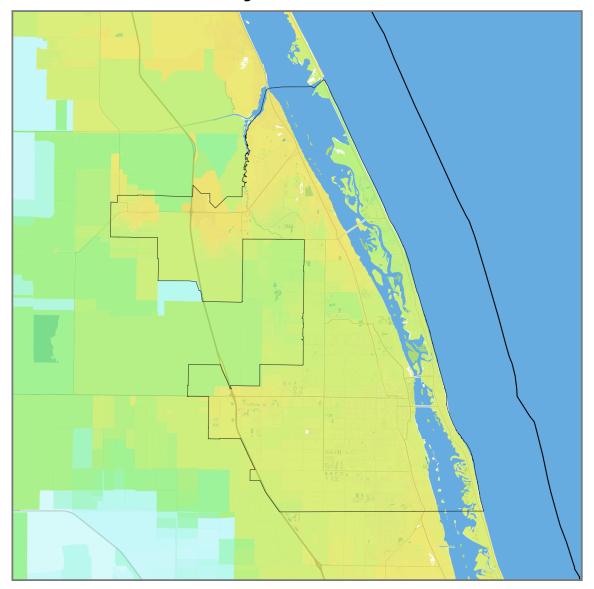
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

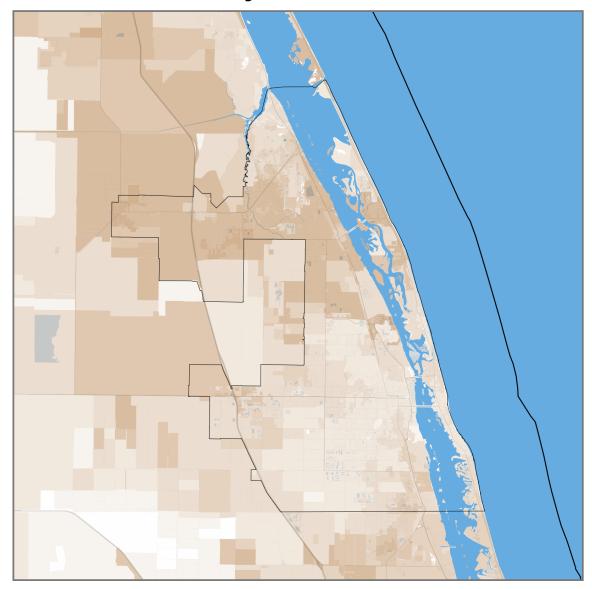


Indian River County MPO

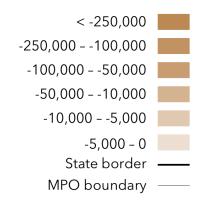




Indian River County MPO



Congestion Impact (Change in jobs within 30 minutes due to congestion)



Lake-Sumter MPO

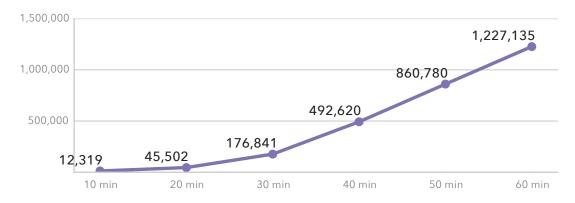
Job Accessibility Results - Auto, 2015

Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)

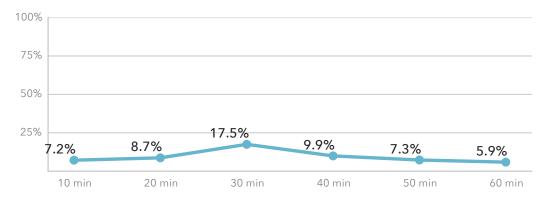
107,432
160
146,078
218

Job and worker totals are based on LEHD estimates and may not match other sources.

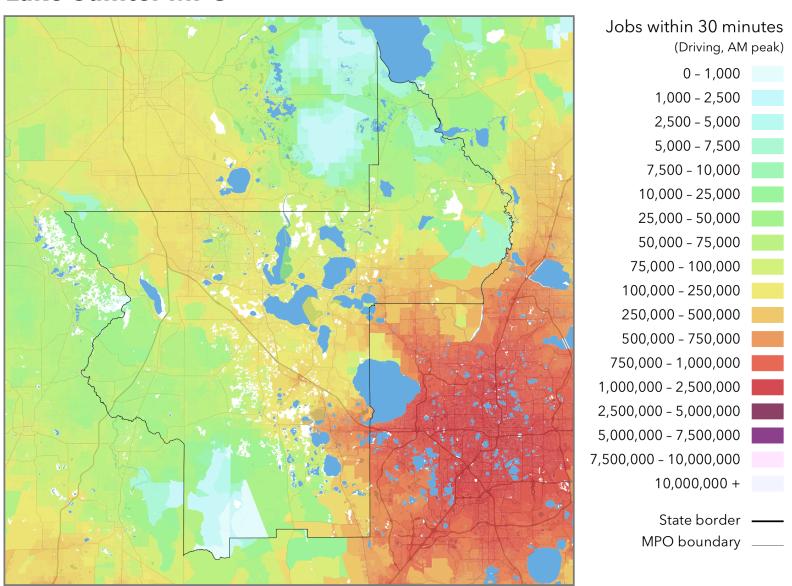
Average Job Accessibility by Travel Time Threshold (worker-weighted)



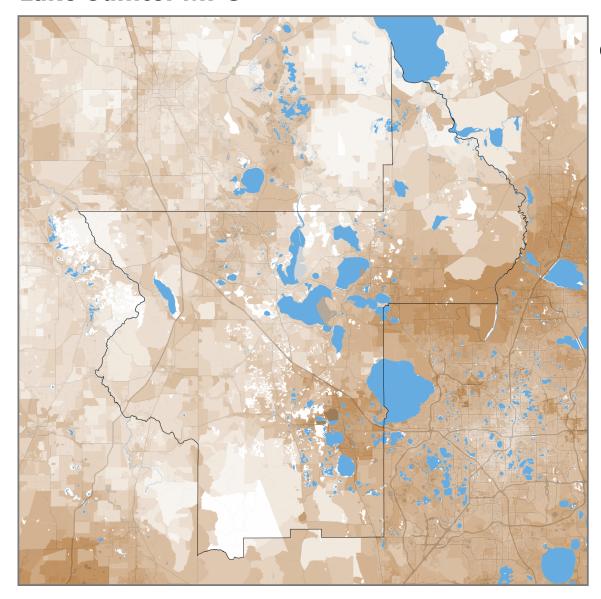
Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion



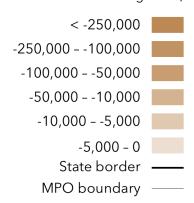
Lake-Sumter MPO



Lake-Sumter MPO



Congestion Impact (Change in jobs within 30 minutes due to congestion)



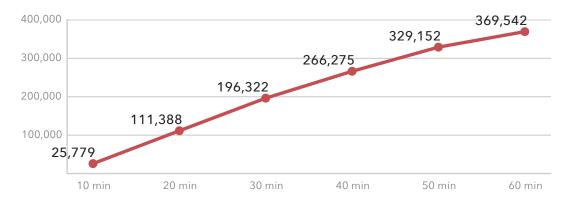
Lee County MPO

Job Accessibility Results - Auto, 2015

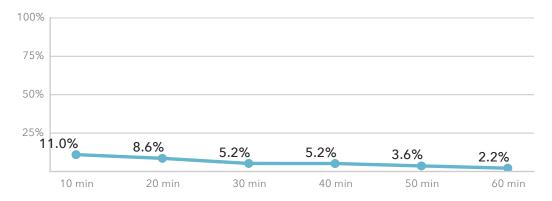
Total Jobs 202,910 Average Job Density (per mi²) 636 Total Workers 217,973 Average Worker Density (per mi²) 683

Job and worker totals are based on LEHD estimates and may not match other sources.

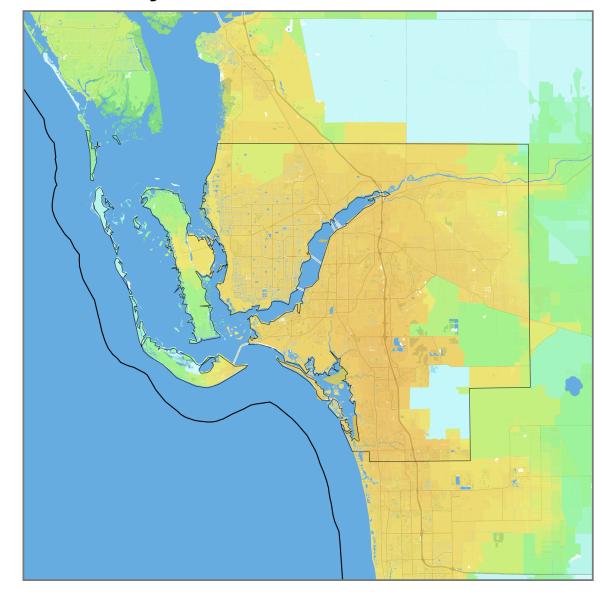
Average Job Accessibility by Travel Time Threshold (worker-weighted)

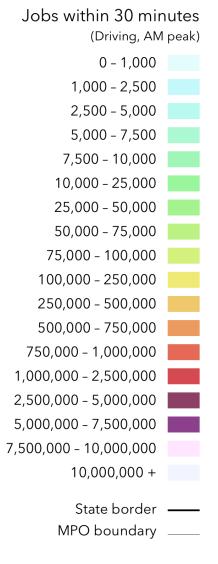


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

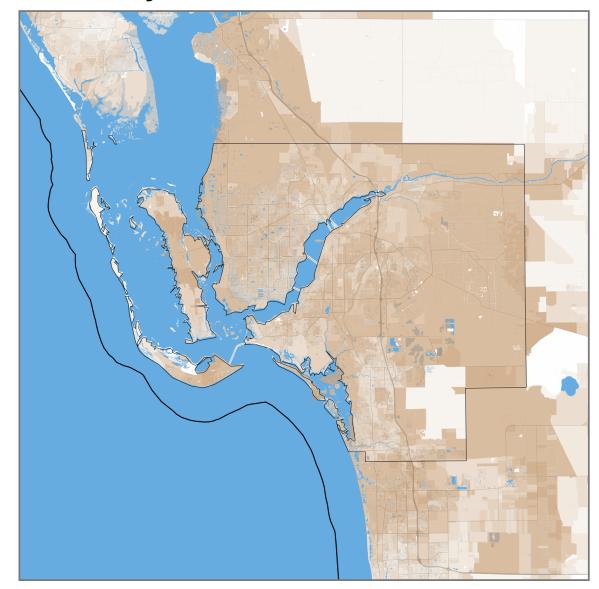


Lee County MPO



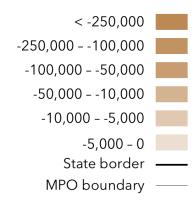


Lee County MPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



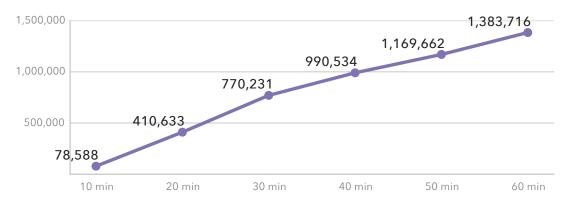
METROPLAN Orlando

Job Accessibility Results - Auto, 2015

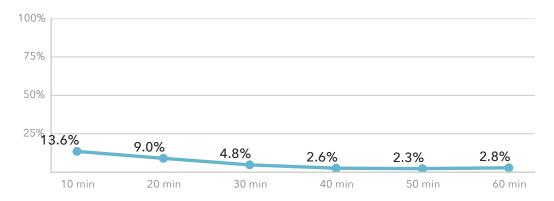
Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)
777

Job and worker totals are based on LEHD estimates and may not match other sources.

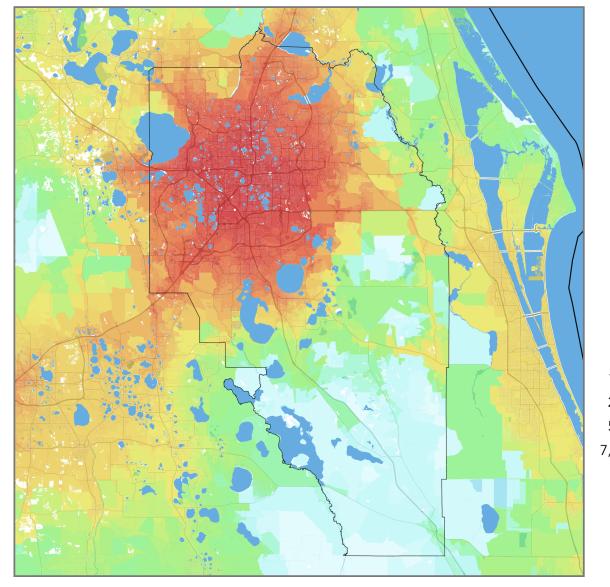
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

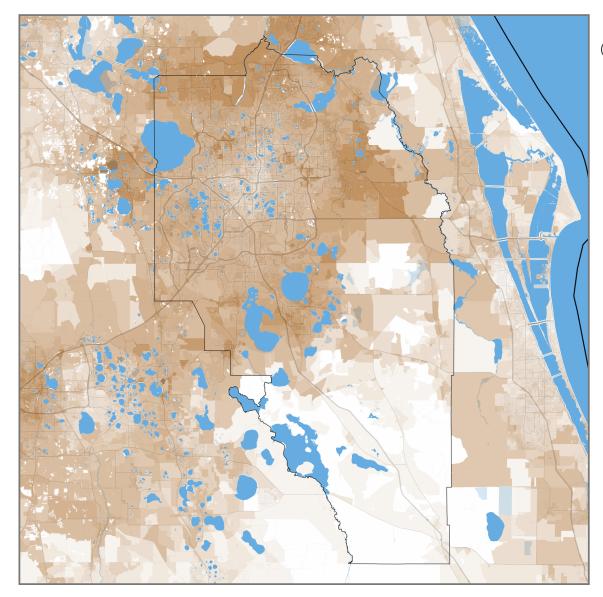


METROPLAN Orlando



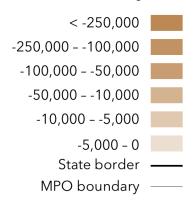


METROPLAN Orlando



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



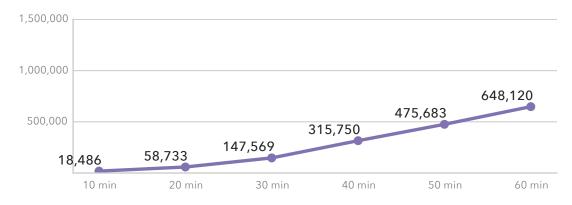
Martin County MPO

Job Accessibility Results – Auto, 2015

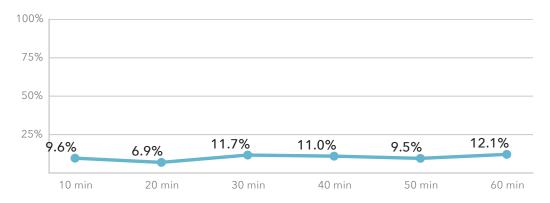
Total Jobs 54,969
Average Job Density (per mi²) 261
Total Workers 53,461
Average Worker Density (per mi²) 253

Job and worker totals are based on LEHD estimates and may not match other sources.

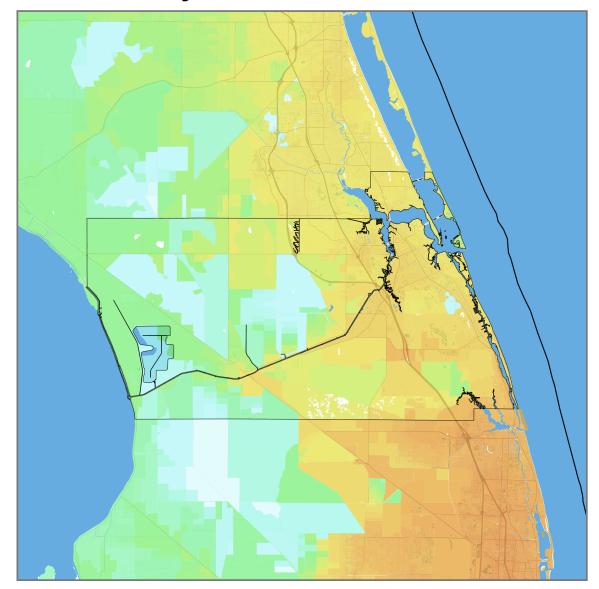
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

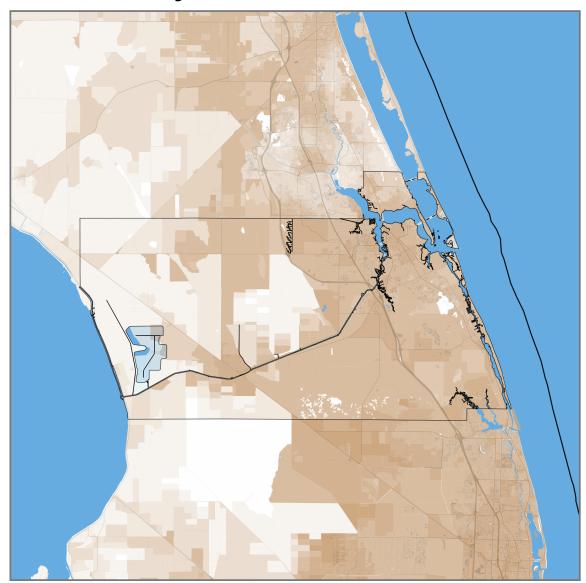


Martin County MPO



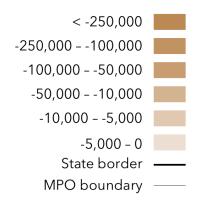


Martin County MPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



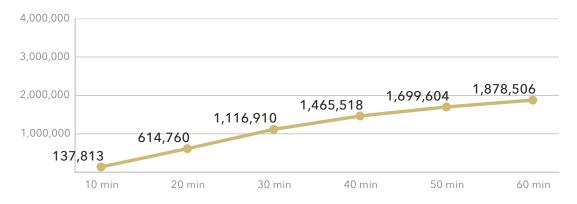
Miami-Dade MPO

Job Accessibility Results - Auto, 2015

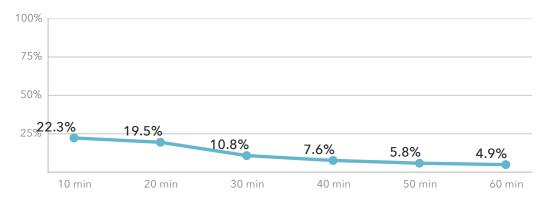
Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)
1,020,382
1,311
966,301
1,242

Job and worker totals are based on LEHD estimates and may not match other sources.

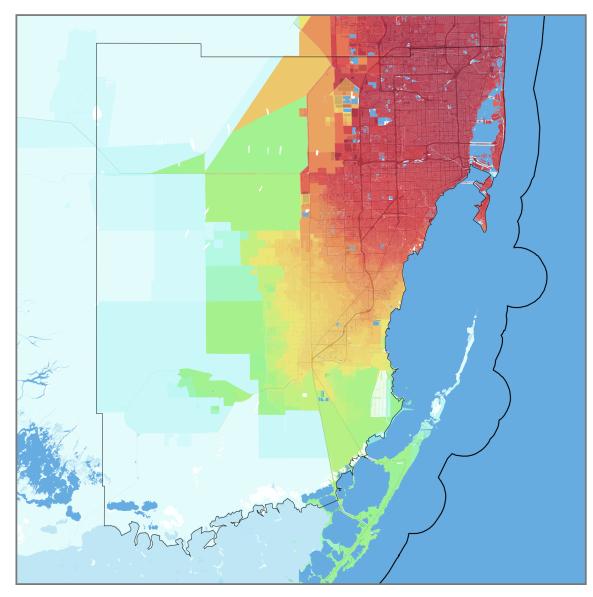
Average Job Accessibility by Travel Time Threshold (worker-weighted)



Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

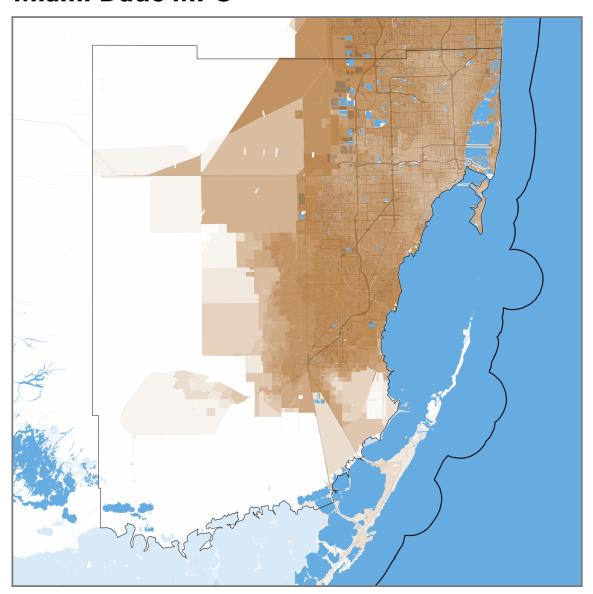


Miami-Dade MPO

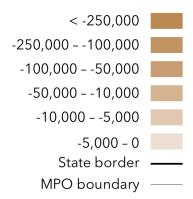




Miami-Dade MPO



Congestion Impact (Change in jobs within 30 minutes due to congestion)



North Florida Transportation Planning Organization

Job Accessibility Results – Auto, 2015

Total Jobs
Average Job Density (per mi²)

Total Workers

Average Worker Density (per mi²)

500

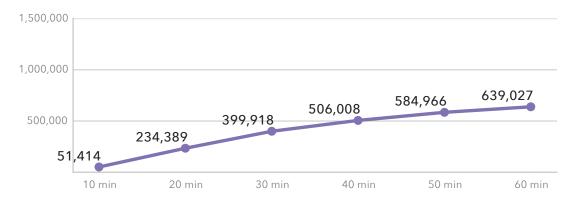
614,383

593

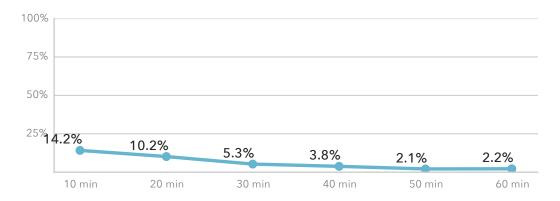
580,524

Job and worker totals are based on LEHD estimates and may not match other sources.

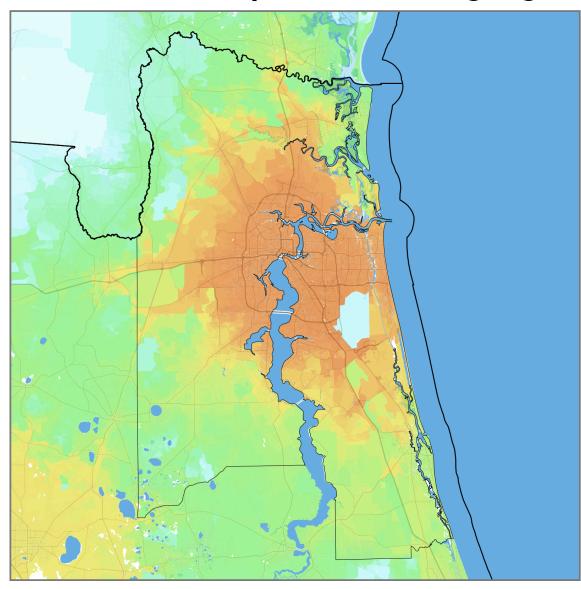
Average Job Accessibility by Travel Time Threshold (worker-weighted)

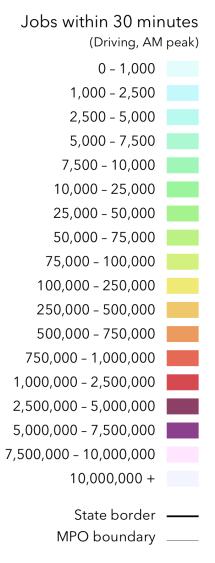


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

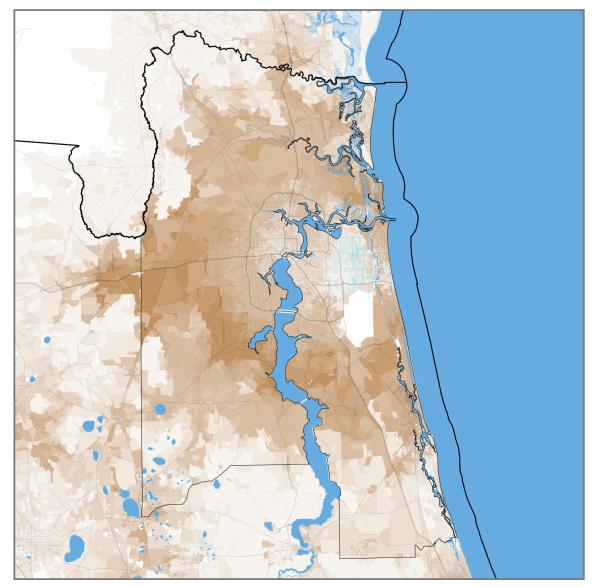


North Florida Transportation Planning Organization

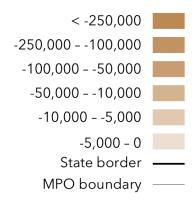




North Florida Transportation Planning Organization



Congestion Impact (Change in jobs within 30 minutes due to congestion)



Ocala - Marion County Tranportation Planning Organization

Job Accessibility Results - Auto, 2015

Total Jobs	90,094
Average Job Density (per mi ²)	140
Total Workers	105,070
Average Worker Density (per mi ²)	163

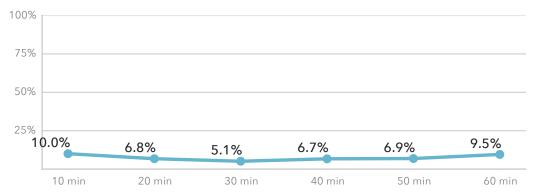
Job and worker totals are based on LEHD estimates and may not match other sources.

Average Job Accessibility by Travel Time Threshold (worker-weighted)

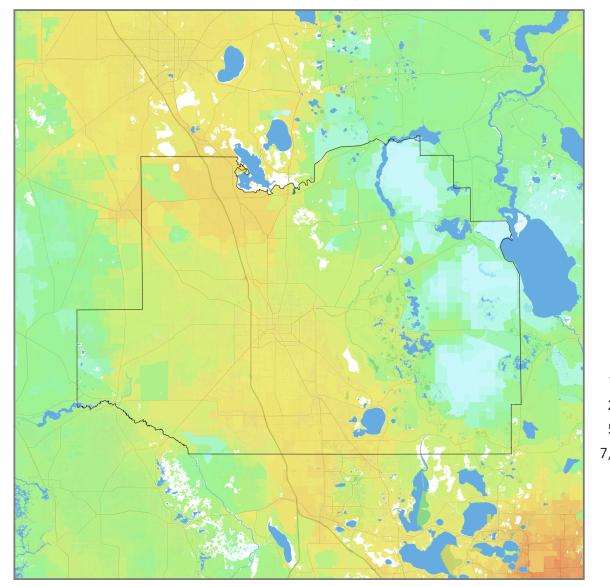


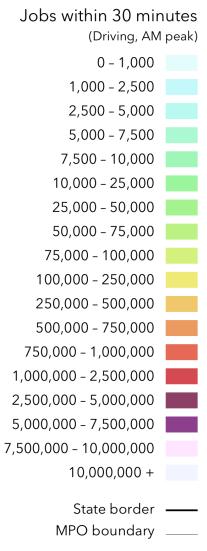
Average Congestion Impact by Travel Time Threshold (worker-weighted)

Higher numbers indicate greater job access loss due to congestion

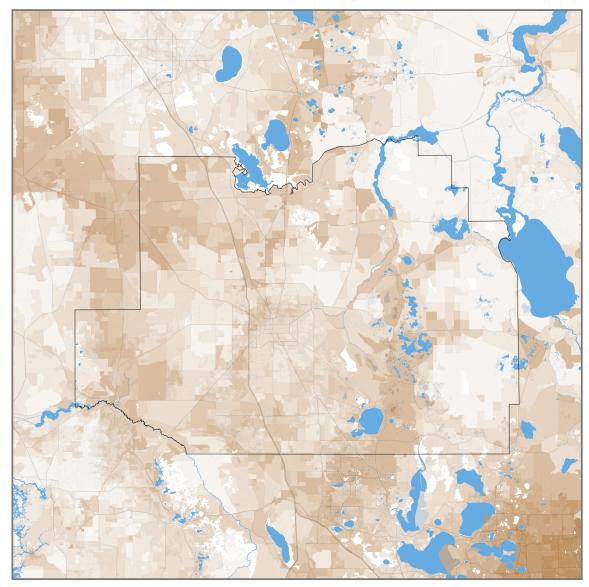


Ocala - Marion County Tranportation Planning Organization

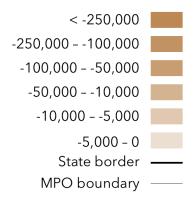




Ocala - Marion County Tranportation Planning Organization



Congestion Impact (Change in jobs within 30 minutes due to congestion)



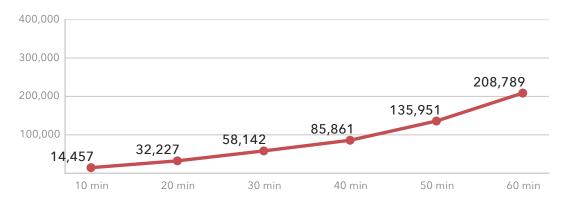
Okaloosa-Walton Transportation Planning Organization

Job Accessibility Results – Auto, 2015

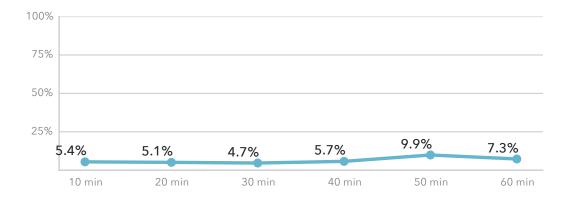
Total Jobs
Average Job Density (per mi²)
Total Workers
Average Worker Density (per mi²)
101,376
179
86,363
153

Job and worker totals are based on LEHD estimates and may not match other sources.

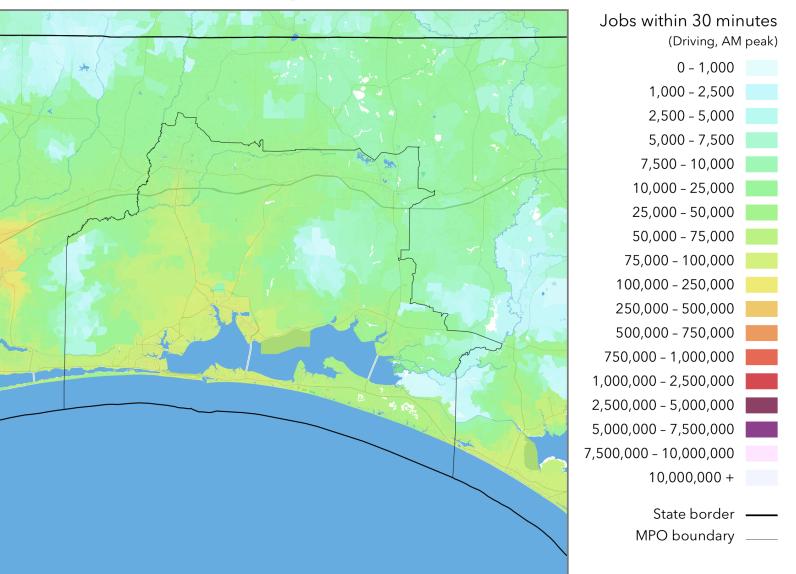
Average Job Accessibility by Travel Time Threshold (worker-weighted)



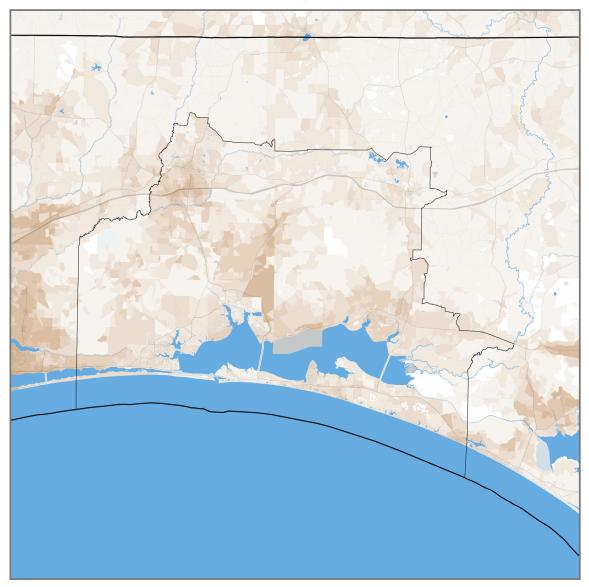
Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion



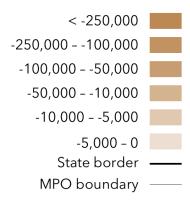
Okaloosa-Walton Transportation Planning Organization



Okaloosa-Walton Transportation Planning Organization



Congestion Impact (Change in jobs within 30 minutes due to congestion)



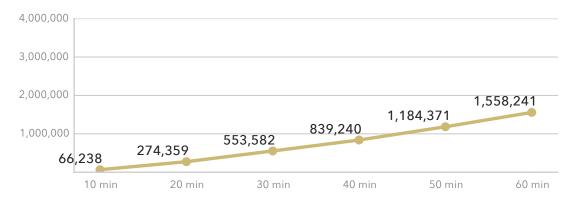
Palm Beach MPO

Job Accessibility Results - Auto, 2015

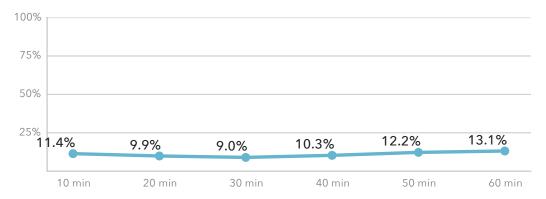
Total Jobs 530,813
Average Job Density (per mi²) 694
Total Workers 511,526
Average Worker Density (per mi²) 669

Job and worker totals are based on LEHD estimates and may not match other sources.

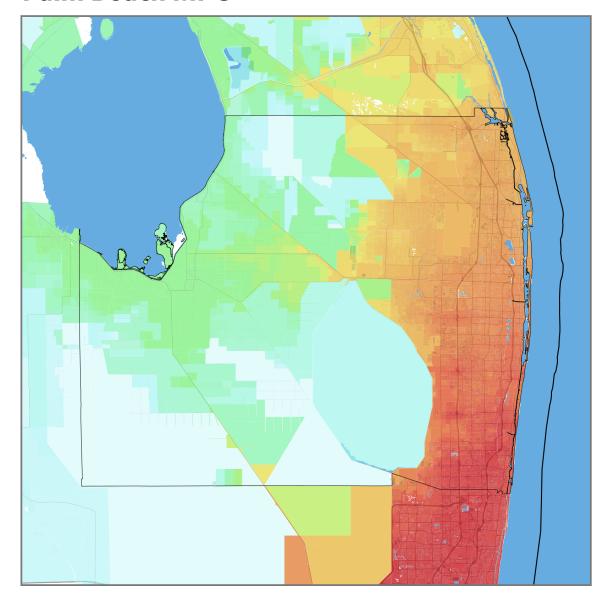
Average Job Accessibility by Travel Time Threshold (worker-weighted)

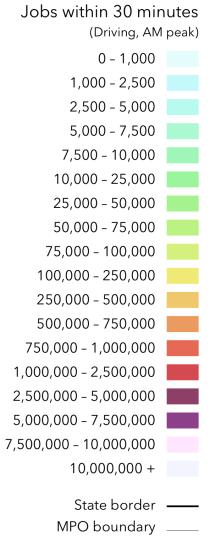


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

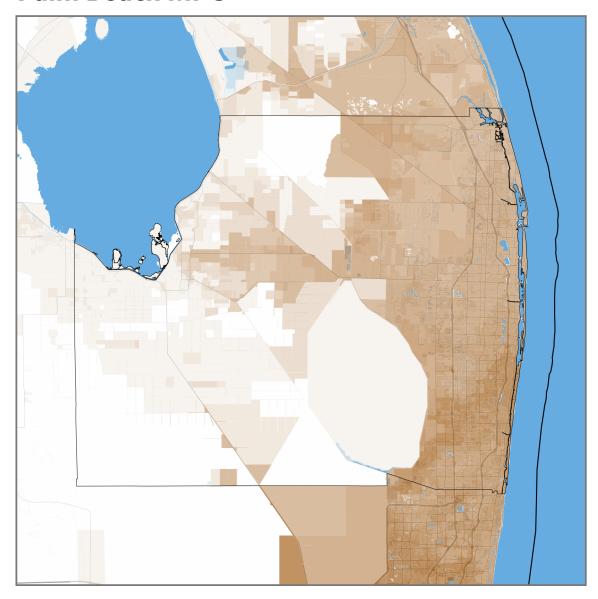


Palm Beach MPO



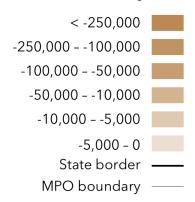


Palm Beach MPO



Congestion Impact

(Change in jobs within 30 minutes due to congestion)



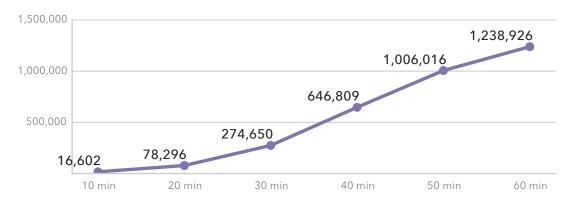
Pasco County MPO

Job Accessibility Results – Auto, 2015

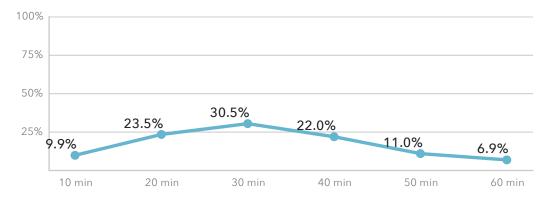
Total Jobs 105,151
Average Job Density (per mi²) 355
Total Workers 173,096
Average Worker Density (per mi²) 584

Job and worker totals are based on LEHD estimates and may not match other sources.

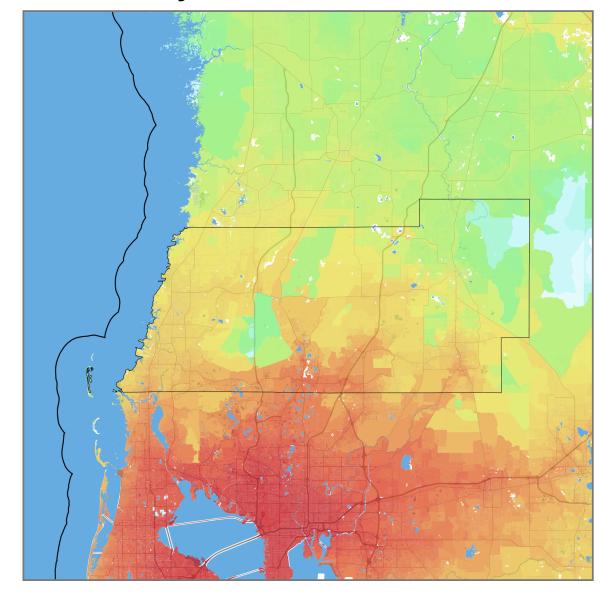
Average Job Accessibility by Travel Time Threshold (worker-weighted)

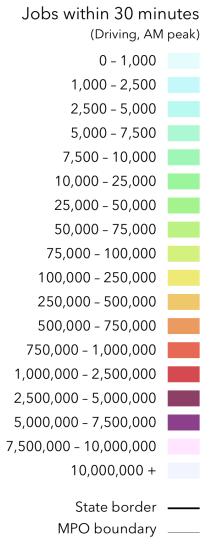


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

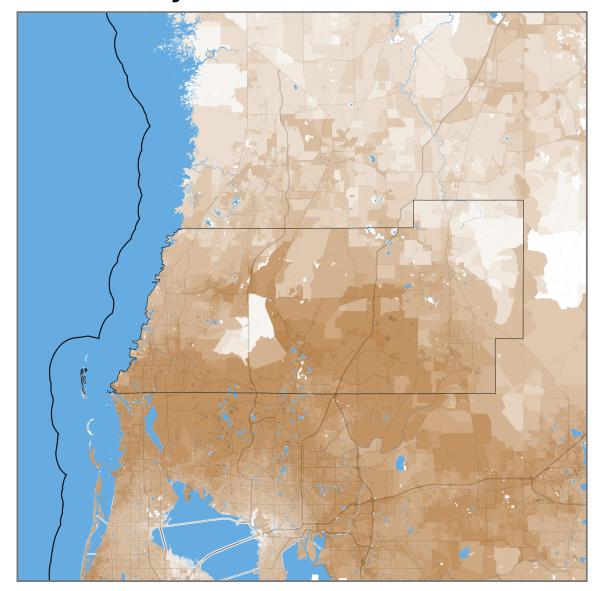


Pasco County MPO

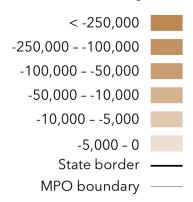




Pasco County MPO



Congestion Impact (Change in jobs within 30 minutes due to congestion)



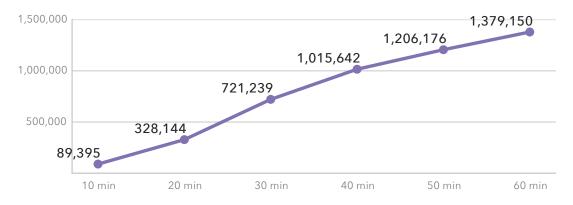
Pinellas County MPO

Job Accessibility Results - Auto, 2015

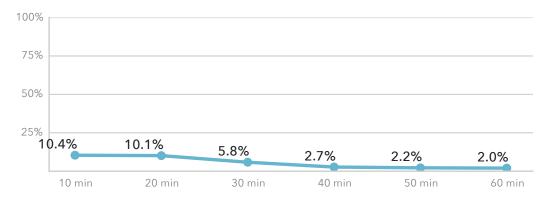
Total Jobs 402,937 Average Job Density (per mi²) 3,589 Total Workers 380,867 Average Worker Density (per mi²) 3,392

Job and worker totals are based on LEHD estimates and may not match other sources.

Average Job Accessibility by Travel Time Threshold (worker-weighted)

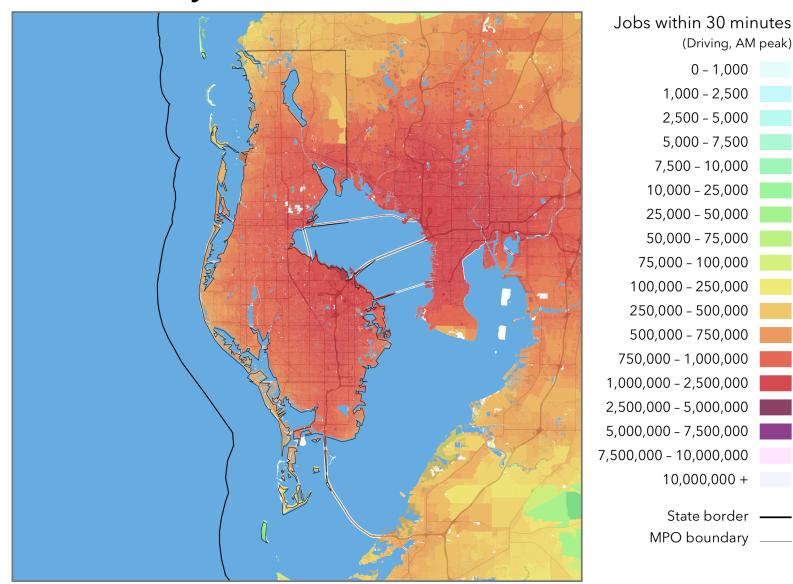


Average Congestion Impact by Travel Time Threshold (worker-weighted) Higher numbers indicate greater job access loss due to congestion

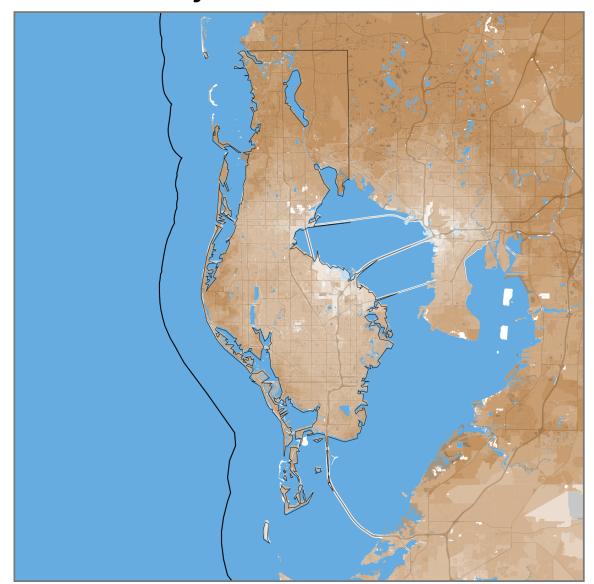


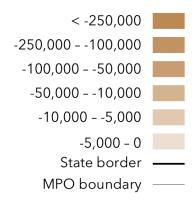
Pinellas County MPO

69



Pinellas County MPO





Polk County Transportation Planning Organization

Job Accessibility Results – Auto, 2015

Total Jobs
Average Job Density (per mi²)

Total Workers
Average Worker Density (per mi²)

208,669

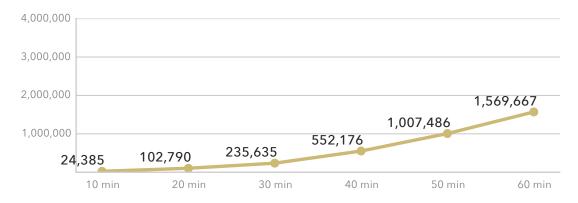
268

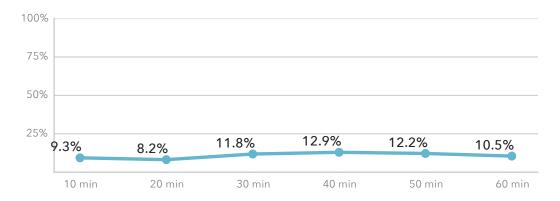
238,890

307

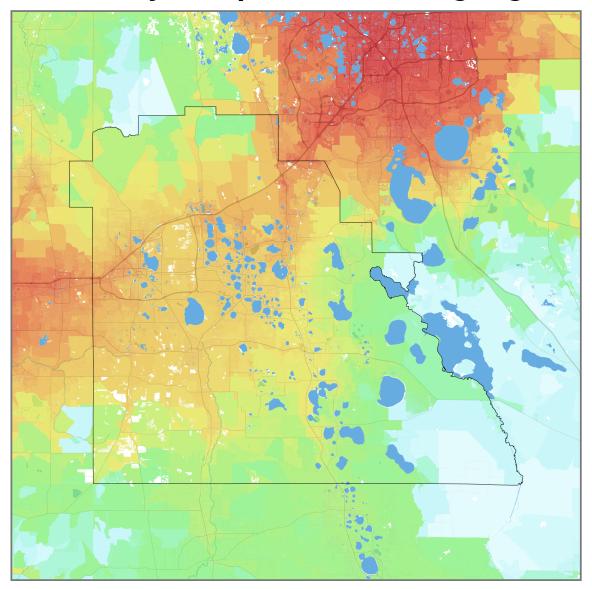
Job and worker totals are based on LEHD estimates and may not match other sources.

Average Job Accessibility by Travel Time Threshold (worker-weighted)



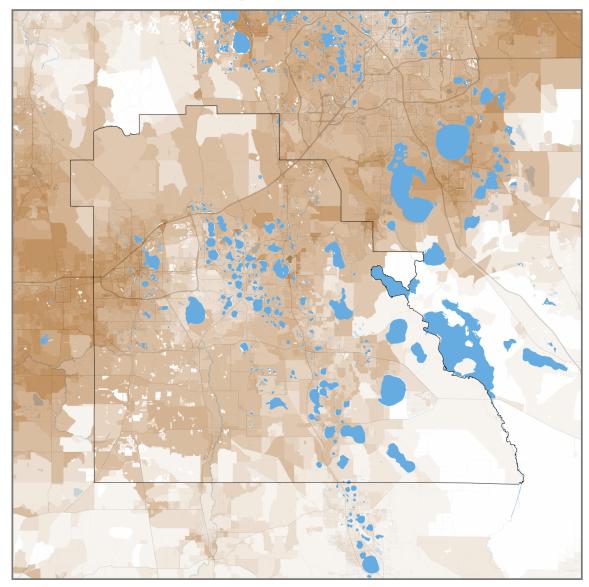


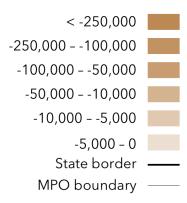
Polk County Transportation Planning Organization





Polk County Transportation Planning Organization





River to Sea Transporation Planning Organization MPA

Job Accessibility Results – Auto, 2015

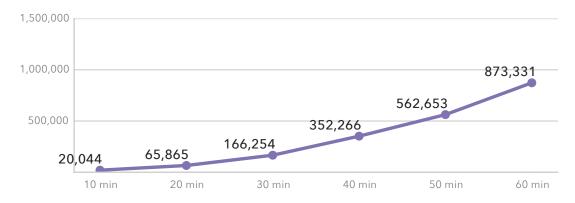
Total Jobs
Average Job Density (per mi²)

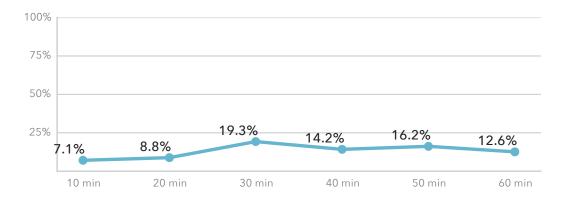
Total Workers
Average Worker Density (per mi²)

422

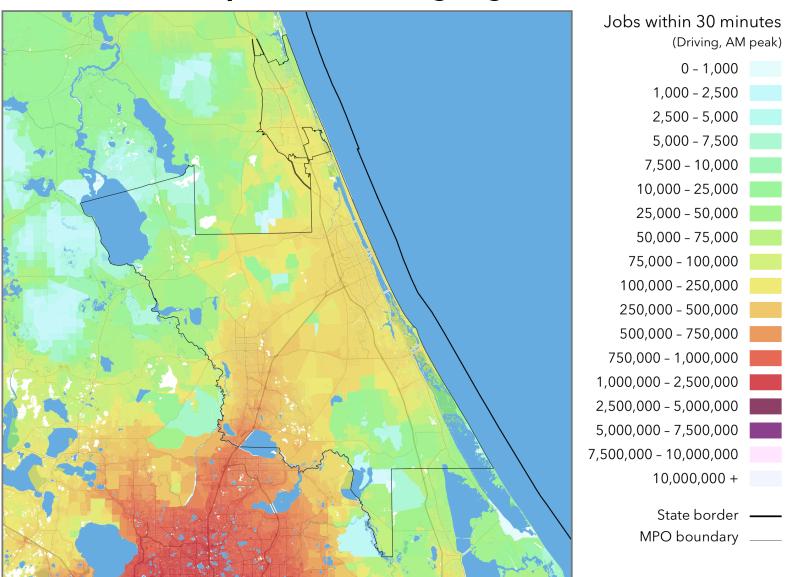
Job and worker totals are based on LEHD estimates and may not match other sources.

Average Job Accessibility by Travel Time Threshold (worker-weighted)

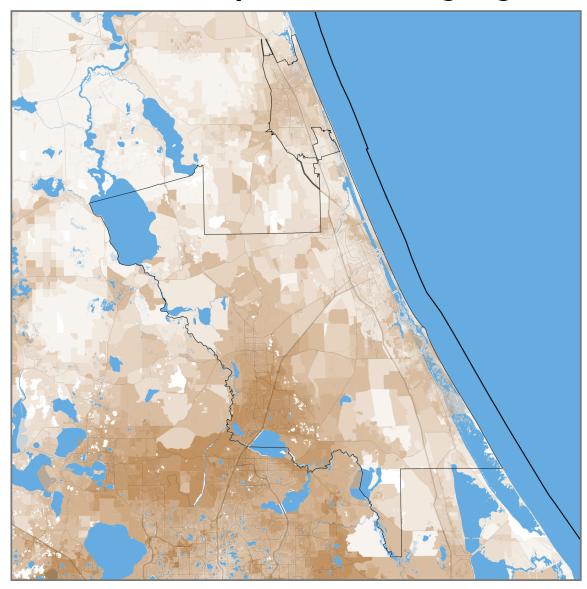


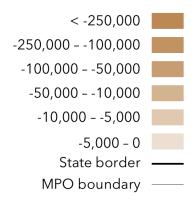


River to Sea Transporation Planning Organization MPA



River to Sea Transporation Planning Organization MPA





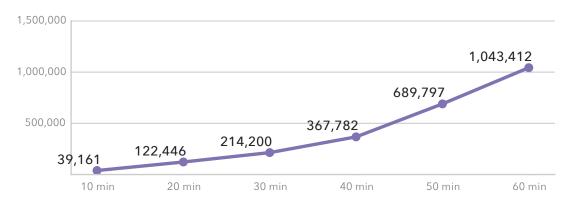
Sarasota-Manatee MPO

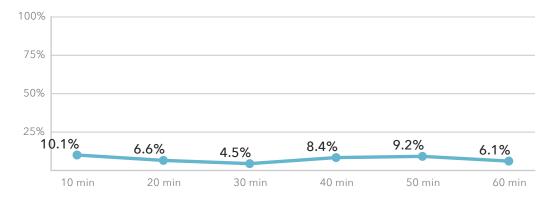
Job Accessibility Results - Auto, 2015

Total Jobs 246,617
Average Job Density (per mi²) 478
Total Workers 260,604
Average Worker Density (per mi²) 505

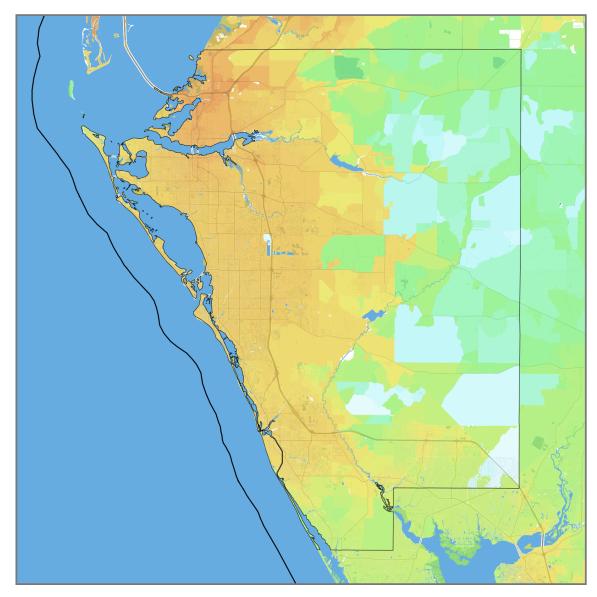
Job and worker totals are based on LEHD estimates and may not match other sources.

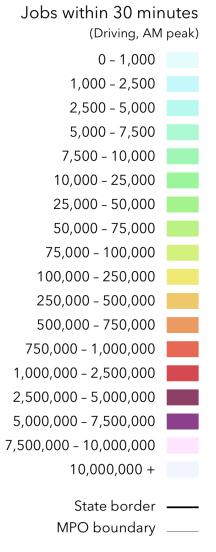
Average Job Accessibility by Travel Time Threshold (worker-weighted)



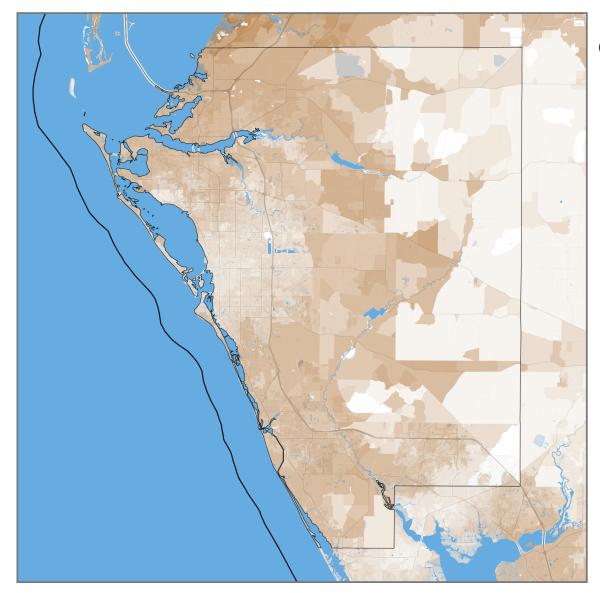


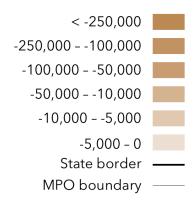
Sarasota-Manatee MPO





Sarasota-Manatee MPO





Space Coast Transportation Planning Organization

Job Accessibility Results - Auto, 2015

Total Jobs
Average Job Density (per mi²)

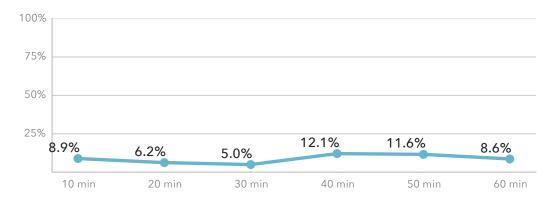
Total Workers
Average Worker Density (per mi²)

498

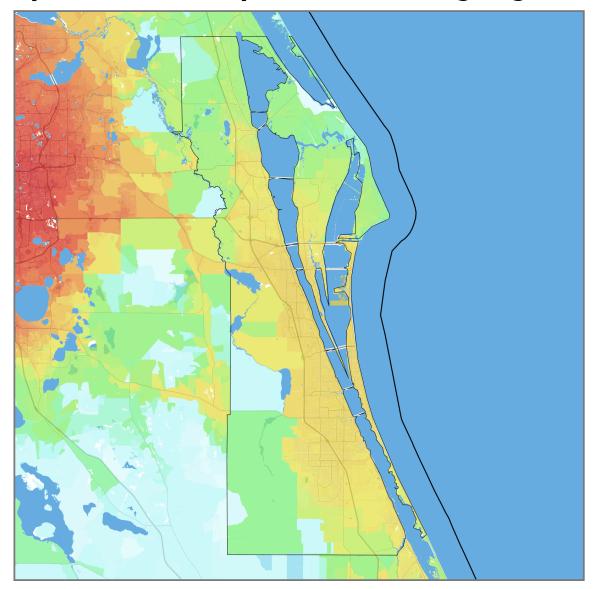
Job and worker totals are based on LEHD estimates and may not match other sources.

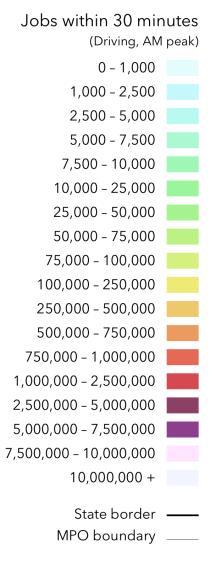
Average Job Accessibility by Travel Time Threshold (worker-weighted)



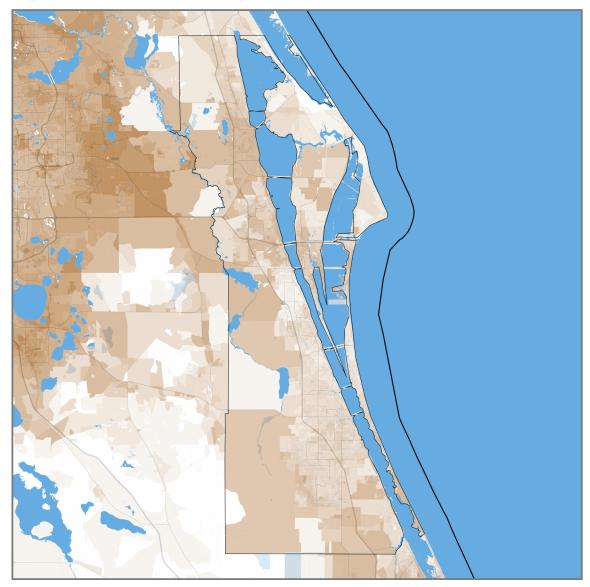


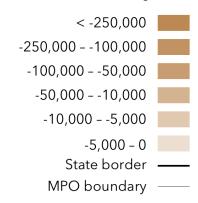
Space Coast Transportation Planning Organization





Space Coast Transportation Planning Organization





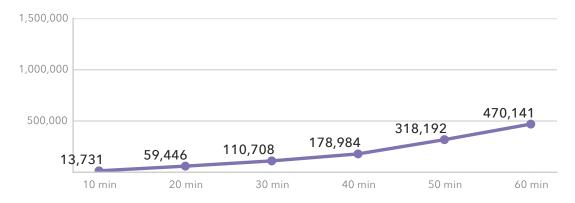
St. Lucie Transportation Planning Organization

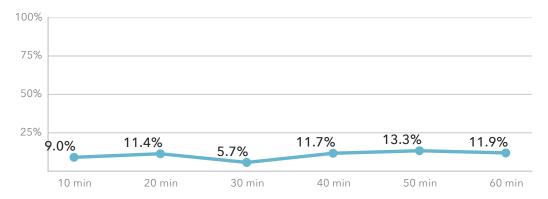
Job Accessibility Results - Auto, 2015

Total Jobs 67,675
Average Job Density (per mi²) 302
Total Workers 98,904
Average Worker Density (per mi²) 441

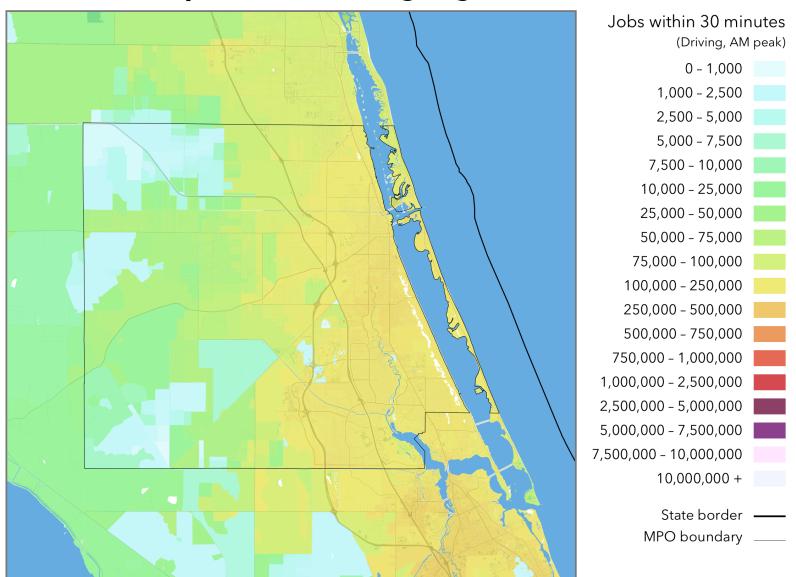
Job and worker totals are based on LEHD estimates and may not match other sources.

Average Job Accessibility by Travel Time Threshold (worker-weighted)

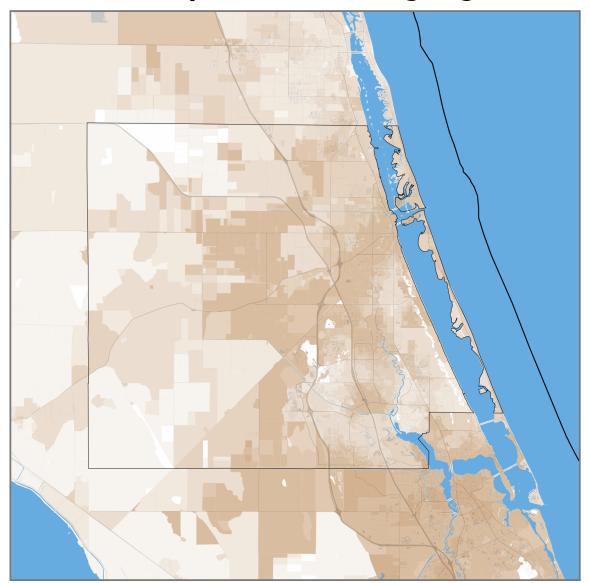


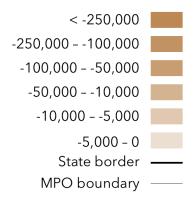


St. Lucie Transportation Planning Organization



St. Lucie Transportation Planning Organization





2.3 Accessibility by County

Table 3 provides the average (worker-weighted) job accessibility by auto during the AM peak period for each county, and Table 4 indicates the accessibility congestion impact.

Table 3: Average Job Accessibility by Travel Time Threshold for Counties (Driving, AM Peak)

	Travel time (minutes)						
County	10	20	30	40	50	60	
Alachua	35,497	86,954	114,236	158,177	220,675	269,838	
Baker	3,036	7,675	45,568	234,763	445,324	590,971	
Bay	22,176	52,029	67,766	76,157	87,632	113,304	
Bradford	3,381	8,691	40,658	149,792	353,594	599,054	
Brevard	22,589	76,899	133,417	217,423	441,670	749,678	
Broward	108,870	540,594	1,123,523	1,688,143	2,049,701	2,195,494	
Calhoun	1,380	3,753	10,389	24,372	58,065	163,116	
Charlotte	13,005	34,527	78,465	176,093	309,377	461,405	
Citrus	5,221	19,449	45,368	101,447	184,685	314,739	
Clay	11,026	61,148	225,343	411,224	541,317	630,152	
Collier	25,976	80,099	128,643	215,862	283,932	319,201	
Columbia	7,749	17,710	31,582	65,057	144,353	256,041	
DeSoto	3,326	8,883	24,428	60,271	170,596	427,211	
Dixie	737	2,934	6,537	11,861	32,223	97,193	
Duval	71,373	319,848	487,110	553,527	602,553	641,179	
Escambia	44,065	116,522	150,408	174,762	227,500	343,221	
Flagler	6,344	21,352	71,449	152,817	264,570	559,686	
Franklin	940	1,713	3,326	5,169	7,078	17,649	
Gadsden	2,840	23,778	99,220	156,028	191,571	213,578	
Gilchrist	814	5,389	24,567	80,709	131,544	182,059	
Glades	585	4,174	9,142	22,667	58,533	142,138	
Gulf	1,045	1,879	5,553	30,355	53,189	76,551	
Hamilton	805	4,283	20,158	59,938	82,795	109,301	
Hardee	4,013	8,531	36,404	101,469	214,909	405,772	
Hendry	3,462	5,842	14,814	51,806	97,833	172,703	
Hernando	9,486	34,576	79,826	178,395	446,058	893,771	
Highlands	7,544	18,216	29,392	50,925	92,214	167,805	
Hillsborough	88,212	367,353	725,258	1,044,160	1,305,472	1,529,456	
Holmes	786	4,306	12,934	32,298	67,647	110,212	
Indian River	20,220	50,523	84,424	146,948	232,249	296,464	
Jackson	2,821	9,008	21,756	43,196	88,887	161,126	
Jefferson	748	6,013	67,214	147,508	191,761	235,231	
Lafayette	699	2,050	8,410	22,069	43,391	80,007	
Lake	13,641	48,811	197,736	560,824	967,569	1,286,390	
Lee	25,876	111,402	196,168	266,209	329,107	369,496	

Table 3: (continued)

Leon	49,477	125,924	152,075	172,212	192,249	211,860
Levy	1,483	5,713	44,743	103,527	165,906	232,575
Liberty	1,065	3,804	8,744	31,439	113,624	183,901
Madison	1,433	3,683	13,220	45,040	99,094	197,597
Manatee	41,591	136,983	251,154	488,644	961,140	1,299,000
Marion	15,042	54,196	97,269	160,705	253,391	379,692
Martin	18,475	58,668	147,433	315,546	475,307	647,888
Miami-Dade	137,525	614,293	1,117,991	1,466,912	1,700,522	1,879,283
Monroe	6,680	10,222	12,884	18,671	31,398	62,224
Nassau	4,231	23,709	128,862	337,063	504,686	585,532
Okaloosa	16,158	35,298	61,944	89,306	142,095	219,738
Okeechobee	4,553	7,325	9,876	25,797	90,884	208,869
Orange	97,316	488,347	860,490	1,030,910	1,187,130	1,421,217
Osceola	20,917	163,861	491,665	827,359	1,093,984	1,358,546
Palm Beach	66,238	274,359	553,582	839,240	1,184,371	1,558,241
Pasco	16,602	78,296	274,650	646,808	1,006,016	1,238,927
Pinellas	88,425	326,547	717,679	1,013,799	1,205,114	1,378,175
Polk	24,383	102,783	235,621	552,145	1,007,435	1,569,603
Putnam	4,567	9,476	23,811	67,847	165,370	392,926
Santa Rosa	6,727	39,648	113,573	171,354	211,644	259,954
Sarasota	36,876	108,701	179,402	253,964	433,667	801,918
Seminole	65,506	361,248	707,612	987,886	1,171,898	1,298,280
St. Johns	10,320	61,654	238,729	424,316	568,272	653,747
St. Lucie	13,744	59,448	110,707	179,036	318,332	470,241
Sumter	6,455	30,812	84,024	189,500	385,816	962,504
Suwannee	2,074	6,405	20,101	35,913	63,562	117,741
Taylor	2,869	4,839	6,068	11,184	32,678	128,006
Union	1,146	6,061	34,281	117,748	210,642	377,243
Volusia	22,366	73,671	182,695	386,997	613,962	925,106
Wakulla	1,423	9,589	78,440	130,586	153,583	172,144
Walton	3,970	12,356	28,889	57,373	100,740	157,746
Washington	1,522	4,480	11,879	28,346	61,148	111,066

Table 4: Average Accessibility Congestion Impact by Travel Time Threshold for Counties (Driving, AM Peak)

	Travel time (minutes)						
County	10	20	30	40	50	60	
Alachua	11.14%	3.56%	1.92%	5.88%	3.43%	5.53%	
Baker	3.62%	7.18%	51.00%	26.20%	11.54%	6.45%	
Bay	8.90%	4.58%	2.11%	1.47%	3.67%	5.65%	
Bradford	2.82%	4.44%	16.26%	23.11%	21.88%	12.10%	
Brevard	8.89%	6.24%	4.95%	12.07%	11.61%	8.62%	
Broward	16.31%	16.56%	15.08%	9.39%	3.16%	1.25%	
Calhoun	4.50%	4.94%	7.21%	12.68%	24.78%	13.74%	
Charlotte	6.22%	4.76%	10.61%	10.47%	8.64%	6.59%	
Citrus	5.94%	7.43%	7.30%	9.20%	9.20%	16.93%	
Clay	15.44%	33.24%	24.21%	13.46%	4.78%	6.21%	
Collier	10.24%	4.39%	6.15%	6.82%	2.76%	1.88%	
Columbia	5.30%	2.50%	7.48%	14.82%	14.15%	20.80%	
DeSoto	3.71%	4.38%	11.50%	9.42%	23.51%	10.96%	
Dixie	1.07%	3.46%	3.83%	9.96%	23.21%	19.11%	
Duval	14.34%	8.42%	2.05%	1.38%	1.14%	1.37%	
Escambia	8.14%	3.39%	1.80%	2.66%	7.04%	7.46%	
Flagler	8.48%	4.98%	11.50%	5.16%	16.80%	18.54%	
Franklin	3.59%	2.11%	2.49%	3.53%	5.87%	25.75%	
Gadsden	5.21%	16.26%	8.62%	4.03%	1.93%	1.67%	
Gilchrist	4.12%	9.85%	19.55%	10.57%	7.90%	5.77%	
Glades	2.66%	3.98%	6.41%	15.57%	16.58%	17.18%	
Gulf	0.76%	1.42%	13.97%	12.29%	11.08%	4.88%	
Hamilton	1.11%	9.18%	8.04%	7.94%	4.49%	10.92%	
Hardee	1.91%	7.68%	12.36%	15.86%	11.62%	17.05%	
Hendry	0.89%	5.50%	11.88%	16.42%	9.59%	21.73%	
Hernando	6.75%	6.12%	9.27%	27.79%	34.07%	20.22%	
Highlands	5.44%	3.00%	3.71%	7.09%	12.50%	15.15%	
Hillsborough	15.22%	13.36%	9.75%	6.81%	4.13%	3.02%	
Holmes	7.31%	5.98%	10.87%	9.53%	9.33%	8.59%	
Indian River	5.68%	6.63%	5.92%	9.43%	7.33%	5.32%	
Jackson	3.19%	5.38%	6.87%	9.33%	13.12%	13.17%	
Jefferson	2.09%	23.39%	16.75%	5.78%	3.91%	3.43%	
Lafayette	1.41%	13.03%	16.10%	8.09%	8.67%	13.82%	
Lake	6.96%	8.92%	17.98%	10.17%	6.55%	3.63%	
Lee	10.95%	8.53%	5.22%	5.21%	3.62%	2.16%	
Leon	9.92%	3.47%	1.25%	1.66%	1.39%	2.01%	
Levy	3.76%	11.16%	15.81%	9.87%	7.69%	6.86%	
Liberty	3.45%	3.30%	7.93%	22.29%	13.16%	5.08%	

Table 4: (continued)

Madison	2.45%	3.64%	14.42%	13.18%	16.33%	11.85%
Manatee	9.82%	6.92%	4.98%	9.91%	8.63%	3.56%
Marion	10.04%	6.77%	5.11%	6.70%	6.88%	9.52%
Martin	9.62%	6.90%	11.67%	10.96%	9.52%	12.12%
Miami-Dade	22.25%	19.48%	10.77%	7.60%	5.83%	4.90%
Monroe	5.14%	1.23%	3.23%	7.08%	33.71%	51.85%
Nassau	3.62%	12.29%	12.68%	9.19%	4.24%	2.21%
Okaloosa	5.44%	5.13%	4.40%	5.81%	10.12%	7.77%
Okeechobee	4.45%	1.21%	5.18%	23.27%	21.11%	20.93%
Orange	13.45%	7.84%	3.30%	1.49%	2.04%	2.68%
Osceola	9.82%	11.82%	10.37%	5.28%	4.27%	4.02%
Palm Beach	11.42%	9.90%	8.97%	10.31%	12.24%	13.14%
Pasco	9.89%	23.47%	30.50%	21.97%	10.99%	6.91%
Pinellas	10.45%	10.12%	5.88%	2.71%	2.19%	1.99%
Polk	9.34%	8.15%	11.82%	12.94%	12.19%	10.47%
Putnam	2.04%	2.93%	7.98%	10.94%	17.61%	20.34%
Santa Rosa	10.57%	17.13%	8.22%	5.57%	4.79%	6.04%
Sarasota	10.36%	6.16%	3.78%	5.54%	10.31%	9.77%
Seminole	14.72%	12.30%	6.82%	4.09%	1.81%	2.50%
St. Johns	8.56%	21.05%	12.25%	6.96%	3.75%	2.23%
St. Lucie	9.04%	11.35%	5.68%	11.67%	13.30%	11.88%
Sumter	8.89%	7.04%	11.87%	6.79%	14.68%	17.40%
Suwannee	2.81%	7.72%	8.41%	5.75%	12.67%	13.30%
Taylor	1.17%	0.76%	1.81%	6.78%	28.91%	11.41%
Union	4.90%	11.26%	18.02%	14.44%	19.00%	21.08%
Volusia	7.01%	9.00%	19.74%	14.79%	16.06%	11.95%
Wakulla	2.33%	23.25%	14.06%	3.89%	2.57%	2.88%
Walton	5.52%	4.88%	6.99%	7.64%	8.73%	6.47%
Washington	3.61%	4.82%	6.71%	12.86%	10.79%	14.02%

3 Data Sources and Methodology

The following sections provide a brief overview of the data sources and methodology used to prepare this report. For a detailed description, please consult the Accessibility Observatory's *Access Across America:* 2015 Methodology report.

3.1 Travel Times by Auto

Travel times by car were calculated using the June 2015 version of TomTom North America, Inc.'s MultiNet and Speed Profile data products. The road network dataset includes roadways of all functional classifications, including local streets through major highways. Speed data for each roadway segment are based on measurements collected by GPS devices during the June 2013 – June 2015 period. For road segments where speed data is provided separately for different days of the week, data for Wednesday is used.

3.2 Geography

Census blocks are the fundamental unit for travel time and accessibility calculation, and block-level accessibility results are aggregated over larger areas for analysis. When calculating accessibility for an individual origin, all potential destinations within 74.6 miles (120 km) are included, even if those destinations are located in a different state. Only locations within the United States are included. The metropolitan planning organization (MPO) jurisdictions used for aggregate analysis are based on data provided in the US Department of Transportation's National Transportation Atlas Database 2015¹.

3.3 Population and Job Distribution

Data describing the distribution of labor and employment in the region are drawn from the U.S. Census Bureau's Longitudinal Employer-Household Dynamics program (LEHD)². The LEHD Origin-Destination Employment Statistics (LODES) dataset, which is updated annually, provides Census block-level estimates of employee home and work locations. This analysis uses LODES data from 2014, the most recent available as of this writing.

3.4 Accessibility Calculation

The accessibility metrics presented in this analysis are *cumulative opportunity* metrics — they reflect the total amount of opportunities (in this case, jobs) reachable within given travel time thresholds from an origin location. To calculate these metrics, the travel time calculations described above are performed first to identify the travel time from one origin to all surrounding destinations. Next, the number of jobs at each destination is summed for all destinations that can be reached within a given travel time threshold, providing the accessibility value for a single origin at a single departure time.

¹http://www.rita.dot.gov/bts/sites/rita.dot.gov.bts/files/publications/national_transportation_ atlas_database/index.html

²http://lehd.ces.census.gov/data/

This process provides accessibility values for individual Census blocks. To summarize this block-level data to larger areas such as MPOs and states, the accessibility values for the relevant blocks are weighted by the number of workers living in each block and then averaged. This person-weighted approach allows the summary metric to reflect the distribution of residents within the area. For example, a person-weighted accessibility value of 134,173 indicates that a typical resident within the area can reach 134,173 jobs.

Road and highways speeds vary throughout the day. The accessibility data presented in this report assume a departure time of 8 AM in order to represent job accessibility during the AM peak period.

3.5 Congestion Impact

To estimate the impact that congestion has on job accessibility, a second set of accessibility calculations are performed using a departure time of 4 AM, which is assumed to approximate uncongested conditions in most areas. The difference between job accessibility at 4 AM and job accessibility at 8 AM is interpreted as the number of jobs that a traveler could reach (within a given travel time threshold) in uncongested conditions, but could not reach in congested conditions due to lower speeds. This can be expressed both as an absolute number of jobs, as in the congestion impact maps presented in Section 2, and as a percentage change in accessibility. Expressing this metric as a percentage allows the degree of congestion impact to be compared across regions that have different absolute levels of accessibility. For example, a congestion impact of 9% at the 30 minute travel time threshold indicates that the average worker can reach 9% fewer jobs during congested periods than during uncongested periods.