



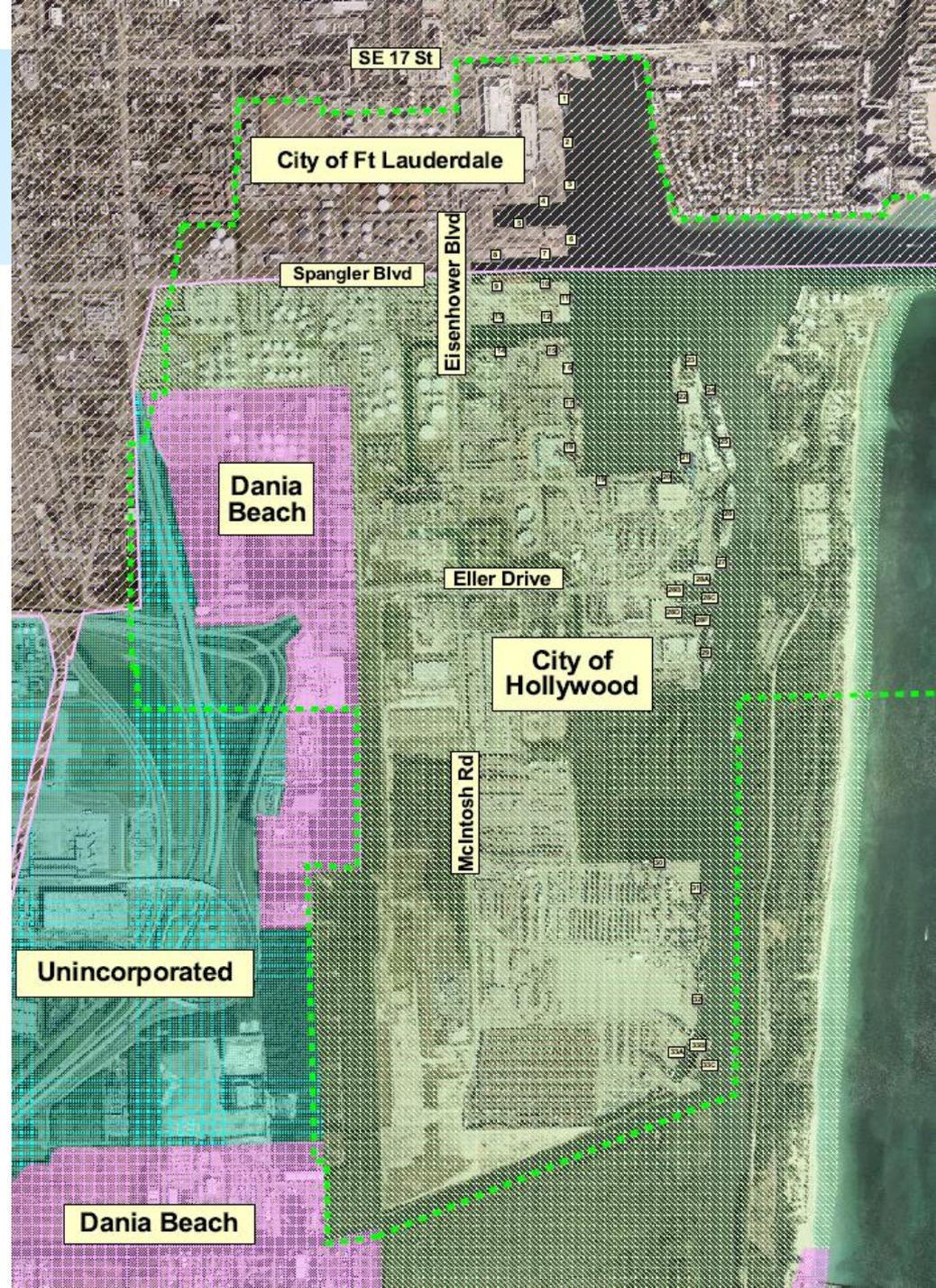
Port Everglades

Presented to
FMPOAC Freight Committee

July 23, 2015

Port Overview

- Dania Beach
- Fort Lauderdale
- Hollywood
- Broward County
Municipal
Services District



Port Everglades Overview

Enterprise Fund of Broward County Government

- Operations are supported 100% by user fees; no local taxpayer dollars
- \$153 million operating revenue in FY 2014

Landlord Port

- We DO develop and lease land + facilities
- We DO NOT operate terminals or handle cargo

Diverse revenue stream, with the ability to grow in the future

- Cruise = 42%
- Cargo = 21%
- Petroleum = 19%
- Other = 18%



Port Mission

As a powerhouse for international trade, travel and investment, Port Everglades leverages its world-recognized South Florida facilities and innovative leadership to drive the region's economic vitality and provide the highest levels of service, safety, environmental stewardship and community accountability.



Port Everglades by the Numbers

#1 Seaport in Florida by Revenue

- \$153 million (FY2014)

#1 Container Port in Florida

- 1,860 ship calls
- 1 million TEUs (FY2014)

#1 Seaport for Exports in Florida

- \$13.63 billion (CY2014)

#1 Refrigerated Cargo Port in Florida

- 125,272 TEUs (FY2014)

#2 Multi-Day Cruise Port in the World

- 877 ship calls
- 4 million passengers (FY2014)

#2 Petroleum Port in Florida

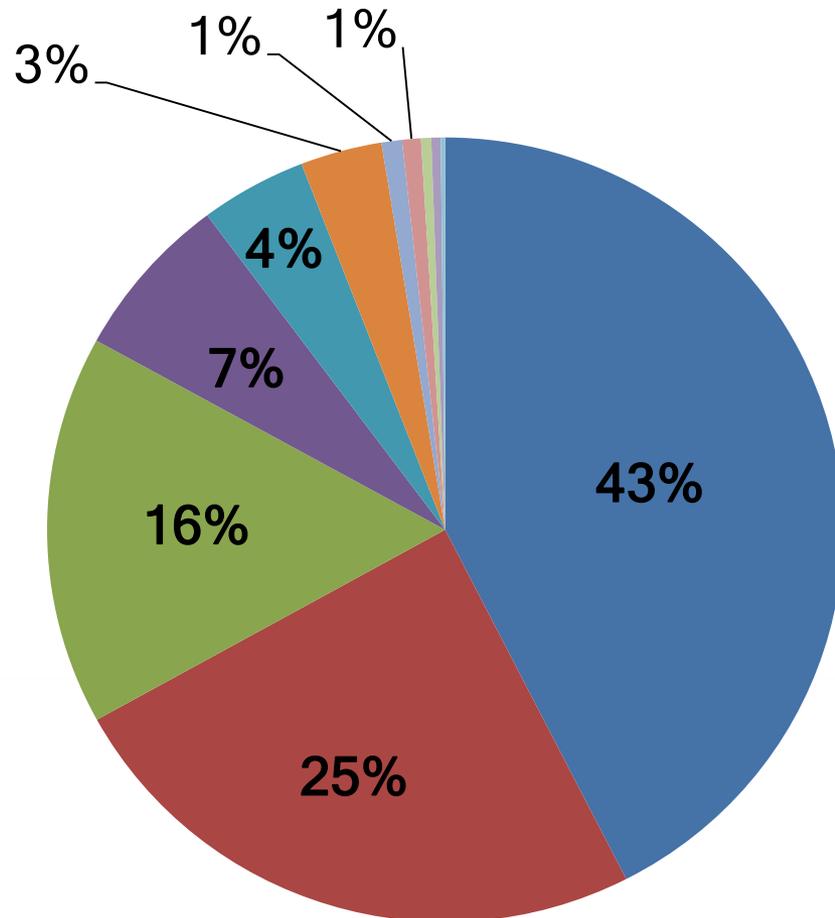
- 591 ship calls
- 112 million barrels (FY2014)

#3 Foreign-Trade Zone in the U.S.

- \$9.4 billion total activity (CY 2014)



Port Everglades - Containerized Cargo by Lane (FY2014)



Market Share, Total TEUs

- CENTRAL AMERICA
- CARIBBEAN
- SOUTH AMERICA
- MEDITERRANEAN
- NORTHERN EUROPE
- NORHTEAST ASIA
- INDIAN SUB-CONTINENT
- OTHERS
- MIDDLE EAST
- SOUTHEAST ASIA
- AFRICA

Port Everglades: An Economic Powerhouse

- More than \$28.3 billion total business activity
- 13,322 direct jobs
- \$809,333 million in state and local taxes
- More than 224,054 Florida jobs supported, earning \$8.7 billion in wages



The Big 3: Cruise, Cargo, Petroleum



Cruise - Smooth Sailing Ahead

(FY2014)



- Ranked #2 multi-day cruise port in the world
- 4 million passengers
- 9 cruise lines, 34 homeported ships
- Revenues of \$59.4 million
- \$1.9 billion economic impact in Broward
- 6,599 direct jobs



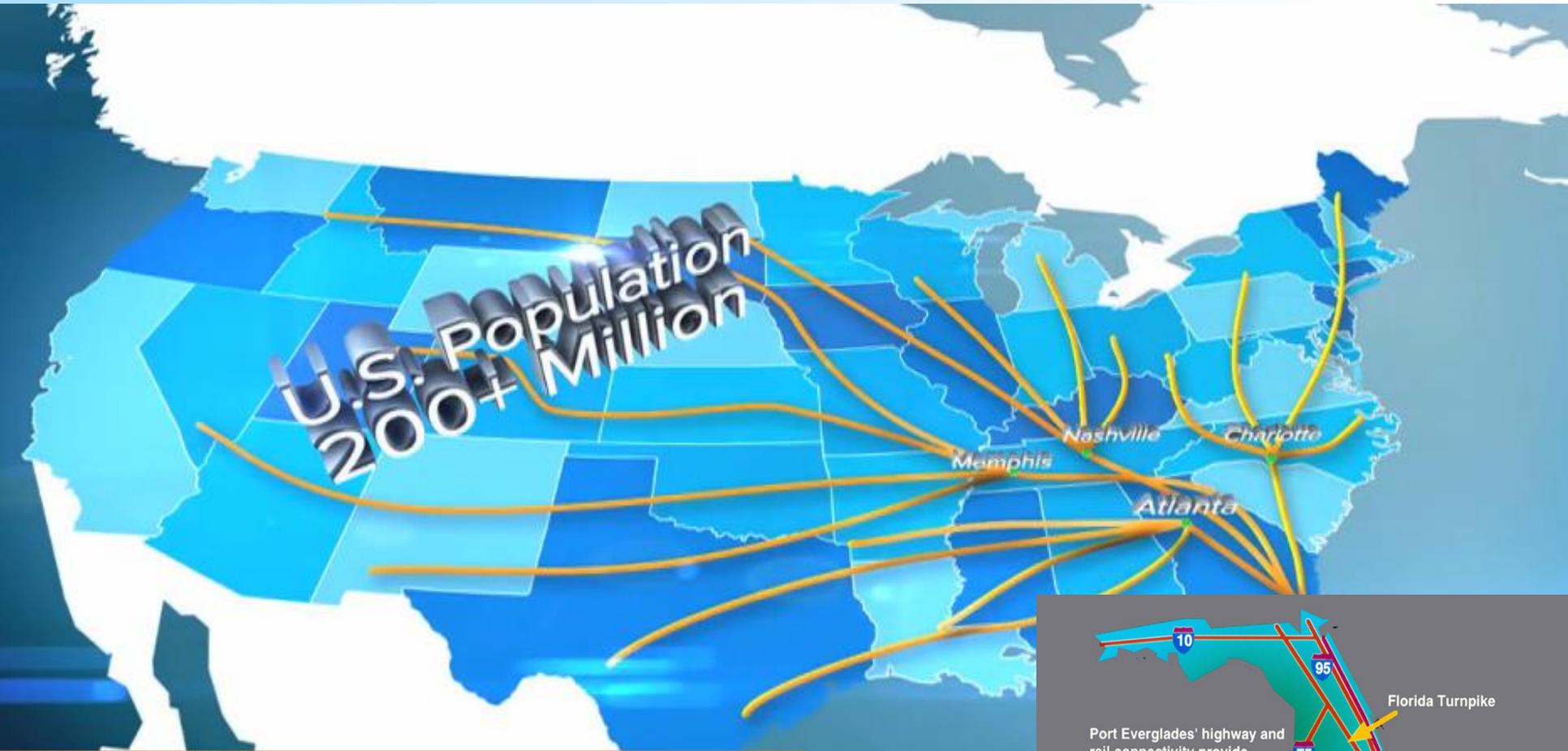
Containerized Cargo - Leading Florida

(FY2014)

- Top container port in Florida
- Ranked 12th in the United States
- Moved 1 million TEUs
 - Export: 505,033 TEUs • Import: 507,311 TEUs
- Revenues of more than \$32.5 million
- 20+ ocean carriers, 13 terminal operators
- Serving more than 150 ports in 70 countries



How We Connect - Domestic

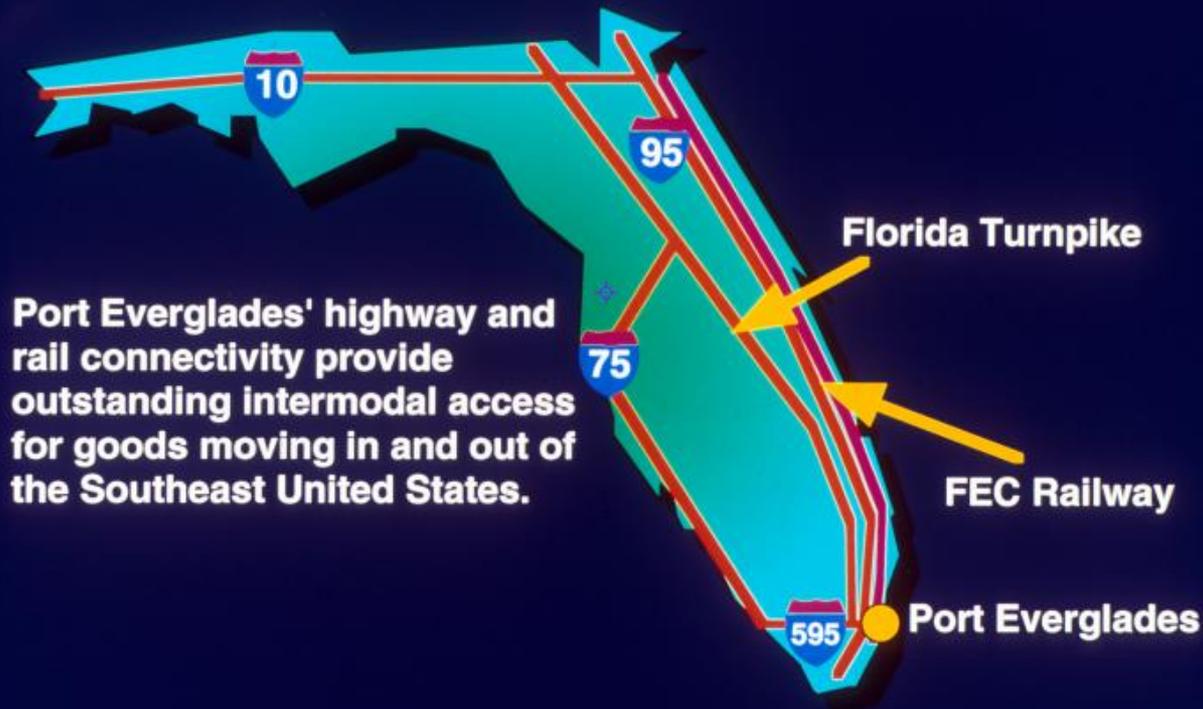


Atlanta/Charlotte = 2 days by rail
Nashville/Memphis = 3 days by rail
70% of U.S. Population = 4 days by rail



Excellent Connections

Port Everglades Highway & Rail Connectivity



How We Connect Internationally

Crossroads of North-South and East-West Trade



Petroleum - We Fuel South Florida

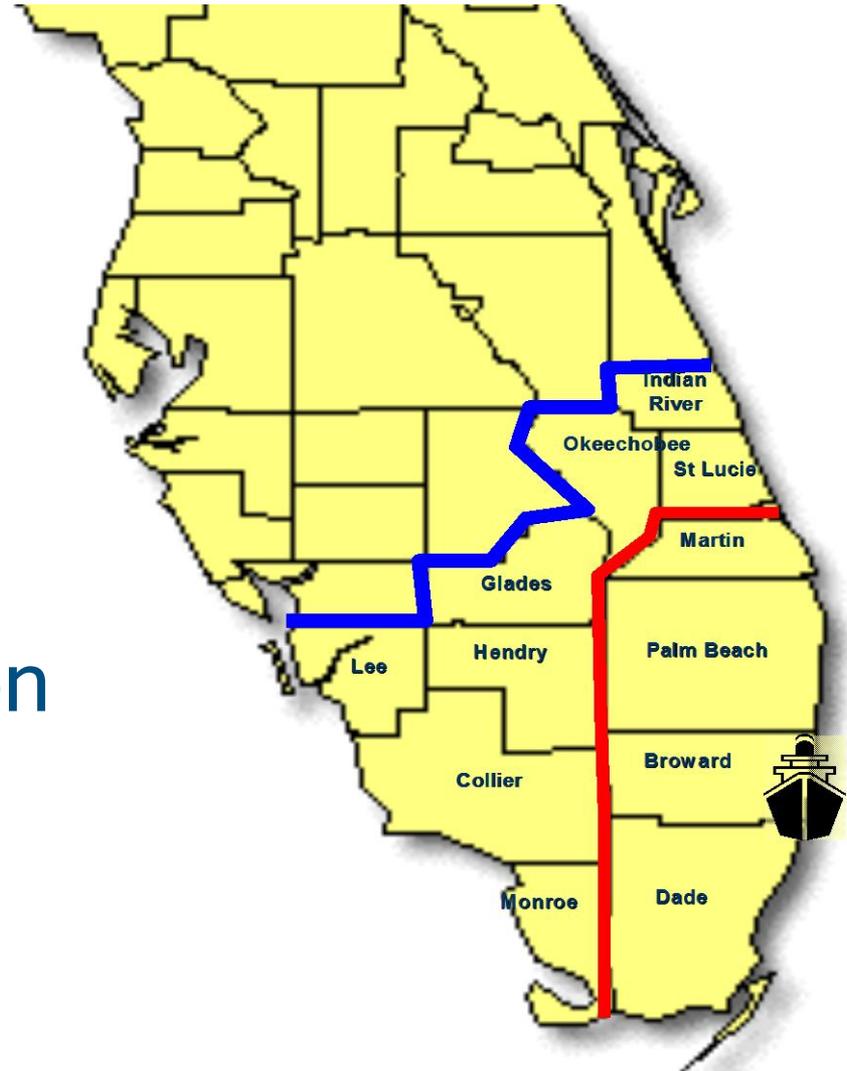
(FY2014)

- 112.4 million barrels (4.7 billion gallons)
- Revenues of \$29.3 million
- 12.6 million gallons delivered daily
- Supply petroleum to 12 Florida counties
- Provides jet fuel to 3 international airports



Counties Served by Port Everglades

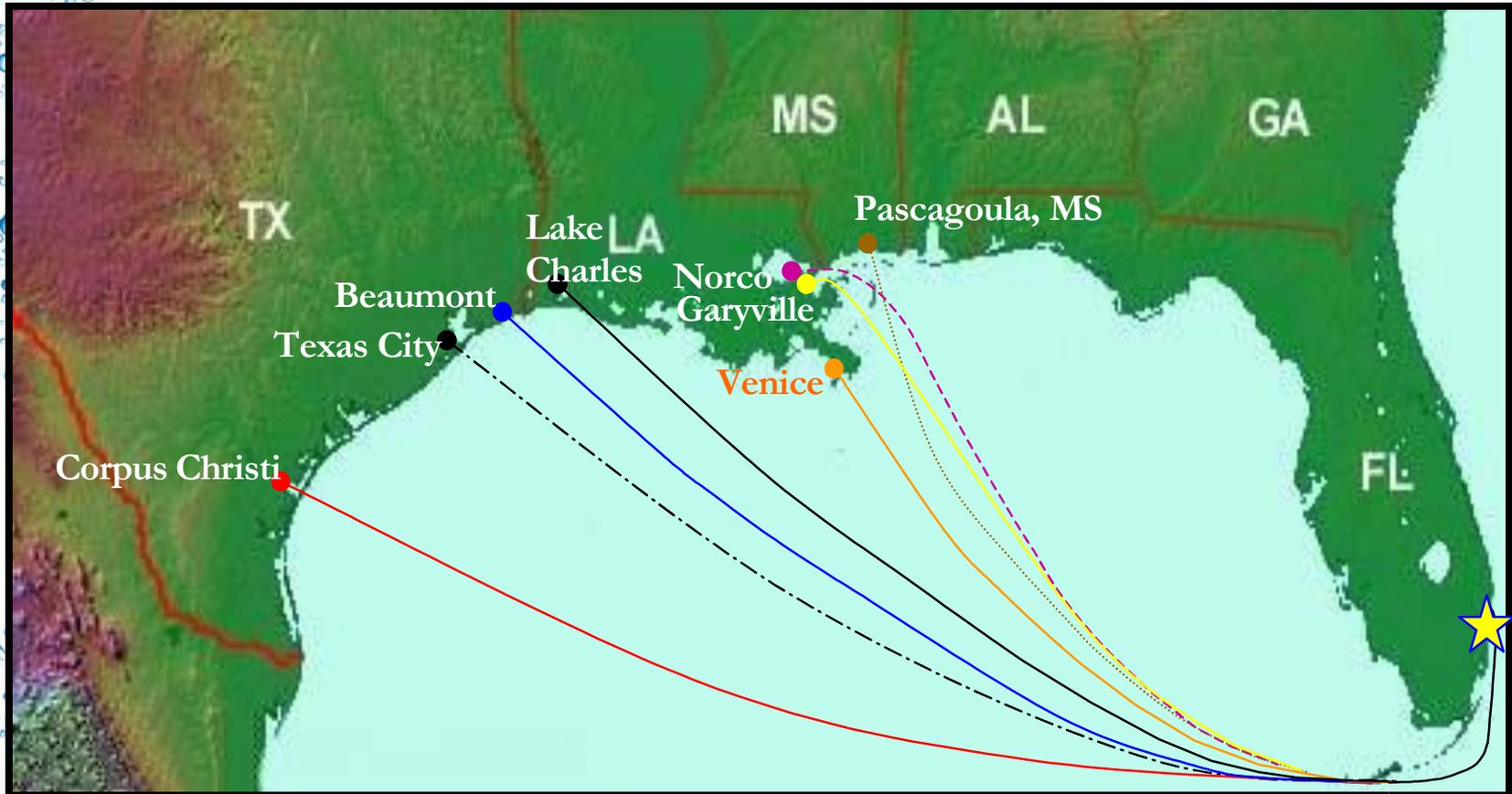
- Red line indicates counties 100% served by Port Everglades
- Blue line indicates border of distribution area



Foreign Origins



Domestic Origins



20-Year Master/Vision Plan Update



Intermodal Container Transfer Facility

- 42.5-acre near-dock facility operated by FECR
- Transfer international & domestic containers between ship and rail
- Handle domestic containers originating in/destined for the eastern U.S. market
- Connections to Class 1 railroads CSX and Norfolk Southern in Jacksonville allow for rail service to 70 percent of the U.S. population within four days



Eller Drive Overpass

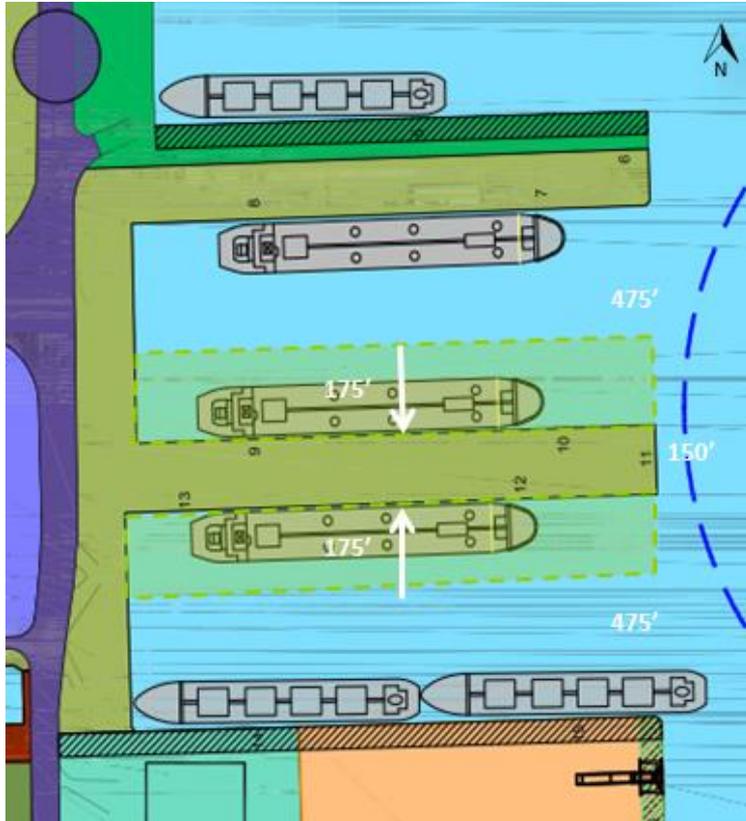


Southport Turning Notch Extension

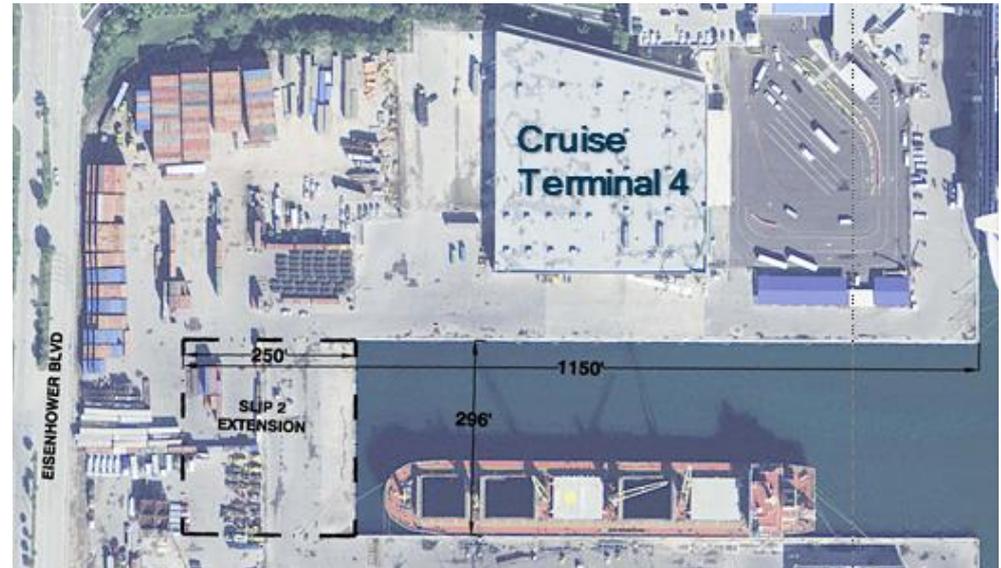
Adding up to 5 new cargo berths, super post-Panamax cranes



Northport Expansion Projects



Cruise: Lengthening Slip 2 by 250 feet to accommodate today's larger cruise ships

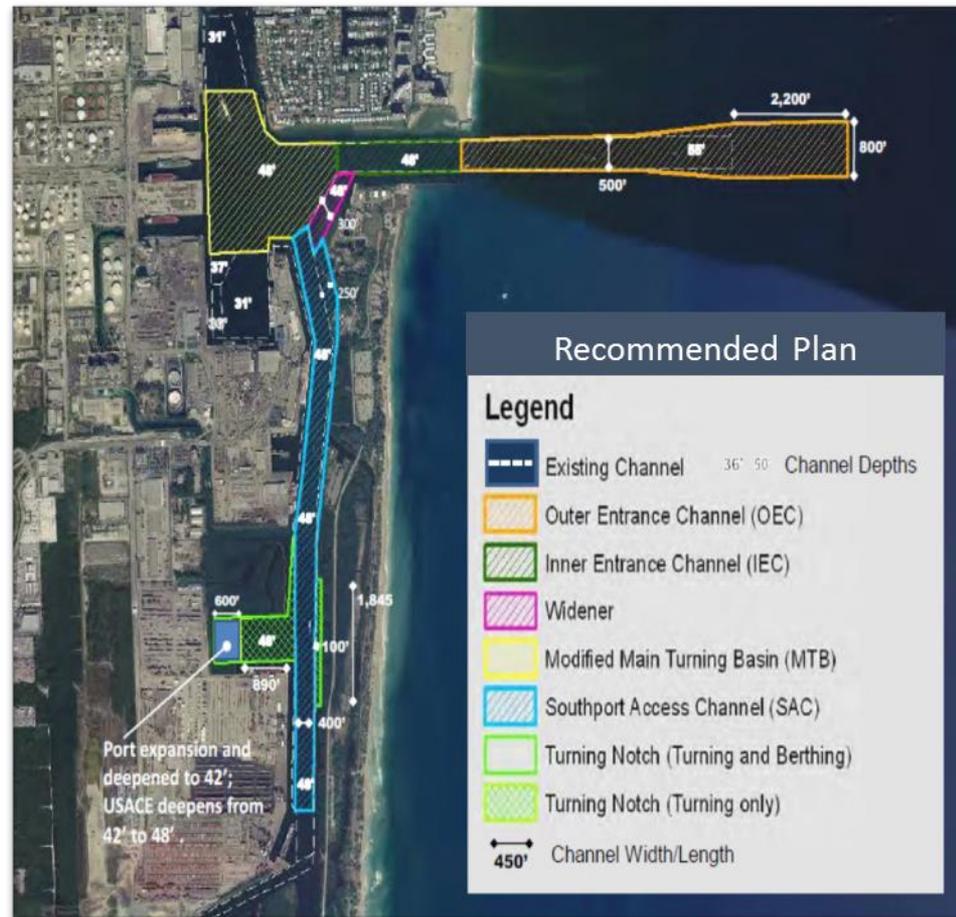


Petroleum: Slip 1 Expansion includes new bulkheads and reconfiguration of Berths 9 and 10

Deeper (48 feet+1+1) and Wider Channels

U.S. Army Corps of Engineers/Port Everglades

Total Project Cost	\$374.1M
Anticipated Federal funding	\$189.9M
Port Funding	\$184.2M
Total eligible for State funding based on current 75% criteria	\$138.2M
Appropriated State funds	\$3.6M
Currently programmed State funds	\$15.0M
Remaining amount eligible for additional State funding	\$119.6M



ACOE Deepening and Widening Funding Needs*

	TOTAL	FEDERAL SHARE	NON-FEDERAL SHARE
FY 17	\$91,500,000	\$46,500,000	\$45,000,000
FY 18	\$138,500,000	\$69,750,000	\$68,750,000
FY 19	\$138,500,000	\$69,750,000	\$68,750,000
TOTALS	\$368,500,000	\$186,000,000	\$182,500,000

*Based on most current cost estimate from the U.S. Army Corps of Engineers. This does not include the estimated \$5,600,000 for the Pre-Construction, Engineering and Design phase.



Thank You!

