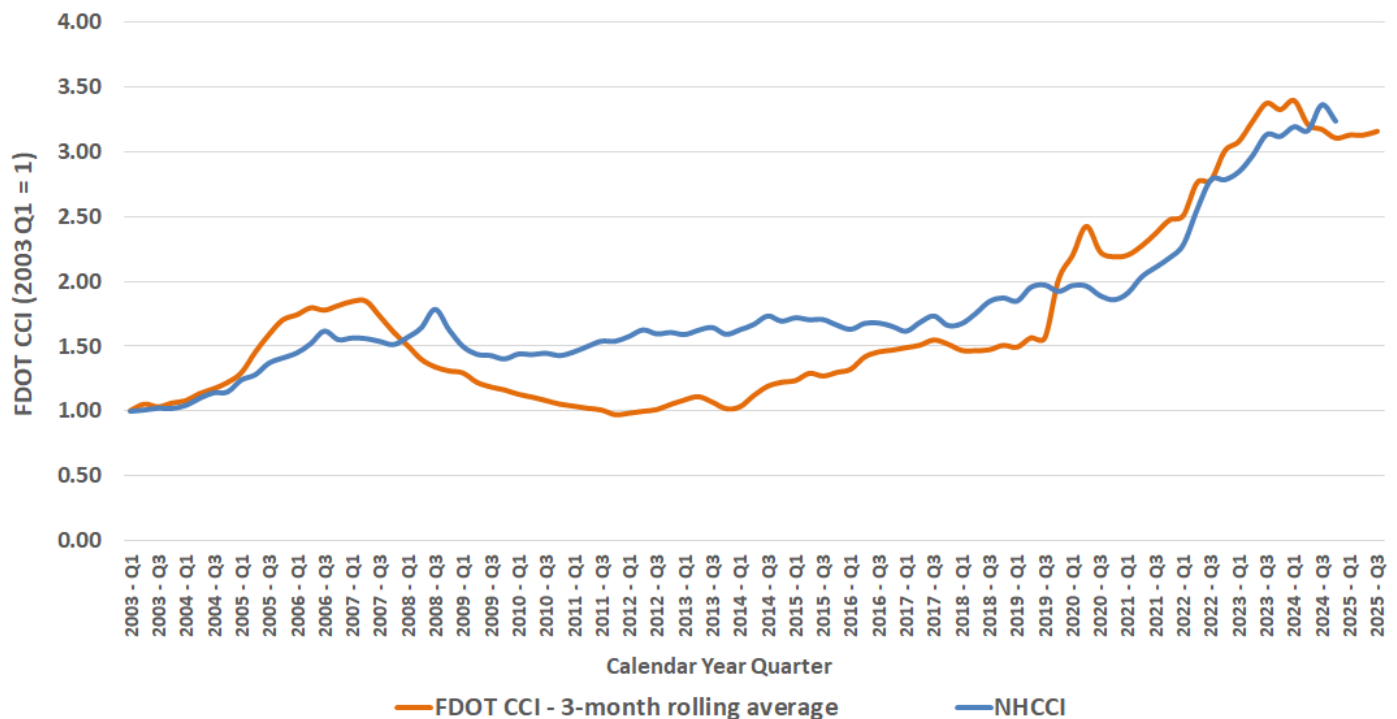


October 2025: 2025 Q3 FDOT CCI was 3.16 with Updated Bids



Updating the FDOT CCI with the latest monthly bid data for calendar year 2025, the index increased slightly from 3.13 in 2025 Q2 to 3.16 in 2025 Q3. The update, which refreshed the 2025 dataset from January through September (partial month), added 3,690 bids to the dataset after all filters were applied. With the new bids added, the decline in bid prices that began in mid-2024 seems to be holding, though bids remain significantly higher than pre-pandemic levels. It should be noted that the preliminary 2025 Q2 index value was revised down from 3.20 to 3.13 with the bid data refresh, indicating that pricing has been relatively stable over the past six quarters after falling from a peak of 3.39 in 2024 Q1.



Source: TBG calculated from data provided by FDOT Office of Forecasting and Project Cost.
Note: 2025 Q3 data are preliminary.

Table 1. Summary of Filter Application and Bid Counts

Number of Bids	Unfiltered Count	LS Removed	<1% Share Removed	Outliers Removed	Final Count
FDOT CCI September 2025	499,169	33,253	118,587	6,405	340,924
FDOT CCI October 2025	504,501	33,337	120,077	6,473	344,614
Difference	5,332	84	1,490	68	3,690

Source: TBG calculated from data provided by FDOT Office of Forecasting and Project Cost.