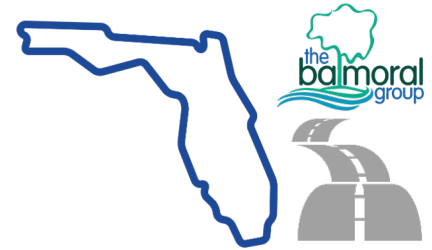
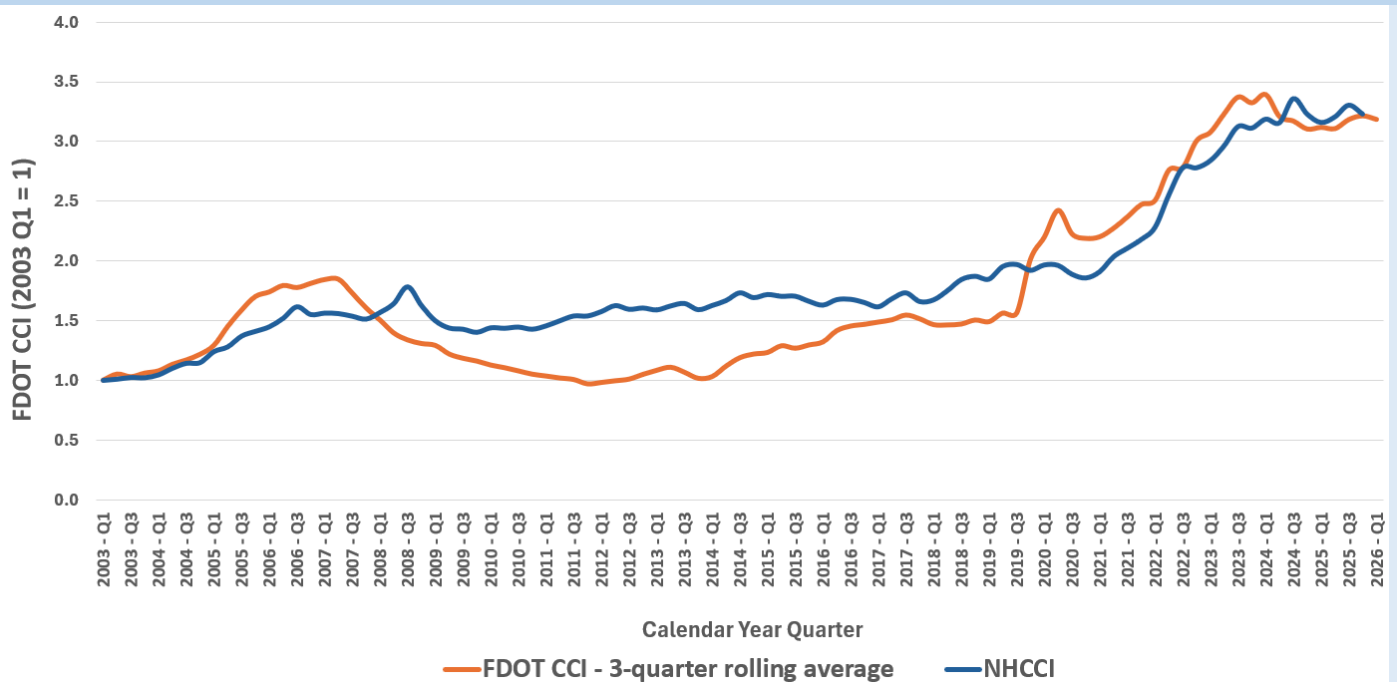


June 2026: FDOT CCI Slightly Down in 2026 Q1



Updating the FDOT CCI with complete bid data through March 2026, the FDOT index decreased slightly from 3.21 in 2025 Q4 (October – December 2025) to 3.18 in 2026 Q1 (January – March 2026). Additional data continue to show that FDOT’s costs have been relatively stable, fluctuating by -1 to 2% each quarter since 2024 Q3. The most recent quarter of NHCCI data (October – December 2025) shows a decline in pricing nationally as well, albeit lagged due to data availability. Overall national costs fluctuated by as much as 6% and as little as -4%, quarter-to-quarter, since 2024 Q3, showing a more volatile pattern than in Florida.

Figure 1. Quarterly FDOT CCI, Updated to Calendar Year 2026 Q1 (FY 2026 Q3)



Source: TBG calculated from data provided by FDOT Office of Forecasting and Project Cost.

Table 1. Summary of Filter Application and Bid Counts

Number of Bids	Unfiltered Count	LS Removed	<1% Share Removed	Outliers Removed	Final Count
FDOT CCI – 2025 Q4 Update (published March 2026)	511,279	33,736	121,849	6,538	349,156
FDOT CCI – 2026 Q1 Update (published June 2026)	520,790	34,220	124,314	6,661	355,595
Difference	9,511	484	2,465	123	6,439

Source: TBG calculated from data provided by FDOT Office of Forecasting and Project Cost. This table includes data through calendar year 2026 Q1 (January - March 2026).