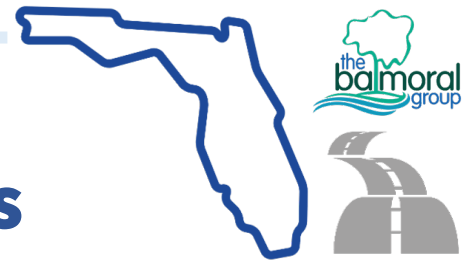
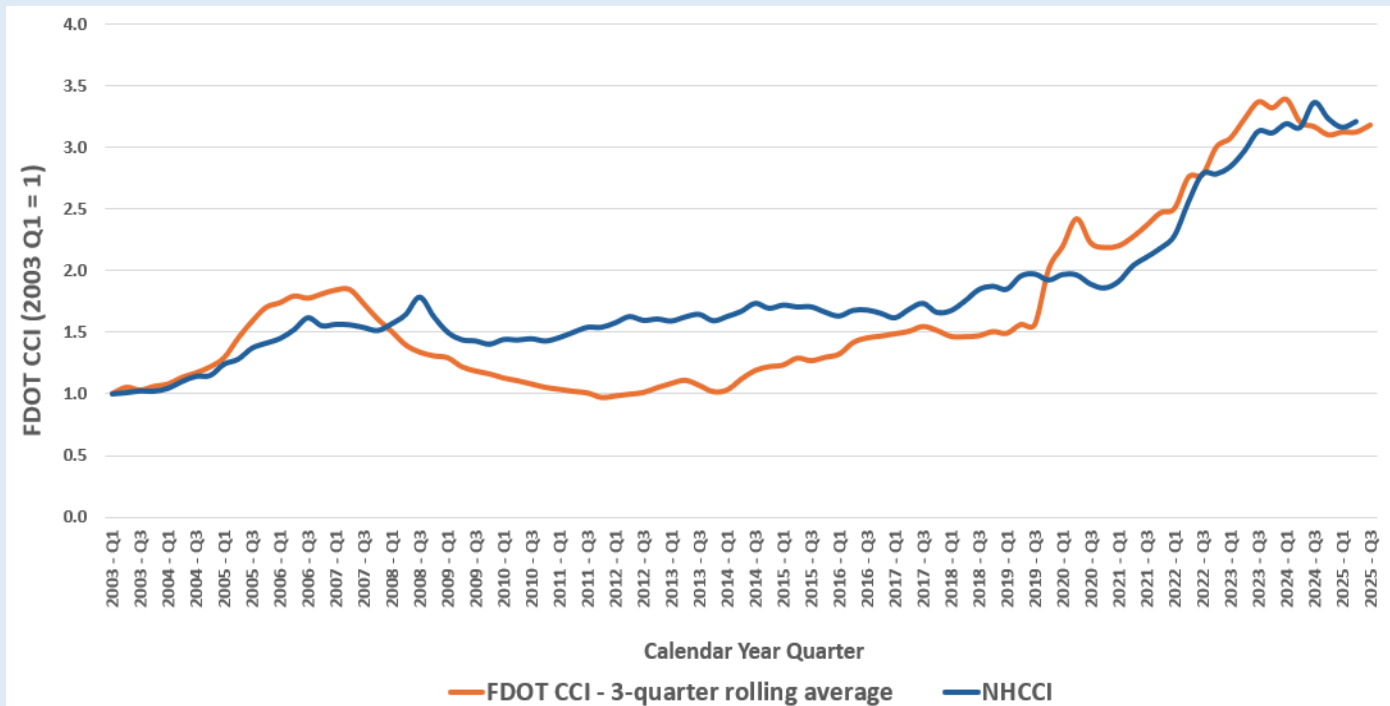


February 2026: FDOT CCI Up Slightly with Recent Bids



Updating the FDOT CCI with bid data through December 2025, the FDOT index increased from 3.13 in calendar year 2025 Q2 (April – June 2025) to 3.18 in 2025 Q3 (July – September 2025). 2025 Q3 (FY 2026 Q1) bid data shows an uptick in pricing. Pricing was relatively stable over the past six quarters after falling from a peak of 3.39 in 2024 Q1. The decline in bid prices that began in mid-2024 seems to be shifting, according to the latest complete quarter of data. Florida may be starting to see the upward movement in pricing that the majority of the country experienced last quarter (NHCCI).

Figure 1. Quarterly FDOT CCI, Updated to Calendar Year 2025 Q3 (FY 2026 Q1)



Source: TBG calculated from data provided by FDOT Office of Forecasting and Project Cost.

Table 1. Summary of Filter Application and Bid Counts

| Number of Bids | Unfiltered Count | LS Removed | <1% Share Removed | Outliers Removed | Final Count |
|-------------------------------|------------------|------------|-------------------|------------------|-------------|
| FDOT CCI October 2025 | 504,501 | 33,337 | 120,077 | 6,473 | 344,614 |
| FDOT CCI February 2026 | 510,376 | 33,710 | 121,493 | 6,532 | 348,641 |
| Difference | 5,875 | 373 | 1,416 | 59 | 4,027 |

Source: TBG calculated from data provided by FDOT Office of Forecasting and Project Cost. This includes data through December 2025.

This update refreshed the 2025 dataset from January through December (partial month) and added 4,027 bids to the overall dataset. 2025 Q3 saw an increase of about 1,450 bids. For the next update, 2025 data are subject to slight adjustments with the addition of final 2025 Q4 data. This is aligned with NHHCI methodology, which updates previous quarters as more data are finalized and added to the index. Fewer than 100 bids were removed from 2025 Q1 and 2025 Q2 (each) with updated data. 2025 Q4 data contributed to the annual filters, but an index value was not reported with this update as December bids accounted for a partial month.