# **User Profile – Privileges and Notifications**

The Privileges and Notifications section of your User Profile provides a summary of which parts of PSEE you have privileges to work within. By default all FDOT Users have access to read the data in PSEE. To create or update data in PSEE requires that you have been granted the privilege (access) to do so. This access is listed in very specific details. In addition, this section gives you the ability to choose the activities you would like to receive email notifications about. (To learn how to subscribe to a project see Notification Subscriptions)

1. Select the **User Profile** icon beside your name in the upper right hand corner.



2. From the User Profile page select the **Privileges and Notifications** header to expand that section.

Privileges and Notifications (Click	to collaps	e)								
Project Info 🔹	[Request	Privi	lege	s]						
Privileges Receive Notifications										
	D1	D2	D3	D4	D5	D6	D7	TP	co	
										Select Al
Manage Backup PSEE Project Man	agers*	*	*	*	*	*	*	*	*	Ecomple
Edit Supplemental Info										Eample
Upload PSEE Project Document			0							Example
Edit PSEE Project Manager	*	*	*	*	*	*	*	*	*	Example
Edit PSEE Project Document										Example
Remove PSEE Project Document										Example
Import Data										Example
*These privileges are determined by business rules and not directly assigned.										
Save Cancel										

The far left column lists the access that can be granted in PSEE. The middle columns indicate the District you have been granted access for. Access to PSEE is granted by the PSEE District Administrator and is managed separately by each District.

- A green check means you have been granted access to complete that activity in PSEE for the listed District. You can complete that activity for ANY Project in that District.
- A blank means you have not been granted access to complete that activity in PSEE for that District.
- A dash (--) means that level of access cannot be granted by the District Administrator, but is instead granted based on PSEE Business Rules. For example, only member of the District Administrators group can Update Project Managers.
- Note: This is a read-only view of your access. Access is not granted on this screen.

Privileges and Notifications (Click to collapse)											
Project Info    Request Privileges]											
Privileges Receive Notifications											
	D1	D2	D3	D4	D5	D6	D7	TP	co	Select All	
Manage Backup PSEE Project Managers	*	*	*	*	*	*	*	*	*	C Ecample	
Edit Supplemental Info										Eample	
Upload PSEE Project Document			$\bigcirc$							Example	
Edit PSEE Project Manager	*	*	*	*	*	*	*	*	*	Example	
Edit PSEE Project Document										Eample	
Remove PSEE Project Document										Eample	
Import Data										Eample	
*These privileges are determined by business rules and not directly assigned.											
Dave Cancer											

# **Requesting Access**

Access to PSEE is granted by your PSEE District Administrator. If you need additional access in PSEE you may request it using the **Request Privileges** hyperlink.

**1.** Select the desired module from the Drop Down.

Privileges and Notifications (Click
Project Info 👻
Address Book Journal Module Project Info Commitments Critical Schedule Contracts Design Approval Requests
Environment Estimates
External Agency Permits Project Change Package Project Status RTM Scheduling Scope Survey Work Order Work Program (Includes Phases) WP Phase 52

2. With the correct Module selected, select the **Request Privileges** hyperlink located at the top of the Privileges and Notifications section.

Privileges and Notifications	(Click to collapse)
Estimates	<ul> <li>[Request Privileges]</li> </ul>

**3.** A new window appears. Select the additional privileges that are needed. PSEE Access is granted by District, so ensure you are selecting the correct District column. Select the **Request** button when complete.

Request Privileges									
Change Requests Estimates	D1	D2	D3	D4	D5	D6	D7	TP	co
Update Estimate Required Status									
Manage Estimate Request									
Manage Estimate Request Assignment									
LRE Estimator									
Trns*port Estimator									
RWMS Estimator									
Set Estimate Locked Date									
Request Cancel									

4. An email will be generated to the appropriate District Administrators.

ProjectSuite Enterprise Edition Privileges have been requested
WILLIAM.BARBER@dot.myflorida.com
To: District 3 Administrators
Tuesday; June 05, 2012 11:08 AM
Please grant me access to the following module(s) for all Projects within District 3. To grant these privileges, go to the <u>Admin</u> screen and select the User Privileges tab.
Update Estimate Required Status
William Barber Florida Dept. of Transportation Project Manager - District Three Design Office: (850) 415-9612

### **Project Manager Access**

When assigned as the Project Manager for a Project in PSEE, you are automatically granted a default level of privileges for that Project. **That level of access is not reflected in the Privileges & Notifications screen.** 

District Administrators have rights to assign Project Managers in PSEE. When assigned as a Project Manager in PSEE you will receive an email with a link to the Project. The project will be seen in the My Projects link.

Editio	Project - Search -	My Assignments - My Jour	Work nal - User	U: As: Prof	Self ile - Work	PAT Crew	s - I	SON Telp
	WP Pr ALAIN	oject Manager: A WEBB	• •	My Projects		Project Manager	Bookmarked	Notifications
ager]					419305-1 220663-4	0	0	0
r of Lanes	MP From/To 0.419 / 1.112 1.112 / 6.799	Section Work Length 0.693 5.687			424620-1 416915-1 424609-1 421638-1 421641-1			00000
TO INTERCO	ASTAL BRIDGE				415381-1 426931-1	0	0	0

The PSEE Project Manager is displayed in the PSEE Project Module.

Μ	Project Info [220	663-4] (Click to	o collapse)			Мġ
odule N	Item Segment District:	(Click to collap Version:	pse) PSEE Project Manager:	WP Project Manager:	Ŧ	y Proje
lenu	District 3	AD	RYAN PATTERSON [Add Backup Project Manager]	WILLIAM BARBER		ots

For a list of the default access given to a Project Manager, see the help document <u>Privileges for Project</u> <u>Managers</u>.

# Notifications

The Notifications column, on the far right, allows you to choose which emails you would like to receive from PSEE for the Projects you have subscribed to. This column represents your personal notification defaults for PSEE. *If you have delegates assigned, your notifications ARE NOT automatically sent to your delegate.* 

Privileges and Notifications (Click to collaps	se)										
Project Info											
Privileges Receive Notifications D1 D2 D3 D4 D5 D6 D7 TP C0											
Manage Backup PSEE Project Managers*	*	*	*	*	*	*	*	*	Select All		
Edit Supplemental Info Upload PSEE Project Document		0							Eampk		
Edit PSEE Project Manager* Edit PSEE Project Document	*	*	*	*	*	*	*	*	Example		
Remove PSEE Project Document Import Data											
*These privileges are determined by business rules and not directly assigned.											
Save Cancel											

- 1. To receive an email for an activity, click the Receive Notifications box for that activity.
- 2. To receive all notifications you can click the **Select All** box at the top of the column.
- 3. Select **Save** at the bottom of the screen to save your settings.

# **Notification Examples**

The Notifications column, on the far right, also provides you with an Example of each of the Notifications. Select the Example hyperlink to view a template of the information that will be provided in the email notification.

Privileges and Notifications (C	lick to co	ollap	se)								
Request Privileges											
Privileges Receive									Receive Notifications		
	D1	D2	D3	D4	D5	D6	D7	TP	RE	CO	
											Select All
Project Project Info											
Manage Backup Project Mana	gers*	*	*	*	*	*	*	*	-*	*	Example
Edit Supplemental Info			$\bigcirc$								Example 3
Upload PSEE Document			0								Example
Edit Project Manager	*	*	*	*	*	*	*	*	*	*	V Example
Edit PSEE Document			0								Example
Remove PSEE Document			0								Example
Manage											
Address Book			-		_				_		
Add Internal Contact			0								Example
Remove Internal Contact			0								Example
Privileges and Notifications (Clic	k to colla	pse)									
Request Privileges											
		1	1-	Privi	lege	es				Rec	eive Notifications
	lanago B	acku	in Dr	oloc	t Ma	nad	ore	DIE	00		
Project	lanage D	achu	ip Fi	ojec	L INIC	may	era		_		
Project Info											
Manage Backup Project Mana					-						
Edit Supplemental Info	Projec	t M	ana	ger	[Be	tor	ej				
Upload PSEE Document	Name:										
Edit Project Manager	manne.										
Edit PSEE Document	Projec	t M	ana	ger	[Aff	ter]					
Remove PSEE Document											
Manage	Updated	i valu	les s	hown	her	e					
Address Book											
Remove Internal Contact								Clo	se		

#### Remember: Configuring your Email Notifications is a two-part process.

Add External Contact

- 1. Tell PSEE which emails you want to receive. (Notifications)
- 2. Tell PSEE which Projects you want to receive email on. (Notification Subscriptions)