# Scheduling – Global View

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# Scheduling – Global View on the Main Menu

**Scheduling** on the Main Menu is not visible to all PSEE Users. The **Scheduling** option is displayed only to the following PSEE Users:

- 1. The User is assigned as a Responsible Person to any Activity in Primavera.
- 2. The User is a Primavera **Scheduler** that has been given access/privileges in PSEE and is responsible for completing Activity Requests. The PSEE Project Manager does not have this privilege automatically.

ProjectSuite Enterprise Edition		User: CAROL WAKLEY ≗ [D7 Admin ≁ ] Work As: Self
Go To Project #	Dashboard - Project - Search - Scheduling	Create Project - Assignments - Other Tools - Reports - Help

### **Responsible Person Assignment in Primavera**

The Responsible Person assigned to an Activity in Primavera can be based on two methods. The Scheduling Experts can provide more information based on the scheduling method used in each District.

- 1. One method is assigning an individual as the Responsible Person or a Responsible Person Value in Primavera.
- 2. The second method is assigning the Responsible Person using the Standard Structure of Organizational Breakdown Structure (OBS). OBS allows for individuals or groups to be assigned to the Responsible Person in Primavera. Groups are based on a hierarchical internal structure established in the District. The OBS method is currently the default method set for the District. Below is an example of the OBS hierarchy used by some Districts.



#### The Responsible Person in Primavera

As a **Responsible Person** in Primavera, you will automatically be able to access **Scheduling** – Global View on the Main Menu in PSEE, but only to view and submit Schedule changes for your projects. You may also view the Schedule Activities for projects of other Responsible Person(s).

## Scheduler: Requesting Privileges for Scheduling – Global View

The Scheduler as a PSEE User will need to request access/privilege to a specific activities to receive the **Scheduling** – Global View on the Main Menu through PSEE. This request will be sent to the District Administrators. (The District Administrators are listed in the footer of every PSEE page.) For information on how to request access to specific activities within a Module, see <u>User Profile – Privileges and Notifications</u>.

Below are the activities that can be granted privilege to receive the **Scheduling** – Global View on the Main Menu. Place a check in the box beside the activity access/privilege being requested in the column appropriate for your District. Select the Request button to send the request to the District Administrator for action.

quest Privileges	_	_	_	_	_	_	_	_	_
	D1	D2	D3	D4	D5	D6	D7	TP	co
Change Requests Scheduling									
Complete Schedule Activity Change			V						
Set Schedule Lock Through Date									
Request Schedule Activity									
Request Cancel									

#### Note: When access/privilege is granted, it is for all projects within that District.

Scheduling –Global View on the Main Menu:

- Allows the PSEE User with privilege to *document* and *submit* updates to **multiple Activities** for **multiple projects**.
- Allows the PSEE User with privilege (Scheduler) to *document* and *complete* updates to **multiple Activities** for **multiple projects**.

**Note:** The Scheduling Request Module that is found under the Module Menu is not covered within this help document. For information on the Scheduling Request Module, please refer to the <u>Scheduling Request</u> Help Document.

# Scheduling

Scheduling provides the PSEE user with a global view of multiple projects and all related Activities from Primavera. The information displayed in PSEE differs depending on whether access is granted as a Responsible Person in Primavera or as a Scheduler with PSEE privileges.

## **Electronic Schedule Update: Responsible Person View**

The User assigned to a Project as a **Responsible Person** in Primavera will see the **Show Schedule for** field with the user's name displayed under the **Electronic Schedule Update** section.

ProjectSuite Enterprise Editior	User: SANDR	A LA	MB 🖴
Go To Project - #	Dashboard - Project - Search - Scheduling - Create Project - Assignments - Other Tools - Rep	orts -	- Help
Electronic Schedule Update (Click to collapse)		2	Ŧ
Show Schedule for SANDRA LAMB			
Update/Remove Activity Requests (Click to expand)		±	
New Activity Requests (Click to expand)		±	

#### Update/Remove Activity Requests Section: Responsible Person View

The Responsible Person in Primavera may view Activities, submit Requests to update Activities, or Request Removal of Activities for all his/her projects in PSEE.

1. All Projects and Activities for the Responsible Person are displayed. There may be many pages to view.

ctivity	Name -	Start Date		Finish Date		Oriq Dur	Rem Dur	Total Float		Request Removal
878-1:5	R 83 @ INSTITUTION ROAD INTE	RSECTION , P	SEE Pro	ject Manager - GA	RRETT	MARTIN				
303010	REVIEW PH III (90%) DESIGN PLANS Responsible Person(s): SANDF	5/28/2012 RA LAMB	A	6/8/2012	A	10	© 10	0	[Include Comment]	<u> </u>
310010	REVIEW PH IV (FBA) DESIGN PLANS Responsible Person(s): SANDF	8/6/2012 RA LAMB	A	8/24/2012	A	15	0 15	0	[Include Comment]	
306010	START TRANSMITTAL Package Responsible Person(s): Sandf	2/25/2014 RA LAMB	A	<ul><li>3/24/2014</li></ul>	A	20	0 20	0	[Include Comment]	
291010	THERMO QUANTITIES TO PM Responsible Person(s): SANDF	2/25/2014 RA LAMB	A	3/24/2014	A	20	© 20	0	[Include Comment]	<b></b>
260010	TYPICAL SECTION 1ST SUBMITTAL Responsible Person(s): SANDF	11/22/2011 RA LAMB	A	12/2/2011	A	9	0	51	[Include Comment]	
260020	TYPICAL SECTION Concurrence Responsible Person(s): SANDF	12/5/2011 RA LAMB	A	12/5/2011	A	1	01	189	[Include Comment]	

2. The Activities displayed by default are the ones that are not started and are in progress. The **Filter by Status** can be changed to display completed Activities also by checking the Completed check box.



- 3. The **Filter by Scheduled Start Date** displays all Start Dates by default (for selected Status). The display can be managed by selecting a radio button to display Start Dates beginning within the last 30 days, the last 60 days, or the last 90 days.
- 4. The Activity information from Primavera is displayed based on the filters selected. The Project information is in the gray bar.

Activity	Name -	Start Date		Finish Date		<u>Oriq</u> Dur	Rem Dur	Total Float		Request Removal
429878-1:S	R 83 @ INSTITUTION ROAD INTE	RSECTION , P	SEE Pro	ject Manager - G	ARRETT	IARTIN				
303010	REVIEW PH III (90%) DESIGN	5/28/2012	A	6/8/2012	A	10	© 10	0	[Include	<b>F</b>
	PLANS								Comment]	
	Responsible Person(s): SANDF	RALAMB								

- Activity Number Read-only Activity Number displayed from Primavera.
- Activity Name Read-only Activity Name displayed from Primavera.
- Start Date **[Updateable]** Start Date in the future can be updated to a different future date. Any change of Start Date to past date must be used with the Start Date Actual Indicator. Change Request in Draft is displayed on new line.

•	•	• •					
303010	REVIEW PH III (90%) DESIGN	5/28/2012	6/8/2012	10	10	0	
	PLANS						
	Responsible Person(s): SANDRA	LAMB					
Change R	equest created by SANDRA LAMB,	5/28/2012 A 🗹	6/30/2012 A				[Submit Request]
Currently in	n Draft						
		[Include Comment]					

- Start Date Actual Indicator Required when changing a Start Date to a past Actual date.
- Finish Date **[Updateable]** Finish Date in the future can be updated to a different future date. Any change of Finish Date to past date must be used with the Finish Date Actual Indicator. Change Request in Draft is displayed on new line.

303010	REVIEW PH III (90%) DESIGN	5/28/2012	6/8/2012	10	10	0	
	PLANS						
	Responsible Person(s): SANDRA	LAMB					
Change I	Request created by SANDRA LAMB,	5/28/2012 A	6/30/2012 A				[Submit Request
Currently	in Draft						
		[Include Comment]					

- Finish Date Actual Indicator Required when changing a Finish Date to a past Actual date.
- Original Duration Read-only field that is computed based on the Finish Date minus the Start Date to provide the number of days for Activity duration.

Start Date	Finish Date	<u>Oriq</u> <u>Dur</u>	<u>Rem Dur</u>
CTION , PSEE Proje	ARTIN		
5/28/2012	6/8/2012	10	10

- Remaining Duration When Remaining Duration days are entered, the Finish Date is protected and computed based on the number of days for Remaining Duration added to the Start Date.
- Total Float The Total Float for the Activity indicates the amount of time that a schedule activity can be delayed without delaying the early start date of any immediately following schedule activities.
- [Include Comment] Click on Include Comment hyperlink to open a Comment field for input that is specific to the Activity.

303010	REVIEW PH III (90%) DESIGN PLANS	5/28/2012		6/8/2012		10	10	0
	Responsible Person(s): SANDRA	LAMB						
Change	Request created by SANDRA LAMB,	5/28/2012	AV	6/30/2012	AV			
Currently	Currently in Draft							
								32 of 2000
		Review of De	esign Plar	s extended.				

• Request Removal check box – If the Activity needs to be removed from Primavera, place a check in the Request Removal check box on the same row as the Activity.



 Responsible Person(s) – Read-only field that displays the Responsible Person that is named in Primavera.

303010	REVIEW PH III (90%) DESIGN	5/28/2012		
	PLANS			
	Responsible Person(s): SANDRA	LAMB		
Change Request created by SANDRA LAMB, 5/28/2012				
Currently in	n Draft			

• The **Submit Request** hyperlink may be used to submit the changes for the one Activity.

303010	REVIEW PH III (90%) DESIGN	5/28/2012	6/8/2012	10	10	0
	PLANS					
	Responsible Person(s): SANDRA	LAMB				
Change R	Request created by SANDRA LAMB,	5/28/2012 A	6/30/2012 A			[Submit Request]
Currently	in Draft					
		[Include Comment]				

5. If changes made to the Activities are not ready for submission, then click on the **Save Requests as Draft** button. This will save the changes in PSEE, but the changes will not be submitted.

Save Requests as Draft	Submit All Requests	Cancel

6. If changes are made to multiple Activities and are complete, then click on the **Submit All Requests** button. This will save the changes in PSEE and submit the changes.

Save Requests as Draft	Submit All Requests	Cancel

7. If all changes to all Activities should be removed, then click on the **Cancel** button. This will return the Activities to their original state before any changes.

Save Requests as Draft Submit All Requests Cancel

#### Request Activity Removal

A Responsible Person may request removal of an Activity from a project in PSEE for a Scheduler to take action in Primavera.

 A check may be placed in the Request Removal column beside an Activity to mark it for Removal. (Please note that any Activity that has been submitted with a change cannot be marked for Removal until the Request is Completed or Canceled.)

Activity	Name 🔺	Start Date		<u>Finish Date</u>		<u>Oriq</u> Dur	<u>Rem Dur</u>	<u>Total</u> <u>Float</u>		Request Removal
429878-1:5	R 83 @ INSTITUTION ROAD INTERS	SECTION , PSEE	E Project	Manager - GARR	ETT MAR	TIN				
113050	PREPARE PH III (90%) DESIGN PLANS	3/27/2012	A	5/18/2012	A	39	© 39	5	[Include Comment]	
	Responsible Person(s): SANDRA	LAMB								

#### 2. Click on the Submit All Requests button.

Save Requests as Draft Submit All Requests Cancel

3. The Activity Removal Request is approved and ready for the Scheduler to complete in Primavera.

Г	113050	PREPARE PH III (90%) DESIGN	3/27/2012	5/18/2012	39	39	5
		PLANS					
		Responsible Person(s): SANDRA L	AMB				
	Activity Re	emoval requested by SANDRA LAMB,					
	Currently	Approved and ready to be Completed					

#### New Activity Requests: Responsible Person View

The Responsible Person may select the **Cancel Request** hyperlink to cancel any New Activity Requests where he/she is the Requestor of the New Activity. The **Complete Request** hyperlink will only be visible to the Scheduler with the privilege/access.

New Activity Requests	(Click to collapse)					
	Requestor	Start Date	Finish Date	Duration	Status	
411102-3 : SR 123 FROM	M NORTH OF TOMS (	CREEK TO NOT	RTH OF TURKEY	CREEK, PSE	E Project Ma	nager - SANDRA LAMB
Construction Support	SANDRA LAMB	9/13/2050	12/31/2050		Approved	[Cancel Request]
416946-1 : SR 30 (US 98	B) FROM SANTA ROS	A SOUND BR T	O EAST PASS BR	IDGE , PSEE	Project Man	ager - SANDRA LAMB
Construction Support	SANDRA LAMB	7/12/2012	7/31/2012		Approved	[Cancel Request]

## Electronic Schedule Update: View Schedule By User

Note: The **Scheduler** assigned as a PSEE User with the *Complete Schedule Activity Change* privilege will see the **Electronic Schedule Update** section displaying the **View Schedule By User** radio button option with the **Show Schedule for** field.

The Scheduler can **complete** Electronic Schedule Updates for multiple Projects for a User by selecting the **View Schedule By User** radio button option and entering the Responsible Person from Primavera in the **Show Schedule for** drop down. The person must be established as the Responsible Person in Primavera in order for the information to be displayed correctly.

Once there are Approved Requests, the Scheduler may view and complete all Activity Requests for all projects by User in his/her District. These will appear in the Update/Remove Activity Requests subsection or the New Activity Requests subsection under the Electronic Schedule Update section.

Electronic Schedule Update (Click to collapse)	Ŧ 🕄
View Schedule 🖲 By User 💿 By District	
Show Schedule for REBECCA DAVIS	
Update/Remove Activity Requests (Click to expand)	±
New Activity Requests (Click to expand)	±

- The Scheduler may **view** Activities, submit Requests to **update** Activities, or submit Requests to **remove** Activities for all his/her projects or another User in PSEE.
- The Scheduler may complete Activity updates electronically in Primavera from PSEE.
- The Scheduler may **complete** Activity Removal Requests. (Activity Removals must be done manually in Primavera.)
- The Scheduler may **complete** new Activity Requests. (New Activities must be created manually in Primavera.)

#### Update/Remove Activity Requests Section (By User)

The Scheduler may view and **submit** Requests to update or remove Activities for all projects for a specific User. Please reference this process that is explained earlier in this help document in the <u>Update/Remove</u> <u>Activity Requests Section: Responsible Person View</u> section.

Once there are Approved Change Requests, the Scheduler may view and **complete** any Requests that will update or remove Activities for any project for the specific User.

1. Click on the **Complete Request** hyperlink to complete the update or removal for a selected Activity.

Electronic Sche	edule Update (Click to collapse	)							3
ew Schedule	🖲 By User 🛛 By District								
Show Scheo	fule for REBECCA DAVIS								
Update/Remov	e Activity Requests (Click to c	ollapse)							
ilter by Statu	s: 🗹 Not Started 🗹 In Progress	Completed	Fil	iter by Schedule	d Start Date: 🔍	All 🖲 Within 30	days 🔘 Withi	n 60 days 🗢 Within 90 days	
Activity	Name -	Start Date		Finish Date	Orig Dur	Rem Dur	Total Float	Request Removal	
238395-5 : SF	500 (US 441) FROM LAKE ELLA	RD TO AVENIDA	CENTR	AL , PSEE Projec	t Manager - SAR	AH VANGUND	Y		
950090	2ND ANNUAL LOCAL AGENCY CONTACT	4/2/2012		4/2/2012	1	1	275		
	Responsible Person(s): GEOR	GE BORCHIK, F	REBECC	A DAVIS, JEREMY	DILMORE, JOE	L MARMIE, LAU	JRA REMINGTO	ON, SUSANNE HERTZ	
-	Request submitted by SARAH DY, Currently Approved and ready npleted	4/2/2012	A	4/2/2012	A			[Cancel Request] [Complete Requ	est
238394-3 : SF	500 (US 441) FROM PERKINS S	TTO SR 44 , PS	EE Proje	ct Manager - SAR	AH VANGUNDY				
351020	AUTHORIZE FED FUNDS FOR	7/6/2012		7/6/2012	1	1	619		

Note: The Complete Request hyperlink will complete Change Requests to **existing** Activities directly in Primavera. However, the **removal of Activities** must be done by the Scheduler in **Primavera** and the **Complete Request** hyperlink in PSEE will only document that the Scheduler has removed the Activities.

2. Click on the **Complete** button to make the Activity update automatically in Primavera.

Complete S	chedule Activity Change						
		Start Date	e	Finish D	ate	Remaining Duration	
Update	950090 2ND ANNUAL LOCAL AGENCY CONTACT	4/2/2012	A	4/2/2012	A	Duration	
🗖 Do n	ot apply these changes to Primavera. I've app	lied these change	es ma	nually.			
	Co	mplete Cance	el				

Or if the Scheduler wants to make the changes manually in Primavera, then click on the check box labeled '**Do not apply these changes to Primavera. I've applied these changes manually.'** before clicking on the **Complete** button.

proto o	Schedule Activity Change	Start [	ate	Finish	Date	Remaining
Jpdate	950090 2ND ANNUAL LOCAL AGENCY CONTACT	4/2/2012	A	4/2/2012	AV	Duration
🗹 Do n	ot apply these changes to Primavera. I've app	plied these cha	nges ma	anually.		
🗷 Do n			nges ma	anually.		

3. The updated Activity Request will not change until PSEE is updated from Primavera, but can be confirmed as Completed in the Scheduling Module under the project.

	-		-		-				
Completed Requests	(Click to collapse)								Ŧ
<b>Activity</b> 950090 - 2ND ANNUAL	LOCAL AGENCY CONTACT	Action Replace	Status Completed	Requestor Sarah Vangundy	Start Date 4/2/2012 A	Finish Date 4/2/2012 A	Duration	Completed By STEVE SMITH	

4. If any Requests should not be made in Primavera, select the Activity of the change to be canceled and click on the **Cancel Request** hyperlink.

		7.					
352020	AUTHORIZE FED FUNDS FOR	7/6/2012	7/6/2012	1	1	619	
	PH 45 FOR FY 13						
	Responsible Person(s): GEORG	SE BORCHIK, R	EBECCA DAVIS, JEREMY DILM	ORE, JOEL M	ARMIE,	LAURA REMINGTON, SUSANNE HERTZ	
Change R	equest submitted by SARAH	7/6/2012	A 7/6/2012 A			[Cancel Request] [Complete Re	quest]
VANGUNE	DY, Currently Approved and ready					12	
to be Com	pleted					-5	

#### New Activity Requests (By User)

Once there are new Activity Requests, the Scheduler may view and complete all new Activity Requests in PSEE for all projects for a specific user.

The **Complete Request** hyperlink is displayed to users with the *Complete Schedule Activity Change* access/privilege.

1. Select the **Complete Request** hyperlink beside the new Activity. Or Select the **Cancel Request** hyperlink to cancel the New Activity Request.

ew Schedule   By User								۽ چ
Woolicduic - by ober - i	By District							
Show Schedule for LYNDA	CRESCENTINI							
Jpdate/Remove Activity Requ	ests (Click to expand)	)						¥
New Activity Requests (Clic	ck to collapse)							Ŧ
	Requestor	Start Date	Finish Date	Duration	Status			
254547-2 : GENERAL ENGIN						Manager - LYNDA CI	RESCENTINI	
254547-2 : GENERAL ENGINI				TION DEV , PS		Manager - LYNDA Cl [Cancel Request]	RESCENTINI [Complete Requestive]	
254547-2 : GENERAL ENGINI	EERING CONSULTANT S	SUPPORT FOR 9/1/2016	6/30/2017	TION DEV , PS	SEE Project Approved	[Cancel Request]	[Complete Requestive	

2. The Scheduler clicks on the **Complete Request** hyperlink to mark that the Activity will be or has been added in Primavera. It is the responsibility of the Scheduler to enter the new Activity directly in Primavera.

C	omplete Schedule Activity Addit	tion			
	*Add PH. 62 CEI Add/Suppl.	Start Date 9/1/2016 A	Finish Date 6/30/2017 A	Remaining Duration	
	*Note: New Activities and Rem	oving Activities must b	e done manually in P	rimavera.	
		C	omplete Cancel		

3. The new Activity Request is no longer visible in the list, but can be confirmed as Completed in the Scheduling Module under the project.

New Primavera Activity	y Requests (Click to co	ollapse)			
PH. 62 CEI Add/Suppl.	Requestor LYNDA CRESCENTINI	Start Date 9/1/2016	Finish Date 6/30/2017	Duration	Status Completed
[Request New Activity]					

## **Electronic Schedule Update: View Schedule By District**

The Scheduler can **complete** Electronic Schedule Updates for multiple Projects by selecting the **View Schedule By District** radio button option and selecting the District from the **Show All Pending Requests for** drop down.

**Note:** The **Scheduler** assigned as a PSEE User with the *Complete Schedule Activity Change* privilege will see the **Electronic Schedule Update** section displaying the **View Schedule By District** radio button option with the **Show All Pending Requests for** field. (While most Schedulers will have only one District available in the drop down, the Schedulers may be granted the *Complete Schedule Activity Change* privilege in multiple Districts, if appropriate.)

Once there are Approved Requests, the Scheduler may view and complete Requests for all projects in his/her District. These will appear in the Update/Remove Activity Requests subsection or the New Activity Requests subsection under the Electronic Schedule Update section.

Electronic Schedule Update (Click to collapse)	Ŧ
View Schedule   By User  By District	
Show All Pending Requests for District 2	
Update/Remove Activity Requests (Click to expand)	±
New Activity Requests (Click to expand)	±

- The Scheduler may complete Activity updates electronically in Primavera from PSEE.
- The Scheduler may **complete** Activity Removal Requests. (Activity Removals must be done manually in Primavera.)
- The Scheduler may **complete** new Activity Requests. (New Activities must be created manually in Primavera.)

#### Update/Remove Activity Requests (by District)

Once there are Approved Requests, the Scheduler may view and complete all Requests to update or remove Activities for all projects in his/her District.

1. To select all Approved Changes for Completion, click on the top check box beside the Activity label.

Update/Remove Activity	Requests (Click to collapse)							
Activity	Name	Start Date		Finish Date		Orig Dur	Rem Dur	Total Float
210394-6 : SR 312 AT H	ARBOUR DR/PLANTATION ISLAND DR , PSEE Project Manager - JIMMY PITMAN							
40801000	PH.62 CEI Encumbered Seq.21 Responsible Person(s): Randy	11/1/2011		11/1/2011		1	1	63
Change Request	submitted by JIMMY PITMAN, Currently Approved and ready to be Completed	12/1/2011	A	12/1/2011	A			
424473-1 : SR 20 FROM	I SE 55TH BLVD. TO SE CR 325 , PSEE Project Manager - BELQIS MAJBOOR							
20321000	PH.62 CEI Add/Suppl. (C-XXXX) Seq.21 Responsible Person(s): Randy	1/27/2012		1/27/2012		1	1	348
Change Request	submitted by BELQIS MAJBOOR, Currently Approved and ready to be Completed	2/27/2012	A	2/27/2012	Α			
424630-1 : I-295 (SR 9/	A) FROM MONUMENT ROAD TO ST. JOHNS BLUFF ROAD , PSEE Project Manager	- BELQIS MA	JBOOR					
20301000	PH.62 CEI Add/Suppl. (C-XXXX) Seq.1 Responsible Person(s): Randy	11/2/2011		11/2/2011		1	1	232
Change Request	submitted by BELQIS MAJBOOR, Currently Approved and ready to be Completed	12/2/2011	A	12/2/2011	A			

2. Any Activity that should not be completed at this time can be deselected.

Activity	Name	Start Date		Finish Date		Orig Dur	Rem Dur	<b>Total Float</b>
210394-6 : SR 312 A	THARBOUR DR/PLANTATION ISLAND DR , PSEE Project Manager - JIMMY PITMAN							
40801000	PH.62 CEI Encumbered Seq.21 Responsible Person(s): Randy	11/1/2011		11/1/2011		1	1	63
Change Reque	est submitted by JIMMY PITMAN, Currently Approved and ready to be Completed	12/1/2011	A	12/1/2011	A			
424473-1 : SR 20 FR	OM SE 55TH BLVD. TO SE CR 325 , PSEE Project Manager - BELQIS MAJBOOR							
20321000	PH.62 CEI Add/Suppl. (C-XXXX) Seq.21 Responsible Person(s): Randy	1/27/2012		1/27/2012		1	1	348
Change Reque	est submitted by BELQIS MAJBOOR, Currently Approved and ready to be Completed	2/27/2012	A	2/27/2012	A			

3. Or unselect the top check box and select only the Activities that are to be completed at this time.

Activity	Name	Start Date		Finish Date		Orig Dur	Rem Dur	Total Float
210394-6 : SR 312 A	T HARBOUR DR/PLANTATION ISLAND DR , PSEE Project Manager - JIMMY PITMAN							
40801000	PH.62 CEI Encumbered Seq.21	11/1/2011		11/1/2011		1	1	63
	Responsible Person(s): Randy							
Change Reque	est submitted by JIMMY PITMAN, Currently Approved and ready to be Completed	12/1/2011	A	12/1/2011	A			
424473-1 : SR 20 FR	IOM SE 55TH BLVD. TO SE CR 325 , PSEE Project Manager - BELQIS MAJBOOR							
20321000	PH.62 CEI Add/Suppl. (C-XXXX) Seq.21	1/27/2012		1/27/2012		1	1	348
	Responsible Person(s): Randy							
Change Reque	est submitted by BELQIS MAJBOOR, Currently Approved and ready to be Completed	2/27/2012	А	2/27/2012	A			

4. Click on the **Complete Requests** button to complete updates and removals for all selected Activities.



Note: The Complete Requests button will complete changes to **existing** Activities directly in Primavera. The **removal of Activities** must be done by the Scheduler in **Primavera** and the **Complete Requests** button in PSEE will only document that the Scheduler has removed the Activities.

5. Click on the **Complete** button to make the Activity update automatically in Primavera.

Complete Schedule Activity Changes/Removals			
	Start Date	Finish Date	Remaining Duration
Update 40821000 PH.62 CEI Encumbered Seq.21	2/20/2012 A	2/20/2012 A 🗹	
Do not apply these changes to Primavera. I've app	plied these changes n	nanually.	
C	omplete Cancel		_

Or if the Scheduler wants to make the changes manually in Primavera, then click on the check box labeled '**Do not apply these changes to Primavera. I've applied these changes manually.'** before clicking on the **Complete** button.

			Start Date	Finish Date	Remaining Duration
Ipdate	40821000 Seq.21	PH.62 CEI Encumbered	2/20/2012 AV	2/20/2012 A	
Dor	at apply the	se changes to Primavera. I've a			

6. The updated Activity Request is no longer visible in the list, but can be confirmed as Completed in the Scheduling Module under the project.

ctivity	Action	Status	Requestor	Start Date	Finish Date	Duration	Completed By
28001000 - Let Date	Remove	Completed	RANDALL MARKHAM				MARTHA KIRKLAND
17201000 - Load EDMS	Replace	Completed	JIMMY PITMAN	11/23/2011 A	12/1/2011 A		MARTHA KIRKLAND
40821000 - PH.62 CEI Encumbered Seq.21	Replace	Completed	JIMMY PITMAN	2/20/2012 A	2/20/2012 A		RANDALL MARKHAM
20321000 - PH.62 CEI Add/Suppl. Seq.1	Replace	Approved	JIMMY PITMAN	2/20/2012 A	2/20/2012 A		

7. If any Requests should not be made in Primavera, select the Activities of the changes to be canceled and click on the **Cancel Requests** button.

Complete Requests	Cancel Requests	Cancel

#### New Activity Requests (by District)

Once there are new Activity Requests in an Approved status, the Scheduler may view and **complete** all new Activity Requests in PSEE for all projects in his/her District. The Scheduler must add the new Activities manually in Primavera.

The **Complete Request** hyperlink is displayed to users with the *Complete Schedule Activity Change* access/privilege.

1. Select the **Complete Request** hyperlink beside the new Activity. Or Select the **Cancel Request** hyperlink to cancel the New Activity Request.



2. The Scheduler clicks on the **Complete** button to mark that the Activity will be or has been added in Primavera. It is the responsibility of the Scheduler to enter the new Activity directly in Primavera.

С	omplet	e Schedule Activity Ad	dition			
	*Add	Contruction Support	Start Date 7/11/2012 A	Finish Date 7/31/2012 A	Remaining Duration	
	*Note	: New Activities and Re	moving Activities mus	t be done manually in	n Primavera.	
				Complete Cance		

3. The new Activity Request is no longer visible in the list, but can be confirmed as Completed in the Scheduling Module under the project.

New Primavera Activity Requests (Click to collapse)						
Contruction Support	Requestor JIMMY PITMAN	Start Date 7/11/2012	Finish Date 7/31/2012	Duration	Status Completed	
[Request New Activity	1					