Request Search

The Request Search feature allows users to search for various Requests present in the PSEE system. For more information on requests in PSEE, please read the following:

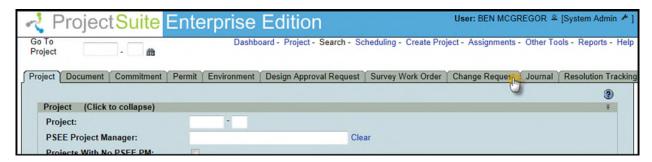
- Scope Request Help Document
- Estimate Request Help Document
- Critical Schedule Change Request Help Document
- New Work Program Request Help Document
- WP Change Request Help Document
- WP Phase 52 Change Request Help Document

To use this module, follow these steps:

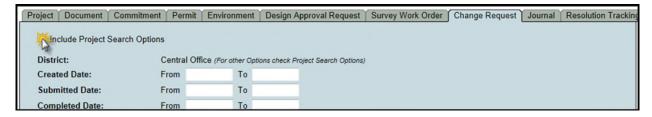
1. Select Search from the main menu on the upper right corner of the screen.



2. By default, the Project Search will be displayed. To view the Change Request Search, select the Change Request tab.



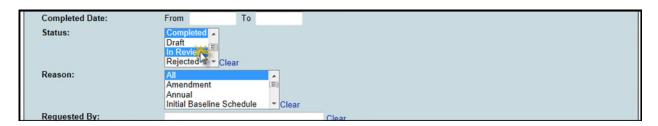
- 3. Select the values that should be used to search for Change Requests. You may provide a combination of one or many values.
 - Project Search Options: Check this checkbox to view all options from the Project Search. All of these options will be factored into the search along with any other options entered specific to Commitments. For details on using the Project Search, please reference the <u>Project Search Help Manual</u>.



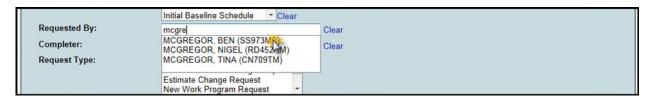
- **District:** The district is set to the user's district by default. More options are available in the Project Search Options, discussed earlier.
- Created Date: Allows you to search for requests based on when the request was created. This field is a range of dates. Values left blank in a range are considered to be open ended. For example, setting "From" to be 6/18/2012, and leaving "To" blank would return all requests created from that date to any point in the future.



- **Submitted Date:** Allows you to search for requests based on when the request was submitted to reviewers. This field is a range of dates. Values left blank in a range are considered to be open ended.
- Completed Date: Allows you to search for requests based on when the request
 was completed. In order to search by this criterion, either "All" or "Completed"
 must be selected in the Status field. This field is a range of dates. Values left
 blank in a range are considered to be open ended.
- **Status:** Allows you to search for requests based on their current status. Multiple statuses may be selected by holding the Ctrl button and clicking on additional choices.



 Reason: Allows you to search for requests based on their reason. Multiple reasons may be selected in the same manner as the Status field. • **Requested By:** Allows you to search for requests based on the person that requested them. This field is for an internal contact. Type a partial or complete name into the text area and chose the contact that you would like to select from the dropdown list.



- **Completer:** Allows you to search for requests based on the person that completed them. This field is for an internal contact. The method of selection is the same as the **Requested By** field.
- **Request Type:** Allows you to search for requests based on the type of the request. Multiple types may be selected in the same manner as the **Status** field.
- 4. Once all parameters are entered, select Search to see the results of your query in a list.



- 5. Select a hyperlinked Project Number to go to that Project, or View to view the Change Request.
- 6. The list of results may be sorted using the hyperlinked column titles. The column title that the list is currently sorted by is indicated with a small triangle to the right. Upward pointing triangles indicate an ascending sort. Click again to change to descending sort.



7. To modify your search criteria, you can click on the "Modify Search" hyperlink at the top left of the search area. All current search criteria will be persisted as they were set for the last query.

Last Updated 6/18/2012

8. Search results can be exported to a downloadable Excel spreadsheet by clicking the Export Results link at the bottom of the list. The "From" and "To" fields let you specify the range of entries to be exported.

