District Administrators – Granting Module Privilege

While Project Managers are granted a default level of access on their individual Projects, others must be assigned their privilege for each module in PSEE. District Administrators have the access to grant privileges to modules used by their District. The Statewide Administrator may grant privileges for any user to any modules statewide.

NOTE: Granting privilege to a module gives that user the ability to complete the selected actions for ANY Project in their District.

 Click the A icon to the right of your name above the main menu to go to the Admin page. You will be taken to the Administration section. By default you are taken to the User Privileges tab.

r P	roject <mark>Suite</mark>	Enterprise Edition	User: BEN MCG	REGOR 🚨 [D3 Admin 🛃]
Go To Project		Dashboard - Project - S	earch - Scheduling - Create Project - Assignments - Ot	her Tools - Reports - Help
∫ User Privil	eges Project Managers	Updated WP Managers Address Book	Work Crews Change Request Workflow Env Conta	act
		Select Module to set privileges for:		
		Save	Cancel	

2. PSEE is made of many different modules, all serving different purposes. Users are granted privilege on a per module basis. Choose a module from the **Select Module to set privileges for:** drop down.

[User Privileges	Project Managers	Updated WP Managers	Address Book	Work Crews	Change Request Workflow	Env Contact	
	,		Select Module to set	privileges for: Save	roject long ddress buok commitments contracts Critical Schedule Jesign Approval	Requests		۲
				E	stimates			

3. Enter the first or last name of the staff member that requires privileges. As you type, a list will appear with all potential matches. **Select the correct person**.

User Privileges Project Managers Updated WP Managers A	ddress Book Work Crews Change Requ	est Workflow Env Contact
Select Module to set privileges for:	Project Info	3
Select staff to set Privileges for:	mcgregor	
Select AD group:	MCGREGOR, BEN (SS977MB) MCGREGOR, NIGEL (RD492NM) MCGREGOR, TINA (CN709TM)	vith Privileges
Uploa Edit Supplemental Info	d PSEE Project Edit PSEE Project Document	Remove PSEE Project Document

4. The selected person's current privileges for the selected module will display. A check indicates the person has privilege to complete an action; a blank box indicates they cannot complete the action.

	Select Mode	ale to set privileges for:	Project Info			
	Select staff to set Privileges for:					
	Select AD group:					
			Clear User List Res	et List to All Users with Priv	rileges	
	Edit Supplemental Info Show All Users with this	Upload PSEE Project Document Show All Users with	Edit PSEE Project Document Show All Users with	Remove PSEE Project Document Show All Users with this	Import Data Show All Users with	
Mcgregor, Ben	Privilege	this Privilege	this Privilege	Privilege V	this Privilege	
Page 1 (Sho	owing Items 1 to 1 of 1) Sł	now per page 10 25 5	0 Say Cancel			

- 5. Select and deselect the privileges you would like the selected user to have.
- 6. Select **Save** to save all updates to the privilege.
- 7. An email will be generated to the selected staff member informing them that they have been granted privilege (or privilege was removed) for a specific module/activity.



8. Repeat the process to add privilege for other modules.

Copying Privileges

You may copy privileges from one user to one/several other users.

- 1. Use the **Select Staff to set Privileges for** box to add additional staff (one at a time) to your screen.
- 2. Use the **Select AD Group** box to choose a distribution list. All of the people in that list will be added to the screen.

	Select Module to set privileges for:	Project Info	•			U
	Select staff to set Privileges for:					
	Select AD group:	CO-PSEE]		
		CO-PSEE-Developmen	tTeam	All Users with	h Privileges	
	liel	CO-PSEE-RTM TEAM	-1-	act [Domous DSEE Project	
	Edit Supplemental Info	CO-PSEE Errors			Document	
	Show All Users with this Show	W All Users with this	Show All Users wi	th this S	Show All Users with this Drivilogo	
Mcgregor, Ben						

- 3. When you Copy, you will choose one person from your list as the **copy from**. The remaining people on the screen will be the recipients of this copy [*copy to*].
- 4. Select the **Copy** hyperlink to the right of the person you would like to *copy from*.

		Edit Supplemental Info Show All Users with this Privilege	Upload PSEE Project Document Show All Users with this Privilege	Edit PSEE Project Document Show All Users with this Privilege	Remove PSEE Project Document Show All Users with this Privilege	
Blackburn, April	Copy					
Close, Sarah	Copy			(m)		
Ehrhardt, Jt	Copy					
Espinosa, Dani Jose	Copy					
Jawale, Rashmi	Copy			<u> </u>		
Jawale, Anup	Copy					
Kirkland, Martha	Copy					
Mcgregor, Ben	Copy					
Montalbano, Thomas	Colf	V	V			
Novak, Michael	Copy					

- Replace will give the recipients an exact copy of the person being copied from. This includes *removing* any privilege that the target person has that the original person does not.
- Append will give the recipients any additional privileges that the original person has, while leaving their current privileges intact.

Copy User Privileges							
Copy THOMAS MONTALBANO's User Privileges Replace all User Privileges							
Append User Privileges							
Cancel							

- 6. Select the appropriate copy action. The privileges will be updated. You may still individually select and deselect privileges after the copy has completed.
- 7. Select **Save** at the bottom of the screen to finalize the updated privileges.
- 8. An email will be generated to all staff whose privilege was updated.

Who Has Privileges?

To see which other staff in your District have a given privilege, select the **View All Users** hyperlink under the privilege.

	User Privileges Project Managers Updated WP Managers Address Book Work Crews Change Request Workflow Env Contact	
I		(?)
	Select Module to set privileges for: Project Info	-
	Select staff to set Privileges for:	
	Select AD group:	
	Clear User List Reset List to All Users with Privileges	
	Edit Supplemental Info Include DSEE Project Document Edit DSEE Project Document Demove DSEE Project Document	
	Show All Users with this Privilege	
	0	
	Save Cancel	

	Edit Supplemental Info	Upload PSEE Project Document Show All Users with this Privilege	Edit PSEE Project Document Show All Users with this Privilege	Remove PSEE Project Document Show All Users with this Privilege	
Crim, Bob Copy	V	V			
Hewett, Erica Copy					
Hodges, Carla Copy	V			V	
Montalbano, Thomas Copy					
Perkins, Dianne Copy	*	✓ *	√ *	*	
Pitts, Audrey Copy		V			
Quigley, Robert Copy		✓ *	*		
Rohling, Chuck Copy	▼*	*	*	V *	
Pitts, Audrey <u>Copy</u> Quigley, Robert <u>Copy</u> Rohling, Chuck <u>Copy</u> *Permission has been gran	♥ ♥* ♥*	✓ ✓ * ✓ *	✓ ✓ * ✓ *	✓ • ✓ •	

A list of all staff that has the chosen privilege is displayed.

Statewide Administrators

Statewide Administrators may also set privileges for all modules, statewide. The only difference that a Statewide Administrator will see is that they must select the District that these privileges are targeted to.

User Privileges Project Managers Updated WP Managers Address B	k Work Crews Change Request Workflow Env Contact
Select District to set Privileges for	District 1
Select Module to set privileges fo	District 1
	District 2 vs
	District 4
	District 5
Sa	District 6
	District /
	Central Office
	Statewide