Commitment Search

The Commitment Search feature allows users to search for Commitments present in PSEE. For more information regarding Commitments in PSEE, please read the <u>Commitment Module Help</u> <u>Document</u>.

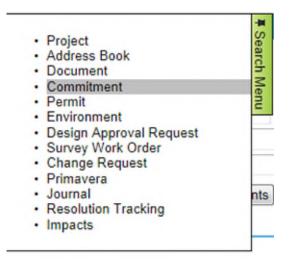
1. Select **Search** from the main menu on the upper right corner of the screen.

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	Go To Project	- 🗆 🛍	Dashboard - Project -	Seatthe - Scheduling - Create P	Project - Assignments -	Other Tools - Reports - H	Help
₹ Mo	Project Info [421	662-1] (Click to col	apse)			🛱 🕐 F	₹ My
d	Item Segment	(Click to collapse)				Ŧ	4
e Menu	District: District 4	Version: AD	PSEE Project Manager: FAUSTO GOMEZ BEN MCGREGOR (Backup)		P Project Manager: OMEZ/THEILER		rojects

2. By default you are taken to the Project Search screen. Move your cursor over the Search Menu to display all searches available.

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▼ Search Menu	Project (Click to collapse) Project: Active Status: Item Segment Group:	Ŧ

3. Select the **Commitment Search**.



- 4. Select the values that should be used to search for Commitments. You may provide a combination of one or many values.
 - Project Search Options: Check this checkbox to view all options from the Project Search. All of these options will be factored into the search along with any other options entered specific to Commitments. For details on using the Project Search, please reference the Project Search Help Manual.

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- District: The district is set to the user's district by default. More options are available in the Project Search Options, discussed earlier.
- Source System: Select if the Commitment you are searching for exists in PSEE or RWMS

Commitment			?
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Status:	RWMS		
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Authorized By:		Clear	
	Search Reset		

• Status: Select a Status to select, or choose All Statuses.

Commitment			
Include Project	t Search Options		
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	Commitment Revised Commitment Withdrawn		

Made Date: Provide a range of dates that the Commitment was made between. To search for Commitments made on a single day, enter that date as both the "From" and "To" date. Dates that have been left blank are considered open ended. For example, setting the "From" date to 3/14/2010 and leaving the "To" date blank would match any Commitment made since March 14 of 2010.

Commitment									
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Made To:			Pre	v	Ju	ne 201	12	N	lext
Authorized By:			Su	Мо	Tu	We	Th	Fr	Sa
	Search	Reset			Monda	y		1	2
	odarch	Reser	3	4	5	6	7	8	9
			10		12	13		15	16
			17	18		20	21	22	23
			24	25	26	27	28	29	30

• Made To: Select the name of the person or organization the Commitment was made to. Begin typing the name of the person or organization. A list of matching names will appear. Select the name from the drop down list.

Commitment		()
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Made To: Authorized By:	city Clear City of Alachua Clear City of Arcadia Clear City of Alantic Beach Clear City of Aburndale E City of Boca Raton Clear City of Boca Raton Clity of Boynton Beach	-

• Authorized By: Select the name of the internal staff member that authorized the Commitment. Begin typing the name of the person. A list of matching names will appear. Select the name from the drop down list.

Commitment			()
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,,,,,,,,	HADDOCK, CHRISTINE (KNURSCK) HADDOCK, LAURA (PD301LH) HADDOCK, RICKY (RW255RH)		

5. Once all parameters are entered select **Search** to see the results of your query in a list.

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Con	mitme	nt Search Re	sults (Click	to collapse)				
		Project -	County	Title	<u>Status</u>	Made Date	Made To	Authorized By
1	View	217909-5	Washington	Historic Property - Wausau Fire Tower	Commitment Approved	9/22/2006	State Historic Preservation Officer	Laura Haddock
Sho	wing rea	sults 1 to 1 of	1				From: 1 To: 1	Export Result

- 6. Select a hyperlinked Project Number to go to the Project or View to view the Commitment.
- 7. The list of results may be sorted using the hyperlinked column titles. The column title that the list is currently sorted by is indicated with a small triangle to the right. Upward pointing triangles indicate an ascending sort. Click again to change to descending sort.

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Cor	nmitme	nt Search Pe	sults (Click	to collapse)				3
		Project -	County	Title	Status	Made Date	Made To	Authorized By
1	<u>View</u>	217909-5	Washington	Historic Property - Wausau Fire Tower	Commitment Approved	9/22/2006	State Historic Preservation Officer	Laura Haddock
Sho	wing res	sults 1 to 1 of	1					
							From: 1 To: 1	Export Result

- 8. To modify your search criteria, you can click on the "Modify Search" hyperlink at the top left of the search area. All current search criteria will be persisted as they were set for the last query.
- 9. Search results can be exported to a downloadable Excel spreadsheet by clicking the Export Results link at the bottom of the list. The "From" and "To" fields let you specify the range of entries to be exported.

