The Address Book Search feature allows users to search for Internal Contacts and External Contacts present in PSEE Address Book module. For more information regarding Address Book Module in PSEE, please read <u>The Address Book Module</u>.

1. Select Search option from the main menu on the top of the screen.



 Project Search will be displayed by default. Select Address Book option from roll-out Search Menu on left of the screen. (Mouse-over on Green button "Search Menu" and Menu will roll out)

🔩 ProjectSu	<mark>ite</mark> Ent	erprise	Edition
Go To Project -	ä		Das
Project			
Project (Click to colla Project: Active Status:	pse)	Click to collapse/ex	pand Project section
Go To Project . @	Enterpr	ise Editio	Das
 Project Address Book Document Commitment Permit Environment Design Approval Request Survey Work Order Change Request Primavera Journal Resolution Tracking Impacts 	Search Menu		

3. Select values that should be used to search for contacts in Address Book. You may provide a combination of one or many values.

Project <mark>Suit</mark> e	e Enterprise Edit	ion		User: YC	OGI PAND	YA 4
Go To Project -	Dashboard - Project - Search -	Scheduling -	Create Project -	Assignments -	Reports	- Hel
Address Book						
District: Contact Name:	Central Office 💌 Internal User 💿 External User					
Module: Contact Type:	Address Book	Clear				
	Search Reset					

- **District**: The district is set to the user's district by default. You may select another District, Turnpike, or Central Office for specific search. You may also select **All** for wide search.
- Internal User: Select Internal User to search for internal user name present in the Address Book module.
- External User: Select External User to search for External or Non-FDOT users. Selecting External User will also display Organization field that will allow searching Contacts by Organization names that present in the Address Book module. Begin typing the organization name, a list of potential matches appears. Select the organization name from the drop down list, if the organization name you are searching for is not showed in the list, you may click the [Clear] to start over.

Address Book			
District:	Central Office		Â
Contact Name:	C Internal User	Clear	
Module:	Address Book		=
Contact Type:	All		-
Organization:	Coco City of Coconut Creek Cocomar Water Control District (CWCD) Coconut Creek Police Department Osana Elshami Raj Verma	Clear	-

• **Contact Name:** Enter the **Contact Name** of the internal or external user that present in the PSEE system/Address Book module. Begin typing the first or last name of the Internal or External user's name, a list of potential matches appears. Select the contact name from the drop down list, if the contact name you are searching for is not showed in the list, you may click the **[Clear]** to start over.

Address Book			
District:	All		Â
Contact Name:	Internal User © External User	Clear	E
Module:	ALLEN, ANGELA (OP707AA) ANDERSON, ANGELA (KNGAIAA)		
Contact Type:	ANGEL, MARIA (PR625MA) ANGELICO, BRIDGET (MT510BA) APPLEGATE, ANGELA (KNFVEAA) AZZOLE, ANGELA (KNMTNAA) BETANCOURT, ANGEL (RD452BA) BIAGI, ANGELA (KNCHIAB)	E	-

• Module: The Address Book Module will be displayed by default.

Address Book		
District:	Central Office	
Contact Name:	C Internal User External User	
Modulor	Address Beak	Clear
module:	Address Dook	
Contact Type:	Commitments	
Organization:	Environment Permits	Clear
	Resolution Tracking Survey Work Order	

• **Contact Type:** Select a Contact Type to search Contacts by Contact Type that present in the PSEE system/Address Book module. You may also select **All** to search in all Contact Types.

Address Book		
District:	Central Office 💌	
Contact Name:	Internal User External User	
		Clear
Module:	Address Book	
Contact Type:	All	
Organization:	All Assistant City Manager Assistant Project Manager Assistant Town Manager Citizen or Citizen Group City / Town Engineer City Employee	Clear

Once all parameters are entered select Search to see the results of your query in a list.
 Reset button will clear all the fields and will set default values.

Address Book		
District:	All	
Contact Name:	Internal User External User	
Module:	Address Book	Clear
Contact Type:	All	
Organization:		Clear
	Search Reset	

5. The list of search results will be displayed on the screen. The list of results may be sorted using the hyperlinked column titles. The column title that the list is currently sorted by is indicated with a small triangle to the right. Upward pointing triangles indicate an ascending sort. Click again to change to descending sort.

r 🔊	⊃roj	ect <mark>Su</mark>	i <mark>ite</mark> Ent	erprise Edi	tion	User: YOGI I	PANDYA 🔒
Go To Pr	roject		63	Dashboard - Project - Se	earch - Scheduling - Create Project -	Assignments - Re	ports - Help
Add	ress Boo	ok					
[Mod	lify Searc	<u>h]</u>					
Ad	dress Bo	ook Search F	Results (Clic	k to collapse)			Ŧ
		Project -	County	Contact Name	Contact Type	Organization	
1	View	000101-1	Pinellas	A&B Engineering	Assistant Project Manager		
2	View	000104-1	Miami-Dade	A&B Engineering	Assistant Project Manager		
3	View	000104-2	Miami-Dade	A&B Engineering	Assistant Project Manager		E
4	View	000104-3	Miami-Dade	A&B Engineering	Assistant Project Manager		
5	View	000105-1	Orange	A&B Engineering	Assistant Project Manager		

6. Select a **Contact Name** hyperlink and system will display the Contact Information of that person in a pop-up box. Select **Close** to return back to search.

Addr	ess Boo	k				
[Modif	fy Searc	b] JE	ERROLD WHITT			
Add	Iress Bo	ok Sea				Ŧ
1 2	View View	Proje 19389 19611	ID: E-mail:	KNPBSJW JERROLD.WHITT@D	OT.STATE FL.US	*
3 4 5	View View View	19690 19690 19691	Position: District: Cost Center:	District 1 152 - DESIGN		
6 7 8	View View View	19691 19739 19753	Office: Building:	D1 BARTOW DISTRI	CT OFFICE	
9 10 11	View View View	19801 19801 19801	Phone: Fax:	(863) 519-2534		
12 13 14	View View View	20121 20821 20821	CLSF Painty. CLSF Occupation Staff Type:	on: CONSULTANT STAF	F	
15 16 17	View View View	20821 21787 21787		Clase		-
18 19 20	View View	21790	4 Washington	DONALD BOUTWELL	Utility Coordinator	
20	View	218603-	1 Escambia	JOHN MACDONALD	Utility Coordinator	

7. Select **View or Project number** hyperlink and system will display Project Info and Address Book information on the screen.

Project SI	uite Ente	erprise Edition	User: YC)GI P	ANDY
To Project -	Dashbo 龍	ard - Project - Search - Scheduling - Cro	eate Project - Assignm	ents	- Repo
Project Info [193898-2]	(Click to collap	se)	ē		? *
Item Segment (Click	to expand)				±
Location (Click to ex	kpand)				±
Description (Click to	expand)				Ŧ
Item Segment Groups	(Click to expan	nd)			±
Important Project Date	s (Click to exp	and)			±
PSEE Project Docume	nts (Click to ex	apand)			±
Address Book (Click	to collapse)		ē		(?) [†]
Internal Contacts (C	lick to collapse)				Ŧ
Name	Phone	E-mail	Contact Type		
Project JERROLD WHITT	(863) 519-2534	JERROLD.WHITT@DOT.STATE.FL.US	Utility Coordinator		

8. To modify your search criteria, you can click on the "Modify Search" hyperlink at the top left of the search area. All current search criteria will be persisted as they were set for the last query.

	Addr	ess Boo	ok					
1	Modi	f <u>y Searc</u>	<u>h]</u>					
1	Add	lress Bo	ok Search R	Results	(Click to collapse)			Ŧ
			Project -	County	Contact Name	Contact Type	Organization	
	1	View	000101-1	Pinellas	A&B Engineering	Assistant Project Manager		~

9. Search results can be exported to a downloadable Excel spreadsheet by clicking the Export Results link at the bottom of the list. The "From" and "To" fields let you specify the range of entries to be exported.

dd	ress Bo	ook Search F	Results (C	lick to collapse)		
		Project +	County	Contact Name	Contact Type	Organization
	View	208211-5	Clay	Charles Dabrusco	Property Owner	City of Deerfield Beach
	View	208211-5	Clay	Infrasttru	Assistant Town Manager	
	View	210420-9	St. Johns	Jon Miller	Consultant	
	View	210420-9	St. Johns	Cristian Bercea	Consultant	
	View	428709-1	Duval	Michael Holcomb, PE	Consultant	
	View	428709-1	Duval	Sam Kadi, PE	Consultant	
	View	430546-1	Duval	Earl Wills	Consultant	Kimley Horn & Associates