

Pre-Spec Meeting Agenda

Plans, Specifications, & Estimates
Updated: 10/19/2023

The purpose of the Pre-Spec Meeting is to discuss critical dates; discuss the PS&E submittal process and requirements; and identify potential issues and resolutions. Guidance on preparing for this meeting is available on the District 5 "Pre-Spec Meeting to Letting" website (link).

Meeting minutes to be distributed to all attendees, by the Project Manager, within one week of the meeting.

Project Overview (Project Manager)

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Project Number:		Work Mix:	
Project Description:			
Related FMs:			
Pay Item or Lump Sum:		BDI (Y/N): BDI max limit is \$3M	
Federal Aid Number:		Federal Oversight (Y/N):	

Critical Dates (Specifications Coordinator)

Discuss any anticipated threats or delays, or early submittals. Identify PSEE delegate.

Production:		Transmittal:		Letting	
Advertisement Duration:			Governing Standards:		

Specifications (Specifications Coordinator)

Discuss PS&E process and submittal requirements, and status of Contract File Index items

PS&E Submittal Checklist 1 PS&E Submittal Flowchart

Identify Specifications reviewers, both must have completed the required training (link)

Initial Reviewer:	Final Reviewer:	
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Identify items affecting the Specifications and Contract packages

- Special Provisions/Spec Handbook (<u>link</u>) Developmental Specs, MSPs, TSPs
- UWHC/Phase 56 work involved with the project
- Endangered Species identified
- Asbestos Abatement or Contaminated Areas identified
- Sole-Sourced/Proprietary Products (MSP required for BABA compliance)
- Locally funded items (MMOA required for patterned pavement)
- DBE/MBE % (for District Let, Class 7 projects)²
 - ²Project Manager to obtain percentage (%) from the District Construction Compliance Manager at 943-5369

Estimates (Estimates Coordinator)

- Proposal/Contract ID
- Designer to bring and discuss Project Edit Report
- Proposal Summary of Pay Items (SOPI) or Estimated Quantities Report
- Project-specific factors that could affect unit costs (provide sample bid analysis findings)
- Work Type Numbers (for any Structures work being included)
- For projects that include structures, discuss anticipated Work Class (reference <u>FAC 14-022.003)</u> and Structures Category (reference <u>BOE 9.2.2</u>)

Construction Coordination (District Construction – Design Coordination Group)

- Discuss Calendar Days and Special Provisions
 - o For "goes with" projects, include discussion on split calendar days
 - Include discussion on any requirements for: Dispute Review Board meetings, Dispute Review Board hearings, and/or Partnering; overlapping projects coordination

¹include CADD Compliance Certification Checklist (reference <u>CADD Manual 8.4.8</u>)