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ADDENDUM NO. 1

DATE: March 22, 2024

TO: Proposers

FROM: Maria Velarde

Senior Contract Specialist

FDOT District 4

SUBJECT: Contract Number: E4V72

Financial Project Number: 436964-2-52-01

Federal Aid Nos.: D422 005 B, D422 068 B, D422 077 B

SW 10th Street Connector and SR 9/I-95 from South of SW 10th Street to

North of Hillsboro Boulevard, Broward County

Proposers and other interested parties are informed that the above referenced project documents are hereby revised, changed and supplemented as set forth below.

REQUEST FOR QUALIFICATIONS DOCUMENT

Below are descriptions of the changes made to the RFQ. For your convenience, two versions are being provided: 1) a PDF red-lined version showing what has changed since the Final RFQ was issued; and 2) a PDF version with all changes already incorporated. The PDF version is the official RFQ for this contract. The previously issued version dated February 12, 2024 is hereby voided.

Attachments Listing

- 1. Moved Typical Section Package, Pavement Design Package, Design Exceptions, and Design Variations (Attachments F-I, respectively) to Reference Document 1 Concept Design. No changes were made to the files provided with the 2/12/24 RFQ package. (pages 4 and 6)
- 2. Moved Attachment O Design Approval for Class 5 Finish to Reference Document 5 Miscellaneous. No changes were made to the file provided with the 2/12/24 RFQ package. (pages 5 and 8)

Reference Documents Listing

1. The 'Pending' designation has been removed from the Rail Coordination Memo under 8.c. - TSM&O Specific – Miscellaneous. (page 9)

The Rail Coordination Memo was provided to the Proposers with Administrative Question #1 (2/27/24)

Section II.A – Definitions

- 1. Added clarification language to the definition for Phased Design-Build Mark-up (Mark-up) that under no situation may an item of work be modified by both the Mark-up and the Design Mark-up simultaneously. (page 15)
- 2. Added a definition for Phased Design-Build Mark-up (Design Mark-up). (page 15)

Section II.D – Task Work Orders

- 1. Removed the following language: "No compensation other than compensation for design and OPCC will be due to the Design-Build Firm for developing the initial pricing on each Preconstruction task work order and Work Package Proposal (WPP). After the Department has agreed that a task work order or initial WPP submittal is complete, compensation for subsequent negotiations, any required re-scoping, and ICE discussions are billable." (page 18)
- 2. Under Planning Phase, added application of the Design Mark-up and Phased Design-Build Multiplier. (page 18)
- 3. Under Contractor Project Management Task Work Order, added application of the Phased Design-Build Multiplier and removed CPPI from the insurance requirements. (page 19)
- 4. Under Preconstruction Task Work Order(s), added application of the Design Mark-up and Phased Design-Build Multiplier. (page 19)
- 5. Under Construction Task Work Orders(s), removed Designer compensation verbiage, and clarified bonds as being WPP specific. (page 19)

Section II.E – Planning Phase, Preliminary Design Services

1. Added clarification that the EB Connector Lanes direct connection to the SB I-95 Express and General Purpose lanes must be designed such that it has independent utility. (page 21)

Section II.E – Planning Phase, Key Deliverables Timeline

1. Removed the 'Draft Initial OPCC for the entire Project' deliverable requirement at the 120-day stage, and added the 'OPCC for the entire Project' deliverable requirement at the 240-day stage. (page 29)

Section II.E - Planning Phase, Executive Review Board and Escalation

1. Added new section regarding the requirements in establishing an Executive Review Board, meeting frequency, and decision-making authority and escalation process. (page 29)

Section II.F – Preconstruction Phase, Design Services

1. Added that the Design-Build Firm is required to complete the 90% design of the entire Project within three years from the NTP of the first task work order of the Preconstruction Phase. (page 30)

Section II.F - Preconstruction Phase, Subcontractor Management

1. Added Subcontractor Plan approval must be made by the Executive Review Board. (page 32)

Section II.F – Preconstruction Phase, Work Package Proposals

1. Added the requirement of the acceptance of the 60% OPCC prior to finalizing any Work Package Proposals for Major Items of Work. (page 32)

Section II.G.1 – Construction Phase, Method of Compensation: Self-Performance and Subcontracting Requirements

1. Revised the determination of the percentage of subcontracted construction work to include any associated Mark-up in the calculation. Added the requirement of a minimum of three competitive bids for all Construction Work (except such Work that is included in the Design-Build Firm's self-performance selection), including any materials or equipment supplied in connection with the Work. Added the requirement of Executive Review Board approval for any subcontract selection not made by low bid. (page 34)

Section II.G.3 – Construction Phase, Method of Compensation: Risk Reserve

1. Added the fixed aggregated Shared Savings percentage amount of 14%. (page 37)

Section II.G.5 – Construction Phase, Method of Compensation: Open Book and Transparent Cost Estimating Requirements, General

1. Added the requirement that no WPP will be considered if the Open Book Estimating requirements are not followed. (page 38)

Section II.G.5 – Construction Phase, Method of Compensation: Open Book and Transparent Cost Estimating Requirements, Total Construction Cost Elements included in the Schedule of Values

- 1. Under A. Direct Costs, added the 14% Mark-up on direct cost of the Work Package. (page 39)
- 2. Under B. (1) Jobsite and Field Office Indirect Costs, Insurance and Taxes, removed the requirement for project specific professional liability insurance, and the Design-Build Firm may not include such a policy as an expense. (page 39)
- 3. Under B. (2) Bonds, added bond requirements for individual Work Packages. (page 39)

Section II.G - Construction Phase: Mark-up, Design Mark-up, and Phased Design-Build Multiplier

1. Added the fixed percentages for Mark-up (14%), Design Mark-up (5%) and Phased Design-Build Multiplier (2.8) that are not subject to negotiation after project award, and restrictions on when the Design Mark-up can be applied. (page 40)

Section II.G – Construction Phase: Final Payment on Work Packages

1. Added provisions for Partial Project Acceptance. (page 41)

Section II.G – Construction Phase: Whole Project Contingency

1. Added new section to establish a Whole Project Contingency (WPC) for potential resolution of issues that exceed a GMPs total value throughout the life of the Project. The WPC shall be valued at \$30,000,000, and is provided in lieu of requiring and compensating the Design-Build Firm for Project Specific Professional Liability Insurance or CPPI. (pages 41 and 42)

Section II.H - Coordination with the Independent Cost Estimator, OPCC Reviews and Actions

1. Added new section for the assessment and process for obtaining approval for the OPCC at the 30%, 60% and 90% design stages for the entire project, actions if OPCC approval is not achieved, and provisions for including OPCC savings as part of the Shared Savings for the project. (pages 43 and 44)

Section II.L - Contract Bonuses

- 1. Added requirements for approval of the Contract Bonus Structure by the Executive Review Board. (page 45)
- 2. Removed the 3-year limitation on changing any of the Design-Build Firm's key personnel (eight positions listed by name in the RFQ). The timeframe is now for the duration of the Contract. (page 46)

Section III – Schedule of Events

1. Revised to reflect a March 29, 2024 Letter of Response due date. (pages 46 and 47)

Section IV.A – Threshold Requirements

1. Updated to reflect revised bonding requirements. (page 47)

Section V.B - Letter of Response Submittal Requirements, Section 2: Financial Forms

1. Updated to reflect the application of the Phased Design-Build Multiplier and the revised bonding requirements. (pages 51 and 52)

Section V.C – Responsiveness Check

1. Updated to reflect revised bonding requirements. (page 52)

Section IX.E - Roadway Plans, Design Analysis

1. Removed the 'approved' designation and changed reference from Attachment F to Reference Document 1 for the Typical Section Package. (page 109)

Section IX.F.2 – Roadway Design: Pavement Design Package

1. Changed reference from Attachment G to Reference Document 1 for the Pavement Design Package. (page 110)

Section IX.F.3 - Roadway Design: Drainage Analysis and Report

1. Removed the 'approved' designation for the Typical Section Package. (page 113)

Section IX.I.6 – Structure Plans: Noise Barrier Walls

1. Changed reference from Attachments to Reference Document 1 for the Design Variations. (page 128)

REQUEST FOR QUALIFICATIONS ATTACHMENTS

Attachments to the original RFQ Document that are not revised herein are still in effect for this contract.

- 1. Attachment AA Letter of Response Section 2: Financial Forms Staff Hour and Fee Estimation Worksheets
 - a. 'Instructions' tab has been updated to reflect the application of the Phased Design-Build
 Multiplier and the revised bonding requirements as defined under Section V.B Letter of
 Response Submittal Requirements, Section 2: Financial Forms